



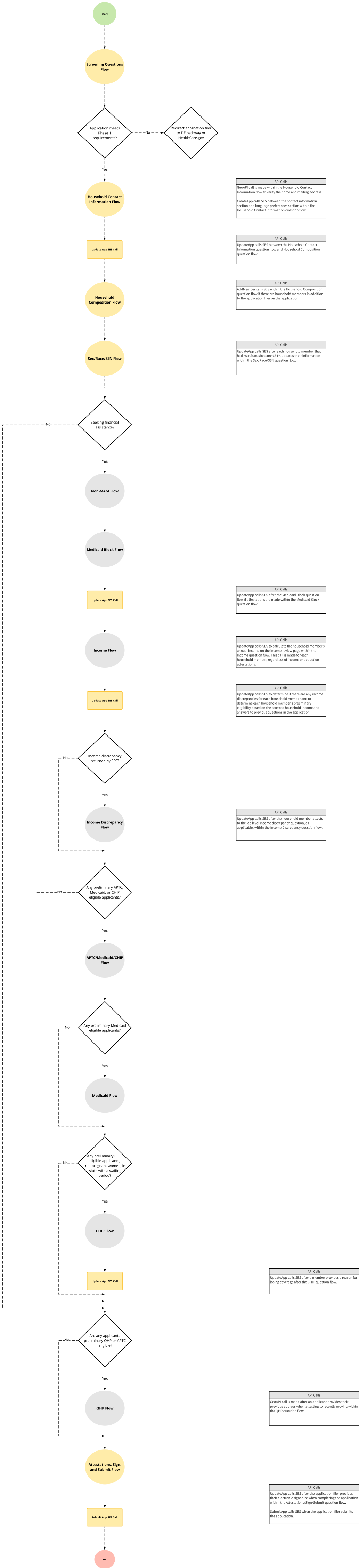
API Call (will indicate if for each applicant or once for application)

Embedded Question Flows

Conditionally Shown

Shown to all members who enter flow

This is the high-level Flow for a Phase 1 Application. Please refer to the detailed flows for question and API call requirements.





API Call (will indicate if for each applicant or once for application)

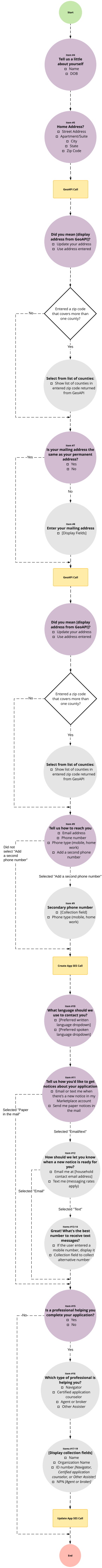
Shown only to Application Filers

Shown to all members who enter flow

Conditionally Shown

This flow relates to the "UI Questions" tab in the UI Question Companion Guide

Section before: Screening Questions



Next section: Household Composition

Business Logic	SES Indicators	Required/Optional
The collection fields will prefill with any known information and will be editable for the application filer. This question applies only to the application filer.	Set <code>homeAddress.streetName1</code> = address line 1 entered (required) Set <code>homeAddress.streetName2</code> = address line 2 entered Set <code>homeAddress.cityName</code> = city entered (required) Set <code>homeAddress.state</code> = state code entered (required) Set <code>homeAddress.zipCode</code> = zip code entered (required)	Required

Business Logic	SES Indicators
The address validation corrects for any potential user errors and give the application filer the option to select that address or use the address they entered.	Set <code>homeAddress.plus4Code</code> = corresponding zip code entered

Business Logic	SES Indicators
In order to ensure plan availability, the correct county should be verified if the application filer enters a zip code that falls into more than one county using the GeoAPI.	Set once address is validated, <code>homeAddress.countyName</code> = county selected <code>homeAddress.countyFipsCode</code> should not be displayed to the consumer in the UI, but may be generated through address validation

Business Logic	SES Indicators	Required/Optional
To avoid double entry, the application filer has the opportunity select if their home address and mailing address are the same. If yes, set the mailing address fields equal to the home address, otherwise collect the mailing address.	If "yes", copy home address into the mailing address xpath for the following: Set <code>mailingAddress.streetName1</code> = address line 1 entered for home address Set <code>mailingAddress.streetName2</code> = address line 2 entered for home address Set <code>mailingAddress.cityName</code> = city entered for home address Set <code>mailingAddress.stateCode</code> = state code entered entered for home address Set <code>mailingAddress.zipCode</code> = zip code entered for home address Set once address is validated, <code>mailingAddress.countyName</code> = county selected <code>mailingAddress.countyFipsCode</code> should not be displayed to the consumer in the UI, but may be generated through address validation	Required

Business Logic	SES Indicators	Required/Optional
This section should not be prefilled or have any restrictions on state, consumers can have mailing addresses outside of the application state. This section should have the same address validation guidance as home address.	If "no", Set <code>mailingAddress.streetName1</code> = address line 1 entered Set <code>mailingAddress.streetName2</code> = address line 2 entered Set <code>mailingAddress.cityName</code> = city entered Set <code>mailingAddress.stateCode</code> = state code entered entered Set <code>mailingAddress.zipCode</code> = zip code entered Set once address is validated, <code>mailingAddress.countyName</code> = county selected <code>mailingAddress.countyFipsCode</code> should not be displayed to the consumer in the UI, but may be generated through address validation	Required

Business Logic	SES Indicators
The address validation corrects for any potential user errors and give the application filer the option to select that address or use the address they entered.	Set <code>mailingAddress.plus4Code</code> = corresponding zip code entered

Business Logic	SES Indicators
In order to ensure plan availability, the correct county should be verified if the application filer enters a zip code that falls into more than one county using the GeoAPI.	Set once address is validated, <code>mailingAddress.countyName</code> = county selected <code>mailingAddress.countyFipsCode</code> should not be displayed to the consumer in the UI, but may be generated through address validation

Business Logic	SES Indicators	Required/Optional
The collection fields will prefill with any known information and will be editable for the application filer. For those who enter a work number, allow the collection of an extension. For those who opt to enter a secondary number, include an option for application filers who wish to enter a secondary phone number and phone type as well.	Set <code>email</code> = email address entered Set <code>primaryPhoneNumber.number</code> = phone number entered Set <code>primaryPhoneNumber.ext</code> = phone number extension Set <code>phoneNumber.type</code> = phone type entered Set <code>secondaryPhoneNumber.number</code> = secondary phone number entered Set <code>secondaryPhoneNumber.ext</code> = secondary phone number extension Set <code>secondaryPhoneNumber.type</code> = secondary phone type entered	Required

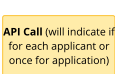
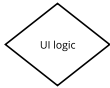
Business Logic	Required/Optional
This question gives the application filer two options, one to receive mail notices and the other to go paperless and answer additional questions about their preferences.	Required

Business Logic	SES Indicators	Required/Optional
The application filer may select both text message and email notifications. When asking for email, the UI could ask the application filer to re-enter their email address to ensure they provide the correct address, or prepopulate the household contact email address. This question may be combined with the above question to only ask once about the consumers communication preferences.	<code>contactMethod.email</code> <code>contactMethod.text</code>	Required

Business Logic	Required/Optional
Follow up question for those who select text notifications. They can select a mobile number they already entered or enter a preferred mobile number.	Required

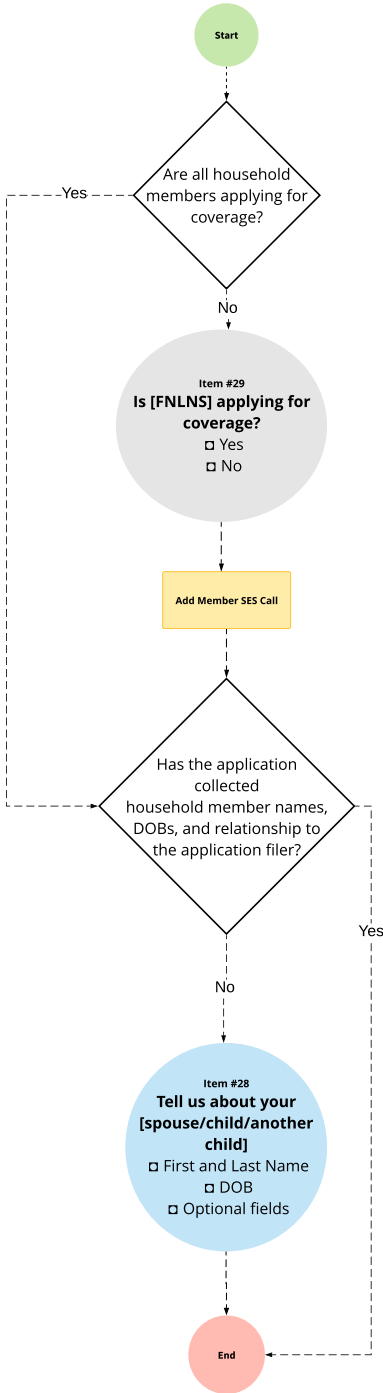
Business Logic	SES Indicators	Required/Optional
This information may be prepopulated and displayed back to the application filer. The application filer may select one of each type of professional.	Set <code>applicationAssisterType</code> = assister type selected	Optional

Business Logic	SES Indicators	Required/Optional
Display the corresponding fields for the selected assister type.	If "Navigator", "Certified application counselor", or "Other Assister" is selected, collect the following: <code>assistor.firstName</code> <code>assistor.lastName</code> <code>assistor.suffix</code> <code>assistor.organizationName</code> If "Agent or broker" is selected, collect the following: <code>assistor.firstName</code> <code>assistor.lastName</code> <code>assistor.suffix</code> <code>assistor.nationalProducerNumber</code>	Required



This flow relates to the "UI Questions" tab in the UI Question Companion Guide

Section before: Household Contact



Next section: Sex/Race/SSN

Business Logic

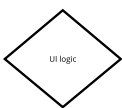
The application filer must have the option to only seek coverage for some, rather than all, members of their household. The application filer must have the capability to file an application on behalf of anyone in their household, as well as minors outside their household for whom they have responsibility.

Business Logic

This question only needs to display when a subset of household members are applying for coverage, as indicated by answers to the screening question about who is requesting coverage. Otherwise, the UI may use answers to screening questions to avoid re-asking this information.

Business Logic

Display all fields for each person applying for coverage. The date of birth is required for each applicant because it is used to determine Medicaid and CHIP eligibility, to match with SSA through the Hub for SSN verification, and for plan rating. Relationships are important for determining whether QHP eligible members can meet issuer business rules to be on a plan together. In addition, familial relationships can impact Medicaid and CHIP household composition/size. Each applicant must provide a first name, last name, date of birth, and relationship to application filer. Middle name and suffix are optional for the consumer to provide, but must be offered fields. It is recommended to ask for the relationship to the application filer, but relationship information may be collected in a different format/section. The UI may be used to set the relationship between the applicant/non-applicant and the application filer. The UI may also indicate which household member from the screening questions the fields apply to.



API Call (will indicate if for each applicant or once for application)

Shown to all members who enter flow

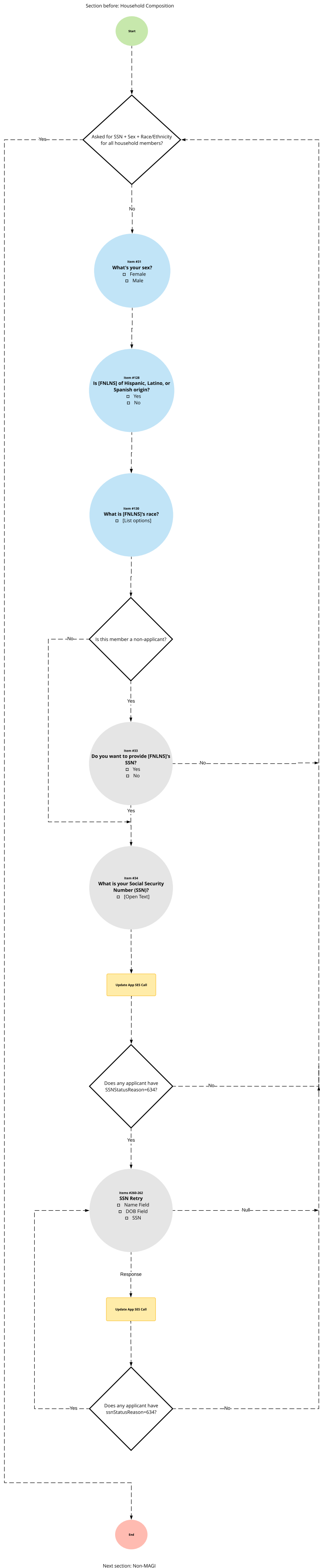
Conditionally Shown

Embedded Question Flows

EDE Phase 1 Flows: Sex/Race/SSN

Last updated: 5/13/2019

This flow relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic	SES Indicators
Any time a looping pattern is used in a question flow, it is to indicate that a question is asked of all household members to whom it is relevant, as opposed to other questions asked once of all relevant household members.	Regardless of <i>requestingCoverageIndicator</i> , these questions should be displayed for all household members

Business Logic	SES Indicators	Required/Optional
This question is required for all applicants and non-applicants. Sex is collected as a piece of demographic data like race and ethnicity.	Set sex = user entry	Required

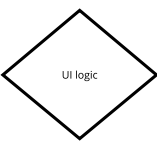
Business Logic	SES Indicators	Required/Optional
These questions are optional but should be shown for all applicants and relevant non-applicants. The questions about ethnicity are to be asked first, followed by the questions about race. For each question, an open text field to collect an "other" option displays.	If a member selected any of the options nested under "Hispanic, Latino, or Spanish origin" set <i>hispanicOriginIndicator</i> = TRUE and set <i>ethnicity</i> to the option selected, if they select "Other Hispanic, Latino, or Spanish Origin", set <i>otherEthnicityText</i> = to text entered Nested options: - Cuban - Mexican, Mexican American, or Chicano/a - Puerto Rican - Other Hispanic, Latino, or Spanish Origin If the member did not select any of the race options above, set the <i>hispanicOriginIndicator</i> = false and <i>ethnicity</i> to "NOT_HISPANIC" If the member selects one of the other race options listed below, set <i>race</i> = option selected and if they selected other, store the free text entry in <i>otherRaceText</i>	Optional

Business Logic	Required/Optional
This question is a way to make clear that providing an SSN for non-applicants is optional. People in the household who are not themselves seeking coverage are not required to provide SSNs even if they have them, but doing so will help their household members reduce the amount of paper documentation they need to provide.	Required (if "Yes" is selected for providing SSN)

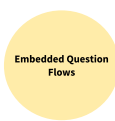
Business Logic	SES Indicators	Required/Optional
This question applies to all applicants, and to all non-applicants that wish to provide an SSN.	Set ssn = the user entry	Required

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants that have ssnStatusReason = 634.	If answered, set: <i>ssnAlternateName.firstName</i> = the user entry <i>ssnAlternateName.middleName</i> = the user entry <i>ssnAlternateName.lastName</i> = the user entry <i>ssnAlternateName.suffix</i> = the user entry <i>birthDate</i> = the user entry <i>ssn</i> = the user entry	Optional

Citizenship Status Reason Response
<i>ssnStatus</i> = H and <i>ssnStatusReason</i> = 573 will be returned by SES when the requester exceeds the maximum limit to call SSA within 24 hours (3 times). If this is returned by SES for a household member, the household member is able to proceed through the application but may need to provide information to verify their SSN or citizenship later in the process.

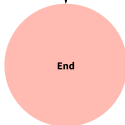
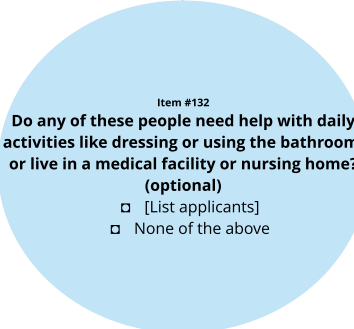
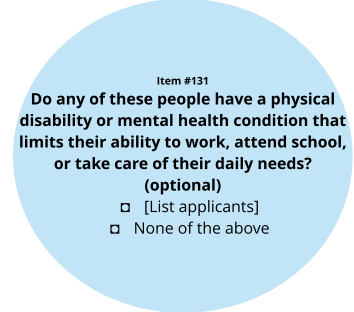


API Call (will indicate if for each applicant or once for application)



This flow relates to the "UI Questions" tab in the UI Question Companion Guide

Section before: Sex/Race/SSN



Next section: Medicaid Block

Business Logic	SES Indicators	Required/Optional
The non-MAGI screening questions are asked only of applicants.	For all applicants selected, set <i>blindOrDisabledIndicator</i> = true, for all others set the <i>blindOrDisabledIndicator</i> = false	Optional

Business Logic	SES Indicators	Required/Optional
The non-MAGI screening questions are asked only of applicants.	For all applicants selected, set <i>longTermCareIndicator</i> = true, for all others, set <i>longTermCareIndicator</i> = false	Optional

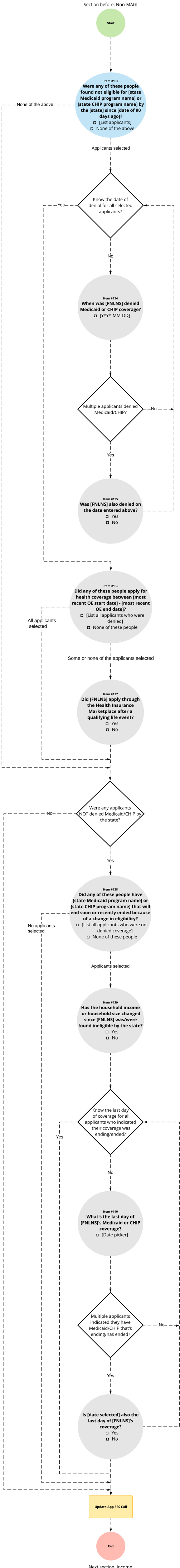


API Call (will indicate if for each applicant or once for application)

Shown to all members who enter flow

Conditionally Shown

This flow relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic	SES Indicators	Required/Optional
This question applies to all applicants who are also seeking financial assistance.	For all applicants not selected, leave <i>medicaidDeniedIndicator</i> = null	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to ask this question to determine when each applicant that attested to being denied coverage was denied. This question applies to each applicant that attests to being found not eligible for their state's Medicaid or CHIP program in the last 90 days. If multiple applicants attest to being found not eligible, the UI may ask if all applicants were denied on the same date. This is not required. Validation rule: Date needs to be the current date or a past date.	For all applicants selected, set <i>medicaidDeniedDate</i> to the date selected If the member attests yes to being denied on the same date, set <i>medicaidDeniedDate</i> to the date selected for all applicants who attested to receiving a denial from the state	Required

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants who attest to being denied Medicaid or CHIP coverage. If none of the applicants attest to applying for health coverage during the most recent Open Enrollment, the UI should ask applicants if they applied for health coverage after a qualifying life event. This will determine SEP eligibility for consumers who were denied Medicaid or CHIP coverage.	If an applicant answered "yes" to either question (that they applied during OE or after a qualifying life change) set <i>appliedDuringOeOrLifeChangeIndicator</i> = true	Required

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants who did not attest to being denied Medicaid or CHIP coverage in the last 90 days. This is asked so that partners can prevent a consumer who has recently been denied Medicaid and CHIP by the state from being again found eligible for Medicaid or CHIP by the FFE and sent back to the state.	For all applicants not selected, set <i>medicaidDeniedIndicator</i> = false	Required

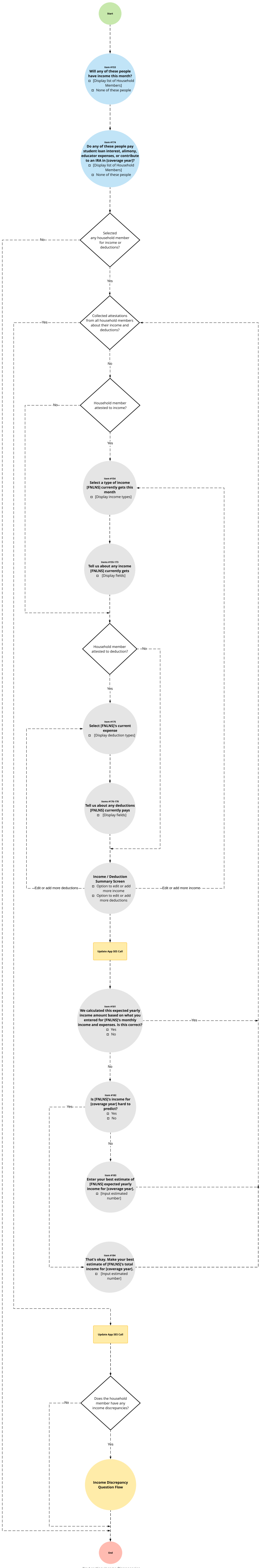
Business Logic	SES Indicators	Required/Optional
This question is designed to catch circumstances when an applicant's household or income has changed since they were notified that they're losing their Medicaid/CHIP coverage. Household members may be eligible for Medicaid/CHIP due to the new household size or income.	If applicant selects "no", set <i>medicaidDeniedIndicator</i> = true If applicant selects "yes", set, <i>medicaidDeniedIndicator</i> = false	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to ask this question to determine when each applicant who attested to having Medicaid/CHIP that has ended/is ending soon. The follow up question asking if all applicants lost/are losing coverage on the same day will only be asked once.	If the date selected is in the future 60 days or the current date, set the <i>changeInCircumstance</i> to <i>FUTURE_LOSS_OF_MEC</i> If the date selected is in the past 60 days, set the <i>changeInCircumstance</i> to <i>LOSS_OF_MEC</i> Set <i>changeInCircumstance.changeDate</i> = date selected If the user indicates that all applicants lost/will lose their coverage on the same date, set <i>changeInCircumstance.changeDate</i> = date selected for all applicants who attested to having Medicaid or CHIP that recently ended or will end soon Leave <i>medicaidDeniedDate</i> = null These fields should be set regardless of a change in income or household size	Required



This flow relates to the "UI Questions" tab in the UI Question Companion Guide

Section before: Medicaid Block



Business Logic	Required/Optional
The questions asking about household income and deductions apply to all members on an application.	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to collect income and deduction information from all members that attested to receiving income or paying deductions. Refer to the income type and deduction type tables for all income and deduction types.	currentIncomeIncomeSourceTypes = Income type selected by user: currentIncomeIncomeSourceTypes.JOB currentIncomeIncomeSourceTypes.SELF_EMPLOYMENT currentIncomeIncomeSourceTypes.FARMING_OR_FISHING_INCOME currentIncomeIncomeSourceTypes.UNEMPLOYMENT currentIncomeIncomeSourceTypes.SOCIAL_SECURITY_BENEFIT currentIncomeIncomeSourceTypes.RETIREMENT currentIncomeIncomeSourceTypes.PENSION currentIncomeIncomeSourceTypes.RENTAL_INCOME currentIncomeIncomeSourceTypes.CAPITAL_GAINS currentIncomeIncomeSourceTypes.ALMONY_OTHER_ALIMONY_INCOME currentIncomeIncomeSourceTypes.ALIMONY_PAYMENT currentIncomeIncomeSourceTypes.SCHOLARSHIP currentIncomeIncomeSourceTypes.CANCELLED_DEBT currentIncomeIncomeSourceTypes.COUNTY_AWARD currentIncomeIncomeSourceTypes.PROZ_AWARD currentIncomeIncomeSourceTypes.GAME_ZUTY_PAY currentIncomeIncomeSourceTypes.OTHER_INCOME	Required

Business Logic	SES Indicators	Required/Optional
Display the corresponding fields for the selected income type.	New table for SES indicators	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to collect income and deduction information from all members that attested to receiving income or paying deductions.	currentIncomeIncomeSourceTypes = Deduction type selected by user: currentIncomeIncomeSourceTypes.ALIMONY_PAYMENT currentIncomeIncomeSourceTypes.CANCELLED_DEBT currentIncomeIncomeSourceTypes.OTHER_DEDUCTION	Required

Business Logic	SES Indicators	Required/Optional
Display the corresponding fields for the selected deduction type.	New table for SES indicators	Required

Business Logic
The summary screen displays the attested income and deductions for each household member. The member should have the option to edit their income(s) or deduction(s), add more income or deductions, or continue to the annual income section.

Business Logic	SES Indicators
At this point in the flow, Update App calls SES to calculate the annual income. The SES calculated amount should populate on the UI to which the member agrees or disagrees. The SES calculated amount should populate on the UI even when a member attests to no income and no deductions, in which case SES will return a calculation of \$0 and the member will agree or disagree with that amount.	annualHouseIncomeIncomeAmount

Business Logic	SES Indicators	Required/Optional
Members must have an opportunity to agree or disagree with the SES calculated income set with the annualHouseIncomeIncomeAmount. Members that calculate not having any income or deductions should be asked, "If your income is really all year, then it will be about \$0 for (coverage year). Do you think that's right?"	If user selects "yes", set: annualHouseIncomeIncomeAmount = SES calculated amount isIncomeAmountValid = false If user selects "no", set: isIncomeAmountValid = true	Required

Business Logic	SES Indicators	Required/Optional
These questions allow members to project their own annual income.	If "yes", set: annualHouseIncomeIncomeAmount = true If "no", set: annualHouseIncomeIncomeAmount = false	Required

Business Logic	SES Indicators	Required/Optional
These questions allow members to project their own annual income.	annualHouseIncomeIncomeAmount = Inputted amount	Required

Business Logic	SES Indicators	Required/Optional
These questions allow members to project their own annual income.	Create an additional current income record with: currentIncomeIncomeSourceTypes = OTHER_INCOME where the currentIncomeIncomeSourceTypes = true and the amount is set to the entered estimated annual income	Required

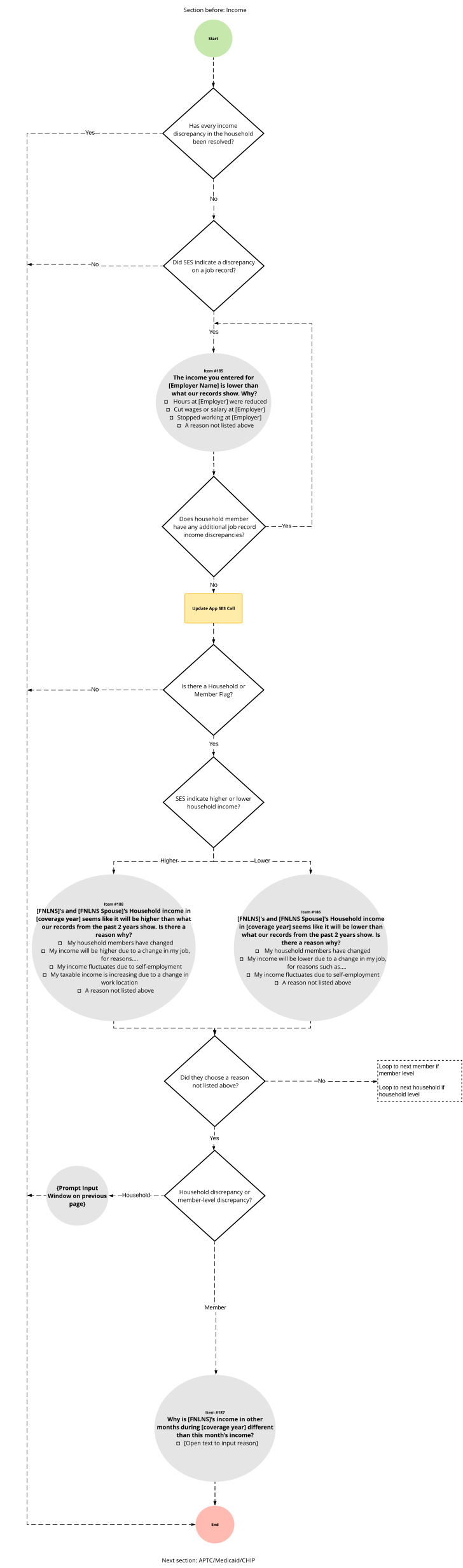
Business Logic
At this point in the flow, Update App calls SES to determine if there are any income discrepancies for the members and to determine each member's preliminary eligibility based on the attested household income and answers to previous questions in the application.

Business Logic
If a member has an income discrepancy they'll be asked follow up questions regarding their specific income source to address them. The responses may determine how their income will be used for eligibility.
If a household member has one (or more) of the following indicators, they will be sent to the Income Discrepancy Question Flow: pnlnsIncomeDiscrepancyIndicator = 1 OR pnlnsIncomeDiscrepancyIndicator = 1 OR 2

Income Type	SES Indicators
Student loan interest	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Alimony payments	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
One of these expenses: -IRA contributions (if FNLNS doesn't have a retirement account through a 401k) -Educator expenses (if FNLNS is a teacher and pays for supplies out of pocket) -Penalty on early withdrawal of savings	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Job (like salary, wages, commissions, or tips) How much does (FNLNS) usually work per week at this job?	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Self-employment (like your own business, consulting, or freelance work) How much net income (profits once expenses are paid) will (FNLNS) get from self-employment this month? You can enter a positive number (profit) or a negative number (loss). Not sure? Make your best estimate. Learn how to report self-employment income.	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Farming or fishing	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Unemployment	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Social Security benefits (retirement and disability)	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Retirement (like IRA and 401(k) withdrawals)	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Pension benefits	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Investment (including interest and dividend income) How much does (FNLNS) get from investment income, like interest and dividends?	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Capital gains How much does (FNLNS) expect to get from net capital gains this year? Enter their capital gains income after subtracting capital losses. We can enter a positive number (profit) or a negative number (loss). Not sure? Make your best estimate.	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Rental or royalty	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Alimony received How much does (FNLNS) get from alimony?	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Scholarship	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Canceled debt	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Court awards	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Gambling, prizes, or awards	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Jury duty pay	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Other income	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription

Deduction Type	SES Indicators
Student loan interest	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
Alimony payments	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription
One of these expenses: -IRA contributions (if FNLNS doesn't have a retirement account through a 401k) -Educator expenses (if FNLNS is a teacher and pays for supplies out of pocket) -Penalty on early withdrawal of savings	currentIncomeIncomeFrequencyType currentIncomeIncomeAmount currentIncomeIncomeDeductionDescription

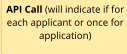
This flow relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic	SES Indicators	Optional/Required
When a household member attests to a job income record where the employer name matches the Equifax data, the attested amount is less than the Equifax amount, and the member was counted in a Medicaid Household with an inconsistency for current income that did not go through Gap Filing, they will be asked why their income is different than records from trusted data sources. The UI will display specific income discrepancy questions that allow the member the opportunity to provide an explanation why their income differs from the income available through outside data sources available to the Exchange through the Hub. If a member has a reasonable explanation regarding the change in income, it can avoid a Data Matching issue which a member would need to resolve through submission of paper documents. SES will provide information to signal when to ask these questions. These questions could be grouped together or formatted differently, as long as the consumer can provide a reasonable explanation of why their income varies from the data source. The Update App API will be used to determine if these questions need to be displayed in the UI to the consumer. If Update App indicates that Household members meet the following conditions jobIncomeExplanationRequiredIndicator = Y OR jobIncomeExplanationAcceptable = Y or N, then they should enter this flow.	If Hours at (Employer) were reduced set currentIncome.jobIncome.incomeDifferenceReason = Decrease_Hours If Cut wages or salary at (Employer) set currentIncome.jobIncome.incomeDifferenceReason = Wage_Cut If Stopped working at (Employer) set currentIncome.jobIncome.incomeDifferenceReason = Stopped_Working Then: The income calculation flow checks whether the incomeDifferenceReason is either Decreased Hours, Wage Cut or Stopped Working then re-calculates the external income amount for the member and re-verifies the attested income for the Medicaid household Just for Medicaid/CHIP: Did not go through Gap Filing Substitutes attested for the external and then recalculate and re-verify Attested for verification for Medicaid/CHIP to the State A Reason Not Listed Above Then the UI does not return the currentIncome.jobIncome.incomeDifferenceReason to SES Then: The income calculation flow is not re-calculated. The response is not included in the AT Payload as there is no field for it (and therefore cannot be sent to the states). The AT payload only has a field for the free-text explanation for annual income discrepancies through Gap Filing. Would still transfer to the state-but inconsistency based on standard being used	Optional

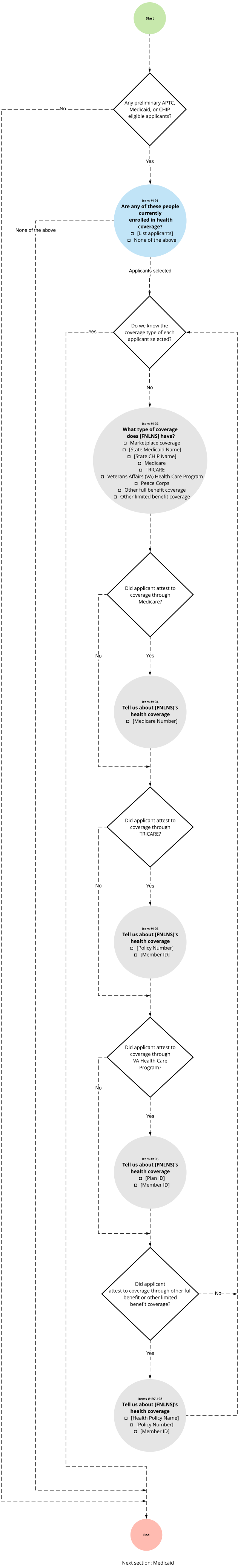
Business Logic	SES Indicators	Optional/Required
The Update App API will be used to determine if these questions need to be displayed in the UI to the consumer. Question language is determined whether the tax filer is single/married. Annual Income Verification for APTC Applicants would view these questions if they are eligible for APTC and meet the following conditions: 1. The attested tax filing status is eligible for APTC (i.e., not a non-filer or married-filing separately) and; 2. The attested annual tax household income is below the maximum range for APTC (100% FPL) and; 3. IRS data was found and the attested annual tax household income is below the IRS amount by more than 2% and \$400 AND/OR 4. Documented income is available from an Eligibility Support Worker with the same tax household size and is less than 2 years old AND the attested annual tax household income is greater or less than all available document income by more than 2% and \$5,000 If a Tax Household has the following status: taxHouseholds.annualIncome.incomeExplanationRequiredIndicator = true AND incomeExplanationRequiredReasonType = LOWER_THAN_SOURCE, If the tax household has the following status: taxHouseholds.annualIncome.incomeExplanationRequiredIndicator = true AND incomeExplanationRequiredReasonType = HIGHER_THAN_SOURCE	If any selection was made other than "A reason not listed above", set members.income.incomeExplanationIndicator = "true" Additionally, If "My household members have changed" was selected, set taxHouseholdIncomeDifferenceReasonType = "HOUSEHOLD_MEMBERS_CHANGE" If "My income will be higher due to a change in my job, for reasons such as a new job, a promotion, overtime/bonuses, or an increase in hours" was selected, set taxHouseholdIncomeDifferenceReasonType = "JOB_CHANGE" If "My income fluctuates due to self-employment" was selected, set taxHouseholdIncomeDifferenceReasonType = "SELF_EMPLOYMENT" If "A reason not listed above" was selected - set members.income.incomeExplanationIndicator = "false" Text input to the free-form box should be saved as taxHouseholdIncomeDiscrepancyDescriptionText Also, if any member(s) of that tax household has the following status: members.income.annualIncomeExplanationRequired = true Copy the same answer that was saved to taxHouseholdIncomeDifferenceReasonType to variableIncomeDescriptionText for those member(s) If No Tax Household has the following status: taxHouseholds.annualIncome.incomeExplanationRequiredIndicator = true and incomeExplanationRequiredReasonType = LOWER_THAN_SOURCE, then Save the response that we would save to taxHouseholdIncomeDifferenceReasonType via logic above to variableIncomeDescriptionText for that member instead If any selection was made other than "A reason not listed above", set members.income.incomeExplanationIndicator = "true" Additionally, If "My household members have changed" was selected, set taxHouseholdIncomeDifferenceReasonType = "HOUSEHOLD_MEMBERS_CHANGE" If "My income will be higher due to a change in my job, for reasons such as a new job, a promotion, overtime/bonuses, or an increase in hours" was selected, set taxHouseholdIncomeDifferenceReasonType = "JOB_CHANGE" If "My income fluctuates due to self-employment" was selected, set taxHouseholdIncomeDifferenceReasonType = "SELF_EMPLOYMENT" If "My taxable income is increasing due to a change in work location" was selected, set taxHouseholdIncomeDifferenceReasonType = "WORK_LOCATION_CHANGE" If "A reason not listed above" was selected - set members.income.incomeExplanationIndicator = "false" Text input to the free-form box should be saved as taxHouseholdIncomeDiscrepancyDescriptionText	Optional

Business Logic	SES Indicators	Business Impact	Optional/Required
Applicants should view this question if any household members of the tax filer where members.income.annualIncomeExplanationRequired = true- do NOT also have taxHouseholds.annualIncome.incomeExplanationRequiredIndicator = true- AND chose "A reason not listed above" for annual income discrepancies higher or lower question. Medicaid/CHIP (Gap Filing Path) 1. The attested monthly Medicaid household income is above the applicable Medicaid and CHIP standards and; 2. The attested annual Medicaid household income was not verified through Reasonably Predictable Changes (RPC) and; 3. The Medicaid tax role of the applicant is a filing status that is eligible for APTC (i.e. not a non-filer or married-filing separately) and; 4. The attested annual tax household income is below the minimum range for APTC (100% FPL) and below the applicable Medicaid and CHIP standards for the applicant and; 5. IRS data is available for current income verification and; 6. The IRS amount is above the applicable Medicaid/CHIP standard for the applicant and 7. The attested annual tax household income is below the earned filing threshold Validation Rule: The explanation within the free-form text box should be no more than 256 characters.	Variable Income Save free-form input box as variableIncomeDescriptionText	Regardless of how question is answered: members.income.annualIncome.incomeExplanationIndicator = false indicator remains set. If a reason is provided, then it will be transferred as part of the AT Payload to the State Agency (Store as taxHouseholdIncomeDiscrepancyDescriptionText) - Household (variableIncomeDescriptionText) - Member	Required



This relates to the "UI Questions" tab in the UI Question Companion Guide

Section before: Income Discrepancies



Business Logic
Anyone completing an application containing applicants who are preliminary APTC, Medicaid and/or CHIP eligible will enter this flow.
If any applicant has <i>preliminaryAptcStatus</i> = yes OR <i>preliminaryChipStatus</i> = yes OR <i>preliminaryMedicaidStatus</i> = yes OR <i>preliminaryEmergencyMedicaidStatus</i> = yes, display the following questions.

Business Logic	SES Indicators	Required/Optional
This question shows a list of all applicants who are preliminary APTC, Medicaid, or CHIP eligible.	If an applicant is preliminary Medicaid/CHIP eligible and enrolled in any of these options EXCEPT for "Marketplace coverage" or "Other Limited Benefit Coverage", set the <i>enrolledInHealthCoverageIndicator</i> = true If an applicant is preliminary Medicaid/CHIP eligible and enrolled in "Marketplace coverage" or "Other Limited Benefit Coverage" set, <i>enrolledInHealthCoverageIndicator</i> = false This data element is not relevant for preliminary APTC eligibility	Required

Business Logic	SES Indicators	Required/Optional
This question applies to all applicants that attested to being currently enrolled in coverage. Members should be able to select more than one type of coverage.	The appropriate indicators may be set based on the applicant's program eligibility; however, the same indicators will be set for both preliminary Medicaid/CHIP eligible applicants and preliminary APTC eligible applicants If an applicant is preliminary APTC eligible (or whenever the question is answered), set <i>enrolledCoversInsuranceMarketType</i> to the selected options below: <i>"MARKETPLACE_COVERAGE"</i> <i>"MEDICAID"</i> <i>"CHIP"</i> <i>"MEDICARE"</i> <i>"TRICARE"</i> <i>"VETERAN_HEALTH_PROGRAM"</i> <i>"PEACE_CORPS"</i> <i>"FULL_BENEFIT_COVERAGE"</i> <i>"LIMITED_BENEFIT_COVERAGE"</i> If collected after the preliminary eligibility determination and an applicant is preliminary Medicaid/CHIP eligible, set the <i>medicaidInsuranceMarketType</i> to the selected options above Set <i>escEnrolledIndicator</i> to false	Required

Business Logic	SES Indicators	Required/Optional
This question applies to applicants who attest to being enrolled in Medicare coverage.	If the applicant is preliminary Medicaid/CHIP eligible (or whenever the question is answered), set <i>medicaidInsurancePolicyNumber</i> = policy number entry	Optional

Business Logic	SES Indicators	Required/Optional
This question applies to applicants who attest to being enrolled in TRICARE coverage.	If the applicant is preliminary Medicaid/CHIP eligible (or whenever the question is answered), set <i>medicaidInsurancePolicyNumber</i> = policy number entry and <i>medicaidInsurancePolicyMemberID</i> = member ID entry	Optional

Business Logic	SES Indicators	Required/Optional
This question applies to applicants who attest to being enrolled in VA Health Care Program coverage.	If the applicant is preliminary Medicaid/CHIP eligible (or whenever the question is answered), set <i>medicaidInsurancePolicyNumber</i> = policy number entry and <i>medicaidInsurancePolicyMemberID</i> = member ID entry	Optional

Business Logic	SES Indicators	Required/Optional
This question applies to applicants who attest to being enrolled in other full benefit coverage or other limited benefit coverage.	If the applicant is preliminary Medicaid/CHIP eligible (or whenever the question is answered), set <i>medicaidInsurancePlanName</i> = plan name entry, <i>medicaidInsurancePolicyNumber</i> = policy number entry and <i>medicaidInsurancePolicyMemberID</i> = member ID entry	Optional

EDE Phase 1 Flows: Medicaid Program Questions

Last updated: 5/13/2019

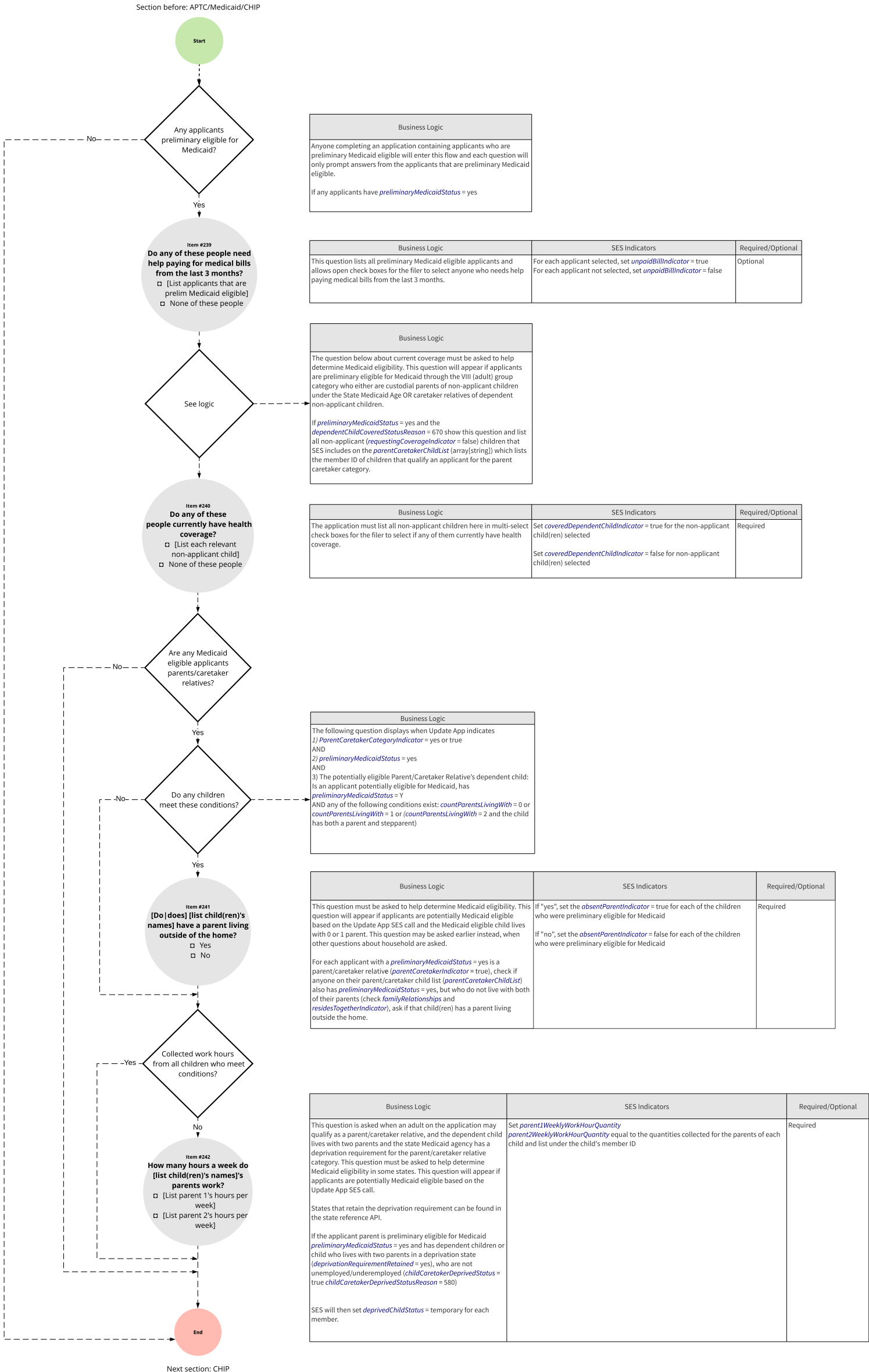
This flow relates to the "UI Questions" tab in the UI Question Companion Guide



API Call (will indicate if for each applicant or once for application)

Shown to all members who enter flow

Conditionally Shown



EDE Phase 1 Flow: CHIP Preliminary Eligibility

Last updated: 5/13/2019

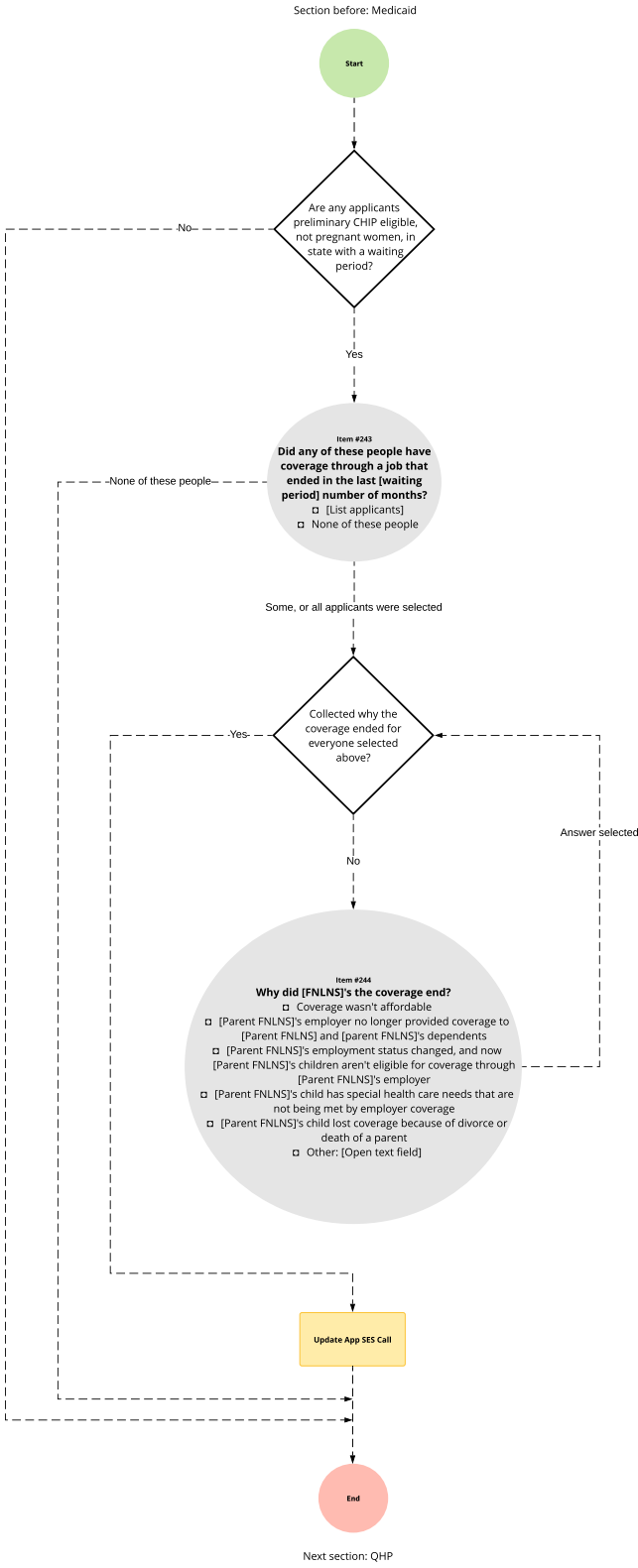
This flow relates to the "UI Questions" tab in the UI Question Companion Guide



API Call (will indicate if for each applicant or once for applications)

Shown to all members who enter flow

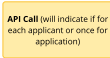
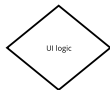
Conditionally Shown



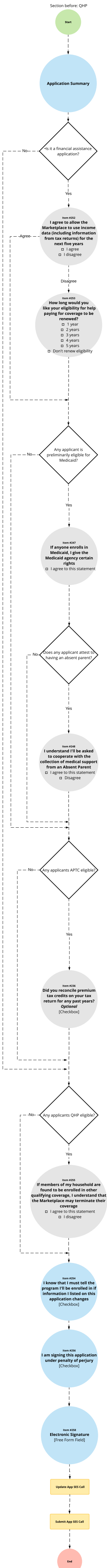
Business Logic
Any application containing an applicant who is preliminary eligible for CHIP and not pregnant in a state with a CHIP waiting period will be prompted with the following questions.
If any member meets the following conditions: <i>preliminaryChipStatus</i> = yes, <i>pregnancyIndicator</i> = false

Business Logic	SES Indicators	Required/Optional
All applicants who meet the criteria above should be listed with open check boxes so the member can select if any of them had coverage through a job that is ending.	If applicant name is selected, set the <i>coverageEndedIndicator</i> = yes for that CHIP eligible applicant If no applicants are selected, set the <i>coverageEndedIndicator</i> = no for all CHIP eligible applicants	Required

Business Logic	SES Indicators	Required/Optional
A looping pattern is used to determine why coverage ended for all applicants that attested to having coverage through a job that ended in the state waiting period.	Store reason selected in <i>coverageEndedReasonType</i> in the appropriate enum option below: <i>coverageEndedReasonType.INUSRRANCE_TOO_EXPENSIVE</i> <i>coverageEndedReasonType.COMPANY_STOPPED_OFFERING_INSURANCE</i> <i>coverageEndedReasonType.PARENT_NO_LONGER_WORKS_FOR_THE_COMPANY</i> <i>coverageEndedReasonType.MEDICAL_NEEDS_NOT_COVERED</i> <i>coverageEndedReasonType.COMPANY_STOPPED_OFFERING_INSURANCE_TO_DEPENDENTS</i> <i>coverageEndedReasonType.OTHER</i>	Optional



This flow relates to the "UI Questions" tab in the UI Question Companion Guide



Business Logic	SES Indicators	Required/Optional
For the FFE to be able to use tax data in future years for re-enrollment purposes, the applicant must agree to allow use of their tax data in future years. If not, the applicant cannot be passively re-enrolled.	If "agree" set: 1. <i>renewalAgreementIndicator</i> = true 2. <i>renewEligibilityYearQuantity</i> = 5	Required

Business Logic	SES Indicators	Required/Optional
If the applicant is applying for financial assistance, the UI must ask the applicant if their income data can be used for future financial assistance eligibility. If the applicant disagrees, a follow-up question must ask them to select the number of years their income data may be used.	If applicant selects 1-5 years set: 1. <i>renewalAgreementIndicator</i> = true 2. <i>renewEligibilityYearQuantity</i> = the number selected If applicant selects "Don't use tax data to renew my eligibility for help paying for health coverage" set: 1. <i>renewalAgreementIndicator</i> = false 2. <i>renewEligibilityYearQuantity</i> = 0	Required

Business Logic	SES Indicators	Required/Optional
In order to be eligible for Medicaid, applicants must agree to subrogation. This question should display when applicants are preliminary Medicaid eligible <i>preliminaryMedicaidStatus</i> = yes or <i>(emergencyMedicaidStatus</i> = yes and <i>preliminaryMedicaidStatus</i> = no)	If "agree" or checked box, set <i>medicaidRequirementAgreementIndicator</i> = true	Required

Business Logic	SES Indicators	Required/Optional
In order to be eligible for Medicaid, applicants who have a Medicaid eligible son or daughter with an absent parent must agree to cooperate with collection of medical support. The agreement related to a parent living outside the home must only be displayed for a parent who is Medicaid eligible, and whose Medicaid eligible child has a parent living outside the home and any child on the application is under age 18 (<i>preliminaryMedicaidStatus</i> = yes and <i>absentParentIndicator</i> = true)	If "agree" or checked box, set <i>absentParentAgreementIndicator</i> = true If "disagree" or unchecked box, set <i>absentParentAgreementIndicator</i> = false	Required

Business Logic	SES Indicators	Required/Optional
This question is only included on financial assistance applications and should only appear once per tax household. This question will appear if applicants are potentially APTC eligible based on the Update App SES call (<i>taxFilerIndicator</i> = true AND <i>preliminaryAptcStatus</i> = yes).	If "yes" or checked box, set <i>reconcilePtcIndicator</i> = true If unchecked box, set <i>reconcilePtcIndicator</i> = null If "no", set <i>reconcilePtcIndicator</i> = false	Optional

Business Logic	SES Indicators	Required/Optional
Applicants must be able to disagree with this attestation. This attestation does not impact eligibility results if the applicant selects "Agree" or "Disagree." This attestation must appear when applicants are preliminary QHP eligible. (<i>citizenshipStatusIndicator</i> = Y or <i>qhpLawfulPresenceStatus</i> = Y) and <i>qhpResidency</i> = Y and <i>incarcerationStatus</i> = N and (<i>preliminaryCHIPStatus</i> <> Y AND <i>preliminaryMedicaidStatus</i> <> Y)	If "agree" or checked box, set <i>terminateCoverageOtherMecFoundAgreementIndicator</i> = true If "disagree" or unchecked box, set <i>terminateCoverageOtherMecFoundAgreementIndicator</i> = false	Required

Business Logic	SES Indicators	Required/Optional
Applicants must agree in order to be found eligible for any program. A UI validation may be included to ensure that applicants agree before submitting their application.	If "agree" or checked box, set <i>changeInformationAgreementIndicator</i> = true	Required

Business Logic	SES Indicators	Required/Optional
Applicants must agree in order to be found eligible for any program. A UI validation may be included to ensure that applicants agree before submitting their application.	If "agree" or checked box, set <i>penaltyOfPerjuryAgreementIndicator</i> = true	Required

Business Logic	SES Indicators	Required/Optional
Applicants must electronically sign their application prior to submitting their application.	When the signature is sent to SES, the <i>applicationSignatureDate</i> and <i>applicationSignatureType</i> should also be sent from the backend	Required