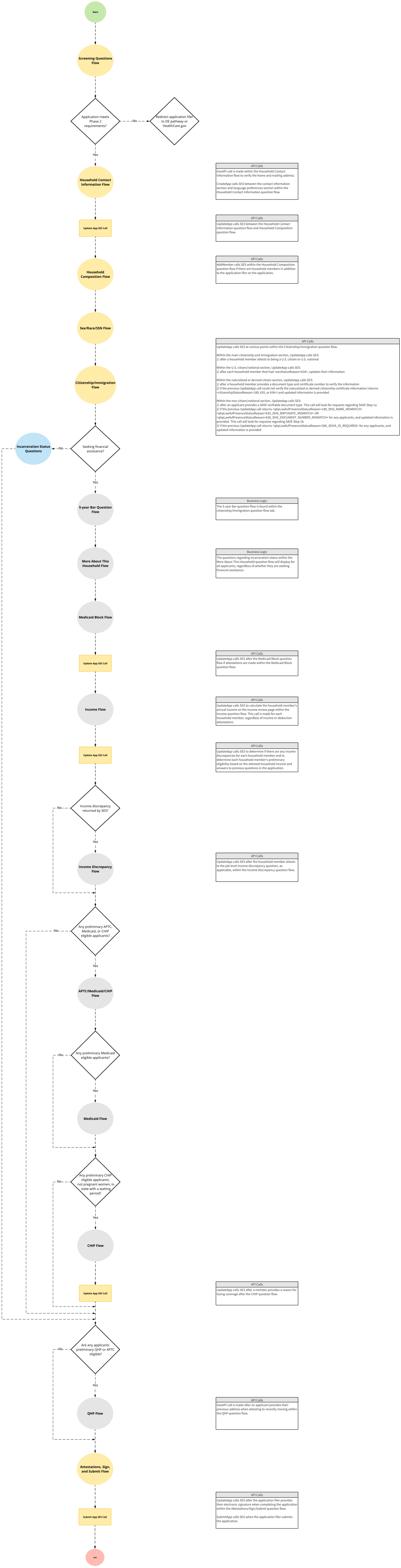
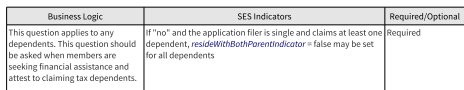
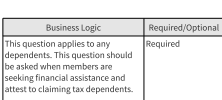
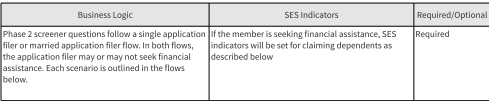


This is the high-level Flow for a Phase 2 Application. Please refer to the detailed flows for question and API call requirements.





Next section: Household Contact



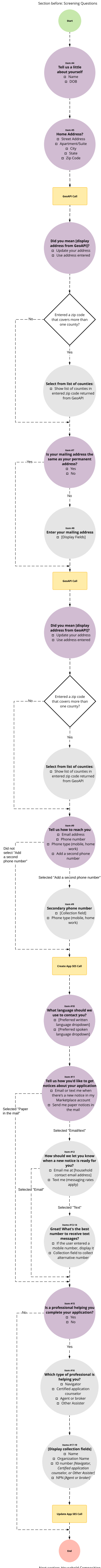
API Call (will indicate if for each applicant or once for application)

Shown only to Application Filer

Shown to all members who enter flow

Conditionally Shown

This flow relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic	SES Indicators	Required/Optional
The collection fields will prefill with any known information and will be editable for the application filer. This question applies only to the application filer.	Set <code>homeAddress.streetName1</code> = address line 1 entered (required) Set <code>homeAddress.streetName2</code> = address line 2 entered Set <code>homeAddress.cityName</code> = city entered (required) Set <code>homeAddress.state</code> = state code entered (required) Set <code>homeAddress.zipCode</code> = zip code entered (required)	Required

Business Logic	SES Indicators
The address validation corrects for any potential user errors and give the application filer the option to select that address or use the address they entered.	Set <code>homeAddress.plus4Code</code> = corresponding zip code entered

Business Logic	SES Indicators
In order to ensure plan availability, the correct county should be verified if the application filer enters a zip code that falls into more than one county using the GeoAPI.	Set once address is validated, <code>homeAddress.countyName</code> = county selected <code>homeAddress.countyFipsCode</code> should not be displayed to the consumer in the UI, but may be generated through address validation

Business Logic	SES Indicators	Required/Optional
To avoid double entry, the application filer has the opportunity select if their home address and mailing address are the same. If "yes," set the mailing address fields equal to the home address, otherwise collect the mailing address.	If "yes," copy home address unto the mailing address xpath for the following: Set <code>mailingAddress.streetName2</code> = address line 1 entered for home address Set <code>mailingAddress.streetName2</code> = address line 2 entered for home address Set <code>mailingAddress.cityName</code> = city entered for home address Set <code>mailingAddress.stateCode</code> = state code entered entered for home address Set <code>mailingAddress.zipCode</code> = zip code entered for home address Set once address is validated, <code>mailingAddress.countyName</code> = county selected <code>mailingAddress.countyFipsCode</code> should not be displayed to the consumer in the UI, but may be generated through address validation	Required

Business Logic	SES Indicators	Required/Optional
This section should not be prefilled or have any restrictions on state, consumers can have mailing addresses outside of the application state. This section should have the same address validation guidance as home address.	If "no", Set <code>mailingAddress.streetName1</code> = address line 1 entered Set <code>mailingAddress.streetName2</code> = address line 2 entered Set <code>mailingAddress.cityName</code> = city entered Set <code>mailingAddress.stateCode</code> = state code entered entered Set <code>mailingAddress.zipCode</code> = zip code entered Set once address is validated, <code>mailingAddress.countyName</code> = county selected <code>mailingAddress.countyFipsCode</code> should not be displayed to the consumer in the UI, but may be generated through address validation	Required

Business Logic	SES Indicators
The address validation corrects for any potential user errors and give the application filer the option to select that address or use the address they entered.	Set <code>mailingAddress.plus4Code</code> = corresponding zip code entered

Business Logic	SES Indicators
In order to ensure plan availability, the correct county should be verified if the application filer enters a zip code that falls into more than one county using the GeoAPI.	Set once address is validated, <code>mailingAddress.countyName</code> = county selected <code>mailingAddress.countyFipsCode</code> should not be displayed to the consumer in the UI, but may be generated through address validation

Business Logic	SES Indicators	Required/Optional
The collection fields will prefill with any known information and will be editable for the application filer. For those who enter a work number, allow the collection of an extension. For those who opt to enter a secondary number, include an option for application filers who wish to enter a secondary phone number and phone type as well.	Set <code>email</code> = email address entered Set <code>primaryPhoneNumber.number</code> = phone number entered Set <code>primaryPhoneNumber.ext</code> = phone number extension Set <code>phoneNumber.type</code> = phone type entered Set <code>secondaryPhoneNumber.number</code> = secondary phone number entered Set <code>secondaryPhoneNumber.ext</code> = secondary phone number extension Set <code>secondaryPhoneNumber.type</code> = secondary phone type entered	Required

Business Logic	Required/Optional
This question gives the member two options, one to receive mail notices and the other to go paperless and answer additional questions about their preferences.	Required

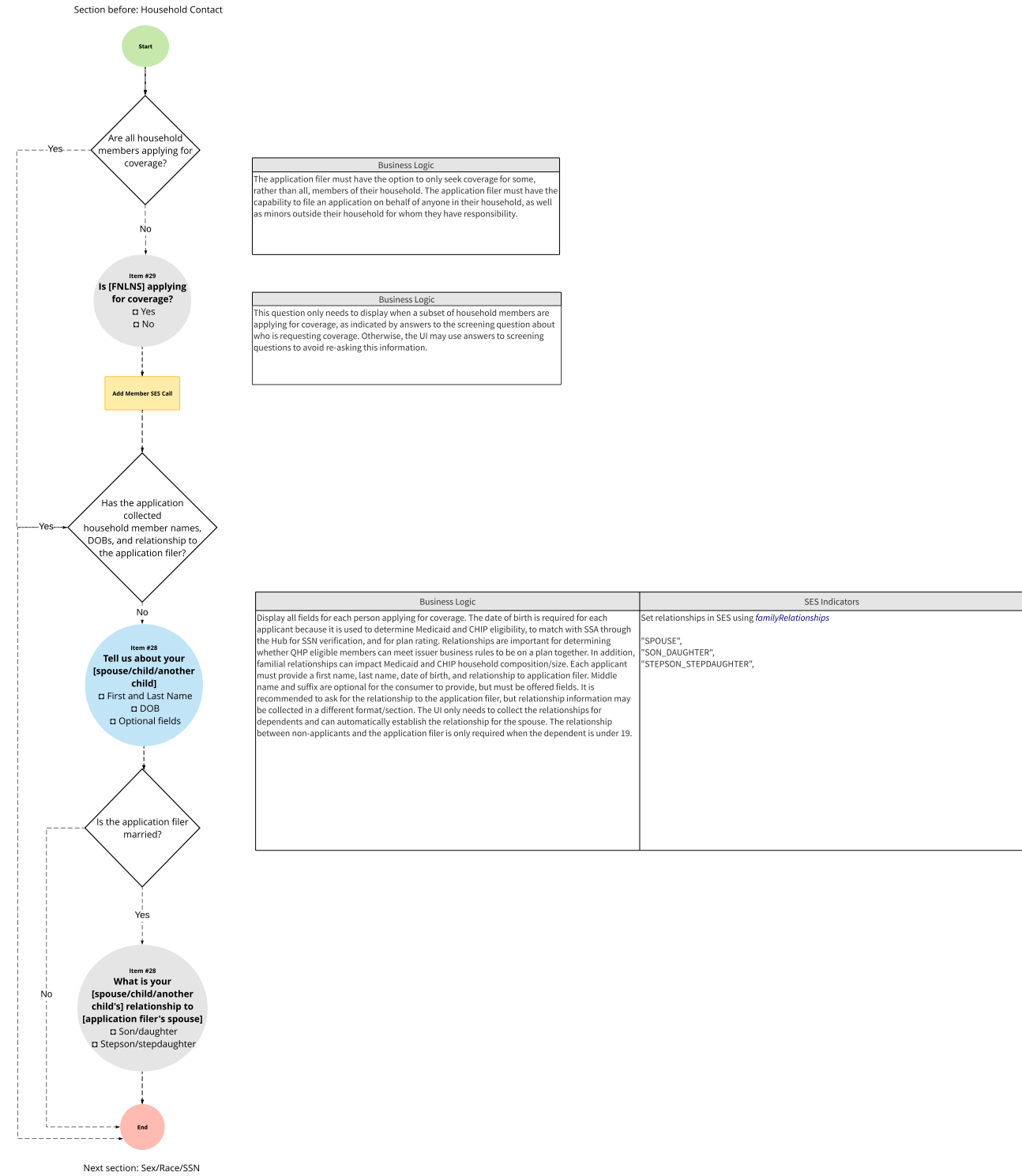
Business Logic	SES Indicators	Required/Optional
The application filer may select both text message and email notifications. When asking for email, the UI could ask the application filer to re-enter their email address to ensure they provide the correct address, or prepopulate the household contact email address. This question may be combined with the above question to only ask once about the consumers communication preferences.	<code>contactMethod.email</code> <code>contactMethod.E_text</code>	Required

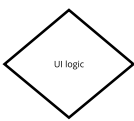
Business Logic	Required/Optional
Follow up question for those who select text notifications. They can select a mobile number they already entered or enter a preferred mobile number.	Required

Business Logic	SES Indicators	Required/Optional
This information may be prepopulated and displayed back to the application filer. The application filer may select one of each type of professional.	Set <code>applicationAssisterType</code> = assister type selected	Optional

Business Logic	SES Indicators	Required/Optional
Display the corresponding fields for the selected assister type.	If "Navigator", "Certified application counselor", or "Other Assister" is selected, collect the following: <code>assistor.firstName</code> <code>assistor.lastName</code> <code>assistor.suffix</code> <code>assistor.organizationName</code> If "Agent or broker" is selected, collect the following: <code>assistor.firstName</code> <code>assistor.lastName</code> <code>assistor.suffix</code> <code>assistor.nationalProducerNumber</code>	Required

This flow relates to the "UI Questions" tab in the UI Question Companion Guide





API Call (will indicate if for each applicant or once for application)

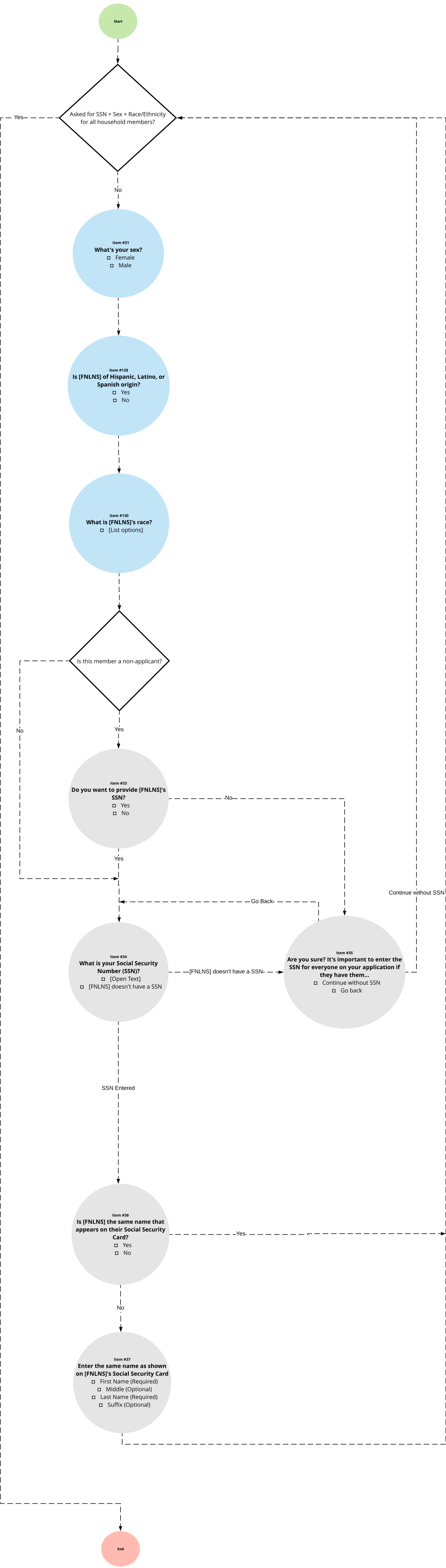
Shown to all members who enter flow

Conditionally Shown

Embedded Question Flow

This flow relates to the "UI Questions" tab in the UI Question Companion Guide

Section before: Household Composition



Next section: Citizenship and Immigration

Business Logic	SES Indicators
Any time a looping pattern is used in a question flow, it is to indicate that a question is asked of all household members to whom it is relevant, as opposed to other questions asked once of all relevant household members.	Regardless of <i>requestingCoverageIndicator</i> , these questions should be displayed for all household members

Business Logic	SES Indicators	Required/Optional
This question is required for all applicants and non-applicants. Sex is collected as a piece of demographic data like race and ethnicity as a mechanism to determine who should be asked questions about pregnancy as part of a determination for Medicaid and CHIP, and as an indicator that SES will use to determine eligibility for post-partum care for new mothers of newborns.	Set <i>sex</i> = user entry	Required

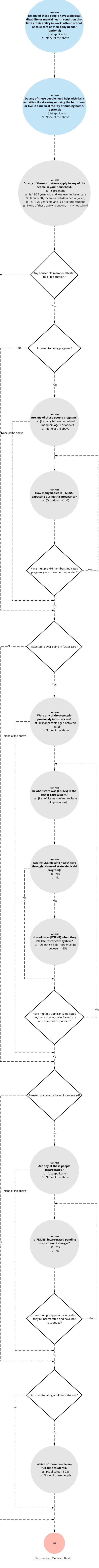
Business Logic	SES Indicators	Required/Optional
These questions are optional but should be shown for all applicants and relevant non-applicants. The questions about ethnicity are to be asked first, followed by the questions about race. For each question, an open text field to collect an "other" option displays.	If a member selected any of the options nested under "Hispanic, Latino, or Spanish origin" set <i>hispanicOriginIndicator</i> = TRUE and set <i>ethnicity</i> to the option selected, if they select "Other Hispanic, Latino, or Spanish Origin", set <i>otherEthnicityText</i> = to text entered Nested options: - Cuban - Mexican, Mexican American, or Chicano/a - Puerto Rican - Other Hispanic, Latino, or Spanish Origin If the member did not select any of the race options above, set the <i>hispanicOriginIndicator</i> = false and <i>ethnicity</i> to "NOT_HISPANIC" If the member selects one of the other race options listed below, set <i>race</i> = option selected and if they selected other, store the free text entry in <i>otherRaceText</i>	Optional

Business Logic	SES Indicators	Required/Optional
This question is a way to make clear that providing an SSN for non-applicants is optional. People in the household who are not themselves seeking coverage are not required to provide SSNs even if they have them, but doing so will help their household members reduce the amount of paper documentation they need to provide.	Set <i>ssn</i> = the user entry	Required (if "Yes" is selected for providing SSN)

Business Logic	SES Indicators	Required/Optional
This question should be shown for all members that provided an SSN.	If member indicates that their name is different than the name that the name that is on their SSN Card, then the UI should set: <i>SSNAftername</i> "firstname" "middlename" "lastname" "suffix"	Required

This flow relates to the "UI Questions" tab in the UI Question Companion Guide

Section before: Citizenship and Immigration



Business Logic	SES Indicators	Required/Optional
The non-MAGI screening questions are asked only of applicants.	For all applicants selected, set <code>blindaOrDisabledIndicator</code> = true, for all others set the <code>blindaOrDisabledIndicator</code> = false	Optional

Business Logic	SES Indicators	Required/Optional
The non-MAGI screening questions are asked only of applicants.	For all applicants selected, set <code>longTermCareIndicator</code> = true, for all others, set <code>longTermCareIndicator</code> = false	Optional

Business Logic	SES Indicators	Required/Optional
Not all answer options are displayed to all members. The following guidance when displaying these answer options may be used. Display the pregnancy attestation when members on the application are seeking financial assistance and an applicant or non-applicant and: 1) consumer is female 2) consumer is 19-46 years old Display the foster care attestation when a member on the application is requesting financial assistance and applying for coverage and: 1) consumer is 18-25 years old Display the incarceration attestation when members are applying for coverage. Display the full-time student attestation when: 1) An applicant is aged 18-22 (if state has adopted a restriction on residency for students going to school in their state) 2) Potential parent/caretaker relative child (any child whose parents or caretaker are applying for coverage) who is age 18, even if non-applicant 3) A non-applicant aged 19 or 20 if the state has elected to include such full-time students as children for purposes of household composition	Required	

Business Logic	SES Indicators	Required/Optional
Pregnancy should be asked for all females above the age of 9 (SES requires an answer of 9 and over) referenced on the application (all applicants/non-applicants). Females under 9 and males should not be asked this question.	For any member selected, set <code>pregnancyIndicator</code> = true, for all others, set <code>pregnancyIndicator</code> = false	Required

Business Logic	SES Indicators	Required/Optional
This question should be asked for women from every state (regardless of whether their state's agency includes the number of children a woman is expected to deliver as part of her household). Options should be 1-8 and should default at 1.	For any member selected, with <code>pregnancyIndicator</code> = TRUE, set <code>babyDueQuantity</code> = 1-8 depending on response	Required

Business Logic	SES Indicators	Required/Optional
Foster Care attestations should be asked for applicants aged between 18-25. Non-applicants and applicants younger than 18 or older than 25 should not be asked this question.	For any applicant selected, set <code>fosterCareIndicator</code> = true, for all others, set <code>fosterCareIndicator</code> = false	Required

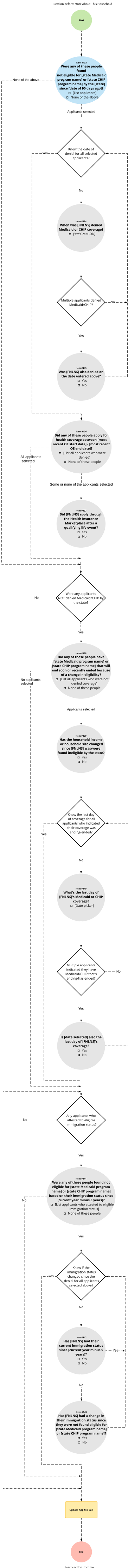
Business Logic	SES Indicators	Required/Optional
The application must ask for former foster care status because it can help someone aged 18-25 become Medicaid eligible with no income. However, there are rules around state and Medicaid receipt and age the consumer left foster care.	For any applicant selected, set <code>medicaidDuringFosterCareIndicator</code> = true for all others, set <code>medicaidDuringFosterCareIndicator</code> = false Set <code>fosterCareState</code> to "applicable state"	Required

Business Logic	SES Indicators	Required/Optional
The application must ask for former foster care status because it can help someone aged 18-25 become Medicaid eligible with no income. However, there are rules around state and Medicaid receipt and age the consumer left foster care.	For age selected set, <code>fosterCareEndAge</code> = [age entered] If applicant hasn't left foster care yet set, <code>fosterCareEndAge</code> = null	Required

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants that attest to currently being incarcerated.	If any applicant selected, set <code>incarcerationType</code> = incarcerated, for all others, <code>incarcerationType</code> = Not incarcerated	Required

Business Logic	SES Indicators	Required/Optional
At this question, the applicant (or filer) indicates that if any applicant applying for health coverage is incarcerated whether they are pending disposition of charges.	If any applicant selected yes, set <code>incarcerationType</code> = pendingDisposition, if "no," <code>incarcerationType</code> = incarcerated	Required

Business Logic	SES Indicators	Required/Optional
If an application contains any applicants age 18-22 or non-applicants 18-20 those applicants should be asked if they are full-time students. Full-time student status impacts whether or not an 18 year-old can be counted as a child for Medicaid and CHIP household composition rules in some states.	For all household members, check if any 18-22 year olds are applicants (requestingCoverageIndicator = TRUE) and any other household member aged 18-20 (requestingCoverageIndicator = false, regardless of <code>medicaidHouseholdMemberIdentifiers</code> , <code>nonHouseholdMemberIdentifiers</code>) For each applicant selected, set the <code>fullTimeStatusIndicator</code> = true For each applicant not selected, set the <code>fullTimeStatusIndicator</code> = false	Required



Business Logic	SES Indicators	Required/Optional
This question applies to all applicants who are also seeking financial assistance.	For all applicants not selected, leave <code>medicaidDeniedIndicator</code> = null	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to ask this question to determine when each applicant that attested to being denied coverage was denied. This question applies to each applicant that attests to being found not eligible for their state's Medicaid or CHIP program in the last 90 days. If multiple applicants attest to being found not eligible, the UI may ask if all applicants were denied on the same date. This is not required. Validation rule: Date needs to be the current date or a past date.	For all applicants selected, set <code>medicaidDeniedDate</code> to the date selected If the member attests yes to being denied on the same date, set <code>medicaidDeniedDate</code> to the date selected for all applicants who attested to receiving a denial from the state	Required

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants who attest to being denied Medicaid or CHIP coverage. If none of the applicants attest to applying for health coverage during the most recent Open Enrollment, the UI should ask applicants if they applied for health coverage after a qualifying life event. This will determine SEP eligibility for consumers who were denied Medicaid or CHIP coverage.	If an applicant answered "yes" to either question (that they applied during OE or after a qualifying life change) set <code>appliedDuringOEOrILKChangeIndicator</code> = true	Required

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants who did not attest to being denied Medicaid or CHIP coverage in the last 90 days. This is asked so that partners can prevent a consumer who has recently been denied Medicaid and CHIP by the state from being again found eligible for Medicaid or CHIP by the FFE and sent back to the state.	For all applicants not selected, set <code>medicaidDeniedIndicator</code> = false	Required

Business Logic	SES Indicators	Required/Optional
This question is designed to catch circumstances when an applicant's household or income has changed since they were notified that they're losing their Medicaid/CHIP coverage. Household members may be eligible for Medicaid/CHIP due to the new household size or income.	If applicant selects "no", set <code>medicaidDeniedIndicator</code> = true If applicant selects "yes", set <code>medicaidDeniedIndicator</code> = false	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to ask this question to determine when each applicant who attested to having Medicaid/CHIP that has ended is ending soon. The follow up question asking if all applicants lost/are losing coverage on the same day will only be asked once.	If the date selected is in the future 60 days or the current date, set the <code>changeInCircumstance</code> to <code>FUTURE_LOSS_OF_MEC</code> If the date selected is in the past 60 days, set the <code>changeInCircumstance</code> to <code>LOSS_OF_MEC</code> Set <code>changeInCircumstance.changeDate</code> = date selected If the user indicates that all applicants lost/will lose their coverage on the same date, set <code>changeInCircumstance.changeDate</code> = date selected for all applicants who attested to having Medicaid or CHIP that recently ended or will end soon. Leave <code>medicaidDeniedDate</code> = null These fields should be set regardless of a change in income or household size	Required

Business Logic
The following questions are only asked of applicants who attested to having eligible immigration status and the questions will not be asked for those who attested to US citizenship, regardless of answers given to the questions above. These questions are only shown if an applicant attested to having eligible immigration status (<code>lawfulPresenceStatusIndicator</code> = yes).

Business Logic	SES Indicators	Required/Optional
As with other questions in this flow, if there were multiple applicants who attested to having eligible immigration status, this question should display and allow multi-select check boxes and listing those applicants only with a none of the above option. If only one applicant had attested to eligible immigration status, this should be asked as a yes/no question.	If "no" or "none of these people", set <code>medicaidDeniedDueToImmigrationIndicator</code> = false	Required

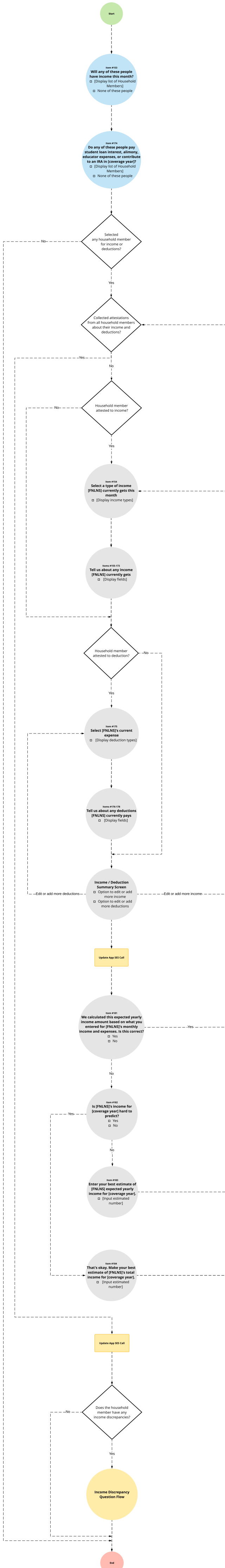
Business Logic	SES Indicators	Required/Optional
A looping pattern is used to collect answers to this question for everyone selected above. If the member answers "yes" to the first question, the follow up question does not need to be asked.	If "yes", set the <code>medicaidDeniedDueToImmigrationIndicator</code> = false If "no", set the <code>medicaidDeniedDueToImmigrationIndicator</code> = true	Required

Business Logic	SES Indicators	Required/Optional
If the member selects "no" to the first question, this follow up should display to set the appropriate indicator	If "yes", do nothing If "no", set <code>medicaidDeniedIndicator</code> = true	Required



This flow relates to the "UI Questions" tab in the UI Question Companion Guide

Section before Medicaid Block



Business Logic	Required/Optional
The questions asking about household income and deductions apply to all members on an application.	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to collect income and deduction information from all members that attested to receiving income or paying deductions. Refer to the income type and deduction type tables for all income and deduction types.	currentIncomeIncomeSourceTypes + Income type selected by user: currentIncomeIncomeSourceTypes.JOB currentIncomeIncomeSourceTypes.SELF_EMPLOYMENT currentIncomeIncomeSourceTypes.FARMING_OR_FISHING_INCOME currentIncomeIncomeSourceTypes.SOCIAL_SECURITY_BENEFIT currentIncomeIncomeSourceTypes.RETIREMENT currentIncomeIncomeSourceTypes.PENSION currentIncomeIncomeSourceTypes.ROTH_IRA_INCOME currentIncomeIncomeSourceTypes.CAPITAL_GAINS currentIncomeIncomeSourceTypes.OTHER_INCOME currentIncomeIncomeSourceTypes.ALIMONY_PAYMENT currentIncomeIncomeSourceTypes.SCHOLARSHIP currentIncomeIncomeSourceTypes.CANCELLED_DEBT currentIncomeIncomeSourceTypes.COUNTY_AID currentIncomeIncomeSourceTypes.PRIZE_AWARDS_GAMBLING_AWARDS currentIncomeIncomeSourceTypes.OTHER_INCOME	Required

Business Logic	SES Indicators	Required/Optional
Display the corresponding fields for the selected income type.	New table for SES indicators	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to collect income and deduction information from all members that attested to receiving income or paying deductions.	currentIncomeIncomeSourceTypes + Deduction type selected by user: currentIncomeIncomeSourceTypes.ALIMONY_PAYMENT currentIncomeIncomeSourceTypes.OTHER_INCOME currentIncomeIncomeSourceTypes.OTHER_DEDUCTION	Required

Business Logic	SES Indicators	Required/Optional
Display the corresponding fields for the selected deduction type.	New table for SES indicators	Required

Business Logic
The summary screen displays the attested income and deductions for each household member. The member should have the option to edit their income(s) or deduction(s), add more income or deductions, or continue to the annual income section.

Business Logic	SES Indicators
At this point in the flow, Update App calls SES to calculate the annual income. The SES calculated amount should populate on the SES screen where the member agrees or disagrees. The SES calculated amount should populate on the SES screen where a member attests to no income and no deductions, in which case SES will return a calculation of \$0 and the member will agree or disagree with that amount.	annualHouseholdIncomeAmount

Business Logic	SES Indicators	Required/Optional
Members must have an opportunity to agree or disagree with the SES calculated income set with the annualHouseholdIncomeAmount. Members that indicate not having any income or deductions should be asked, "If your income is steady all year, then it will be about \$0 for (coverage year). Do you think that's right?"	If user selects "yes", set: annualHouseholdIncomeAmount = SES calculated amount isIncomeAmountValid = false If user selects "no", set: annualHouseholdIncomeAmount = true	Required

Business Logic	SES Indicators	Required/Optional
These questions allow members to project their own annual income.	If "yes", set: annualHouseholdIncomeAmount = true If "no", set: annualHouseholdIncomeAmount = false	Required

Business Logic	SES Indicators	Required/Optional
These questions allow members to project their own annual income.	annualHouseholdIncomeAmount = Inputted amount	Required

Business Logic	SES Indicators	Required/Optional
These questions allow members to project their own annual income.	Create an additional current income record with: currentIncomeIncomeSourceTypes.OTHER_INCOME where the currentIncomeIncomeSourceTypes.OTHER_INCOME is set to the entered estimated annual income	Required

Business Logic
At this point in the flow, Update App calls SES to determine if there are any income discrepancies for the members and to determine each member's preliminary eligibility based on the attested household income and answers to previous questions in the application.

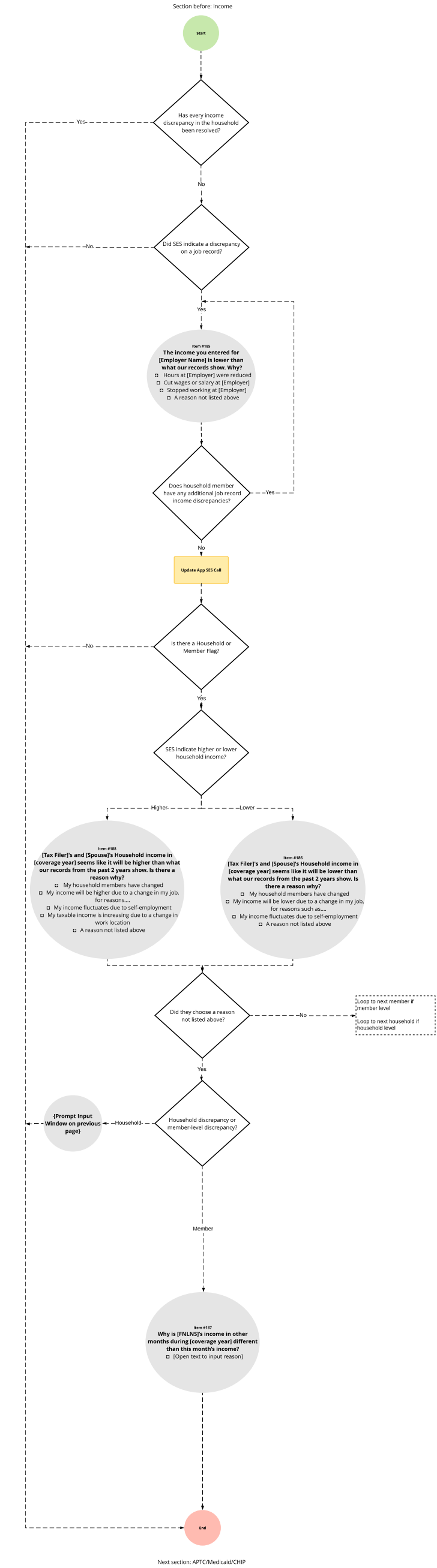
Business Logic
If a member has an income discrepancy they'll be asked follow up questions regarding these specific income sources to address them. The responses may determine how their income will be used for eligibility.
If a household member has one (or more) of the following indicators, they will be sent to the Income Discrepancy Question Flow: annualHouseholdIncomeAmount < 1 OR annualHouseholdIncomeAmount < 1 OR

Income Type	SES Indicators
Job (like salary, wages, commissions, or tips) How much does (FPLNS) usually work per week at this job?	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeAverageHours currentIncomeIncomeAverageWeeklyHours currentIncomeIncomeAverageMonthlyHours currentIncomeIncomeAverageQuarterlyHours currentIncomeIncomeAverageYearlyHours currentIncomeIncomeAverageMonthlyHours currentIncomeIncomeAverageQuarterlyHours currentIncomeIncomeAverageYearlyHours
Self-employment (like your own business, consulting, or freelance work) How much net income (profits once expenses are paid) will (FPLNS) get from self-employment this month? You can enter a positive number (profit) or a negative number (loss). Not sure? Make your best estimate. Learn how to report self-employment income.	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeAverageHours currentIncomeIncomeAverageWeeklyHours currentIncomeIncomeAverageMonthlyHours currentIncomeIncomeAverageQuarterlyHours currentIncomeIncomeAverageYearlyHours currentIncomeIncomeAverageMonthlyHours currentIncomeIncomeAverageQuarterlyHours currentIncomeIncomeAverageYearlyHours
Farming or fishing	
Unemployment	
Social Security benefits (retirement and disability)	
Retirement (like IRA and 401(k) withdrawals)	
Pension benefits	
Investment (including interest and dividend income) How much does (FPLNS) get from investment income, like interest and dividends?	
Capital gains How much does (FPLNS) expect to get from net capital gains this year? Enter their capital gains income after subtracting capital losses. You can enter a positive number (profit) or a negative number (loss). Not sure? Make your best estimate.	
Rental or royalty	
Alimony received How much does (FPLNS) get from alimony?	
Scholarship	
Canceled debt	
Court awards	
Gambling, prizes, or awards	
Jury duty pay	
Other income	

Deduction Type	SES Indicators
Student loan interest	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeAverageHours currentIncomeIncomeAverageWeeklyHours currentIncomeIncomeAverageMonthlyHours currentIncomeIncomeAverageQuarterlyHours currentIncomeIncomeAverageYearlyHours
Alimony payments	
One of these expenses: -IRA contributions (if (FPLNS) doesn't have a retirement account through a 401(k)) -Educator expenses (if (FPLNS) is a teacher and pays for supplies out of pocket) -Penalty on early withdrawal of savings	



This flow relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic	SES Indicators	Optional/Required
When a household member attests to a job income record where the employer name matches the Equifax data, the attested amount is less than the Equifax amount, and the member was counted in a Medicaid Household with an inconsistency for current income that did not go through Gap Filing, they will be asked why their income is different than records from trusted data sources. The application will display specific income discrepancy questions that allow the member the opportunity to provide an explanation why their income differs from the income available through outside data sources available to the Exchange through the hubs. If a member has a reasonable explanation regarding the change in income, it can avoid a data matching issue which a member would need to resolve through submission of paper documents. SES will provide information to signal when to ask these questions. If any Household members meet the following conditions should screen into this section: jobIncomeExplainedIndicator = true	If Hours at (Employer) were reduced set currentIncome.jobIncomeIncomeDifferenceReason = Decrease_Hours If Cut wages or salary at (Employer) set currentIncome.jobIncomeIncomeDifferenceReason = Wage_Cut If Stopped working at (Employer) set currentIncome.jobIncomeIncomeDifferenceReason = Stopped_Working Then: The income calculation flow checks whether the incomeDifferenceReason is either Decreased Hours, Wage Cut or Stopped Working then re-calculates the external income amount for the member and re-verifies the attested income for the Medicaid household Just for Medicaid/CHIP - Did not go through Gap Filing. Substitutes attested for the external and then recalculate and re-verify. Attested for verification for Medicaid/CHIP to the State A Reason Not Listed Above Then the UI does not return the currentIncome.jobIncomeIncomeDifferenceReason to SES Then: The income calculation flow is not re-calculated. The response is not included in the AT Payload as there is no field for it (and therefore cannot be sent to the state). The AT payload only has a field for the free-text explanation for annual income discrepancies through Gap Filing. Would still transfer to the state- but inconsistency based on standard being used	Optional

Business Logic	SES Indicators	Optional/Required
The Update App API will be used to determine if these questions need to be displayed in the UI to the consumer. Question language is determined whether the tax filer is single/married. Annual Income Verification for APTC Applicants would view these questions if they are eligible for APTC and meet the following conditions: 1. The attested tax filing status is eligible for APTC (i.e., not a non filer or married filing separately) and; 2. The attested annual tax household income is below the maximum range for APTC (100% FPL) and; 3. IRS data was found and the attested annual tax household income is below the IRS amount by more than 25% and \$600 AND/OR 4. Documented income is available from an Eligibility Support Worker with the same tax household size and is less than 2 years old AND the attested annual tax household income is greater or less than all available documented income by more than 25% and \$6,000 If a Tax Household has the following status: <taxHousehold.annualIncomeIncomeExplanationRequiredIndicator = true AND <incomeExplanationRequiredReasonType = LOWER_THAN_SOURCE If the tax household has the following status: <taxHousehold.annualIncomeIncomeExplanationRequiredIndicator = true AND <incomeExplanationRequiredReasonType = HIGHER_THAN_SOURCE	If any selection was made other than "A reason not listed above", set members.income-<incomeExplainedIndicator> = "true" Additionally, If "My household members have changed" was selected, set <taxHouseholdIncomeDifferenceReasonType> = "HOUSEHOLD_MEMBERS_CHANGE" If "My income will be higher due to a change in my job, for reasons such as a new job, a promotion, overtime/bonuses, or an increase in hours" was selected, set <taxHouseholdIncomeDifferenceReasonType> = "JOB_CHANGE" If "My income fluctuates due to self-employment" was selected, set <taxHouseholdIncomeDifferenceReasonType> = "SELF_EMPLOYMENT" If "A reason not listed above" was selected - set members.income-<incomeExplainedIndicator> = "false" Text input to the free-form box should be saved as <taxHouseholdIncomeDiscrepancyDescriptionText> Also, if any member(s) of that tax household has the following status: <members.income.annualIncomeExplanationRequired = true> Copy the same answer that was saved to <taxHouseholdIncomeDifferenceReasonType> to <variableIncomeDescriptionText> for these member(s) If No Tax Household has the following status: <taxHousehold.annualIncomeIncomeExplanationRequiredIndicator = true> and <incomeExplanationRequiredReasonType = LOWER_THAN_SOURCE, then: Save the response that we would save to <taxHouseholdIncomeDifferenceReasonType> via logic above to <variableIncomeDescriptionText> for that member instead If any selection was made other than "A reason not listed above", set members.income-<incomeExplainedIndicator> = "true" Additionally, If "My household members have changed" was selected, set <taxHouseholdIncomeDifferenceReasonType> = "HOUSEHOLD_MEMBERS_CHANGE" If "My income will be higher due to a change in my job, for reasons such as a new job, a promotion, overtime/bonuses, or an increase in hours" was selected, set <taxHouseholdIncomeDifferenceReasonType> = "JOB_CHANGE" If "My income fluctuates due to self-employment" was selected, set <taxHouseholdIncomeDifferenceReasonType> = "SELF_EMPLOYMENT" If "My taxable income is increasing due to a change in work location" was selected, set <taxHouseholdIncomeDifferenceReasonType> = "WORK_LOCATION_CHANGE" If "A reason not listed above" was selected - set members.income-<incomeExplainedIndicator> = "false" Text input to the free-form box should be saved as <taxHouseholdIncomeDiscrepancyDescriptionText>	Optional

Business Logic	SES Indicators	Business Impact	Optional/Required
Applicants should view this question if any household members of the tax filer where <members.income.annualIncomeExplainedIndicator = true> <= NOT also have <taxHousehold.annualIncomeIncomeExplanationRequiredIndicator = true> AND chose "A reason not listed above" for annual income discrepancies higher or lower question. Medicaid/CHIP (Gap Filing Path) 1. The attested monthly Medicaid household income is above the applicable Medicaid and CHIP standards and; 2. The attested annual Medicaid household income was not verified through Reasonably Predictable Changes (RPC) and; 3. The Medicaid tax role of the applicant is a filing status that is eligible for APTC (i.e., not a non-filer or married filing separately) and; 4. The attested annual tax household income is below the minimum range for APTC (100% FPL) and below the applicable Medicaid and CHIP standards for the applicant and; 5. IRS data is available for current income verification and; 6. The IRS amount is above the applicable Medicaid/CHIP standard for the applicant and 7. The attested annual tax household income is below the earned filing threshold Validation Rule: The explanation within the free-form text box should be no more than 256 characters.	Variable Income Save free form input box as <variableIncomeDescriptionText>	Regardless of how question is answered: <members.income.annualIncomeIncomeExplainedIndicator> false Indicator remains set. If a reason is provided, then it will be transferred as part of the AT Payload to the State Agency (Store as <taxHouseholdIncomeDiscrepancyDescriptionText> - Household (variableIncomeDescriptionText) - Member	Required



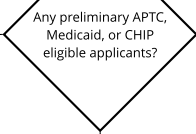
API Call (will indicate if for each applicant or once for application)

Shown to all members who enter flow

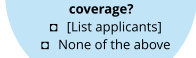
Conditionally Shown

This relates to the "UI Questions" tab in the UI Question Companion Guide

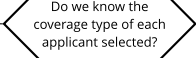
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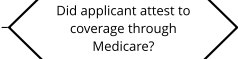
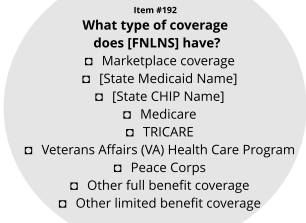
Yes



Applicants selected

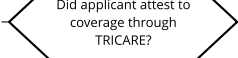
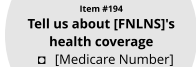


No



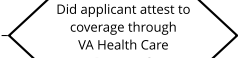
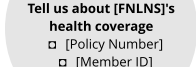
No

Yes



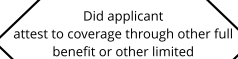
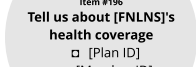
No

Yes



No

Yes



Yes



Next section: Medicaid

Business Logic
Anyone completing an application containing applicants who are preliminary APTC, Medicaid and/or CHIP eligible will enter this flow. If any applicant has <i>preliminaryAptcStatus</i> = yes OR <i>preliminaryChipStatus</i> = yes OR <i>preliminaryMedicaidStatus</i> = yes OR <i>preliminaryEmergencyMedicaidStatus</i> = yes, display the following questions.

Business Logic	SES Indicators	Required/Optional
This question shows a list of all applicants who are preliminary APTC, Medicaid, or CHIP eligible.	If an applicant is preliminary Medicaid/CHIP eligible and enrolled in any of these options EXCEPT for "Marketplace coverage" or "Other Limited Benefit Coverage", set the <i>enrolledInHealthCoverageIndicator</i> = true If an applicant is preliminary Medicaid/CHIP eligible and enrolled in "Marketplace coverage" or "Other Limited Benefit Coverage" set, <i>enrolledInHealthCoverageIndicator</i> = false This data element is not relevant for preliminary APTC eligibility	Required

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants that attested to being currently enrolled in coverage. Members should be able to select more than one type of coverage.	The appropriate indicators may be set based on the applicant's program eligibility; however, the same indicators will be set for both preliminary Medicaid/CHIP eligible applicants and preliminary APTC eligible applicants If an applicant is preliminary APTC eligible (or whenever the question is answered), set <i>enrolledCoversInsuranceMarketType</i> to the selected options below: "MARKETPLACE_COVERAGE" "MEDICAID" "CHIP" "MEDICARE" "TRICARE" "VETERAN_HEALTH_PROGRAM" "PEACE_CORPS" "FULL_BENEFIT_COVERAGE" "LIMITED_BENEFIT_COVERAGE" If collected after the preliminary eligibility determination and an applicant is preliminary Medicaid/CHIP eligible, set the <i>medicaid.insuranceMarketType</i> to the selected options above Set <i>escEnrolledIndicator</i> to false	Required

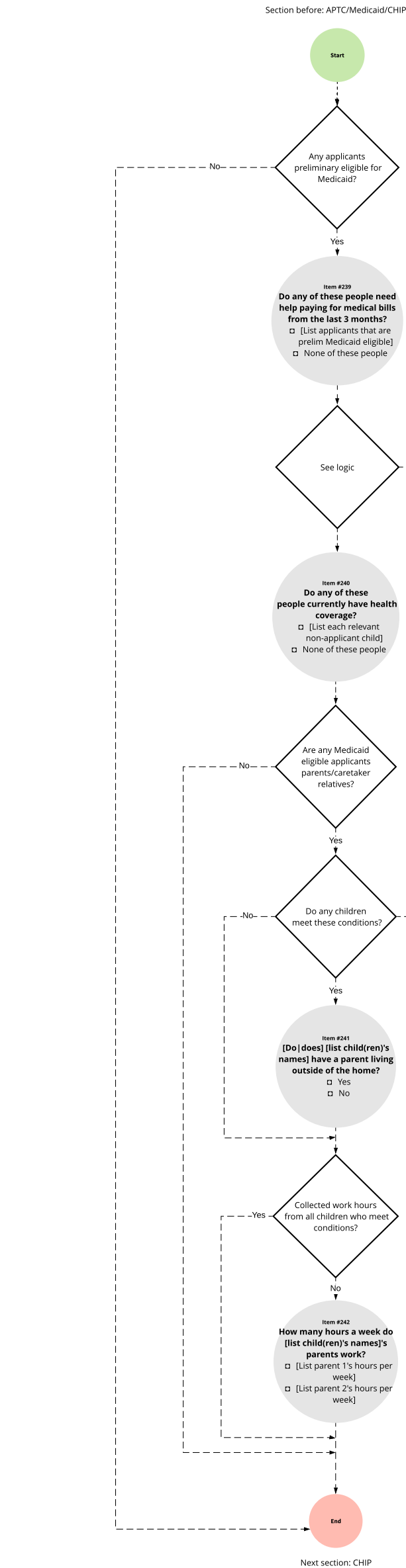
Business Logic	SES Indicators	Required/Optional
This question applies to applicants who attest to being enrolled in Medicare coverage.	If the applicant is preliminary Medicaid/CHIP eligible (or whenever the question is answered), set <i>medicaid.insurancePolicyNumber</i> = policy number entry	Optional

Business Logic	SES Indicators	Required/Optional
This question applies to applicants who attest to being enrolled in TRICARE coverage.	If the applicant is preliminary Medicaid/CHIP eligible (or whenever the question is answered), set <i>medicaid.insurancePolicyNumber</i> = policy number entry and <i>medicaid.insurancePolicyMemberID</i> = member ID entry	Optional

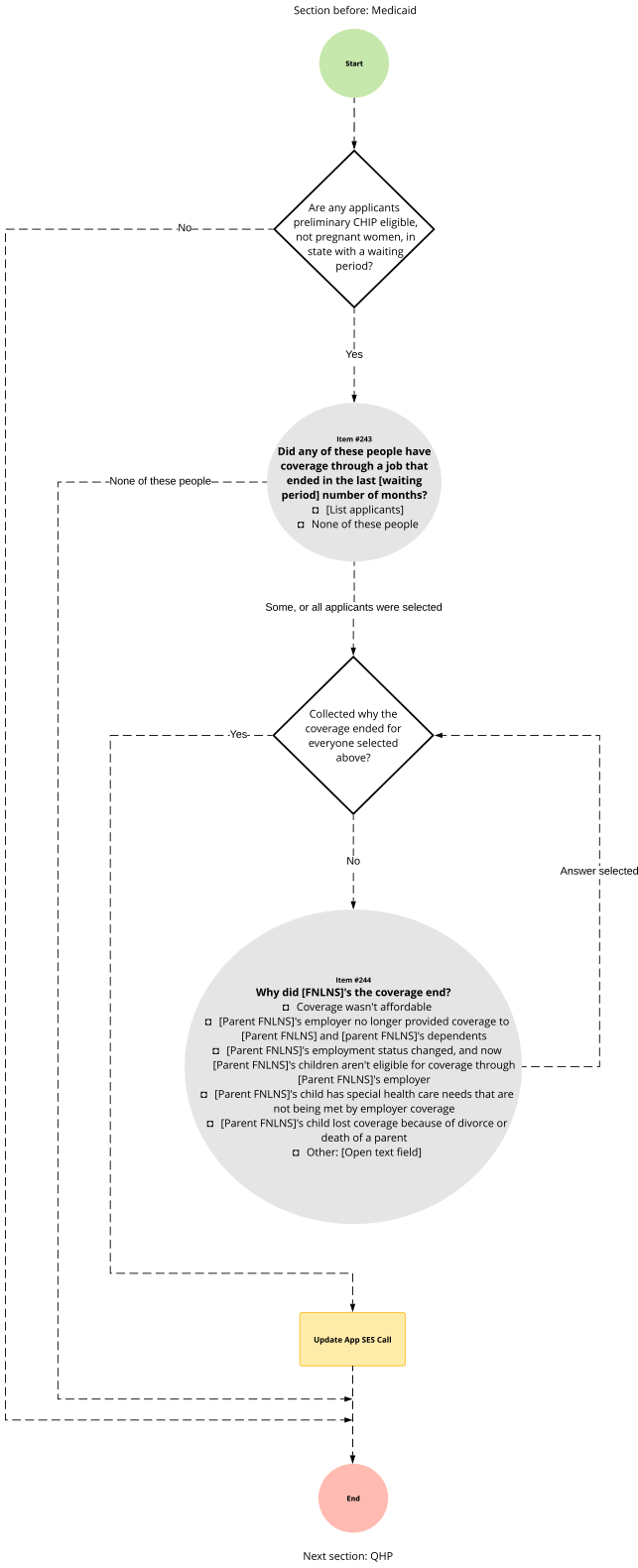
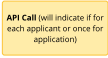
Business Logic	SES Indicators	Required/Optional
This question applies to applicants who attest to being enrolled in VA Health Care Program coverage.	If the applicant is preliminary Medicaid/CHIP eligible (or whenever the question is answered), set <i>medicaid.insurancePolicyNumber</i> = policy number entry and <i>medicaid.insurancePolicyMemberID</i> = member ID entry	Optional

Business Logic	SES Indicators	Required/Optional
This question applies to applicants who attest to being enrolled in other full benefit coverage or other limited benefit coverage.	If the applicant is preliminary Medicaid/CHIP eligible (or whenever the question is answered), set <i>medicaid.insurancePlanName</i> = plan name entry, <i>medicaid.insurancePolicyNumber</i> = policy number entry and <i>medicaid.insurancePolicyMemberID</i> = member ID entry	Optional

Last updated: 5/13/2019



Business Logic	SES Indicators	Required/Optional
This question is asked when an adult on the application may qualify as a parent/caretaker relative, and the dependent child lives with two parents and the state Medicaid agency has a deprivation requirement for the parent/caretaker relative category. This question must be asked to help determine Medicaid eligibility in some states. This question will appear if applicants are potentially Medicaid eligible based on the Update App SES call. States that retain the deprivation requirement can be found in the state reference API. If the applicant parent is preliminary eligible for Medicaid <i>preliminaryMedicaidStatus</i> = yes and has dependent children or child who lives with two parents in a deprivation state (<i>deprivationRequirementRetained</i> = yes), who are not unemployed/underemployed (<i>childCaretakerDeprivedStatus</i> = true <i>childCaretakerDeprivedStatusReason</i> = 580) SES will then set <i>deprivedChildStatus</i> = temporary for each member.	Set <i>parent1WeeklyWorkHourQuantity</i> <i>parent2WeeklyWorkHourQuantity</i> equal to the quantities collected for the parents of each child and list under the child's member ID	Required

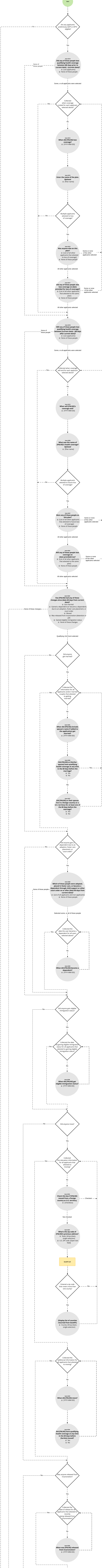


Business Logic
Any application containing an applicant who is preliminary eligible for CHIP and not pregnant in a state with a CHIP waiting period will be prompted with the following questions.
If any member meets the following conditions: <i>preliminaryChipStatus</i> = yes, <i>pregnancyIndicator</i> = false

Business Logic	SES Indicators	Required/Optional
All applicants who meet the criteria above should be listed with open check boxes so the member can select if any of them had coverage through a job that is ending.	If applicant name is selected, set the <i>coverageEndedIndicator</i> = yes for that CHIP eligible applicant If no applicants are selected, set the <i>coverageEndedIndicator</i> = no for all CHIP eligible applicants	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to determine why coverage ended for all applicants that attested to having coverage through a job that ended in the state waiting period.	Store reason selected in <i>coverageEndedReasonType</i> in the appropriate enum option below: <i>coverageEndedReasonType</i> : <i>INSURANCE_TOO_EXPENSIVE</i> <i>coverageEndedReasonType</i> : <i>COMPANY_STOPPED_OFFERING_INSURANCE</i> <i>coverageEndedReasonType</i> : <i>PARENT_NO_LONGER_WORKS_FOR_THE_COMPANY</i> <i>coverageEndedReasonType</i> : <i>MEDICAL_NEEDS_NOT_COVERED</i> <i>coverageEndedReasonType</i> : <i>COMPANY_STOPPED_OFFERING_INSURANCE_TO_DEPENDENTS</i> <i>coverageEndedReasonType</i> : <i>OTHER</i>	Optional

This flow relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic
Any application with applicants who are preliminary QHP eligible will be provided with the following questions. Because applicants who are preliminary eligible for APC will not be purchasing a QHP they will also be asked these questions.
prelimQHP for any applicant: if (eligibilityIndicator == 1 or eligibilityIndicator == 0) and eligibility == 1 and incarcerationStatus == 0 and preliminaryQHPStatus == 1 AND preliminaryHealthStatus == 0)

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants that attempted to a loss of coverage.	For all applicants selected, set changeCircumstance_LOSS_OF_AMC equal to date selected	Required

Business Logic	SES Indicators	Required/Optional
The follow up questions about the date and name of the health plan will be asked in a looping pattern to collect the information for all applicants that attempt to a loss of coverage.	Set changeCircumstance_LOSS_OF_AMC changeDate equal to date selected	Required
Validation rule: Date needs to be the current date or a past date within 90 days before current date.		

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants that attempted to a loss of coverage.	Set changeCircumstance_LOSS_OF_AMC equal to date selected	Optional

Business Logic	SES Indicators	Required/Optional
The follow up questions about the date and name of the health plan will be asked in a looping pattern to collect the information for all applicants that attempt to a loss of coverage.	Set changeCircumstance_LOSS_OF_AMC changeDate equal to date selected	Required
Validation rule: Date needs to be the current date or a past date within 90 days before current date.		

Business Logic	SES Indicators	Required/Optional
The follow up questions about the date and name of the health plan will be asked in a looping pattern to collect the information for all applicants that attempt to a future loss of coverage.	Set changeCircumstance_FUTURE_LOSS_OF_AMC changeDate equal to date selected	Required
Validation rule: Date needs to be the current date or a future date within 90 days after current date.		

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants that attempted to a future loss of coverage.	Set changeCircumstance_FUTURE_LOSS_OF_AMC equal to member's entry	Optional

Business Logic	SES Indicators	Required/Optional
The follow up questions about the date and name of the health plan will be asked in a looping pattern to collect the information for all applicants that attempt to a future loss of coverage.	Set changeCircumstance_FUTURE_LOSS_OF_AMC changeDate equal to date selected	Required
Validation rule: Date needs to be the current date or a future date within 90 days after current date.		

Business Logic
This section flow applies to applicants who attempt to recently getting married. A looping pattern is used to ask these questions to determine marriage special enrollment period eligibility for all selected applicants.
For the applicants selected, the changeCircumstance_MARRIAGE indicator will be set based on responses to follow up questions.

Business Logic	SES Indicators	Required/Optional
This section flow applies to applicants who attempt to recently getting married. A looping pattern is used to ask these questions to determine marriage special enrollment period eligibility for all selected applicants.	For the married applicants selected, set changeCircumstance_MARRIAGE equal to date selected	Required
Validation rule: Date needs to be the current date or a past date within 90 days before current date.		

Business Logic	SES Indicators	Required/Optional
This section flow applies to applicants who attempt to recently getting married. A looping pattern is used to ask these questions to determine marriage special enrollment period eligibility for all selected applicants.	For the married applicants selected, set changeCircumstance_MARRIAGE equal to date selected	Required
Validation rule: Date needs to be the current date or a past date within 90 days before current date.		

Business Logic	SES Indicators	Required/Optional
This section flow applies to applicants who attempt to recently getting married. A looping pattern is used to ask these questions to determine marriage special enrollment period eligibility for all selected applicants.	For the married applicants selected, set changeCircumstance_MARRIAGE equal to date selected	Required
Validation rule: Date needs to be the current date or a past date within 90 days before current date.		

Business Logic	SES Indicators	Required/Optional
This section flow applies to applicants who attempt to recently getting married. A looping pattern is used to ask these questions to determine marriage special enrollment period eligibility for all selected applicants.	For the married applicants selected, set changeCircumstance_MARRIAGE equal to date selected	Required
Validation rule: Date needs to be the current date or a past date within 90 days before current date.		

Business Logic	SES Indicators	Required/Optional
This section flow applies to applicants who attempt to recently getting married. A looping pattern is used to ask these questions to determine marriage special enrollment period eligibility for all selected applicants.	For the married applicants selected, set changeCircumstance_MARRIAGE equal to date selected	Required
Validation rule: Date needs to be the current date or a past date within 90 days before current date.		

Business Logic	SES Indicators	Required/Optional
This section flow applies to applicants who attempt to recently getting married. A looping pattern is used to ask these questions to determine marriage special enrollment period eligibility for all selected applicants.	For the married applicants selected, set changeCircumstance_MARRIAGE equal to date selected	Required
Validation rule: Date needs to be the current date or a past date within 90 days before current date.		

Business Logic	SES Indicators	Required/Optional
This section flow applies to applicants who attempt to recently getting married. A looping pattern is used to ask these questions to determine marriage special enrollment period eligibility for all selected applicants.	For the married applicants selected, set changeCircumstance_MARRIAGE equal to date selected	Required
Validation rule: Date needs to be the current date or a past date within 90 days before current date.		

Business Logic	SES Indicators	Required/Optional
This section flow applies to applicants who attempt to recently getting married. A looping pattern is used to ask these questions to determine marriage special enrollment period eligibility for all selected applicants.	For the married applicants selected, set changeCircumstance_MARRIAGE equal to date selected	Required
Validation rule: Date needs to be the current date or a past date within 90 days before current date.		

Business Logic	SES Indicators	Required/Optional
This section flow applies to applicants who attempt to recently getting married. A looping pattern is used to ask these questions to determine marriage special enrollment period eligibility for all selected applicants.	For the married applicants selected, set changeCircumstance_MARRIAGE equal to date selected	Required
Validation rule: Date needs to be the current date or a past date within 90 days before current date.		

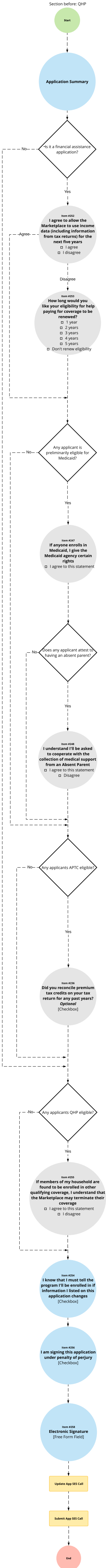


API Call (will indicate if for each applicant or once for applications)

Shown to all members who enter flow

Conditionally Shown

This flow relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic	SES Indicators	Required/Optional
For the FFE to be able to use tax data in future years for re-enrollment purposes, the applicant must agree to allow use of their tax data in future years. If not, the applicant cannot be passively re-enrolled.	If "agree" set: 1. <i>renewalAgreementIndicator</i> = true 2. <i>renewEligibilityYearQuantity</i> = 5	Required

Business Logic	SES Indicators	Required/Optional
If the applicant is applying for financial assistance, the UI must ask the applicant if their income data can be used for future financial assistance eligibility. If the applicant disagrees, a follow-up question must ask them to select the number of years their income data may be used.	If applicant selects 1-5 years set: 1. <i>renewalAgreementIndicator</i> = true 2. <i>renewEligibilityYearQuantity</i> = the number selected If applicant selects "Don't use tax data to renew my eligibility for help paying for health coverage" set: 1. <i>renewalAgreementIndicator</i> = false 2. <i>renewEligibilityYearQuantity</i> = 0	Required

Business Logic	SES Indicators	Required/Optional
In order to be eligible for Medicaid, applicants must agree to subrogation. This question should display when applicants are preliminary Medicaid eligible <i>preliminaryMedicaidStatus</i> = yes or <i>(emergencyMedicaidStatus</i> = yes and <i>preliminaryMedicaidStatus</i> = no)	If "agree" or checked box, set <i>medicaidRequirementAgreementIndicator</i> = true	Required

Business Logic	SES Indicators	Required/Optional
In order to be eligible for Medicaid, applicants who have a Medicaid eligible son or daughter with an absent parent must agree to cooperate. The agreement related to a parent living outside the home must only be displayed for a parent who is Medicaid eligible, and whose Medicaid eligible child has a parent living outside the home and any child on the application is under age 18 (<i>preliminaryMedicaidStatus</i> = yes and <i>absentParentIndicator</i> = true)	If "agree" or checked box, set <i>absentParentAgreementIndicator</i> = true If "disagree" or unchecked box, set <i>absentParentAgreementIndicator</i> = false	Required

Business Logic	SES Indicators	Required/Optional
This question is only included on financial assistance applications and should only appear once per tax household. This question will appear if applicants are potentially APTC eligible based on the Update App SES call <i>(taxFilerIndicator</i> = true AND <i>preliminaryAptcStatus</i> = yes).	If "yes" or checked box, set <i>reconcilePtcIndicator</i> = true If unchecked box, set <i>reconcilePtcIndicator</i> = null If "no", set <i>reconcilePtcIndicator</i> = false	Optional

Business Logic	SES Indicators	Required/Optional
Applicants must be able to disagree with this attestation. This attestation does not impact eligibility results if the applicant selects "Agree" or "Disagree." This attestation must appear when applicants are preliminary QHP eligible. <i>(citizenshipStatusIndicator</i> = Y or <i>qhpLawfulPresenceStatus</i> = Y) and <i>qhpResidency</i> = Y and <i>incarcerationStatus</i> = N and <i>(preliminaryCHIPStatus</i> <=> Y AND <i>preliminaryMedicaidStatus</i> <=> Y)	If "agree" or checked box, set <i>terminateCoverageOtherMecFoundAgreementIndicator</i> = true If "disagree" or unchecked box, set <i>terminateCoverageOtherMecFoundAgreementIndicator</i> = false	Required

Business Logic	SES Indicators	Required/Optional
Applicants must agree in order to be found eligible for any program. A UI validation may be included to ensure that applicants agree before submitting their application.	If "agree" or checked box, set <i>changeInformationAgreementIndicator</i> = true	Required

Business Logic	SES Indicators	Required/Optional
Applicants must agree in order to be found eligible for any program. A UI validation may be included to ensure that applicants agree before submitting their application.	If "agree" or checked box, set <i>penaltyOfPerjuryAgreementIndicator</i> = true	Required

Business Logic	SES Indicators	Required/Optional
Applicants must electronically sign their application prior to submitting their application.	When the signature is sent to SES, the <i>applicationSignatureDate</i> and <i>applicationSignatureType</i> should also be sent from the backend	Required