



DE SEP Issuer Test Scenarios – June 2015

Test Instructions:

1. Complete 2015 initial applications and capture the SEP(s) being tested
2. Note the Household type, tax filing status, and FPL (Ensure QHP eligible – can use previous test case information for initial applications to ensure QHP eligibility)
3. Capture any other relevant information which would help in troubleshooting i.e. other potentially applicable SEPs

Overall, across the board Tests

OS#	Test Name	Test Step #	Test Step Description	Success (Y/N)	Testing Notes
OS1	FFM connection	OS1TS1	Agent/Broker successfully able to access FFM via DE services		
OS2	Non SEP	OS2TS1	This is when applicant applies outside OEP and not eligible for any SEPS		“Return to enrollment website” should always be disabled when not eligible for a SEP outside of OE when an application is submitted.
OS3	Application Version greater than 1	OS3TS1	Agent/Broker unable to continue a consumer 2015 application or enroll when there is an existing 2015 application with a version number > 1		1. Log in as an agent/broker and complete an application for an individual. 2. For application created in step 1, log in as the consumer coming in through the FFM and report a life change, but do not submit the application. 3. Log back in as agent/broker and pull up application. Ensure that “Continue Application” button is disabled on all pages. Log back out. 4. From the consumer FFM UI, complete and submit the



					application (try both eligible and not eligible for a SEP). 5. Log back in as the agent/broker and ensure the Return to Partner Website button is disabled on all the pages.
SEP Test Scenarios					
Scenario#	SEP Scenario Name	Test Step #	Test Step Description	Success (Y/N)	Testing Notes
S1	Loss of MEC	S1TS1	The system shall allow an Agent/Broker to select the 2015 coverage year to apply for from the applications & coverage page		Please note that for these scenarios, issuers and web-brokers can select the agent/broker pathway for DE or the consumer pathway. The steps are the same when the application is being started.
		S1TS2	A/B creates a consumer 2015 initial application, version = 1 and indicate SEP being tested (Loss of MEC)		
		S1TS3	Verify that Continue Application button is enabled from DE on Application Status Page, Application Details Page, and Eligibility and Appeals Page		
		S1TS4	A/B completes a consumer 2015 application where version = 1		
		S1TS5	The system shall inform Direct Enrollment agent/broker about the consumer's eligibility for a SEP on the eligibility results page		
		S1TS6	The system shall redirect the agent/broker to the partner website when the "return to enrollment website" button is clicked		The button should be enabled on the application status page, application details page, and eligibility and appeals page.
		S1TS7	Verify that the SEP reason code (07) is displayed in Fetch Eligibility Response		
		S1TS8	The system shall include SEP eligibility start date in		



			the Fetch Eligibility Response (Matching eligibility SEP start for loss of MEC (first of following month))		
		S1TS9	The system shall include SEP eligibility end date in the Fetch Eligibility Response		
		S1TS10	Agent/Broker enrolls the consumer in a 2015 QHP		
		S1TS11	The partner site sends the submit enrollment to the FFM		
		S1TS12	The Issuer receives the 834 with the applicable SEP code and corresponding enrollment information sent in the submit enrollment response		
S2	Marriage	S2TS1	The system shall allow an Agent/Broker to select the 2015 coverage year to apply for from the applications & coverage page		
		S2TS2	A/B creates a consumer 2015 an initial application, version = 1 and indicate SEP being tested (Marriage)		
		S2TS3	Verify that Continue Application button is enabled from DE on Application Status Page, Application Details Page, and Eligibility and Appeals Page		
		S2TS4	A/B completes a consumer 2015 application where version = 1		
		S2TS5	The system shall inform Direct Enrollment agent/broker about the consumer's eligibility for a SEP on the eligibility results page		
		S2TS6	The system shall redirect the agent/broker to the partner website when the "return to enrollment website" button is clicked		The button should be enabled on the application status page, application details page, and eligibility and appeals page.
		S2TS7	Verify that the SEP reason code (32) is displayed in Fetch Eligibility Response		
		S2TS8	The system shall include SEP eligibility start date in the Fetch Eligibility Response (Matching eligibility SEP start for marriage (first of following month))		
		S2TS10	The system shall include SEP eligibility end date in the Fetch Eligibility Response		



		S2TS11	Agent/Broker enrolls the consumer in a 2015 QHP		
		S2TS12	The partner site sends the submit enrollment to the FFM		
		S2TS13	The Issuer receives the 834 with the applicable SEP code and corresponding enrollment information sent in the submit enrollment response		
S3	American Indian/Alaskan Native (AI/AN)	S3TS1	The system shall allow an Agent/Broker to select the 2015 coverage year to apply for from the applications & coverage page		
		S3TS2	A/B creates a consumer 2015 an initial application, version = 1 and indicate SEP being tested (AI/AN)		
		S3TS3	Verify that Continue Application button is enabled from DE on Application Status Page, Application Details Page, and Eligibility and Appeals Page		
		S3TS4	A/B completes a consumer 2015 application where version = 1		
		S3TS5	The system shall inform Direct Enrollment agent/broker about the consumer's eligibility for a SEP on the eligibility results page		
		S3TS6	The system shall redirect the agent/broker to the partner website when the "return to enrollment website" button is clicked		The button should be enabled on the application status page, application details page, and eligibility and appeals page.
		S3TS7	Verify that the SEP reason code (NE) is displayed in Fetch Eligibility Response		
		S3TS8	The system shall include SEP eligibility start date in the Fetch Eligibility Response (Matching eligibility SEP start for AI/AN(regular effective dates per the 15 th of the month))		
		S3TS10	The system shall include SEP eligibility end date in the Fetch Eligibility Response		
		S3TS11	Agent/Broker enrolls the consumer in a 2015 QHP		
		S3TS12	The partner site sends the submit enrollment to		



			the FFM		
		S3TS13	The Issuer receives the 834 with the applicable SEP code and corresponding enrollment information sent in the submit enrollment response		
S4	Birth of a child	S4TS1	The system shall allow an Agent/Broker to select the 2015 coverage year to apply for from the applications & coverage page		
		S4TS2	A/B creates a consumer 2015 an initial application, version = 1 and indicate SEP being tested (Birth)		
		S4TS3	Verify that Continue Application button is enabled from DE on Application Status Page, Application Details Page, and Eligibility and Appeals Page		
		S4TS4	A/B completes a consumer 2015 application where version = 1		
		S4TS5	The system shall inform Direct Enrollment agent/broker about the consumer's eligibility for a SEP on the eligibility results page		
		S4TS6	The system shall redirect the agent/broker to the partner website when the "return to enrollment website" button is clicked		The button should be enabled on the application status page, application details page, and eligibility and appeals page.
		S4TS7	Verify that the SEP reason code (02) is displayed in Fetch Eligibility Response		
		S4TS8	The system shall include SEP eligibility start date in the Fetch Eligibility Response (Matching eligibility SEP start for adoption (date of birth))		
		S4TS10	The system shall include SEP eligibility end date in the Fetch Eligibility Response		
		S4TS11	Agent/Broker enrolls the consumer in a 2015 QHP		
		S4TS12	The partner site sends the submit enrollment to the FFM		
		S4TS13	The Issuer receives the 834 with the applicable SEP code and corresponding enrollment information		



			sent in the submit enrollment response		
S5	Immigration	S5TS1	The system shall allow an Agent/Broker to select the 2015 coverage year to apply for from the applications & coverage page		
		S5TS2	A/B creates a consumer 2015 an initial application, version = 1 and indicate SEP being tested (Newly eligible due to immigration status)		
		S5TS3	Verify that Continue Application button is enabled from DE on Application Status Page, Application Details Page, and Eligibility and Appeals Page		
		S5TS4	A/B completes a consumer 2015 application where version = 1		
		S5TS5	The system shall inform Direct Enrollment agent/broker about the consumer's eligibility for a SEP on the eligibility results page		
		S5TS6	The system shall redirect the agent/broker to the partner website when the "return to enrollment website" button is clicked		The button should be enabled on the application status page, application details page, and eligibility and appeals page.
		S5TS7	Verify that the SEP reason code (NE) is displayed in Fetch Eligibility Response		
		S5TS8	The system shall include SEP eligibility start date in the Fetch Eligibility Response (Matching eligibility SEP start for immigration(regular effective dates per the 15 th of the month))		
		S5TS9	The system shall include SEP eligibility end date in the Fetch Eligibility Response		
		S5TS10	Agent/Broker enrolls the consumer in a 2015 QHP		
		S5TS11	The partner site sends the submit enrollment to the FFM		
		S5TS12	The Issuer receives the 834 with the applicable SEP code and corresponding enrollment information sent in the submit enrollment response		



S6	Adoption	S6TS1	The system shall allow an Agent/Broker to select the 2015 coverage year to apply for from the applications & coverage page		
		S6TS2	A/B creates a consumer 2015 an initial application, version = 1 and indicate SEP being tested (Adoption)		
		S6TS3	Verify that Continue Application button is enabled from DE on Application Status Page, Application Details Page, and Eligibility and Appeals Page		
		S6TS4	A/B completes a consumer 2015 application where version = 1		
		S6TS5	The system shall inform Direct Enrollment agent/broker about the consumer's eligibility for a SEP on the eligibility results page		
		S6TS6	The system shall redirect the agent/broker to the partner website when the "return to enrollment website" button is clicked		The button should be enabled on the application status page, application details page, and eligibility and appeals page.
		S6TS7	Verify that the SEP reason code (05) is displayed in Fetch Eligibility Response		
		S6TS8	The system shall include SEP eligibility start date in the Fetch Eligibility Response (Matching eligibility SEP start for adoption (date of adoption))		
		S6TS10	The system shall include SEP eligibility end date in the Fetch Eligibility Response		
		S6TS11	Agent/Broker enrolls the consumer in a 2015 QHP		
		S6TS12	The partner site sends the submit enrollment to the FFM		
		S6TS13	The Issuer receives the 834 with the applicable SEP code and corresponding enrollment information sent in the submit enrollment response		
S7	Relocation aka Move	S7TS1	The system shall allow an Agent/Broker to select the 2015 coverage year to apply for from the applications & coverage page		



		S7TS2	A/B creates a consumer 2015 an initial application, version = 1 and indicate SEP being tested (Move)		
		S7TS3	Verify that Continue Application button is enabled from DE on Application Status Page, Application Details Page, and Eligibility and Appeals Page		
		S7TS4	A/B completes a consumer 2015 application where version = 1		
		S7TS5	The system shall inform Direct Enrollment agent/broker about the consumer's eligibility for a SEP on the eligibility results page		
		S7TS6	The system shall redirect the agent/broker to the partner website when the "return to enrollment website" button is clicked		The button should be enabled on the application status page, application details page, and eligibility and appeals page.
		S7TS7	Verify that the SEP reason code (43) is displayed in Fetch Eligibility Response		
		S7TS8	The system shall include SEP eligibility start date in the Fetch Eligibility Response (Matching eligibility SEP start for relocation(first of the month if reported prior to the move or regular effective dates per the 15 th of the month if reported after the move))		
		S7TS10	The system shall include SEP eligibility end date in the Fetch Eligibility Response		
		S7TS11	Agent/Broker enrolls the consumer in a 2015 QHP		
		S7TS12	The partner site sends the submit enrollment to the FFM		
		S7TS13	The Issuer receives the 834 with the applicable SEP code and corresponding enrollment information sent in the submit enrollment response		
S8	Incarceration aka Release	S8TS1	The system shall allow an Agent/Broker to select the 2015 coverage year to apply for from the applications & coverage page		



		S8TS2	A/B creates a consumer 2015 an initial application, version = 1 and indicate SEP being tested (Release from prison)		
		S8TS3	Verify that Continue Application button is enabled from DE on Application Status Page		
		S8TS4	A/B completes a consumer 2015 application where version = 1		
		S8TS5	The system shall inform Direct Enrollment agent/broker about the consumer's eligibility for a SEP on the eligibility results page		
		S8TS6	The system shall redirect the agent/broker to the partner website when the "return to enrollment website" button is clicked		The button should be enabled on the application status page, application details page, and eligibility and appeals page.
		S8TS7	Verify that the SEP reason code (NE) is displayed in Fetch Eligibility Response		
		S8TS8	The system shall include SEP eligibility start date in the Fetch Eligibility Response (Matching eligibility SEP start for incarceration(regular effective dates per the 15 th of the month))		
		S8TS10	The system shall include SEP eligibility end date in the Fetch Eligibility Response		
		S8TS11	Agent/Broker enrolls the consumer in a 2015 QHP		
		S8TS12	The partner website sends the submit enrollment to the FFM		
		S8TS13	The Issuer receives the 834 with the applicable SEP code and corresponding enrollment information sent in the submit enrollment response		
S9	Multiple SEPs (Marriage/Birth)	S9TS1	The system shall allow an Agent/Broker to select the 2015 coverage year to apply for from the applications & coverage page		Issuers may try their own combination of SEPs that a consumer may be eligible for at the same time and ensure the best SEP effective date is given.
		S9TS2	A/B creates a consumer 2015 an initial application, version = 1 and indicate SEPs		



			being tested (Both marriage and a birth)		
		S9TS3	Verify that Continue Application button is enabled from DE on Application Status Page, Application Details Page, and Eligibility and Appeals Page		
		S9TS4	A/B completes a consumer 2015 application where version = 1		
		S9TS5	The system shall inform Direct Enrollment agent/broker about the consumer's eligibility for a SEP on the eligibility results page		
		S9TS6	The system shall redirect the agent/broker to the partner website when the "return to enrollment website" button is clicked		The button should be enabled on the application status page, application details page, and eligibility and appeals page.
		S9TS7	Verify that BEST SEP reason code (02 – Birth) id displayed in Fetch Eligibility Response		
		S9TS8	The system shall include SEP eligibility start date in the Fetch Eligibility Response (Matching birth and not marriage)		
		S9TS9	The system shall include SEP eligibility end date in the Fetch Eligibility Response		
		S9TS10	Agent/Broker enrolls the consumer in a 2015 QHP		
		S9TS11	The partner website sends the submit enrollment to the FFM		
		S9TS12	The Issuer receives the 834 with the applicable SEP code and corresponding enrollment information sent in the submit enrollment response		