# Batch Auto Reenrollment (BAR) and Open Enrollment (OE)

#### Center for Consumer Information & Insurance Oversight (CCIIO)

February 13, 2023

https://www.regtap.info/FFENR.php

The information provided in this presentation is not intended to take the place of the statutes, regulations, and formal policy guidance that it is based upon. This material summarizes current policy and operations as of the date it was uploaded to REGTAP. Links to certain source documents may have been provided for vour reference. We encourage persons taking the course to refer to the applicable statutes, regulations, and other interpretive materials for complete and current information.

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#### **BAR Reminders**



- » BAR Daily Progress Report ended in late December (via EFT BARPG2)
- » Switch File ended on 1/16/2022 (via EFT SWTFL)
- » For a breakdown of Post-BAR transactions, visit: https://zone.cms.gov/document/2017-openenrollment-scenarios

# **Cancel Carry Forward Job**



- » Description: Will cancel auto-reenrollments that are subsequently ineligible for BAR due to late terminations of current year Marketplace coverage. Active reenrollments or auto-reenrollments that have been updated by the enrollee will NOT be cancelled in this job, though in some scenarios the issuer may still cancel the active reenrollment
- » See Exchange Enrollment Manual, Chapter 3:

https://regtap.cms.gov/reg\_librarye.php?i=1761

- Delivery Date: Intermittent 11/29 and 12/15+, then twice monthly January thru March
- Delivery Code/Layout: Delivered to issuers via EFT I834's with AMRC CANCEL-CARRYFORWARD

### **Post-BAR Reinstatements**



- » Description: A list of enrollments delivered to issuers where the 2022 coverage was reinstated by the issuer in Enrollment Data Alignment after 2023 BAR concluded and there is no apparent 2023 active reenrollment. These enrollees are flagged for 2023 SEPs at the Marketplace Call Center and issuers are encouraged to conduct voluntary outreach
  - Delivery Code/Layout: IOUTRC
  - Expected Delivery:

Reinstatement After BAR round	Estimated Date of File Delivery to Issuers	Corresponding SEP date
Round 1 (January)	1/26/2023	3/25/2023
Round 2 (February)	2/23/2023	4/22/2023
Round 3 (March)	3/23/2023	5/22/2023

### **BAR Failures**



- » Description: A list of enrollments delivered to issuers that because of processing issues were not autorenewed; impacted issuers are encouraged to do outreach to get the enrollees, who are flagged for SEPs at the Marketplace Call Center, to actively reenroll
  - Expected Delivery: The BAR failure file was sent to issuers on Wednesday, December 28, 2022
  - Delivery Code/Layout: IOUTRC

# **Unwanted BAR Cancellations**



- » As a reminder, issuers are required to process cancellation requests received from an enrollee for enrollments that are still in a passive status (policy origin = 11).
- » There is no limit on how long enrollees have to request the cancellation, and they do not need to be referred to the Marketplace Call Center.
- » Issuers should report such cancellations via IC834 or monthly reconciliation.