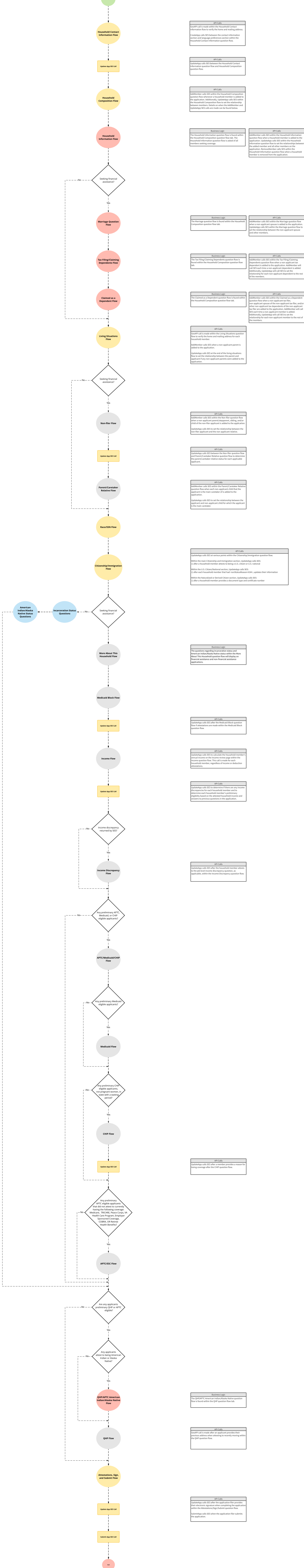


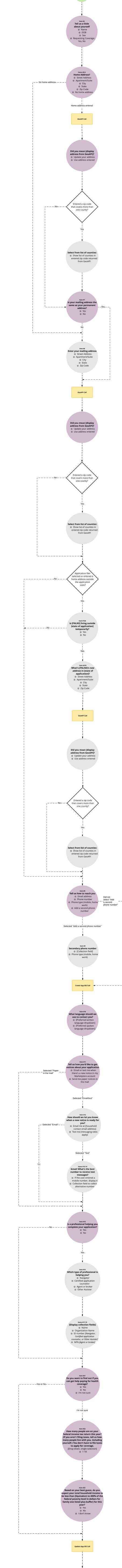


This is the high-level Flow for a Phase 3 Application. Please refer to the detailed flows for question and API call requirements.





This flow relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic	SES Indicators	Required/Optional
The UI should collect the same, date of birth, and sex of the application filer. The UI should have field level validations to ensure the application filer is 18 years old or older. If the application filer enters a date of birth that makes them 65 years old or older, the following warning message should display on the UI, "If [FNLNS] has Medicare, they can enroll in a Marketplace plan but aren't eligible for a premium tax credit or extra savings. [FNLNS] would have to pay full price for a Marketplace plan."	firstName middleName lastName birthDate sex If the consumer is the household contact, the householdContactIndicator should be set to true. For all other application members, this must be set to false. Set requestingCoverageIndicator = true, if known they are requesting coverage	Required (except middle name and suffix)

Business Logic	SES Indicators	Required/Optional
The collection fields will prefill with any known information and will be editable for the application filer. This question applies only to the application filer. The application filer should be able to attest to not having a home address. If the application filer attests to not having a home address the mailing address will be set as the application filer's residency.	Set homeAddress.streetName1 = address line 1 entered (required) Set homeAddress.streetName2 = address line 2 entered Set homeAddress.cityName = city entered (required) Set coverageState = state code entered (required) Set homeAddress.zipCode = zip code entered (required) If "no home address" is selected, set: noHomeAddressIndicator = true If "No home address" is not selected, set: noHomeAddressIndicator = false	Required (except address line 2)

Business Logic
The address validation corrects for any potential user errors and give the application filer the option to select that address or use the address they entered.

Business Logic	SES Indicators	Required/Optional
In order to ensure plan availability, the correct county should be verified if the application filer enters a zip code that falls into more than one county using the GeoAPI.	Set once address is validated through a third party address validation service: homeAddress.countyName = county selected homeAddress.countyFipsCode should not be displayed to the consumer in the UI, but may be generated through address validation	Required

field equal to the home address, otherwise collect the mailing address.		
For home address Set mailingAddress.streetName2 = address line 2 entered for home address Set mailingAddress.cityName = city entered for home address Set mailingAddress.stateCode = state code entered for home address Set mailingAddress.zipCode = zip code entered for home address Set once address is validated, mailingAddress.countyName = county selected mailingAddress.countyFipsCode should not be displayed to the consumer in the UI, but may be generated through address validation		
Business Logic	SES Indicators	Required/Optional
This section should not be perfilled or have any restrictions on state, consumers can have mailing	Set mailingAddress.streetName1 + address line 1 entered Set mailingAddress.streetName2 + address line 2 entered	Required

Business Logic	SES Indicators	Required/Optional
This section should not be prefilled or have any restrictions on state, consumers can have mailing addresses outside of the application state. This section should have the same address validation guidance as home address.	Set mailingAddress.streetName1 = address line 1 entered Set mailingAddress.streetName2 = address line 2 entered Set mailingAddress.cityName = city entered Set mailingAddress.stateCode = state code entered Set mailingAddress.zipCode = zip code entered Set once address is validated through a third party address validation service, mailingAddress.countyName = county selected mailingAddress.countyFipsCode should not be displayed to the consumer in the UI, but may be generated through address validation	Required

Business Logic	SES Indicators
The address validation corrects for any potential user errors and give the application filer the option to select that address or use the address they entered.	Set mailingAddress.plus4Code = corresponding zip code entered

Business Logic	SES Indicators	Required/Optional
In order to ensure plan availability, the correct county should be verified if the application filer enters a zip code that falls into more than one county using the GeoAPI.	Set once address is validated through a third party address validation service: mailingAddress.countyName = county selected mailingAddress.countyFipsCode should not be displayed to the consumer in the UI, but may be generated through address validation	Required

Business Logic
If a consumer attests to a home address outside the application state, the UI should ask if the consumer is temporarily or permanently living outside the application state as this may impact eligibility.

Business Logic	SES Indicators	Required/Optional
When a consumer attests to a home address outside the state of application the UI needs to determine if they are temporarily absent from the state. If the consumer attests that they are not living outside the application state temporarily, the UI should display the following warning text, "If [FNLNS] is no longer living in [Application state], they won't be eligible for Marketplace coverage there. They'll need to apply for coverage on a new, separate application."	If "yes," set: liveOutsideStateTemporarilyIndicator = true	Required

Business Logic	SES Indicators	Required/Optional
If the applicant is living outside the application state temporarily, the UI must collect their address in the application state.	Set transientAddress.to the selected address: transientAddress.streetName1 transientAddress.streetName2 transientAddress.cityName transientAddress.stateCode transientAddress.zipCode transientAddress.plus4Code Provided once address is validated through a third party address validation service: transientAddress.countyName transientAddress.countyFipsCode	Required (Only city, state, and zip code are required)

Business Logic
The address validation corrects for any potential user errors and give the application filer the option to select that address or use the address they entered.

Business Logic
If the entered zip code does not cover more than one county, the transientAddress.countyName should automatically be set to that county.

Business Logic	SES Indicators	Required/Optional
In order to ensure plan availability, the correct county should be verified if the application filer enters a zip code that falls into more than one county using the GeoAPI.	Set once address is validated through a third party address validation service: transientAddress.countyName = county selected transientAddress.countyFipsCode should not be displayed to the consumer in the UI, but may be generated through address validation	Required

Business Logic	SES Indicators	Required/Optional
The collection fields will prefill with any known information and will be editable for the application filer. For those who enter a work number, allow the collection of an extension. The UI must include an option for application filers who wish to enter a secondary phone number and phone type as well.	Set email = email address entered Set primaryPhoneNumber.number = phone number entered Set primaryPhoneNumber.ext = phone number extension Set secondaryPhone.type = phone type entered Set secondaryPhoneNumber.number = secondary phone number entered Set secondaryPhone.ext = secondary phone number extension Set secondaryPhoneNumber.type = secondary phone type entered	Required (Optional secondary phone information)

Business Logic	SES Indicators	Required/Optional
This question gives the application filer the opportunity to attest to their preferred written and spoken languages. The preferred written language should populate in notice content and communications.	writtenLanguageType and spokenLanguageType should be set to the consumer's preference. These indicators are not saved with SES	Required

Business Logic	Required/Optional
This question gives the application filer two options, one to receive mail notices and the other to go paperless and answer additional questions about their preferences.	Required

Business Logic	SES Indicators	Required/Optional
The application filer may select both text message and email notifications. When asking for email, the UI could ask the application filer to re-enter their email address to ensure they provide the correct address, or pre-populate the household contact email address. This question may be combined with the above question to only ask once about the consumer's communication preferences. The FFE does not currently send communications via text and this is an optional communication preference to add to the UI.	contactMethod.email contactMethod.text	Optional

Business Logic	Required/Optional
Follow up question for those who select text notifications. They can select a mobile number they already entered or enter a preferred mobile number.	Optional

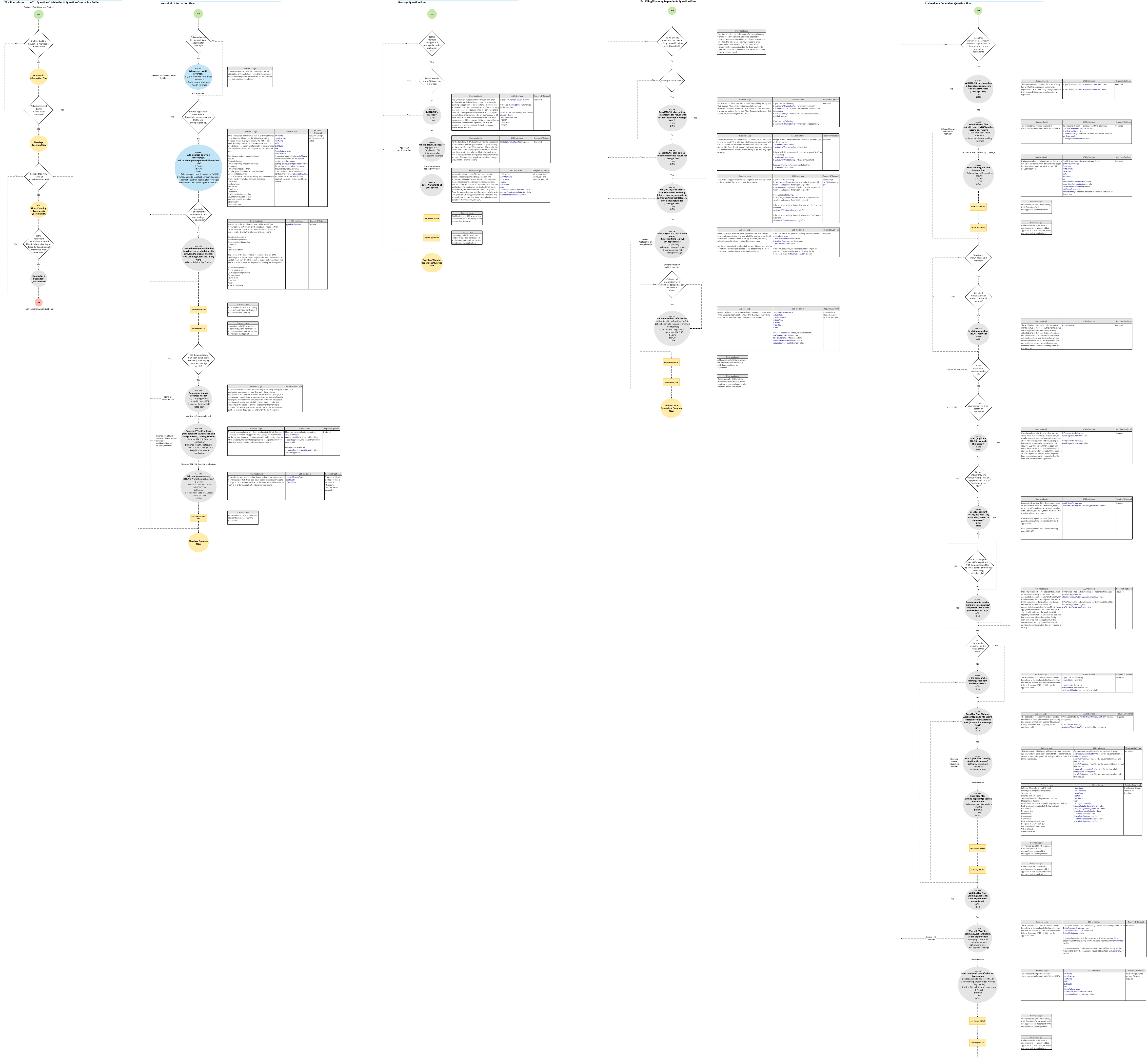
Business Logic	SES Indicators	Required/Optional
This information may be prepopulated and displayed back to the application filer. The application filer may select one of each type of professional.	Set applicationAssisterType = assister type selected	Required

Business Logic	SES Indicators	Required/Optional
Display the corresponding fields for the selected assister type.	If "Navigator," "Certified application counselor," or "Other Assister" is selected, collect the following: assisterFirstName assisterMiddleName assisterLastName assisterSuffix assisterOrganizationName assisterOrganizationId If "Agent or Broker" is selected, collect the following: assisterFirstName assisterLastName assisterSuffix assisterNationalProducerNumber	Required (name only AND NPI# if agent/broker is selected)

Business Logic	SES Indicators	Required/Optional
This question applies to the application filer. This question should be used to determine if the consumers on the application are applying for financial assistance (WTC, CTR, Medicaid, and CHIP) or not seeking financial assistance (QHP only), and if financial assistance specific questions should or should not display on the UI. The answer option of "I'm not sure" is optional to display to consumers.	If "yes" or "I'm not sure" is selected: requestingFinancialAssistanceIndicator = true If "no," set: requestingFinancialAssistanceIndicator = false	Required

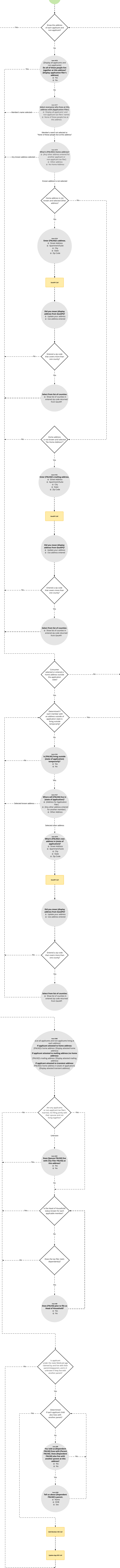
Business Logic	Required/Optional
These questions apply to the application filer and are optional to display in the UI. These questions are optional tools to help consumers decide whether or not to apply for financial assistance based on household size and income.	Optional

Business Logic	Required/Optional
The value equivalent to 400% of the FPL in dollars for family size listed plus buffer is 400% of the FPL amount rounded to the nearest \$1,000 for their household size and their state. The 400% FPL rounded to the nearest \$1,000 must display when asking this question.	Optional



This relates to the "UI Questions" tab in the UI Question Companion Guide

Section before: Household Composition



Business Logic
Partners must collect the home address from all applicants and non-applicant tax filers. This is displayed in a looping pattern.

Business Logic	SES Indicators	Required/Optional
It should first be determined if all applicants and non-applicant tax filers live at the same address as the application filer.	If "yes", set: homeAddress.streetName1 = application filer's address homeAddress.streetName2 = application filer's address homeAddress.cityName = application filer's address homeAddress.stateCode = application filer's address homeAddress.zipCode = application filer's address set resideTogetherIndicator = true for all applicants and non-applicant set noHomeAddressIndicator = false	Required

Business Logic	SES Indicators	Required/Optional
If all applicants and non-applicant tax filers do not live with the application filer, the UI should still allow for some applicants and non-applicant tax filers on the application filer to be living with the application filer.	If a member's name is selected, set: homeAddress.streetName1 = application filer's address homeAddress.streetName2 = application filer's address homeAddress.cityName = application filer's address homeAddress.stateCode = application filer's address homeAddress.zipCode = application filer's address set resideTogetherIndicator = true for all selected set noHomeAddressIndicator = false	Required

Business Logic	SES Indicators	Required/Optional
When an applicant or non-applicant tax filer attests to not living with the application filer, their address must be collected. All known addresses, should display from the which the consumer may choose. The consumer may also attest to having another home address or having no home address at all.	If "No home address" set, noHomeAddressIndicator = true If any other address for another applicant is selected, set homeAddress.streetName1 = application filer's address homeAddress.streetName2 = application filer's address homeAddress.cityName = application filer's address homeAddress.stateCode = application filer's address homeAddress.zipCode = application filer's address homeAddress.plus4Code = application filer's address Provided once address is validated through a third party address validation service: homeAddress.countyName homeAddress.countyFipsCode If an address is selected, set noHomeAddressIndicator = false	Required

Business Logic	SES Indicators	Required/Optional
If an applicant or non-applicant tax filer attests to having another home address, the UI should collect that address.	homeAddress.streetName1 homeAddress.streetName2 homeAddress.cityName homeAddress.stateCode homeAddress.zipCode homeAddress.plus4Code Provided once address is validated through a third party address validation service: homeAddress.countyName homeAddress.countyFipsCode If an address is selected, set noHomeAddressIndicator = false	Required

Business Logic	SES Indicators
The address validation corrects for any potential user errors and give the application filer the option to select that address or use the address they entered.	Set homeAddress.plus4Code = corresponding zip code entered

Business Logic
If the entered zip code does not cover more than one county, the homeAddress.countyName should automatically be set to that county.

Business Logic	SES Indicators	Required/Optional
In order to ensure plan availability, the correct county should be verified if the application filer enters a zip code that falls into more than one county using the GeoAPI.	Set once address is validated through a third party address validation service: homeAddress.countyName = county selected homeAddress.countyFipsCode should not be displayed to the consumer in the UI, but may be generated through address validation	Required

Business Logic	SES Indicators	Required/Optional
People who are homeless must not be excluded from filing an application and receiving an eligibility determination notice. As such, there must be a way for a consumer to continue with the application without attesting to living in a particular home address. If an applicant or non-applicant attests to not having a home address, their mailing address should be collected.	mailingAddress.streetName1 mailingAddress.streetName2 mailingAddress.cityName mailingAddress.stateCode mailingAddress.zipCode mailingAddress.plus4Code Provided once address is validated through a third party address validation service: mailingAddress.countyName mailingAddress.countyFipsCode	Required

Business Logic	SES Indicators
The address validation corrects for any potential user errors and give the application filer the option to select that address or use the address they entered.	Set mailingAddress.plus4Code = corresponding zip code entered

Business Logic
If the entered zip code does not cover more than one county, the mailingAddress.countyName should automatically be set to the county associated with that zip code.

Business Logic	SES Indicators	Required/Optional
In order to ensure plan availability, the correct county should be verified if the application filer enters a zip code that falls into more than one county using the GeoAPI.	Set once address is validated through a third party address validation service: mailingAddress.countyName = county selected mailingAddress.countyFipsCode should not be displayed to the consumer in the UI, but may be generated through address validation	Required

Business Logic
If a consumer attests to a home address outside the application state, the UI should ask if the consumer is temporarily or permanently living outside the application state as this may impact eligibility.

Business Logic	SES Indicators	Required/Optional
When an applicant attests to an address outside the state of application the UI needs to determine if they are temporarily absent from the state.	If "yes", set: liveOutsideStateTemporarilyIndicator = true	Required

Business Logic	SES Indicators	Required/Optional
If the applicant is living outside the application state temporarily, the UI must collect their address in the application state. All known addresses, including the application filer's address, should display for the consumer to choose from. The consumer may also attest to having another home address in the application state.	If any other address for another applicant is selected, set: transientAddress.streetName1 transientAddress.streetName2 transientAddress.cityName transientAddress.stateCode transientAddress.zipCode transientAddress.plus4Code Provided once address is validated through a third party address validation service: transientAddress.countyName transientAddress.countyFipsCode	Required

Business Logic	SES Indicators	Required/Optional
If the applicant is living outside the application state temporarily, the UI must collect their address in the application state.	Set transientAddress to the selected address: transientAddress.streetName1 transientAddress.streetName2 transientAddress.cityName transientAddress.stateCode transientAddress.zipCode transientAddress.plus4Code Provided once address is validated through a third party address validation service: transientAddress.countyName transientAddress.countyFipsCode	Required (Only city, state, and zip code are required)

Business Logic
The address validation corrects for any potential user errors and give the application filer the option to select that address or use the address they entered.

Business Logic
If the entered zip code does not cover more than one county, the transientAddress.countyName should automatically be set to that county.

Business Logic	SES Indicators	Required/Optional
In order to ensure plan availability, the correct county should be verified if the application filer enters a zip code that falls into more than one county using the GeoAPI.	Set once address is validated through a third party address validation service: transientAddress.countyName = county selected transientAddress.countyFipsCode should not be displayed to the consumer in the UI, but may be generated through address validation	Required

Business Logic	SES Indicators	Required/Optional
Once all home addresses are collected for all applicants and non-applicants, the UI should display back all entered addresses, grouping the applicants and non-applicants that live at the same address.	If it has not been set, set resideTogetherIndicator in the relationship between each applicant attested to living at the same address. Set homeAddress to the input address for each applicant Set transientAddress to the input address for each applicable applicant For each member who has an address, set: noHomeAddressIndicator = false	Required

Business Logic
If an applicant or non-applicant tax filer is not filing jointly with their spouse and claiming dependents, the UI needs to determine if they are filing as head of the household. It is also required to determine if spouses live together for Medicaid household purposes. The UI may have already derived this information from the living situations flow.

Business Logic	SES Indicators	Required/Optional
The UI must ask whether the applicant lives with their spouse with whom they are filing separately.	If "yes", set: resideSeparatelyIndicator = true If "no", set: resideSeparatelyIndicator = false	Required

Business Logic
The UI should determine if an applicant under the state Medicaid age lives with another parent when they are being claimed as a tax dependent by their parent or dependent, is not filing their own tax return, and it is unknown whether they live with another parent. This will determine if the dependent meets an exception and should follow non-filer rules.

Business Logic	SES Indicators	Required/Optional
If the applicant does not live with their spouse and (claims tax dependent), the UI should ask if they plan to file as head of household.	If "yes", set: resideSeparatelyIndicator = true If "no", set: resideSeparatelyIndicator = false	Required

Business Logic	SES Indicators	Required/Optional
If the applicant lives with another parent, the UI should collect that parent's information.	If a non-applicant parent is added to the application, set: firstName middleName lastName birthDate sex Set resideTogetherIndicator = true Set requestingCoverageIndicator = false Set householdContactIndicator = false	Required

Business Logic
AddMember calls SES at the end of the living situations flow if any non-applicant parents were added to the application.

Business Logic
UpdateApp calls SES at the end of the living situations flow to set the relationship between the parent and applicant if any non-applicant parents were added to the application.



Applicants who meet a tax dependent exception and therefore follow the non-filer rules are:

1. Individuals who are a tax dependent of someone other than a parent/parent's spouse (biological, step, adopted)
2. Individuals who are a child under 19 (or under 21 if a full-time student, at state option) living with both parents but his/her parents don't file jointly
3. Individuals who are a child under 19 (or under 21 if a full-time student) who expect to be claimed as a tax dependent by a non-custodial parent

Business Logic	SES Indicators	Required/Optional
For applicants that follow non filer rules, the UI will go through each non filer applicant and first ask if anyone else lives with them at their address to determine if additional questions need to be asked.	If "yes" and applicant is asked if they live with parents and/or siblings, set <code>liveWithParentOrSiblingIndicator = true</code> If "no" and applicant is asked if they live with parents and/or siblings, set <code>liveWithParentOrSiblingIndicator = false</code>	Required

Business Logic	Conditional Logic	UF Question
Non-filer applicants who are under 14 years old , should be asked about any parents and siblings the applicant may live with.	1) It is unknown if they live with parents (stepparents) or siblings 2) It is known they live with one parent or stepparent OR 2) It is known they live with one or more siblings OR 2) It is known if they live with one parent AND one or more siblings?	Does [FNLNS] live with any parents, or sisters/brothers under [state Medicaid age]?
For child applicants who are not claimed as tax dependents or who are claimed as tax dependents by non-parents, Medicaid and CHIP household composition rules require collecting information about any parents (including stepparents) and siblings that the child lives with. The UF will ask about all siblings under the state Medicaid age (determined by state via the state reference data API).	1) It is known they live with two parents or stepparents 2) It is known they live with two parents or stepparents AND one more sibling	Does [FNLNS] live with any sisters or brothers under [state Medicaid age]?
	1) It is known they live with two parents or stepparents AND one more sibling	Does [FNLNS] live with any other sisters or brothers under [state Medicaid age]?
	1) It is unknown if they live with parents (stepparents), siblings, and/or daughters (stepchildren)	Does [FNLNS] live with any other parents, sisters/brothers under [state Medicaid age], or daughters/sons under [state Medicaid age]?
Non-filer applicants who are between 14 years old AND under the Medicaid state child age , should be asked about any parents, siblings, and children the applicant may live with.	1) It is known they live with one parent or stepparent OR 2) It is known they live with more than one sibling OR 2) It is known they live with one or more daughters, sons, or stepchildren	Does [FNLNS] live with any other parents, sisters/brothers under [state Medicaid age], or daughters/sons under [state Medicaid age]?
Full-time student status may impact whether or not applicants age 18 and 20 are considered children for Medicaid household composition rules. If the UF has collected information about full-time student status at this point in the flow, the UF may limit this question to only display to 18 and 20 year olds who are counted as children under state Medicaid household composition rules (as determined by the state via the state reference data API).	1) It is known they live with two parents or stepparents 2) It is known they live with two parents or stepparents AND one or more sibling 2) It is known they live with two parents or stepparents AND one or more sibling or stepchild 2) It is known they live with two parents or stepparents AND one more or sibling AND one or more child or stepchild	Does [FNLNS] live with any sisters/brothers under [state Medicaid age], or daughters/sons under [state Medicaid age]?
	2) It is known they live with two parents or stepparents AND one more or sibling AND one or more child or stepchild	Does [FNLNS] live with any other sisters/brothers under [state Medicaid age], or daughters/sons under [state Medicaid age], or daughters/sons under [state Medicaid age]?
Non-filer applicants who are over the state Medicaid age , should be asked about any children the applicant may live with.	1) It is unknown if they live with any children or stepchildren	Does [FNLNS] live with any daughters/sons under [state Medicaid age]?
For adult applicants who do not file a tax return and/or who are claimed as tax dependents by non-parents, Medicaid and CHIP household composition rules require collecting information about any sons, daughters or stepchildren that the applicant lives with.	1) It is known they live with one or more children or stepchildren	Does [FNLNS] live with any other daughters/sons under [state Medicaid age]?

Business Logic	SES Indicators	Required/Optional
This question should be asked for applicants who attest to living with other family members when they are under the state Medicaid age and being claimed by a non-parent tax filer and did not previously opt out of providing information about that tax filer OR are under the state Medicaid age and the application filer is their non-custodial parent.	If "yes", set <code>medicalFamilyNotProvidedIndicator = true</code> If "no", set <code>medicalFamilyNotProvidedIndicator = false</code>	Required

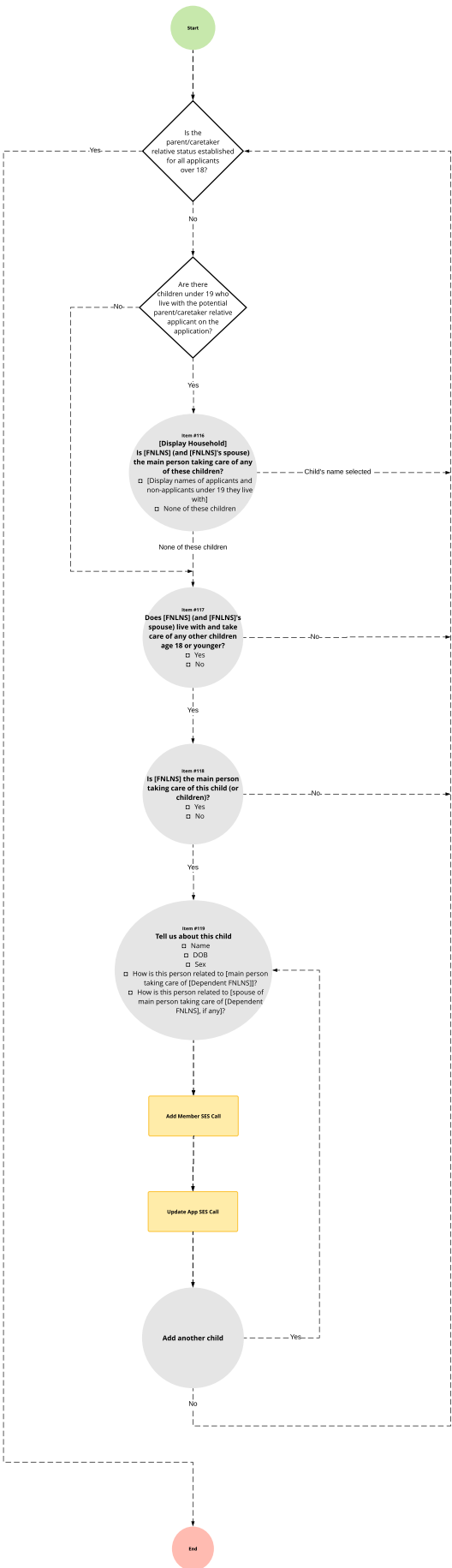
Business Logic	SES Indicators	Required/Optional
If the UI has not yet established where everyone on the application lives, the UI may also include a dropdown list with known applicants, when asking who else lives with the non-filer applicant. The relationship list should be filtered based on the non-applicant that is being added to the application. For example, if the applicant is entering information for a parent, the relationship list should only include "parent" and "steparent".	If a non-applicant is added, set: <pre>firstName middleName lastName suffix birthDate sex familyRelationships householdContactIndicator = false requestingCoverageIndicator = false resideTogetherIndicator = true</pre>	Required

Business Logic
AddMember calls SES when saving the information for each newly added non-applicant child of the non-filer applicant.

Business Logic
UpdateApp calls SES to set the relationship between the non-filer applicant and the non-applicant child. And to determine the Parent caretaker relative status of each applicable applicant.

This relates to the "UI Questions" tab in the UI Question Companion Guide

Section before: Non-Filler Household Questions



Next section: Race/Ethnicity/SSN

Business Logic

Anyone completing an application containing applicants who are over 18 and not already identified as parent/caretaker relatives by SES will enter this flow.

The `parentCaretakerCategoryStatus` is determined by SES through the Update App response after the household composition section. If any applicant has `parentCaretakerCategoryStatus = no`, display this flow.

If there are any other known household members under 19 that live with the potential parent/caretaker relative applicant, the UI should ask if they're the primary person taking care of that child.

Business Logic	SES Indicators	Required/Optional
If there are children under 19 on the application who live with the potential parent/caretaker relative, those children should be displayed as answer options.	If a child's name is selected, set <code>parentCaretakerRelativeIndicator = true</code> for the parent/caretaker relative 19 years old or older	Required

Business Logic	Required/Optional
If there aren't any children under 19 on the application who live with the potential parent/caretaker relative or "None of these children" was selected in the previous question, this question should display to the potential parent/caretaker relative.	Required

Business Logic	SES Indicators	Required/Optional
If the potential parent/caretaker relative attests to living with other children under the age of 18, the UI should ask if they are the main person taking care of that child to set the parent/caretaker relative indicator.	If "yes", set <code>parentCaretakerRelativeIndicator = true</code> for the parent/caretaker relative 19 years old or older	Required

Business Logic	SES Indicators	Required/Optional
If the parent/caretaker relative is the main person taking care of another child, the UI should collect that child's information. They will be added to the household of the caretaker relative who they live with using the SES Add Member and Update App services. This same information will be collected if the parent/caretaker relative adds another child.	For the adult who lives with and is the main person taking care of the household member under 19, set <code>caretakerRelativeIndicator = true</code> AND the <code>resideTogetherIndicator = true</code> for the child and the parent/caretaker relative	Required
Display list of relationships: Child (including adopted, foster & stepchild) Child of domestic partner Grandchild Nephew/niece Sibling (including step-sibling and half sibling) Cousin Aunt/uncle Sister-in-law/brother-in-law Daughter-in-law/son-in-law Other relative (including by marriage and adoption) Other unrelated	For the non-applicant child added to the application, set: <code>firstName</code> <code>middleName</code> <code>lastName</code> <code>suffix</code> <code>birthDate</code> <code>sex</code> <code>familyRelationships</code> <code>householdContactIndicator = false</code> <code>requestingCoverageIndicator = false</code>	

Business Logic
AddMember calls SES when saving the information for each newly added non-applicant child for which the applicant is the main caretaker.

Business Logic
UpdateApp calls SES to set the relationship between the applicant and non-applicant child for which the applicant is the main caretaker.



APTC call-in indicator for non-applicants (cover the application)

Shown to all members who enter flow

Conditionally Shown

Unskipped Question Item

This flow relates to the "UI Questions" tab in the UI Question Companion Guide

Section before: Parent/Caretaker Relative

Start

Asked for SSN + Race/Ethnicity for all household members?

Item #128
Is (FNLNS) of Hispanic, Latino, or Spanish origin?
□ Yes
□ No

Item #130
What is (FNLNS)'s race?
□ [List options]

Is this household member an applicant?

Item #12
What is your Social Security Number (SSN)?
□ [Open Text]
□ (FNLNS) doesn't have a SSN

Is this household member a non-applicant?

Item #14
What is your Social Security Number (SSN)?
□ [Open Text]

Item #15
Are you sure? It's important to enter the SSN for everyone on your application if they have them...
□ Continue without SSN
□ Go back

Item #16
Is (FNLNS) the same name that appears on their Social Security Card?
□ Yes
□ No

Item #17
Enter the same name as shown on (FNLNS)'s Social Security Card
□ First Name (Required)
□ Middle (Optional)
□ Last Name (Required)
□ Suffix (Optional)

End

Next section: Citizenship/Immigration

Business Logic	SES Indicators
Any time a looping pattern is used in a question flow, it is to indicate that a question is asked of all household members to whom it is relevant, as opposed to other questions asked once of all relevant household members.	Regardless of requestingCoverageIndicator, these questions should be displayed for all household members

Business Logic	SES Indicators	Required/Optional
These questions are optional for consumers to answer but should be shown for all applicants and relevant non-applicants. The questions about ethnicity are to be asked first, followed by the questions about race. For each question, an open text field to collect an "other" option displays.	If a member selected any of the options nested under "Hispanic, Latino, or Spanish origin" set <code>HispanicOriginIndicator</code> = TRUE and set <code>ethnicity</code> to the option selected, if they select "Other Hispanic, Latino, or Spanish Origin", set <code>otherEthnicityText</code> = to text entered Nested options: - Cuban - Mexican, Mexican American, or Chicano/a - Puerto Rican - Other Hispanic, Latino, or Spanish Origin If the member did not select any of the race options above, set the <code>HispanicOriginIndicator</code> = false and <code>ethnicity</code> to "NOT_HISPANIC". If the member selects one of the other race options listed below, set <code>race</code> = option selected and if they selected other, store the free text entry in <code>otherRaceText</code>	Optional

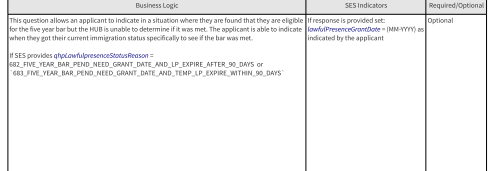
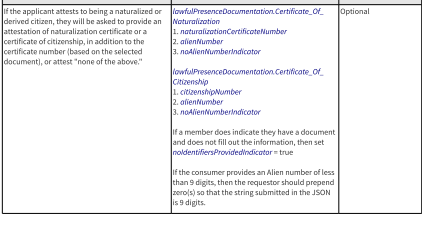
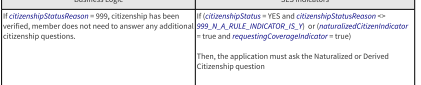
Business Logic	SES Indicators	Required/Optional
Applicants must provide their SSN if they have one to use for verifications as well as for tracking of APTC payments for tax filers who are eligible. Because SSN is such a sensitive and private piece of personal information, the UI must adhere to security protocols for protection of SSN information (including masking SSN characters and must provide notice to the applicant about how SSN will be used.)	Set <code>ssn</code> = the user entry	Required

Business Logic	SES Indicators	Required/Optional
This question is a way to make clear that providing an SSN for non-applicants is optional. People in the household who are not themselves seeking coverage are not required to provide SSNs even if they have them, but doing so will help their household members reduce the amount of paper documentation they need to provide.	Set <code>ssn</code> = the user entry	Optional

Business Logic	Required/Optional
This question should be shown for all members that provided an SSN.	Required

Business Logic	SES Indicators	Required/Optional
The alternate name is used in the call to SSA to verify SSN. Sometimes, the name on the Social Security card is not the same as the name that the consumer actually uses in daily life. The UI should provide an opportunity to provide a name on the Social Security card to increase the chances that we match with SSA and can verify the consumer's eligibility information electronically, thereby reducing or eliminating DMLs.	1. <code>ssnAltFullName.firstName</code> 2. <code>ssnAltFullName.middleName</code> 3. <code>ssnAltFullName.lastName</code> 4. <code>ssnAltFullName.suffix</code>	Required

Last updated: 3/26/2020



This flow relates to the "UI Questions" tab in the UI Question Companion Guide

Section before: Citizenship/Immigration

Item #101

Do any of these people have a physical disability or mental health condition that limits their ability to work, attend school, or take care of their daily needs? (optional)

- ☐ List applicants
☐ None of the above

Item #112

Do any of these people need help with daily activities like dressing or using the bathroom, or live in a medical facility or nursing home? (optional)

- ☐ List applicants
☐ None of the above

Item #106

Do any of these situations apply to any of the people in your household?

- ☐ Is pregnant
☐ Is American Indian or Alaskan Native
☐ Is 18-25 years old and was ever in foster care
☐ Is currently incarcerated (deceased or jailed)
☐ Is 18-22 years old and is a full-time student
☐ None of these apply to anyone in my household

Any household member attested to a situation in item #106?

Did any applicants 18-22 or non-applicants age 18-20 attest to being a FTS?

Item #104

Which of these people are full-time students?

- ☐ Applicants 18-22
☐ Non-applicants 18-20
☐ None of these people

Does optionStudentResidency = yes?

Is the student the only applicant, the tax dependent of someone living outside the application state AND it is unknown if the student has a parent/guardian living in the application state?

Do we know if all members selected above have a parent living in the same state they go to school?

Item #109

Does one or more of (Applicant name selected above) parents or guardians live in (State of application)?

Item #103

Does (Applicant name selected in Item #141 go to school in (Application state)?

Did any females age 9 or older in the Household attest to being pregnant?

Item #141

Are any of these people pregnant?

- ☐ List only female household members age 9 or above
☐ None of the above

Item #148

How many babies is (FNLNS) expecting during this pregnancy?

Have multiple HH members indicated pregnancy and have not provided how many babies they are expecting?

Did anyone attest to being American Indian or Alaskan Native?

Item #108

Which one of these people are American Indians or Alaskan Natives?

- ☐ Display all applicants and non-applicants
☐ None of these people listed above

Any applicants aged between 18-25 attest to being in foster care?

Item #149

Were any of these people previously in foster care?

- ☐ List applicants aged between 18-25
☐ None of the above

Item #150

In what state was (FNLNS) in the foster care system?

Item #151

Was (FNLNS) getting health care through (Name of state Medicaid program)?

Item #152

How old was (FNLNS) when they left the foster care system?

Have multiple applicants indicated they were previously in foster care and have not responded?

Item #153

Are any of these people incarcerated?

- ☐ List applicants
☐ None of the above

Item #154

Is (FNLNS) incarcerated during charges?

Have multiple applicants indicated they're incarcerated and have not responded?

Next section: Medicaid Block

Business Logic	SES Indicators	Required/Optional
The non-MAGI screening questions are asked only of applicants	For all applicants selected, set <code>AMAAndDisabilityIndicator</code> = true, for all others set the <code>AMAAndDisabilityIndicator</code> = false	Optional

Business Logic	SES Indicators	Required/Optional
The non-MAGI screening questions are asked only of applicants	For all applicants selected, set <code>longTermCareIndicator</code> = true, for all others, set <code>longTermCareIndicator</code> = false	Optional

Business Logic	SES Indicators	Required/Optional
Not all answer options are displayed to all members. Partners should use the following guidance when displaying those answer options: Display pregnancy attestation when consumer is seeking financial assistance and is an applicant or non-applicant: 1) consumer is female AND 2) consumer is 9-46 years old Display American Indian or Alaskan Native attestation when consumer is an applicant or non-applicant. Display foster care attestation when consumer is requesting financial assistance AND applying for coverage and: 1) consumer is 18-25 years old Display incarceration attestation when consumer is applying for coverage. Display full-time student question when consumer is seeking financial assistance and: 1) applicant is age 18-22 OR 2) non-applicant is age 18-20	If "none of these apply to anyone in my household" is selected, set: 1. <code>pregnancyIndicator</code> = false 2. <code>americanIndianAlaskanNativeIndicator</code> = false 3. <code>fosterCareIndicator</code> = false 4. <code>incarcerationType</code> = "NOT_INCARCERATED" AND <code>nonIncarcerationAgreementIndicator</code> = true 5. <code>fullTimeStudentIndicator</code> = false The pregnancy indicator may be left null for all male applicants on the application	Required

Business Logic	SES Indicators	Required/Optional
There are 3 policy reasons for this question. Full-time student status impacts whether or not an 18-year-old can be considered a dependent child for purposes of Medicaid parent/caretaker relative rules, whether 18-20 year olds can be counted as children for Medicaid and CHIP household composition rules in some states, and in some states help the exchange to apply special residency rules that aim to prevent a student from Medicaid in a state when only residing there temporarily for schooling, while their parents live elsewhere. Display full-time student question when consumer is seeking financial assistance and: 1) applicant is age 18-22 OR 2) non-applicant is age 18-20	If "yes" or a name is selected, set the <code>fullTimeStudentIndicator</code> = true If "no" or "none of these people listed above," set the <code>fullTimeStudentIndicator</code> = false	Required

Business Logic
If any members were selected above, and if they're applying in a state where <code>optionStudentResidency</code> = yes, the student is the only applicant on the application, and they are being claimed as a tax dependent by someone who does not live in the application state, and in the event that it is unknown that the applicant has at least one parent living in the state of application (check the <code>homeAddress</code> of the parent), the UI begins through the follow-up questions.

Business Logic	SES Indicators	Required/Optional
Applicant is 18-22 years old AND lives in a state with student residency (<code>optionStudentResidency</code> = yes) AND applicant is a tax dependent AND answered "yes" to "Are any of these people full-time students?"	If "yes," set <code>parentsLivingStudentStateIndicator</code> = true	Required

Business Logic	SES Indicators	Required/Optional
As described above, some state Medicaid and CHIP agencies have residency rules that restrict students from getting Medicaid in the state they reside in only for school purposes. These questions help determine whether a student can meet residency rules, but they are only asked when the applicant applies without his or her parents on the application. If the full-time student applicant is claimed by a tax filer in the state or has a parent living in the state, then he or she is a resident of the state. If the full-time student is applying for him/herself, is claimed by someone in another state, and does not have a parent in the state, the state may consider the full-time student present only for the purpose of school and therefore not a resident of the state. These rules are set by the state where <code>optionStudentResidency</code> = yes in the state reference data API.	If "yes," set: <code>parentsLivingStudentStateIndicator</code> = false AND <code>studentsLivingAndNotChangingStateIndicator</code> = true If "no," set: <code>parentsLivingStudentStateIndicator</code> = true AND <code>studentsParentLivingAndNotChangingStateIndicator</code> = false	Required

Business Logic	SES Indicators	Required/Optional
Pregnancy should be asked for all females above the age of 9 (SES requires an answer of 9 and over) referenced on the application (all applicants/non-applicants). Females under 9 and males should not be asked this question.	For any member selected, set <code>pregnancyIndicator</code> = true, for all others, set <code>pregnancyIndicator</code> = false The pregnancy indicator may be left null for all male applicants on the application	Required

Business Logic	SES Indicators	Required/Optional
This question should be asked for women from every state (regardless of whether their state's agency includes the number of children a woman is expected to deliver as part of her household). Options should be 1-8 and should default at 1.	For any member selected, with <code>pregnancyIndicator</code> = true, set <code>babyDueQuantity</code> = 1-8 depending on response	Required

Business Logic	SES Indicators	Required/Optional
American Indians and Alaska natives (AI/AN) may qualify for special benefits (SFP, CSR, Medicaid/CHIP cost-sharing rules). The broad AI/AN term is used here because Medicaid and CHIP have different rules for who gets benefits related to AI/AN status than the Exchange. If someone attests to this question then the Exchange knows to show them tribal income questions and appropriate follow-up questions about tribal membership and (TU) membership.	For those selected set <code>americanIndianAlaskanNativeIndicator</code> = true, for those not selected set <code>americanIndianAlaskanNativeIndicator</code> = false	Required

Business Logic	SES Indicators	Required/Optional
Foster care attestations should be asked for applicants aged between 18-25. Non-applicants and applicants younger than 18 or older than 25 should not be asked this question.	For any applicant selected, set <code>fosterCareIndicator</code> = true, for all others, set <code>fosterCareIndicator</code> = false	Required

Business Logic	SES Indicators	Required/Optional
The application must ask for former foster care status because it can help someone aged 18-25 become Medicaid eligible with no income. However, there are rules around state and Medicaid receipt and age the consumer left foster care.	For any applicant selected, set <code>medicaidDuringFosterCareIndicator</code> = true for all others, set <code>medicaidDuringFosterCareIndicator</code> = false Set <code>fosterCareState</code> to "applicable state"	Required

Business Logic	SES Indicators	Required/Optional
The application must ask for former foster care status because it can help someone aged 18-25 become Medicaid eligible with no income. However, there are rules around state and Medicaid receipt and age the consumer left foster care.	For age selected set, <code>fosterCareAge</code> = [age entered] If applicant hasn't left foster care yet, leave <code>fosterCareAge</code> = null	Required

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants.	If any applicant is selected, set <code>incarcerationType</code> = incarcerated, for all others, <code>incarcerationType</code> = not incarcerated If any applicant is selected, set <code>nonIncarcerationAgreementIndicator</code> = false	Required

Business Logic	SES Indicators	Required/Optional
At this question, the applicant for application filer indicates whether any incarcerated applicant is pending disposition of charges.	If any applicant selected "yes," set <code>incarcerationType</code> = pending disposition, if "no," <code>incarcerationType</code> = incarcerated	Required

EDE Phase 3 Flows: Medicaid Block

Last updated: 3/26/2020

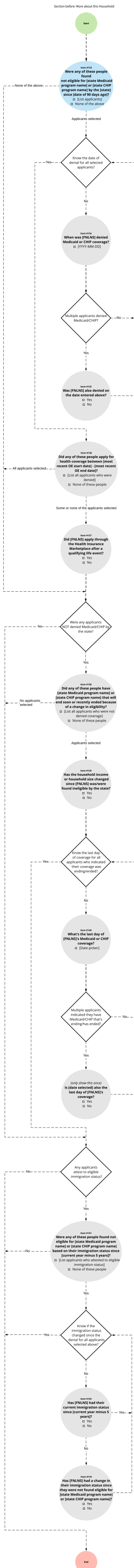
UI logic:

API Call (will indicate if for each applicant or once for application)

Shown to all members who enter flow

Conditionally Shown

This flow relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic	SES Indicators	Required/Optional
This question applies to all applicants who are also seeking financial assistance.	Legacy Indicators: For all applicants selected, set <code>medicaidDeniedIndicator</code> = true For all applicants not selected, leave <code>medicaidDeniedIndicator</code> = null New Indicators: For all applicants selected, set <code>medicaidDeniedIndicator</code> = true For all applicants not selected, set <code>medicaidDeniedIndicator</code> = false	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to ask this question to determine when each applicant that attested to being denied coverage was denied. This question applies to each applicant that attests to being found not eligible for their state's Medicaid or CHIP program in the last 90 days. If multiple applicants attest to being found not eligible, the UI may ask if all applicants were denied on the same date. This is not required. Validation rule: Date needs to be the current date or a past date. The UI may show previously entered dates to this question as additional options to the user.	For all applicants selected, set <code>medicaidDeniedDate</code> to the date selected If the member attests "yes" to being denied on the same date, set <code>medicaidDeniedDate</code> to the date selected for all applicants who attested to receiving a denial from the state	Required

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants who attest to being denied Medicaid or CHIP coverage. If none of the applicants attest to applying for health coverage during the most recent Open Enrollment, partners should ask applicants if they applied for health coverage after a qualifying life event. This will determine SEP eligibility for consumers who were denied Medicaid or CHIP coverage.	If an applicant answered "yes" to either question [that they applied during OE or after a qualifying life change] set <code>appliedDuringOeOrLfeChangeIndicator</code> = true	Required

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants who did not attest to being denied Medicaid or CHIP coverage in the last 90 days. This is asked so that partners can prevent a consumer who has recently been denied Medicaid and CHIP by the state from being again found eligible for Medicaid or CHIP by the FFE and sent back to the state.	Legacy Indicators: If user selected "yes" display item #139 If user selected "no" set: <code>medicaidEndIndicator</code> = false New Indicators: If user selected "yes" set: <code>medicaidEndIndicator</code> = true If user selected "no" set: <code>medicaidEndIndicator</code> = false	Required

Business Logic	SES Indicators	Required/Optional
This question is designed to catch circumstances when an applicant's household or income has changed since they were notified that they're losing their Medicaid/CHIP coverage. In those cases, the UI should not block the Medicaid/CHIP path to allow them to find out if at their new HH size/income, they may now be eligible for Medicaid/CHIP again.	Legacy Indicators: If user selected "yes" set: <code>medicaidDeniedIndicator</code> = false If user selected "no" set: <code>medicaidDeniedIndicator</code> = true New Indicators: If user selected "yes" set: <code>informationChangeSinceMedicaidEndedIndicator</code> = true If user selected "no" set: <code>informationChangeSinceMedicaidEndedIndicator</code> = false	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to ask this question to determine when each applicant who attested to having Medicaid/CHIP that has ended/is ending soon. The follow up question asking if all applicants lost/are losing coverage on the same day will only be asked once.	Legacy Indicators: If the date selected is in the future 60 days or the current date, set the <code>changeInCircumstance</code> = <code>FUTURE_LOSS_OF_MEC</code> If the date selected is in the past 60 days, set the <code>changeInCircumstance</code> = <code>LOSS_OF_MEC</code> Leave <code>medicaidDeniedDate</code> null Set <code>changeInCircumstance.changeDate</code> = date selected If the member indicates that all applicants lost/will lose their coverage on the same date, set <code>changeInCircumstance.changeDate</code> = date selected for all applicants who attested to having Medicaid or CHIP that recently ended or will end soon These fields should be set regardless of a change in income or household size New Indicators: If the date selected is in the future 60 days or the current date, set the <code>changeInCircumstance</code> = <code>FUTURE_LOSS_OF_MEC</code> If the date selected is in the past 60 days, set the <code>changeInCircumstance</code> = <code>LOSS_OF_MEC</code> Set <code>medicaidEndDate</code> = date selected Set <code>changeInCircumstance.changeDate</code> = date selected If the member indicates that all applicants lost/will lose their coverage on the same date, set <code>changeInCircumstance.changeDate</code> = date selected for all applicants who attested to having Medicaid or CHIP that recently ended or will end soon These fields should be set regardless of a change in income or household size	Required

Business Logic
The following questions are only asked of applicants who attested to having eligible immigration status and will not be asked for those who attested to U.S. Citizenship, regardless of answers given to the questions above. These questions are only shown if an applicant attested to having eligible immigration status (<code>lawfulPresenceStatusIndicator</code> = yes).

Business Logic	SES Indicators	Required/Optional
As with other questions in this flow, if there were multiple applicants who attested to having eligible immigration status, this question should display and allow multi-select check boxes and listing those applicants only with a none of the above option. If only one applicant had attested to eligible immigration status, this can be asked as a yes or no question.	This question serves as a filter so partners know who to show the follow up questions to below, which determine the indicators that are set Legacy Indicators: If "no" or "none of these people", set <code>medicaidDeniedDueToImmigrationIndicator</code> = false If a name is selected, display item #142 New Indicators: If a name is selected, set <code>medicaidDeniedDueToImmigrationIndicator</code> = true If "no" or "none of these people", set <code>medicaidDeniedDueToImmigrationIndicator</code> = false	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to collect answers to this question for everyone selected above, if the member answers "yes" to the first question, the follow up question does not need to be asked. If the member selects "no" to the first question, this follow up should display to set the appropriate indicator.	Legacy Indicators: If "yes", set: <code>medicaidDeniedDueToImmigrationIndicator</code> = false If "no", set: <code>medicaidDeniedDueToImmigrationIndicator</code> = true New Indicators: If "yes", set: <code>immigrationStatusFiveYearIndicator</code> = true If "no", set: <code>immigrationStatusFiveYearIndicator</code> = false	Required

SES Indicators	Required/Optional
Legacy Indicators: If "yes", set: <code>medicaidDeniedIndicator</code> = false If "no", set: <code>medicaidDeniedIndicator</code> = true New Indicators: If "yes", set <code>immigrationStatusChangeSinceDeniedIndicator</code> = true If "no", set <code>immigrationStatusChangeSinceDeniedIndicator</code> = false	Required

This flow relates to the "UI Questions" tab in the UI Question Companion Guide

Section before: Medicaid Block

Start

Item #115
Will any of these people have income this month?
□ (Display list of Household Members)
□ None of these people

Item #116
Do any of these people pay student loan interest, alimony, educator expenses, or contribute to an IRA in [coverage year]?
□ (Display list of Household Members)
□ None of these people

Selected any household member for income or deductions?

Collected attestations from all household members about their income?

Household member attested to income?

Item #118
Select a type of income (FNLNS) currently gets this month
□ (Display income types)

Item #119-120
Tell us about any income (FNLNS) currently gets
□ (Display fields)

Household member attested to deductions?

Item #121
Select (FNLNS) current expense
□ (Display deduction types)

Item #122-123
Tell us about any deductions (FNLNS) currently pays
□ (Display fields)

Is the household member an American Indian or Alaska Native and attested to income over \$0.00 that is not Social Security income or unemployment income?

Item #124
Is any of this income from these sources?
• Per capita payments from the tribe that come from natural resources, usage rights, leases or royalties.
• Payments from natural resources, farming, ranching, fishing, leases, or royalties from land designated as Indian land by the Department of Interior (including reservations and former reservations).
• Money from selling things that have cultural significance.
□ Yes
□ No

Item #125
[Display consumer entered income source, frequency, and income amount from the consumer's reported income.]
□ (Total Amount) (Open text field)

Income / Deduction Summary Screen
□ Option to edit or add more income
□ Option to edit or add more deductions

Update App SES Call

Item #126
(FNLNS)'s expected yearly income for [current year]
We calculated this expected yearly income amount based on what you entered for (FNLNS)'s monthly income and expenses. Is this correct?
□ Yes
□ No

Item #127
Is (FNLNS)'s income for [coverage year] hard to predict?
□ Yes
□ No

Item #128
Enter your best estimate of (FNLNS) expected yearly income for [coverage year].
□ (Input estimated number)

Item #129
That's okay. Make your best estimate of (FNLNS) total income for [coverage year].
□ (Input estimated number)

Update App SES Call

Does the household member have any income discrepancies?

Income Discrepancy Question Flow

Update App SES Call

Next section: Income Discrepancies

Business Logic	Required/Optional
The questions asking about household income and deductions apply to all members or an application.	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to collect income and deduction information from all members that attested to receiving income or paying deductions. Refer to the income type and deduction type table for all income and deduction types.	currentIncome.incomeSourceType + income type selected by user currentIncome.incomeSourceJob currentIncome.incomeSourceSelfEmployment currentIncome.incomeSourceFarmingOrFishingIncome currentIncome.incomeSourceUnemployment currentIncome.incomeSourceSocialSecurityBenefit currentIncome.incomeSourceRetirement currentIncome.incomeSourcePrivatePensionIncome currentIncome.incomeSourceCapitalGains currentIncome.incomeSourceAlimonyPension currentIncome.incomeSourceScholarship currentIncome.incomeSourceCourtAward currentIncome.incomeSourceCashSupport currentIncome.incomeSourcePrizeAwardsGamblingWinnings currentIncome.incomeSourceJuryDutyPay currentIncome.incomeSourceOtherIncome	Required

Business Logic	SES Indicators	Required/Optional
Partners should display collection fields for each income type selected. Refer to the income type table to view the collection fields. Please note, if a user reports an income with a loss, that should be a negative amount.	How table for SES indicators	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to collect income and deduction information from all members that attested to receiving income or paying deductions.	currentIncome.incomeSourceType + deduction type selected by user currentIncome.incomeSourceAlimonyPension currentIncome.incomeSourceCourtAward currentIncome.incomeSourceOtherDeduction	Required

Business Logic	SES Indicators	Required/Optional
Partners should display collection fields for each deduction type selected. Refer to the deduction type table to view the collection fields. Please note, deductions should be a negative amount.	View table for SES indicators	Required

Business Logic	Required/Optional
This question should be asked to determine if any of the consumer's ancestral income is considered total income under Medicaid/CHIP rules. This income will not be counted when SES counts income for Medicaid/CHIP eligibility.	Required

Business Logic	SES Indicators	Required/Optional
This question is used to collect the amount of income the consumer attested to in total income.	currentIncome.otherIncomeAmount - amount inputted by consumer	Required

Business Logic
Partners should display a summary screen for all income and deduction types chosen by the member. The member should have the option to edit their income(s) or deductions(s), add more income or deductions, or continue to the annual income section.

Business Logic	SES Indicators
At this point in the flow, Update App calls SES to calculate the annual income. The SES calculated amount should populate on the UI to which the member agrees or disagrees. The SES calculated amount should populate on the UI even when a member attests to no income and no deductions, in which case SES will return a calculation of 0 and the user will agree or disagree with that amount.	annualIncome.incomeAmount

Business Logic	SES Indicators	Required/Optional
Members must have an opportunity to agree or disagree with the SES calculated income set with the annualIncome.incomeAmount. Members that indicated not having any income or deductions should be asked, "If your income is steady all year, then it will be about 50 for [coverage year]. Do you think that's right?"	If user selects "yes", set: annualIncome.incomeAmount + SES calculated amount annualIncome.incomeAmount - false If user selects "no", set: annualIncome.incomeAmount + true	Required

Business Logic	SES Indicators	Required/Optional
Partners should allow members to project their own annual income.	If "yes", set annualIncome.unknownIncomeIndicator + true If "no", set annualIncome.unknownIncomeIndicator + false	Required

Business Logic	SES Indicators	Required/Optional
Partners should allow members to project their own annual income.	annualIncome.unknownIncomeIndicator + false annualIncome.incomeAmount - inputted amount	Required

Business Logic	SES Indicators	Required/Optional
Partners should allow members to project their own annual income.	annualIncome.unknownIncomeIndicator + true Create an additional current income record with incomeSource = OTHER_INCOME where the value of otherIndicator = true and the amount is set to the attested estimated annual income frequencyType = annual	Required

Business Logic
At this point in the flow, Update App calls SES to determine if there are any income discrepancies for the members and to determine each member's preliminary eligibility based on the attested household income and answers to previous questions in the application.

Business Logic
If a member has an income discrepancy then they asked follow-up questions regarding those specific income sources to address them. The responses may determine how this income will be used for eligibility.
If a household member has one (or more) of the following indicators, send them to the Income Discrepancy Question Flow: jobIncomeExpenseIndicator + true OR jobIncomeExpenseIndicator + false AND members.income.annualIncomeExpenseRequired + true OR members.income.annualIncomeExpenseRequired + false OR household.income.incomeExpenseIndicator + true

Income Type	SES Indicators
Job (like salary, wages, commissions, or tips) How much does (FNLNS) usually work per week at this job?	currentIncome.jobIncomeEmployerName currentIncome.jobIncomeType currentIncome.jobIncomeAmount currentIncome.jobIncomeAverageWeeklyHours currentIncome.jobIncomeAverageWeeklyDays currentIncome.jobIncomeAverageWeeklyDescription currentIncome.unemploymentIncomeExpenseIndicator currentIncome.unemploymentIncomeExpenseIndicator currentIncome
Self employment (like your own business, consulting, or freelance work) How much net income (profits once expenses are paid) will (FNLNS) get from self-employment this month? You can enter a positive number (profit) or a negative number (loss). Not sure? Make your best estimate. Learn how to report self-employment income.	When a user attests to income from a job, the UI should collect the employer's name. Employer phone number may be collected at this point in the application for all members that attest to income from a job, or later in the application for all preliminary ePTC-eligible applicants that attest to income from a job. When a user attests to scholarship income, requesters should provide two separate currentIncome objects with the same currentIncome.incomeFrequencyType: one where the currentIncome.incomeSource = OTHER_INCOME which should include all scholarship income both used for educational expenses or not collected in the income field and one where currentIncome.incomeSource = SCHOLARSHIP (which should just include the amount used for educational expenses).
Farming or fishing	
Unemployment	
Social Security benefits (retirement and disability)	
Pension benefits	
Investment (including interest and dividend income) How much does (FNLNS) get from investment income, like interest and dividends?	
Capital gains How much does (FNLNS) expect to get from net capital gains this year? Enter their capital gains income after subtracting capital losses. You can enter a positive number (profit) or a negative number (loss). Not sure? Make your best estimate.	
Rental or royalty	
Alimony received How much does (FNLNS) get from alimony?	
Scholarship	
Cash support	
Canceled debt	
Court awards	
Gambling, prizes, or awards	
Jury duty pay	
Other income	

Deduction Type	SES Indicators
Student loan interest	currentIncome.incomeFrequencyType currentIncome.incomeAmount currentIncome.otherDeductionDescriptor
Alimony payments	One of these expenses: -IRA contributions (if (FNLNS) doesn't have a retirement account through a job) -Educator expenses (if (FNLNS) is a teacher and pays for supplies out of pocket) -Penalty on early withdrawal of savings

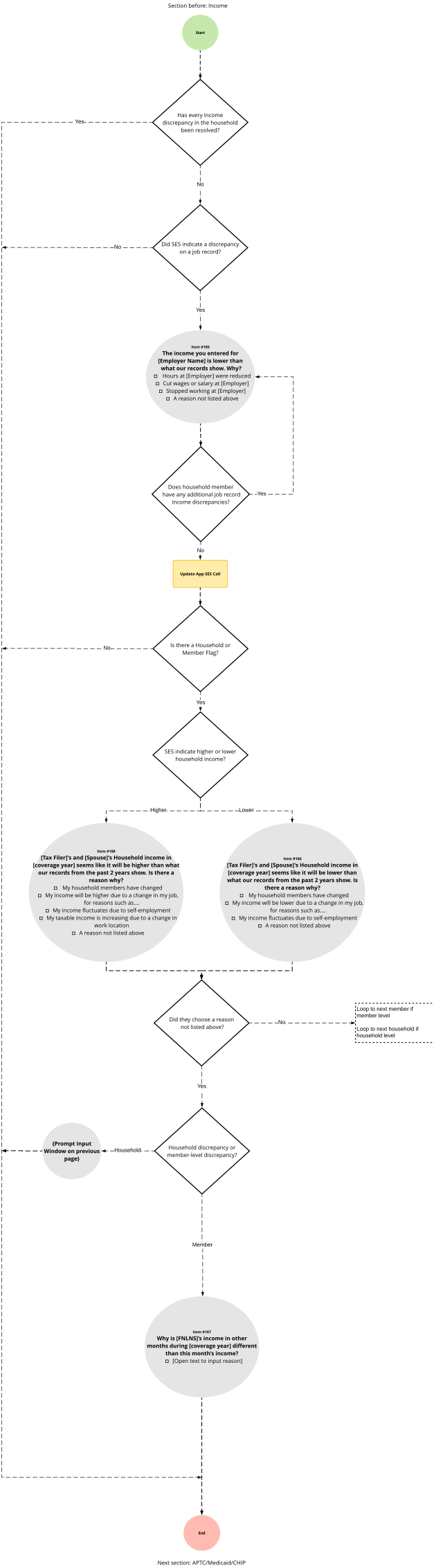


APC Call (not indicate if for each applicant or once for application)

Shown to all members who enter flow

Conditionally Shown

This flow relates to the "UI Questions" tab in the UI Question Companion Guide



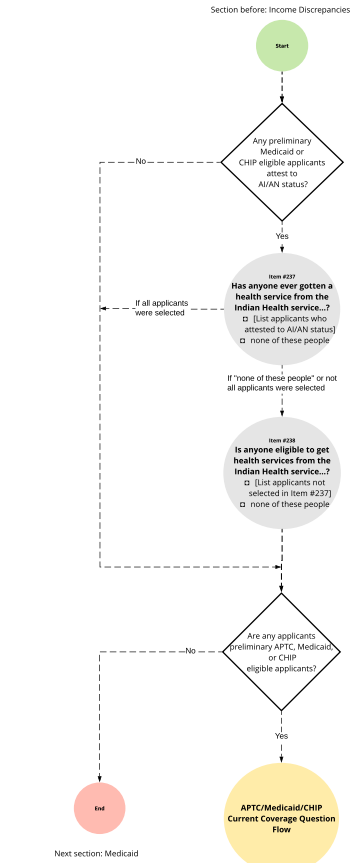
Business Logic	SES Indicators	Optional/Required
When a household member attests to a job income record where the employer name matches the Equifax data, the attested amount is less than the Equifax amount, and the member was counted in a Medicaid Household with an inconsistency for current income that did not go through Gap Filing, they will be asked why their income is different than records from trusted data sources.	If "Hours at [Employer] were reduced" set (currentIncome.jobIncome.incomeDifferenceReason = Decrease_Hours) If "Cut wages or salary at [Employer]" set (currentIncome.jobIncome.incomeDifferenceReason = Wage_Cut) If "Stopped working at [Employer]" set (currentIncome.jobIncome.incomeDifferenceReason = Stopped_Working)	Optional
The application will display specific income discrepancy questions that allow the member the opportunity to provide an explanation why their income differs from the income available through outside data sources available to the Exchange through the hub. If a member has a reasonable explanation regarding the change in income, it can avoid a Data Matching issue which a member would need to resolve through submission of paper documents. SES will provide information to signal when to ask these questions.	The income calculation flow then checks whether the incomeDifferenceReason is either Decreased Hours, Wage Cut or Stopped Working, then re-calculates the external income amount for the member and re-verifies the attested income for the Medicaid household Just for Medicaid/CHIP: Did not go through Gap Filing Substitutes attested for the external and then recalculate and re-verify Attested for verification for Medicaid/CHIP to the State "A Reason Not Listed Above" then the UI does not return the currentIncome.jobIncome.incomeDifferenceReason to SES	
Any household members that meet the following conditions should enter this flow: jobIncomeExplanationRequiredIndicator = true or jobIncomeExplanationAcceptance = yes or pending		

Business Logic	SES Indicators	Optional/Required
The Update App API will be used to determine if these questions need to be displayed in the UI to the consumer. Question language is determined whether the tax filer is single/married. Annual Income Verification for APIC Applicants would view these questions if they are eligible for APIC and meet the following conditions: 1. The attested tax filing status is eligible for APIC (i.e., not a non-filer or married-filing separately) and; 2. The attested annual (or household) income is below the maximum range for APIC, 600% FPL and; 3. IRS data was found and the attested annual tax household income is below the IRS amount by more than 25% and \$4,000 AND/OR 4. Documented income is available from an Eligibility Support Worker with the same tax household size and is less than 2 years old AND the attested annual tax household income is greater or less than all available document income by more than 25% and \$6,000 Item 186: If any member of a tax household has the following status: <members.income.annualIncomeExplanationRequired> = true < OR > A Tax Household has the following status: <taxHouseholds.annualIncomeExplanationRequiredIndicator> = true and <incomeExplanationRequiredReasonType> = LOWER_THAN_SOURCE Item 186: If any member of a tax household has the following status: If the tax household has the following status: <taxHouseholds.annualIncomeExplanationRequiredIndicator> = true and <incomeExplanationRequiredReasonType> = HIGHER_THAN_SOURCE	If any selection was made other than "A reason not listed above", set <members.income.annualIncomeExplainedIndicator> = "true" Additionally, If "My household members have changed" was selected, set <taxHouseholdIncomeDifferenceReasonType> = "HOUSEHOLD_MEMBER_CHANGE" If "My income will be higher due to a change in my job, for reasons such as a new job, a promotion, overtime/bonuses, or an increase in hours" was selected, set <taxHouseholdIncomeDifferenceReasonType> = "JOB_CHANGE" If "My income fluctuates due to self-employment" was selected, set <taxHouseholdIncomeDifferenceReasonType> = "SELF_EMPLOYMENT_INCOME_FLUCTUATION" If "A reason not listed above" was selected, set <members.income.annualIncomeExplainedIndicator> = "false" Text input to the free-form box should be saved as <taxHouseholdIncomeDiscrepancyDescriptionText> Also, if any member(s) of that tax household has the following status: <members.income.annualIncomeExplanationRequired> = true Copy the same answer that was saved to <taxHouseholdIncomeDifferenceReasonType> to <taxHouseholdIncomeDiscrepancyDescriptionText> for those member(s) If no Tax Household has the following status: <taxHouseholds.annualIncomeExplanationRequiredIndicator> = true and <incomeExplanationRequiredReasonType> = LOWER_THAN_SOURCE, then: Save the response that we would save to <taxHouseholdIncomeDiscrepancyDescriptionText> via logic above to <taxHouseholdIncomeDiscrepancyText> for that member instead If any selection was made other than "A reason not listed above", set <members.income.annualIncomeExplainedIndicator> = "true" Additionally, If "My household members have changed" was selected, set <taxHouseholdIncomeDifferenceReasonType> = "HOUSEHOLD_MEMBER_CHANGE" If "My income will be higher due to a change in my job, for reasons such as a new job, a promotion, overtime/bonuses, or an increase in hours" was selected, set <taxHouseholdIncomeDifferenceReasonType> = "JOB_CHANGE" If "My income fluctuates due to self-employment" was selected, set <taxHouseholdIncomeDifferenceReasonType> = "SELF_EMPLOYMENT_INCOME_FLUCTUATION" If "My taxable income is increasing due to a change in work location" was selected, set <taxHouseholdIncomeDifferenceReasonType> = "WORK_LOCATION_CHANGE" If "A reason not listed above" was selected, set <members.income.annualIncomeExplainedIndicator> = "false" Text input to the free-form box should be saved as <taxHouseholdIncomeDiscrepancyDescriptionText>	Optional

Business Logic	SES Indicators	Business Impact	Optional/Required
Applicants should view this question if any household members of the tax filer have incomeExplainedIndicator = false and (medicaidIncomeStatus = yes and medicaidChipIncomeStatusReason = 360) and variableIncomeIndicator = true Medicaid/CHIP (Gap Filing Path) 1. The attested monthly Medicaid household income is above the applicable Medicaid and CHIP standards; and 2. The attested annual Medicaid household income was not verified through Reasonably Predictable Changes (RPC); and 3. The Medicaid tax rate of the applicant is a filing status that is eligible for APIC (i.e. not a non-filer or married-filing separately); and 4. The attested annual tax household income is below the minimum range for APIC (100% FPL) and below the applicable Medicaid and CHIP standards for the applicant; and 5. IRS data is available for current income verification; and 6. The IRS amount is above the applicable Medicaid/CHIP standard for the applicant; and 7. The attested annual tax household income is below the earned filing threshold. Validation Rule: The explanation within the free-form text box should be no more than 256 characters.	Variable Income Save free-form input box as <variableIncomeDescriptionText>	Regardless of how question is answered: members.income.annualIncomeExplainedIndicator = false indicator remains set. If a reason is provided, then it will be transferred as part of the AT Payload to the State Agency (Store as <taxHouseholdIncomeDiscrepancyDescriptionText>) - Household (variableIncomeDescriptionText) - Member	Required



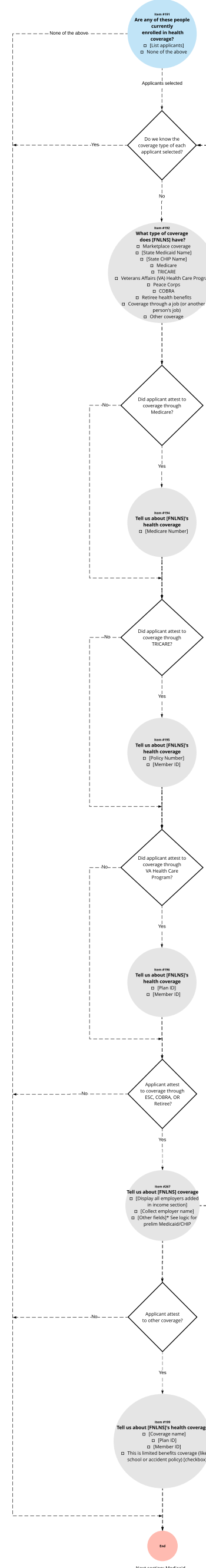
This relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic	SES Indicators	Required/Optional
This question will be asked for applicants who indicated that they are American Indian/Alaskan Native and are preliminary eligible for Medicaid or CHIP. This question should display if an applicant has <i>americanindianalaskannativeindicator</i> = true and <i>preliminaryCHIPStatus</i> = yes or <i>preliminaryMedicaidStatus</i> = yes	If an applicant selects that they have gotten a health service from one of the options then: <i>receivedIndicator</i> = true	Required

Business Logic	SES Indicators	Required/Optional
This question is meant to determine whether an applicant has previously received health service from the Indian Health Service, tribal health, or urban Indian health program and if not, whether they are eligible to receive one. This question should display if an applicant has <i>americanindianalaskannativeindicator</i> = true and <i>preliminaryCHIPStatus</i> = yes or <i>preliminaryMedicaidStatus</i> = yes	If an applicant selects that they are eligible for a health service from one of the options then: <i>eligibleforIndicator</i> = true	Required

APTC/Medicaid/CHIP Current Coverage Question Flow



Business Logic
Anyone completing an application containing applicants who are preliminary APTC, Medicaid and/or CHIP eligible will enter this flow. If any applicant has <i>preliminaryAptcStatus</i> = yes OR <i>preliminaryChipStatus</i> = yes OR <i>preliminaryMedicaidStatus</i> = yes OR <i>preliminaryEmergencyMedicaidStatus</i> = yes, display the following questions.

Business Logic	SES Indicators	Required/Optional
This question shows a list of all applicants who screened in through the above logic and allows the application filer to select applicants enrolled in health coverage.	If any applicants are selected here, they'll be asked follow up questions below and we'll set the appropriate indicators based on their program eligibility. If any applicants are preliminary eligible for APTC, and are selected here, set <i>escEnrolledIndicator</i> = true If an applicant is preliminary Medicaid/CHIP eligible and enrolled in any of these options EXCEPT for "Marketplace coverage" or "Other Limited Benefit Coverage", set the <i>enrolledHealthCoverageIndicator</i> = true If an applicant is preliminary Medicaid/CHIP eligible and enrolled in "Marketplace coverage" or "Other Limited Benefit Coverage" set, <i>enrolledHealthCoverageIndicator</i> = false	Required

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants that attested to being currently enrolled in coverage. Members should be able to select more than one type of coverage.	The appropriate indicators may be set based on the applicant's program eligibility or, the same indicators may be set for both preliminary Medicaid/CHIP eligible applicants and preliminary APTC eligible applicants, which is recommended in case of program-switching that may occur after subsequent questions. If an applicant is preliminary APTC eligible, set <i>enrolledCoversInsuranceMarketType</i> to the selected options below: "MARKETPLACE_COVERAGE" "MEDICAID" "CHIP" "MEDICARE" "TRICARE" "VETERAN_HEALTH_PROGRAM" "PEACE_CORPS" Set the <i>medicaidInsuranceMarketType</i> to the selected options above: If COBRA is selected, set <i>coBRAavailableIndicator</i> = true AND <i>medicaidInsuranceMarketType.OTHER_LIMITED_BENEFIT_COVERAGE</i> If retiree is selected, set <i>retireePlanCoverageIndicator</i> = true AND If employer coverage, COBRA coverage, OR retiree coverage are selected, set <i>escEnrolledIndicator</i> = true If COBRA, retiree or employer coverage NOT selected, set <i>escEnrolledIndicator</i> = false Select the appropriate enum for <i>enrolledCoversInsuranceMarketType</i> for Non ESC coverage types	Required

Business Logic	SES Indicators	Required/Optional
This question applies to applicants who attest to being enrolled in Medicare coverage.	<i>medicaidInsurancePolicyNumber</i> = policy number entry	Optional

Business Logic	SES Indicators	Required/Optional
This question applies to applicants who attest to being enrolled in TRICARE coverage.	<i>medicaidInsurancePolicyNumber</i> = policy number entry and <i>medicaidInsurancePolicyMemberID</i> = member ID entry	Optional

Business Logic	SES Indicators	Required/Optional
This question applies to applicants who attest to being enrolled in VA Health Care Program coverage.	<i>medicaidInsurancePolicyNumber</i> = policy number entry and <i>medicaidInsurancePolicyMemberID</i> = member ID entry	Optional

Business Logic	SES Indicators	Required/Optional
For Prelim APTC: Consumer is requesting financial assistance AND requesting coverage AND consumer is preliminary APTC AND selected "Coverage through a job (or another person's job, like a spouse or parent)" OR "COBRA" OR "Retiree Health Benefits" for "What type of coverage does (FNLNS) have?" For Prelim Medicaid CHIP: Consumer is requesting financial assistance AND requesting coverage AND consumer is preliminary Medicaid or CHIP eligible AND selected "Coverage through a job (or another person's job, like a spouse or parent)" OR "COBRA" OR "Retiree Health Benefits" for "What type of coverage does (FNLNS) have?" The answer fields for prelim Medicaid and CHIP should include, employer name, name of health plan, policy number, and member ID. The only answer option for prelim APTC applicants should be employer name.	If an applicant is preliminary APTC eligible, set <i>employerSponsoredCoverageOffers.escOffer[0].employerName</i> <i>employerSponsoredCoverageOffers.escOffer[0].insurancePolicyNumber</i> <i>employerSponsoredCoverageOffers.escOffer[0].insurancePolicyMemberID</i> [0] = number of ESC types, if the same applicant attests to being enrolled in multiple types of ESC If Prelim Medicaid or CHIP (or whenever question is answered): 1. <i>medicaidInsuranceCoverageInsurancePlanName</i> 2. <i>medicaidInsuranceCoverageInsurancePolicyNumber</i> 3. <i>medicaidInsuranceCoverageInsurancePolicyMemberID</i> If Prelim Medicaid or CHIP (or whenever question is answered) and attested to being enrolled in Employer Sponsored Coverage or Retiree health plan and consumer selects checkbox, set: 4. <i>medicaidInsuranceCoverageInsuranceMarketType.EMPLOYER_SPONSORED</i> If Prelim CHIP and attested to being enrolled in COBRA, set: 5. <i>medicaidInsuranceCoverageInsuranceMarketType.OTHER_LIMITED_BENEFIT_COVERAGE</i> *It is not required to collect Employer Name for prelim Medicaid or CHIP individuals. The same fields for prelim APTC and prelim Medicaid or CHIP may be collected for all applicants to minimize UI logic. In this case, the Employer Name attestation will always map to <i>employerSponsoredCoverageOffers.escOffer.employerName</i>	Required (employer name only)

Business Logic	SES Indicators	Required/Optional
Enrollment in other coverage is a factor of eligibility for APTC and CHIP. In addition, Medicaid uses information about other coverage for coordination of benefits, which is why information is requested about plan/member identification, if available.	1. <i>medicaidInsurancePlanName</i> 2. <i>medicaidInsurancePolicyNumber</i> 3. <i>medicaidInsurancePolicyMemberID</i> If consumer selects checkbox, set: 4. <i>medicaidInsuranceMarketType.OTHER_LIMITED_BENEFIT_COVERAGE</i>	Optional

Last updated: 3/26/2020



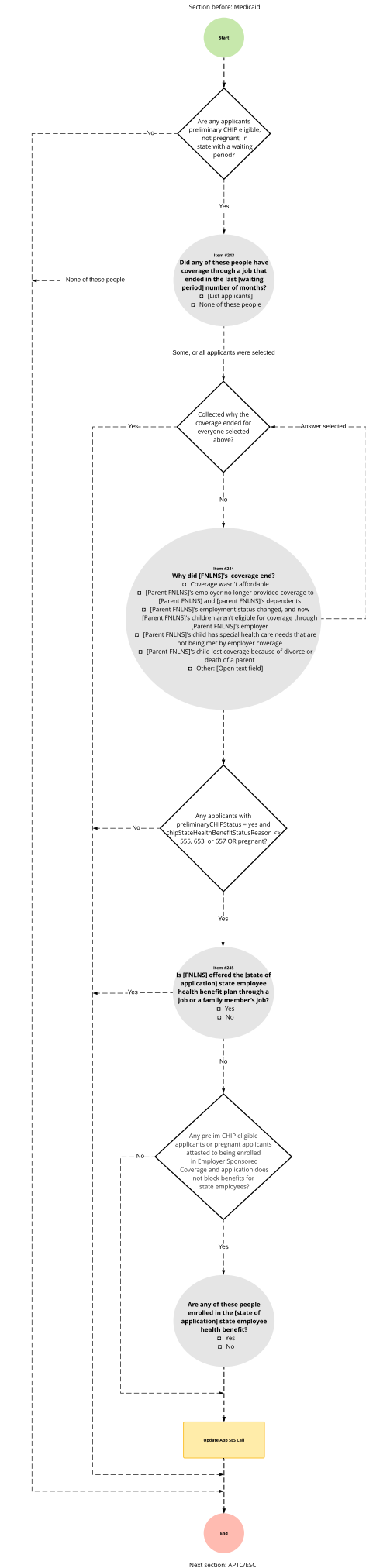
This flow relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic	SES indicators	Required/Optional
This question is asked when an adult on the application may qualify as a parent/caretaker relative, and the dependent child has two parents and the state Medicaid agency has a deprivation requirement for the parent/caretaker relative category. This question must be asked to help determine Medicaid eligibility in some states. This question will appear if applicants are potentially Medicaid eligible based on the Update App SES call.	Set <code>parent2WeeklyWorkHoursQuantity</code> equal to the quantities collected for the parents of each child and list under the child's member ID SES will then set <code>deprivedChildStatus</code> = temporary for each member	Required
States that retain the deprivation requirement can be found in the state reference APL.		
<pre>(parentImmunizedMedicaid == yes and parent2WeeklyWorkHoursQuantity == yes or parent2WeeklyWorkHoursQuantity == null for children in the parentCaretakerChildList of the applicant) OR (isplay the question for the applicant (parentImmunizedMedicaidStatus == yes and parentCaretakerCategoryStatus == Temporary) and isplay the question for any child in the applicant's parentCaretakerChildList with: childCaretakerDeprivedStatus == Temporary</pre>		



This flow relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic
Any application containing an applicant who is preliminary eligible for CHIP and not pregnant in a state with a CHIP waiting period will be prompted with the following questions.
Display the CHIP waiting period question IF (application state)'s stateCHIPWaitingPeriod > 0 AND preliminaryCHIPStatus = yes AND pregnancyIndicator = false
stateCHIPWaitingPeriod is the state/reference API will return a value of 0, 1, 2, or 3. If the value is 0, there is no waiting period and this question doesn't need to display. If the value is 1, 2, or 3 that represents the number of months that should populate in the question.

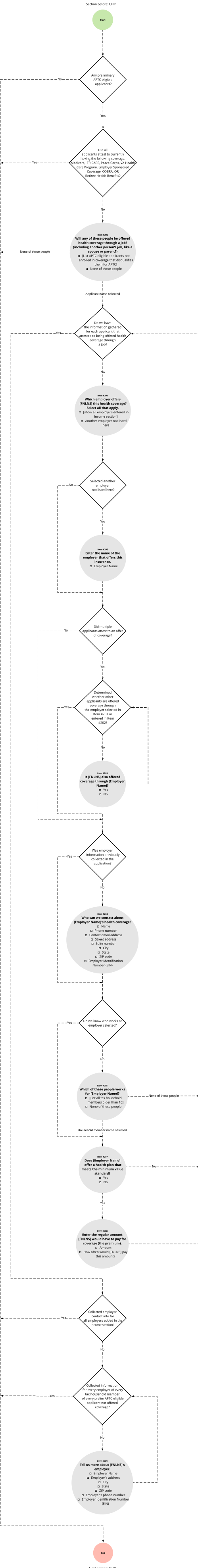
Business Logic	SES Indicators	Required/Optional
All applicants who meet the criteria above should be listed with open check boxes so the member can select if any of them had coverage through a job that is ending.	If applicant name is selected, set the coverageEndedIndicator = yes for that CHIP eligible applicant If no applicants are selected, set the coverageEndedIndicator = no for all CHIP eligible applicants	Required Optional
preliminaryCHIPStatus = yes AND chipWaitingPeriodStatusReason <= 555, 652, 657, 470, or 551		

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to determine why coverage ended for all applicants that attested to having coverage through a job that ended in the state waiting period.	Store reason selected in coverageEndedReasonType in to follow the answer options outlined in item #244. coverageEndedReasonType.INSURANCE_TOO_EXPENSIVE coverageEndedReasonType.COMPANY_STOPPED_OFFERING_INSURANCE coverageEndedReasonType.INHERIT_NO_LONGER_WORKS_FOR_THE_COMPANY coverageEndedReasonType.MEDICAL_NEEDS_NOT_COVERED coverageEndedReasonType.COMPANY_STOPPED_OFFERING_INSURANCE_TO_DEPENDENTS coverageEndedReasonType.OTHER	Optional

Business Logic	SES Indicators	Required/Optional
In some states, access to state employee health benefits is a factor of eligibility for CHIP. In states that do not block CHIP for state employees/dependents, prelim CHIP consumers and pregnant applicants will be asked if they are offered a state health benefit plan through a job or family member's job.	If "yes", set stateHealthBenefitIndicator = yes If "no", set stateHealthBenefitIndicator = no	Required Optional
This question must be asked to help determine CHIP eligibility in some states. This question must appear if applicants are potentially CHIP eligible based on the Update App SES call and preliminaryCHIPStatus = yes and chipStateHealthBenefitStatusReason <= 555, 653, or 657		

Business Logic	SES Indicators	Required/Optional
In some states, access to state employee health benefits is a factor of eligibility for CHIP. In states that do not block CHIP for state employees/dependents, prelim CHIP consumers and pregnant applicants who attest to being enrolled in employer sponsored coverage will be asked if they are enrolled in state employee health benefits.	stateHealthBenefitIndicator enrolledInHealthCoverageIndicator	Required Optional
This question should display when: preliminaryCHIPStatus = yes OR pregnancyIndicator = true AND Application state doesn't block CHIP for state <chipExStateHealthBenefit> <= Temporary (TS70) AND any CHIP applicant attested to being enrolled in Employer Sponsored Coverage <insuranceMarketType> = "EMPLOYER_SPONSORED"		

This relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic
Anyone completing an application containing applicants who are preliminary APTC eligible (prelimAptcStatus = yes) will enter this flow and each question will only prompt answers from the applicants that are APTC eligible.
If any applicants have <i>preliminaryMedicaidStatus</i> = yes

Business Logic
Any applicants who attested to having coverage through Medicare, TRICARE, Peace Corps, VA Health Care Program, Employer Sponsored Coverage, COBRA, or Retiree Health Benefits will not be eligible for APTC, and therefore will not enter this flow.
Those who are preliminary eligible for APTC and have not attested to current coverage through one of those options will be prompted with the following questions.
Do not display the following questions to individuals who are preliminary eligible for APTC (prelimAptcStatus = yes) and are enrolled in one of the following options: <i>insuranceCoverageNeededMedInsuranceMemberType</i> = MEDICARE, TRICARE, VETERAN_HEALTH_PROGRAM, PEACE_CORPS) OR are enrolled in <i>EmployerSponsoredCoverage</i> , COBRA, or Retiree Health Benefits coverage (<i>employerSponsoredCoverageOffers.escoffer.escofferedIndicator</i> = TRUE)

Business Logic	SES Indicators	Required/Optional
This question relates to preliminary APTC eligible applicants who are not currently enrolled in coverage that would disqualify them from receiving APTC. Help text should include: "Only select 'Yes' if they have an offer of coverage starting 1 January 1, upcoming year if during Open Enrollment) OR (first day of the following month if outside Open Enrollment)".	For any name selected, set: <i>employerSponsoredCoverageOffers.escoffer.employeeCoverage</i> = True <i>escofferedIndicator</i> = false	Required

Business Logic
A looping pattern will be used to ask each applicant who indicated they're offered coverage through an employer to give more detail about that offer of coverage.

Business Logic	SES Indicators	Required/Optional
This is needed for reporting to employers when an applicant has an employer sponsored coverage offer and receives APTC.	Set the following for each employer: <i>employerSponsoredCoverageOffers.escoffer.employee.name</i> <i>employerSponsoredCoverageOffers.escoffer.employee.phone.number</i>	Required

Business Logic	SES Indicators	Required/Optional
This is needed for reporting to employers when an applicant has an employer sponsored coverage offer and receives APTC.	Set the following: <i>employerSponsoredCoverageOffers.escoffer.employee.name</i>	Required

Business Logic	SES Indicators	Required/Optional
To cut down on data entry, the UI may ask if other APTC eligible applicants are also offered coverage through the same employer.	Set the following: <i>employerSponsoredCoverageOffers.escoffer.employee.name</i>	Optional

Business Logic
The UI may collect employer contact information in the income section of the application when a household member attests to job income. If the employer contact information was not previously collected, it should be collected in this flow.

Business Logic	SES Indicators	Required/Optional
This information is needed for employer sampling and noticing.	Set the following: <i>employerSponsoredCoverageOffers.escoffer.employee.contact.firstName</i> <i>employerSponsoredCoverageOffers.escoffer.employee.contact.middleName</i> <i>employerSponsoredCoverageOffers.escoffer.employee.contact.lastName</i> <i>employerSponsoredCoverageOffers.escoffer.employee.contact.suffix</i> <i>employerSponsoredCoverageOffers.escoffer.employee.contact.phoneNumber</i> <i>employerSponsoredCoverageOffers.escoffer.employee.contact.email</i> <i>employerSponsoredCoverageOffers.escoffer.employee.streetName1</i> <i>employerSponsoredCoverageOffers.escoffer.employee.streetName2</i> <i>employerSponsoredCoverageOffers.escoffer.employee.cityName</i> <i>employerSponsoredCoverageOffers.escoffer.employee.stateCode</i> <i>employerSponsoredCoverageOffers.escoffer.employee.zipCode</i> <i>employerSponsoredCoverageOffers.escoffer.employee.identificationNumber</i>	Phone number is required

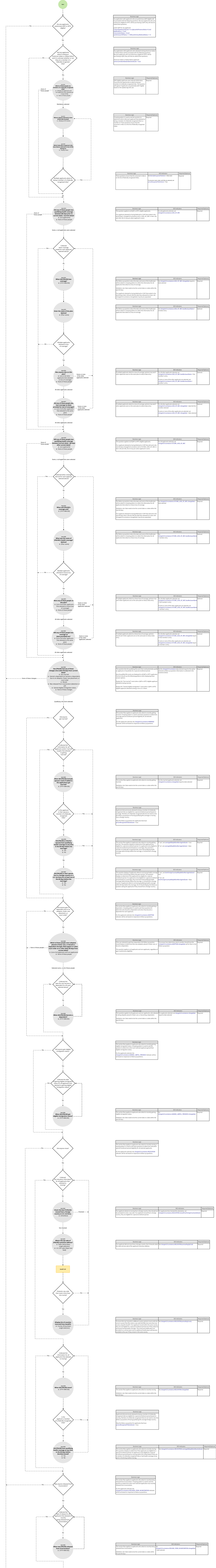
Business Logic	SES Indicators	Required/Optional
Determines who is the employee with the employer sponsored coverage offer to facilitate employer sampling and noticing.	<i>employerSponsoredCoverageOffers.escoffer.primaryInsuredMemberIdentifier</i>	Required
If the offer is not through someone in the applicant's tax household, the offer does not count as employer sponsored coverage, minimum essential coverage, and does not disqualify the applicant for APTC.	If the employee is known because the income was added in the income section, the <i>primaryInsuredMemberIdentifier</i> should be set to that consumer. If "none of these people" is selected, then requestors should set <i>primaryInsuredMemberIdentifier</i> = null and <i>employerOffersMinimumPlan</i> = N and discontinue employer sponsored coverage questions for this applicant.	

Business Logic	SES Indicators	Required/Optional
This question determines whether an employer sponsored coverage offer is of minimum value. Only offers that provide minimum value prevent APTC eligibility.	<i>employerSponsoredCoverageOffers.escoffer.employeeOffersMinimumPlan</i>	Required

Business Logic	SES Indicators	Required/Optional
This question determines the premium for an employer sponsored coverage offer, which is used in calculating the offer's affordability. Only affordable offers prevent APTC eligibility. Help text should state the premium amount should be the self-only premium amount for the plan.	If consumer enters an amount and frequency, set: <i>employerSponsoredCoverageOffers.escoffer.escofferPremiumFrequencyType</i>	Required if <i>escofferPremium</i> = null

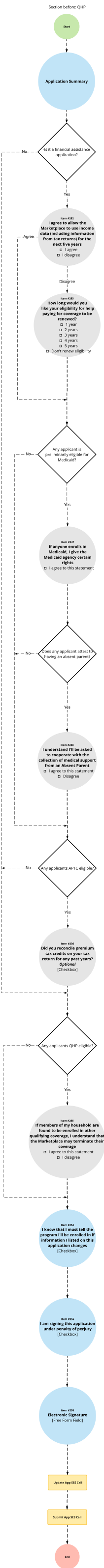
Business Logic
The UI may collect employer contact information in the income section of the application when a household member attests to job income. If the employer contact information was not previously collected, it should be collected in this flow.

Business Logic	SES Indicators	Required/Optional
This question allows applicants offered employer sponsored coverage to enter employer information not previously entered.	Set the following: <i>employerSponsoredCoverageOffers.escoffer.employee.name</i> <i>employerSponsoredCoverageOffers.escoffer.employee.streetName1</i> <i>employerSponsoredCoverageOffers.escoffer.employee.streetName2</i> <i>employerSponsoredCoverageOffers.escoffer.employee.cityName</i> <i>employerSponsoredCoverageOffers.escoffer.employee.stateCode</i> <i>employerSponsoredCoverageOffers.escoffer.employee.zipCode</i> <i>employerSponsoredCoverageOffers.escoffer.employee.phone.number</i> <i>employerSponsoredCoverageOffers.escoffer.employee.identificationNumber</i>	Phone number is required





This flow relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic	SES Indicators	Required/Optional
For the FFE to be able to use tax data in future years for re-enrollment purposes, the applicant must agree to allow use of their tax data in future years. If not, the applicant cannot be passively re-enrolled.	If "agree" set: 1. <i>renewalAgreementIndicator</i> = true 2. <i>renewEligibilityYearQuantity</i> = 5	Required

Business Logic	SES Indicators	Required/Optional
If the applicant is applying for financial assistance, the UI must ask the applicant if their income data can be used for future financial assistance eligibility. If the applicant disagrees, a follow-up question must ask them to select the number of years their income data may be used.	If applicant selects 1-5 years set: 1. <i>renewalAgreementIndicator</i> = true 2. <i>renewEligibilityYearQuantity</i> = the number selected If applicant selects "Don't use tax data to renew my eligibility for help paying for health coverage" set: 1. <i>renewalAgreementIndicator</i> = false 2. <i>renewEligibilityYearQuantity</i> = 0	Required

Business Logic	SES Indicators	Required/Optional
In order to be eligible for Medicaid, applicants who have a Medicaid eligible son or daughter with an absent parent must agree to subrogation. This question should display when applicants are preliminary Medicaid eligible <i>preliminaryMedicaidStatus</i> = yes or <i>emergencyMedicaidStatus</i> = yes and <i>preliminaryMedicaidStatus</i> = no	If "agree" or checked box, set <i>medicaidRequirementAgreementIndicator</i> = true	Required

Business Logic	SES Indicators	Required/Optional
In order to be eligible for Medicaid, applicants who have a Medicaid eligible son or daughter with an absent parent must agree to cooperate. The agreement related to a parent living outside the home must only be displayed for a parent who is Medicaid eligible, and whose Medicaid eligible child has a parent living outside the home and any child on the application is under age 18 (<i>preliminaryMedicaidStatus</i> = yes and <i>absentParentIndicator</i> = true)	If "agree" or checked box, set <i>absentParentAgreementIndicator</i> = true If "disagree" or unchecked box, set <i>absentParentAgreementIndicator</i> = false	Required

Business Logic	SES Indicators	Required/Optional
This question is only included on financial assistance applications and should only appear once per tax household. This question will appear if applicants are potentially APTC eligible based on the Update App SES call (<i>taxFilerIndicator</i> = true AND any applicant on the application has <i>preliminaryAptcStatus</i> = yes).	If checked box, set <i>reconcilePtcIndicator</i> = true If unchecked box, set <i>reconcilePtcIndicator</i> = null	Optional

Business Logic	SES Indicators	Required/Optional
Applicants must be able to disagree with this attestation. This attestation does not impact eligibility results if the applicant selects "Agree" or "Disagree." This attestation must appear when applicants are preliminary QHP eligible. (<i>citizenshipStatusIndicator</i> = Y or <i>qhpLawfulPresenceStatus</i> = Y) and <i>qhpResidency</i> = Y and <i>incarcerationStatus</i> = N and (<i>preliminaryCHIPStatus</i> <= Y AND <i>preliminaryMedicaidStatus</i> <= Y)	If "agree" or checked box, set <i>terminateCoverageOtherMecFoundAgreementIndicator</i> = true If "disagree" or unchecked box, set <i>terminateCoverageOtherMecFoundAgreementIndicator</i> = false	Required

Business Logic	SES Indicators	Required/Optional
Applicants must agree in order to be found eligible for any program. A UI validation may be included to ensure that applicants agree before submitting their application.	If "agree" or checked box, set <i>changeInformationAgreementIndicator</i> = true	Required

Business Logic	SES Indicators	Required/Optional
Applicants must electronically sign their application prior to submitting their application.	If "agree" or checked box, set <i>penaltyOfPerjuryAgreementIndicator</i> = true	Required

Business Logic	SES Indicators	Required/Optional
Applicants must electronically sign their application prior to submitting their application.	When the signature is sent to SES, the <i>applicationSignatureDate</i> and <i>applicationSignatureType</i> should also be sent from the backend	Required