Technical Assistance Call for Reconciliation of the CSR Component of Advance Payments for Benefit Year 2016

April 3, 2017

Health Insurance Exchange Program
Training Series

CMS
CENTERS FOR MEDICARE & MEDICAID SERVICES

HTTPS://WWW.REGTAP.INFO/

Session Guidelines

- This is a 90-minute technical assistance call.

- For questions regarding content, please send inquiries to CSRreconquestions@cms.hhs.gov.

- For questions regarding logistics and registration, please contact the Registrar at: (800) 257-9520

Reminder: Policy on Newborns in States that Require 1st Month Free Coverage

When the newborn is added to the policy by the subscriber and found eligible:

❑ Coverage date is the birth date.

❑ Premium will automatically increase, but in the FFM, the issuer in a state that requires free coverage can adjust it back to the pre-baby amount for the first month by completing the "Newborn Premium Update" tab of the Enrollment Dispute Form Version 9.

❑ APTC/CSR is provided at the **_new_** level of eligibility as determined by the FFM (after adding the newborn premium).

When the newborn is not added to the policy:

❑ Issuer covers and provides reduced cost sharing to the newborn under the terms of the subscriber's current policy for 31 days, or as required by state law.

Questions?

To submit or withdraw questions by phone:

- *Dial ＊# (star-pound) on your phone's keypad to ask a question*

  - *Dial ＊# (star-pound) on your phone's keypad to withdraw your question*

Resources

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List of Materials Released by CMS

To assist QHP issuers in the CSR Reconciliation Process, CMS has provided the following resources:

Resource	Resource Link
Cost-Sharing Reduction Reconciliation Guidance for Benefit Year 2016	https://www.cms.gov/CCIIO/Resources/Regulations-and-Guidance/Downloads/Final-Manual-for-Reconciliation-of-the-Cost-Sharing-Reduction-Component-of-Advance-Payments-for-the-2016-Benefit-Year.pdf
CSR Reconciliation Issuer to MIDAS Attestation Inbound Specification	https://www.cms.gov/CCIIO/Resources/Regulations-and-Guidance/Downloads/2-CSR-Reconciliation-Issuer-to-MIDAS-Attestation-Inbound-Specification-010.pdf
CSR Reconciliation Issuer to MIDAS Inbound Specification	https://www.cms.gov/CCIIO/Resources/Regulations-and-Guidance/Downloads/1-CSR-Reconciliation-Issuer-to-MIDAS-Inbound-Specification-01052017.pdf
CSR Reconciliation Data File Error Code List	https://www.cms.gov/CCIIO/Resources/Regulations-and-Guidance/Downloads/CSR-Reconciliation-Data-File-Error-Code-List-01052017.pdf
CSR Reconciliation Attestation File Error Code List	https://www.cms.gov/CCIIO/Resources/Regulations-and-Guidance/Downloads/CSR-Reconciliation-Attestation-Error-Code-List-01052017.pdf
Attestation Forms	https://www.cms.gov/CCIIO/Resources/Forms-Reports-and-Other-Resources/index.html#Premium Stabilization Programs
Methodology Web Form	https://acapaymentoperations.secure.force.com/CSRReconciliationMethodology

List of Materials Released by CMS (cont.) - CSR Reconciliation Attestation Forms for Benefit Year 2016 and Prior Year Restatement

Attestation Form	Resource Link
Attestation Form A – 2016 Benefit Year	Cost-Sharing Reduction Reconciliation Attestation Form A - Benefit Year 2016
Attestation Form A – 2015 Benefit Year	Cost-Sharing Reduction Reconciliation Attestation Form A - Benefit Year 2015
Attestation Form A – 2014 Benefit Year	Cost-Sharing Reduction Reconciliation Attestation Form A - Benefit Year 2014
Attestation Form B – 2016 Benefit Year	Cost-Sharing Reduction Reconciliation Attestation Form B - Benefit Year 2016
Attestation Form B – 2015 Benefit Year	Cost-Sharing Reduction Reconciliation Attestation Form B - Benefit Year 2015
Attestation Form B – 2014 Benefit Year	Cost-Sharing Reduction Reconciliation Attestation Form B - Benefit Year 2014
Attestation Form C – 2016 Benefit Year	Cost-Sharing Reduction Reconciliation Attestation Form C and Parameters – Benefit Year 2016
Attestation Form C – 2015 Benefit Year	Cost-Sharing Reduction Reconciliation Attestation Form C and Parameters – Benefit Year 2015
Attestation Form C – 2014 Benefit Year	Cost-Sharing Reduction Reconciliation Attestation Form C and Parameters – Benefit Year 2014

Resources

Resource	Resource Link
U.S. Department of Health & Human Services (HHS)	http://www.hhs.gov/
Centers for Medicare & Medicaid Services (CMS)	http://www.cms.gov/
The Center for Consumer Information & Insurance Oversight (CCIIO) web page	http://www.cms.gov/cciio
Consumer website on Health Reform	http://www.healthcare.gov/
Registration for Technical Assistance Portal (REGTAP) - presentations, FAQs	https://www.REGTAP.info

Locating CSR Reconciliation Documents in REGTAP

Stakeholders can access additional documents at https://www.REGTAP.info in the REGTAP Library.

Under Program Area, select "Payment-CSR Reconciliation"

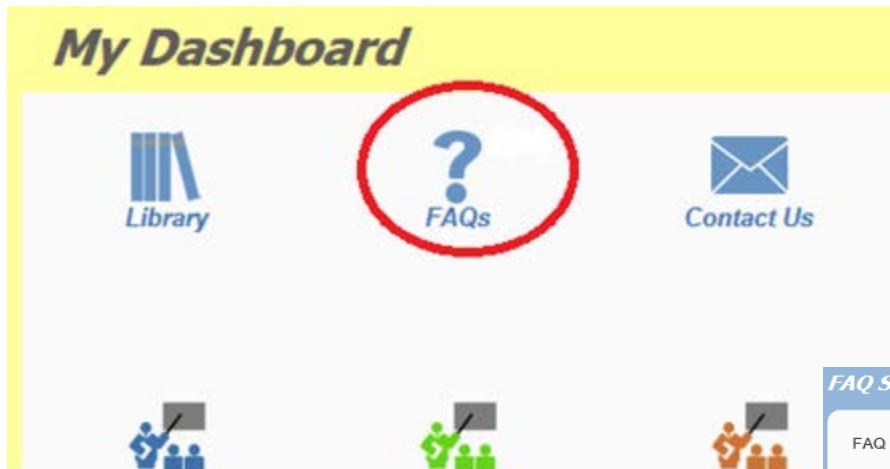# Inquiry Tracking and Management System (ITMS)

Stakeholders can submit inquiries to https://www.REGTAP.info through ITMS.

Select 'Submit an Inquiry' from My Dashboard.
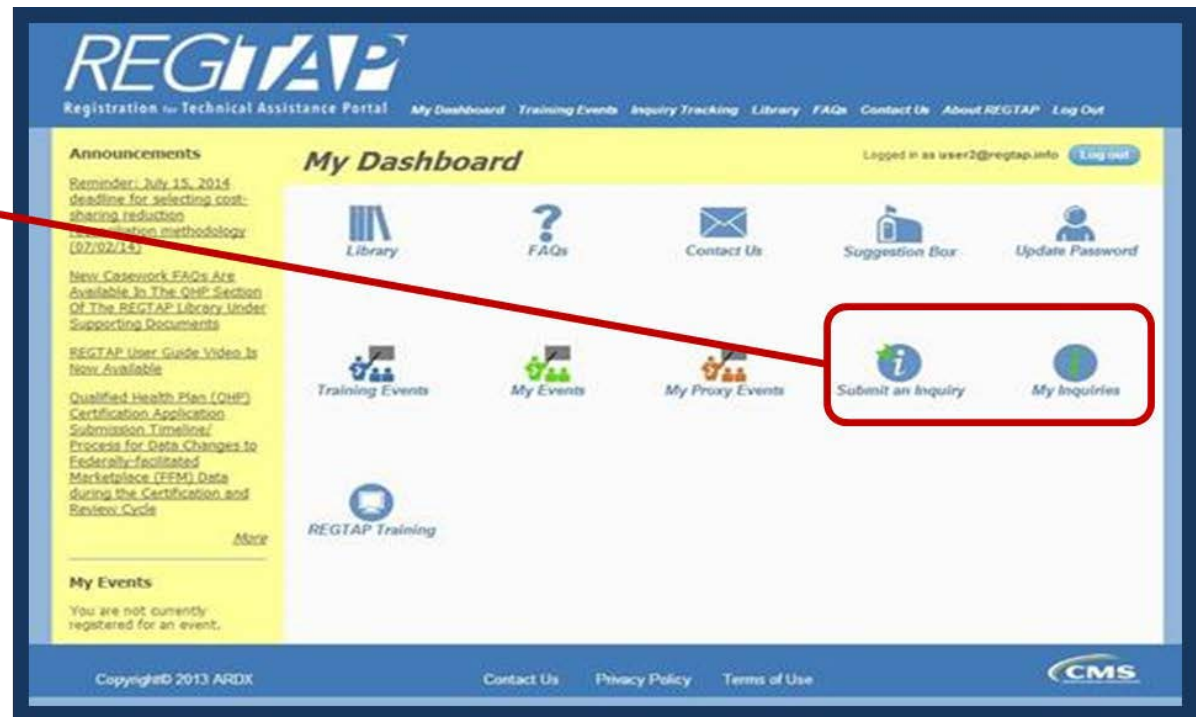
Note: Enter only one (1) question per submission.

FAQ Database on REGTAP

My Dashboard

Library   FAQs   Contact Us

The FAQ Database allows users to search FAQs by FAQ ID, Keyword/Phrase, Program Area, Primary and Secondary Categories, Benefit Year, Retired and Current FAQs and Publish Date.

FAQ Database is available at https://www.regtap.info/

FAQ Search

FAQ ID [＿＿＿＿＿＿]   Enter single FAQ ID or multiple IDs (1-10 or 15,18,87)

Keyword/Phrase [＿＿＿＿＿＿]

Program Area
Select All
ACA Financial Appeals
Agent Broker
Distributed Data Collection for RI and RA/Edge Server
Enrollment and Eligibility

Primary Category [∨]

Secondary Category [∨]

Benefit Year [Select All ∨] ⑦

Publish Date
Start Date   End Date
[＿＿＿] ⊗ 22   [＿＿＿] ⊗ 22

FAQs to Display: ⑦
● Current FAQs Only
○ Retired FAQs Only
○ All FAQs (Current and Retired)

[Search] [Clear Search]

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Closing Remarks

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