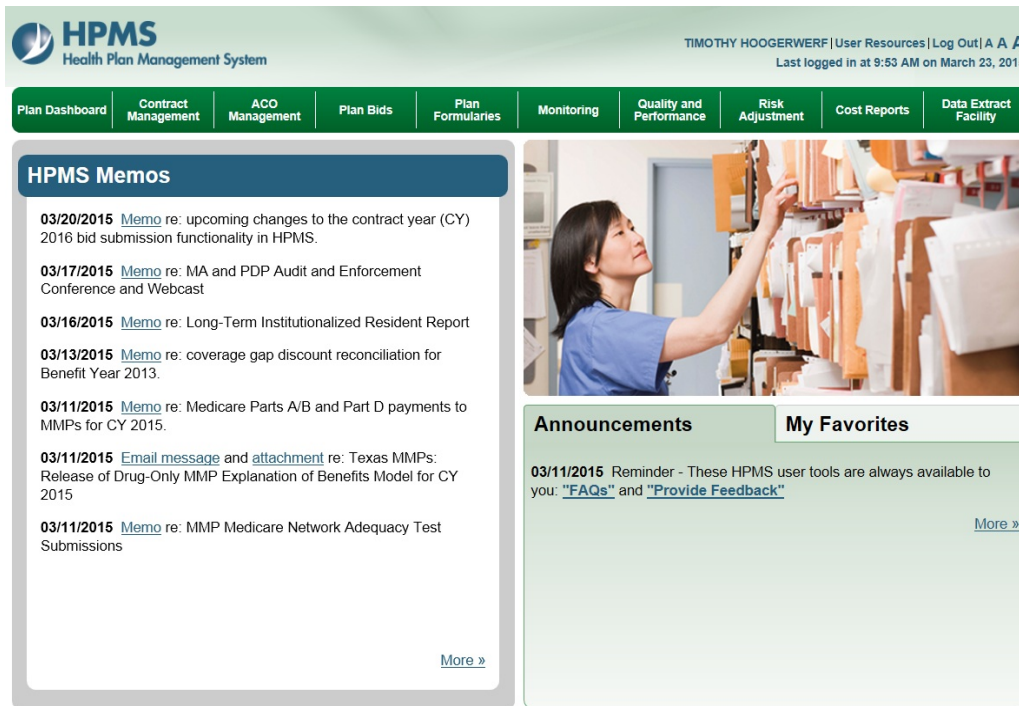


# Health Plan Management System (HPMS) Functional Training



**HPMS** Health Plan Management System

TIMOTHY HOOGERWERF | User Resources | Log Out | A A A  
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Plan Dashboard | Contract Management | ACO Management | Plan Bids | Plan Formularies | Monitoring | Quality and Performance | Risk Adjustment | Cost Reports | Data Extract Facility

### HPMS Memos

- 03/20/2015** [Memo](#) re: upcoming changes to the contract year (CY) 2016 bid submission functionality in HPMS.
- 03/17/2015** [Memo](#) re: MA and PDP Audit and Enforcement Conference and Webcast
- 03/16/2015** [Memo](#) re: Long-Term Institutionalized Resident Report
- 03/13/2015** [Memo](#) re: coverage gap discount reconciliation for Benefit Year 2013.
- 03/11/2015** [Memo](#) re: Medicare Parts A/B and Part D payments to MMPs for CY 2015.
- 03/11/2015** [Email message](#) and [attachment](#) re: Texas MMPs: Release of Drug-Only MMP Explanation of Benefits Model for CY 2015
- 03/11/2015** [Memo](#) re: MMP Medicare Network Adequacy Test Submissions

[More »](#)

**Announcements** | **My Favorites**

**03/11/2015** Reminder - These HPMS user tools are always available to you: ["FAQs"](#) and ["Provide Feedback"](#)

[More »](#)

## HPMS PACE Marketing Module

*Presented by:*  
*Division of Plan Data*  
*Division of Surveillance, Compliance, and Marketing*  
*April 14, 2016*

# Agenda

- Why the Change - Features/Benefits
- Timing
- About HPMS
- HPMS Resources
- HPMS User Access
- HPMS Navigation
- HPMS Live Walkthrough
- HPMS Contact Information
- PACE Marketing Policy Contact Information
- Closing Remarks and Questions

# Why The Change?

- Reason for changing to new module functionality
- Benefits of the new module functionality
  - Dual review functionality
  - PACE specific codes
  - Flexibility to grow with the PACE Program
  - Very similar to MA Marketing Module


# Timing

- New module functionality for PACE will go into effect on May 27, 2016
  - What this means
  - What happens to materials currently in HPMS

# About the Health Plan Management System

- History
- Web-based data system
- Various data functions in CMS
- General discussion of HPMS Modules

# HPMS Resources



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Plan Dashboard Contract Management ACO Management Plan Bids Plan Formularies Monitoring Quality and Performance Risk Adjustment Cost Reports Data Extract Facility

## HPMS Memos

03/22/2016 [Memo](#) re: New York MMPs: Additional Revisions to [Final Contract Year 2016 Marketing Guidance](#).


03/16/2016 [Memo](#) re: CY 2016 Pilot Audit Protocol Release and Updates: [Medication Therapy Management](#) (MTM) and Provider Network Accuracy (PNA).

03/15/2016 [Memo](#) re: 2015 Electronic Health Record Incentive Program (EHR) Attestation Guidance for Qualifying Medicare Advantage (MA) Organizations.

03/15/2016 [Memo](#) re: Michigan MMPs: Revised State-Specific [Reporting Requirements Appendix](#) and [Value Sets Workbook](#).

03/15/2016 [HPMS Email](#) re: CGDP Preliminary Labeler Code Changes for Calendar Year 2017.

[More »](#)




### Announcements

### My Favorites

There are no active announcements. Select the more link to view archived announcements.

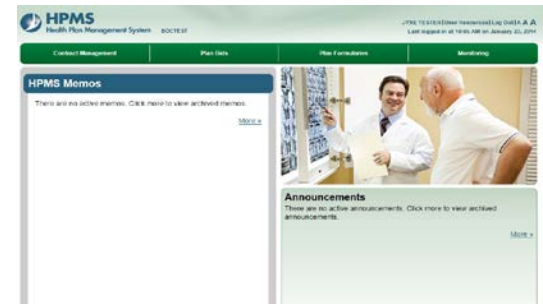
[More »](#)

Home | About HPMS | Website Accessibility | Web Policies | File Formats and Plug-Ins | Rules Of Behavior | System Requirements | FAQ  
This is a U.S. Government computer system subject to Federal law.




# HPMS User Access

- See the following for instructions on gaining HPMS Access. <http://www.cms.gov/Research-Statistics-Data-and-Systems/Computer-Data-and-Systems/HPMS/Overview.html>
- Contact [HPMS\\_Access@cms.hhs.gov](mailto:HPMS_Access@cms.hhs.gov) for current instructions/forms/general User Access inquiries
- HPMS Web Address:
  - <https://hpms.cms.gov>




# HPMS Navigation

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[Contract Management](#) | [Plan Bids](#) | [Plan Formularies](#) | [Monitoring](#) | [Quality and Performance](#) | [Risk Adjustment](#) | [Data Extract Facility](#)

[Home](#) » [Marketing Review](#)

## Marketing Review Start Page




The Marketing module supports the electronic submission and review of marketing materials and marketing events for the Medicare Advantage, Prescription Drug Plan, Cost, PACE, and Medicare-Medicaid Plan programs. This module also supports the submission, review, and verification of compensation schedules for payments to independent agents and brokers.

### Marketing Review

- Marketing Materials**
  - New Material
  - New MCE Material
  - New Errata Material
  - View Material
  - Revise Material
  - Update Material
  - Update AMD/Beneficiary
  - View Uploaded Material
- Marketing Events**
  - New Event
  - New MCE Event
  - Upload Event
  - Upload MCE Event
  - View Event
  - Update Event
  - Cancel Event
- Reports and Extracts**
  - Reports
  - Extracts
  - Contract/MCE Lookup
  - Marketing Code Lookup
  - Material Language Lookup
- Agent/Broker Compensation**
  - Compensation Data Entry
  - Attestation
  - Copy Compensation Data
  - Reports Menu
- Documentation**
  - Users Guide

CV: 1.22.0.0

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# Live Walkthrough

- Marketing Code Lookup
- Submit Material
  - PACE Review Rules
- View Material
- Reports
- User Guide

# HPMS Contact Information

- HPMS Help Desk
  - [hpms@cms.hhs.gov](mailto:hpms@cms.hhs.gov)
  - 1-800-220-2028
- HPMS User Access Mailbox
  - [Hpms\\_access@cms.hhs.gov](mailto:Hpms_access@cms.hhs.gov)
  - 410-786-4586
- Tim Hoogerwerf
  - [Timothy.Hoogerwerf@cms.hhs.gov](mailto:Timothy.Hoogerwerf@cms.hhs.gov)
  - 410-786-9962

# PACE Marketing Policy Contact Information

Primary Contact:

Regional Office Review/Account Manager

Secondary Contacts:

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410-786-9962

Jeremy Willard

[Jeremy.Willard@cms.hhs.gov](mailto:Jeremy.Willard@cms.hhs.gov)

215-861-4762

# Closing Remarks and Questions

