

Testing DMIs and SVIs

Overview

This document outlines how to test various Data Matching Issue (DMI) and Special Enrollment Period (SEP) Verification Issue (SVI) scenarios. In order to accurately test DMI and SVI functionality, EDE partners must know how to reliably trigger a DMI and/or SVI. The limitations of the test harness associated with the HealthCare.gov test environments require specific inputs in a way that is different than what would be expected in production.

Note: For additional cases to test DMI and SVI triggering, please view the DMI section in the EDE Partner Test Case Suite on [ZONE](#).

SVI Testing

In general, an SVI will be triggered when attesting to a Loss of Minimum Essential Coverage (MEC), Marriage, Permanent Move, Medicaid/CHIP denial, or Adoption as long as no other SEP type is attested to and no one on the application is already enrolled in Marketplace coverage. Additionally, since the test environment will attempt to confirm existing coverage by matching Person Tracking Numbers (PTN), it is key to use unique demographic data (recommend unique name and date of birth and no SSN) to trigger the SVI.

Note: SVIs will only be triggered outside of the open enrollment (OE) window.

DMI Testing

DMIs result from discrepancies between the information on the consumer's application and the data returned from Trusted Data Sources (TDS) used for verification. While most DMIs exist at the consumer level, annual household income DMIs exist at the household level. DMIs may occur for the following types of application information: Citizenship; Immigration status; Household income; Incarceration status; American Indian or Alaska Native status; Eligibility for minimum essential job-based coverage; Eligibility for or coverage through Medicaid or the Children's Health Insurance Program (CHIP); Coverage through TRICARE; Coverage through Veterans Health Care Program; Eligibility for or coverage through Medicare; Eligibility for or coverage through Peace Corps; and SSN.

Below is a list of current DMI testing data. Referenced test data sets that begin with "MPL" can be found in the Marketplace Application Test Data zip folder on [ZONE](#) on the Open Enrollment All-Issuer and Partner Testing Materials page.

Note: Some DMIs will only be triggered if the consumer is qualified health plan (QHP) eligible. Other DMIs will only be triggered if the consumer is eligible for advanced payments of the premium tax credit (APTC). The cases below can be tested in any state unless otherwise specified.

DMI Type	Test Data	Eligibility Result Required
Citizenship	Do not provide a SSN and attest to US citizenship	QHP
Immigration Status	Attest to not being a citizen Check box for eligible immigration status, select a document type. Do not provide any additional information (document numbers, etc.)	QHP
Annual Income	SSN: 872-90-8029 Annual income: \$34,030.00	APTC
Incarceration Status	MPL-02-A-5108 Replace the SSNs in the Mathematica data with the ones below: - Member 1: 351206251 - Member 2: 351208452 Triggers Incarceration for second member	QHP
American Indian or Alaska Native status (Phase 3)	SSN: 873-98-1284 Race = AMERICAN_INDIAN_OR_ALASKAN_NATIVE Attest federallyRecognizedTribeName = Navajo Nation	QHP
Eligibility for minimum essential job-based coverage	MPL-02-A-5108 Replace the SSNs in the Mathematica data with the ones below. - Member 1: 351206251 - Member 2: 351208452 Triggers Citizenship & ESC MEC DMI for primary applicant	APTC
Coverage through TRICARE	SSN: 343-72-4092 Attest to not having any Non-ESC MEC coverage (answer option: None of these)	APTC
Eligibility for or coverage through Medicaid or the Children's Health Insurance Program (CHIP)	Medicaid: SSN: 343-72-9694 Attest to not having any Non-ESC MEC coverage (answer option: None of these) CHIP: SSN: 343-72-9751 Attest not having any Non-ESC MEC coverage (answer option: None of these)	APTC
Coverage through Veterans Health Care Program	SSN: 343-72-6092 Attest to not having any Non-ESC MEC coverage (answer option: None of these)	APTC
Eligibility or coverage through Peace Corps	SSN: 343-72-5251 Attest to not having any Non-ESC MEC coverage (answer option: None of these)	APTC
Eligibility for or coverage through Medicare	State: DE DOB: 10-16-1980 SSN: 340-96-1850 Annual income: \$21,000	APTC

CCIIO Division of Marketplace Eligibility Policy and Operations
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Social Security number:	With Death DMI: SSN: 595-89-9254 Without Death DMI: SSN: 342-30-8493	QHP
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