Cost-sharing Reduction (CSR) Reconciliation Technical Assistance

May 6, 2016

CSR Reconciliation Technical Assistance Series

CMS
CENTERS FOR MEDICARE & MEDICAID SERVICES

HTTPS://WWW.REGTAP.INFO/

Reminders

- Files will not be processed if they are submitted with the same name as a file previously submitted. Issuers will not receive automated acknowledgement emails for these files. We are notifying affected issuers if we identify files submitted with duplicate file names.

- CMS released another batch (batch #7) of CSR reconciliation FAQs on REGTAP, available at:

https://www.regtap.info/uploads/library/FT_CSRRecon_FAQs_7_050316_5CR_050316.pdf

Reminders

Timing and Process Around Submitting Attestation Files

- CMS will check to see if issuers have submitted the required files by the final submission deadline (06/03/2016).
- For each particular HIOS ID and benefit year, issuers should submit their data file to CMS first.
- Wait to receive a confirmation email that the data file was either accepted or accepted with errors.
  - If your data file was rejected, issuers should correct the errors that caused the rejection and resubmit the file.
- After receiving the confirmation email that the data file was accepted or accepted with errors, submit the attestation file associated with that HIOS ID and benefit year.

Reminders

Errors that result in the CSR Provided for the Policy Detail (03) record not being counted in reconciliation

CSRIFIL49	**03 - Invalid Exchange Assigned Subscriber ID**	N	The data element does not meet the format requirements. The data element is a text field with a minimum of 10 and maximum of 10 characters. Issuers should include leading zeroes if their Subscriber IDs are less than 10 digits. CMS will accept and process the file, and send an error in the error report, if this error is triggered.
CSRIFIL50	**03 - Invalid Exchange Assigned Subscriber ID Lookup (FEPS)**	Y	CMS validates against the FEPS enrollment data for Federally-Facilitated Marketplace plans only (include leading zeroes if applicable). CMS will accept and process the file but send an error in the error report, if this error is triggered for less than 50% of the Policy Detail (03) records in the file. If 50% or more of the Policy Detail (03) records in the file have an invalid Exchange Assigned Subscriber ID, CMS will reject the file.
CSRIFIL64*	**03 - Invalid Value in CSR provided**	Y	Error codes CSRIFIL64 and CSRIFIL65 are related. The data element must be in the format 0.00. Negative amounts are permitted. If less than 5% of Policy Detail (03) records fail this validation, CMS will accept and process the file but send an error in the error report. If 5% or more of Policy Detail (03) records fail this validation, CMS will reject the file.
CSRIFIL65*	**03 - Business Validation, Invalid Value in CSR provided**		
CSRIFIL66	**03 - Invalid QHP Plan ID**	Y	Error codes CSRIFIL66 and CSRIFIL 67 are related. QHP ID should be a valid plan identifier provided by the issuer for a specific coverage year. CMS only recognizes QHP IDs that received advance CSR payments for the applicable benefit year, as well as AI/AN plans that did not receive advance CSR payments in 2014 but for which the issuer provided CSRs. If less than 20% of Policy Detail (03) records fail this validation, CMS will accept and process the file but send an error in the error report. If 20% or more of Policy Detail (03) records fail this validation, CMS will reject the file.
CSRIFIL67	**03 - Invalid QHPID, plan identifier provided by the issuer for a specific coverage year.**		

*These errors may cause the CSR Provided to not be counted. CMS is confirming and will follow up.

Questions?

To submit questions by phone:

- *Dial ‘14’ on your phone’s keypad*
  - *Dial ‘13’ to withdraw your question*

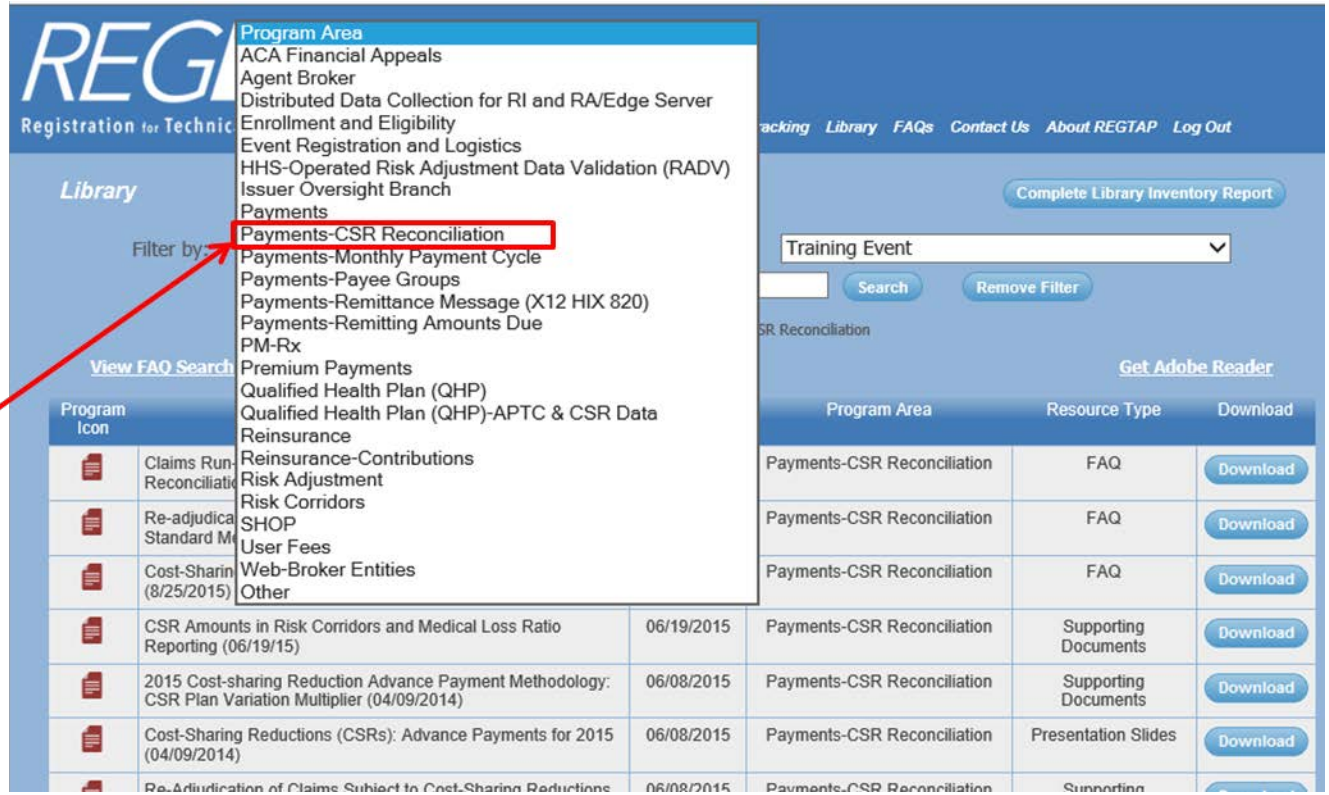
To submit questions by webinar:

- *Type your question in the text box under the ‘Q&A’ tab*

Locating CSR Reconciliation Documents in REGTAP

Stakeholders can access additional documents at https://www.REGTAP.info in the REGTAP Library.

Under Program Area, select "Payment-CSR Reconciliation"



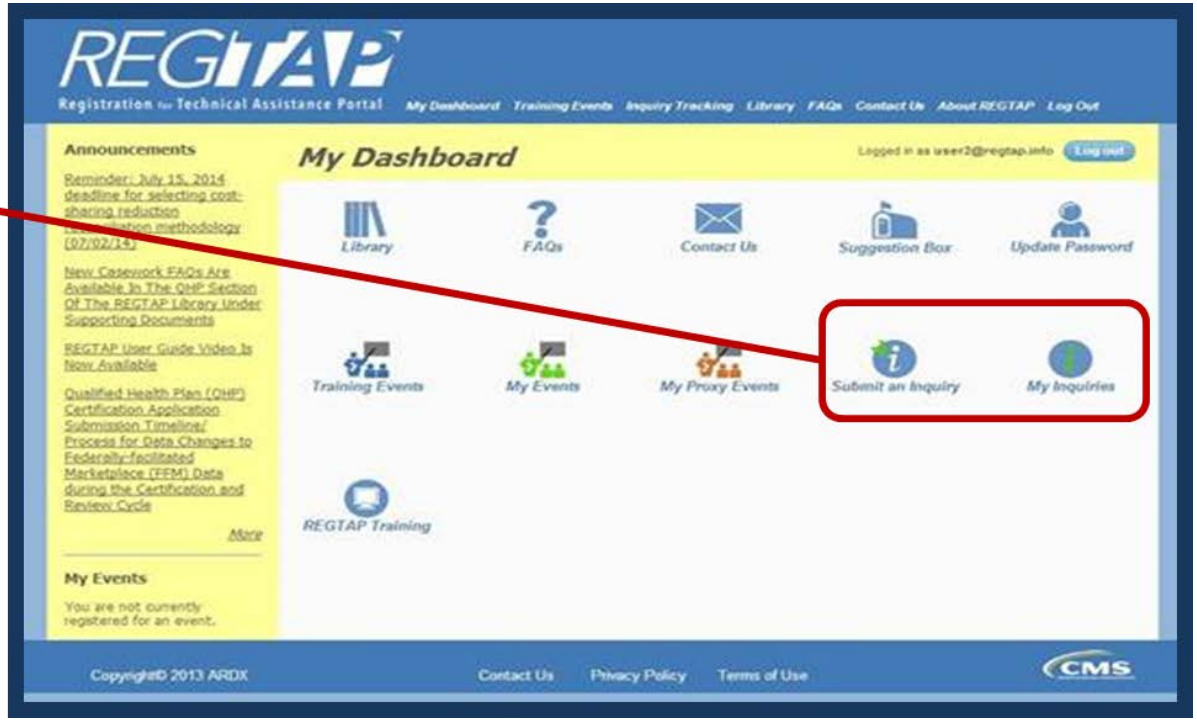
Resources

Resource	Resource Link
U.S. Department of Health & Human Services (HHS)	http://www.hhs.gov/
Centers for Medicare & Medicaid Services (CMS)	http://www.cms.gov/
The Center for Consumer Information & Insurance Oversight (CCIIO) web page	http://www.cms.gov/cciio
Consumer website on Health Reform	http://www.healthcare.gov/
Registration for Technical Assistance Portal (REGTAP) - presentations, FAQs	https://www.REGTAP.info

Inquiry Tracking and Management System (ITMS)

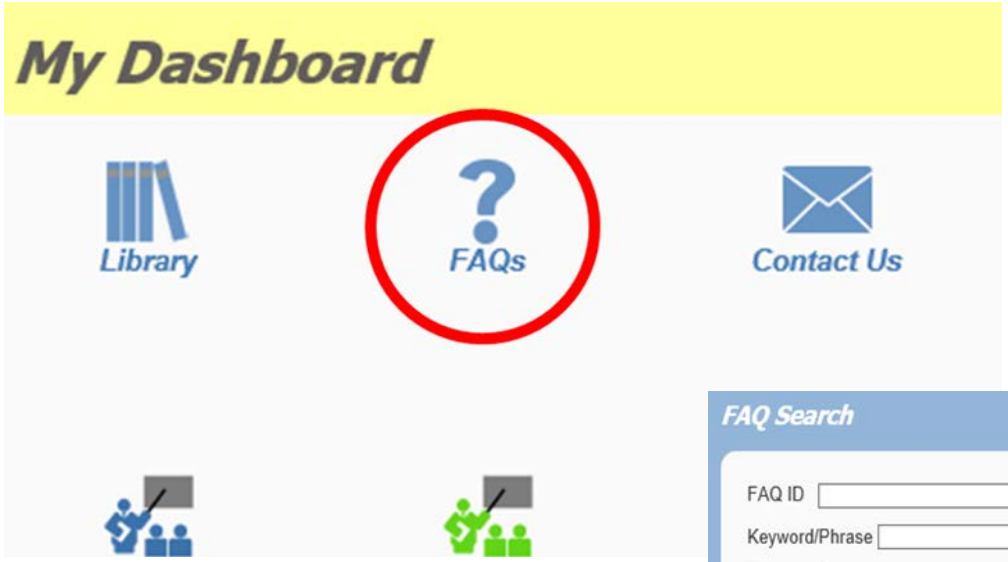
Stakeholders can submit inquiries to https://www.REGTAP.info through ITMS.

Select ‘Submit an Inquiry’ from My Dashboard.

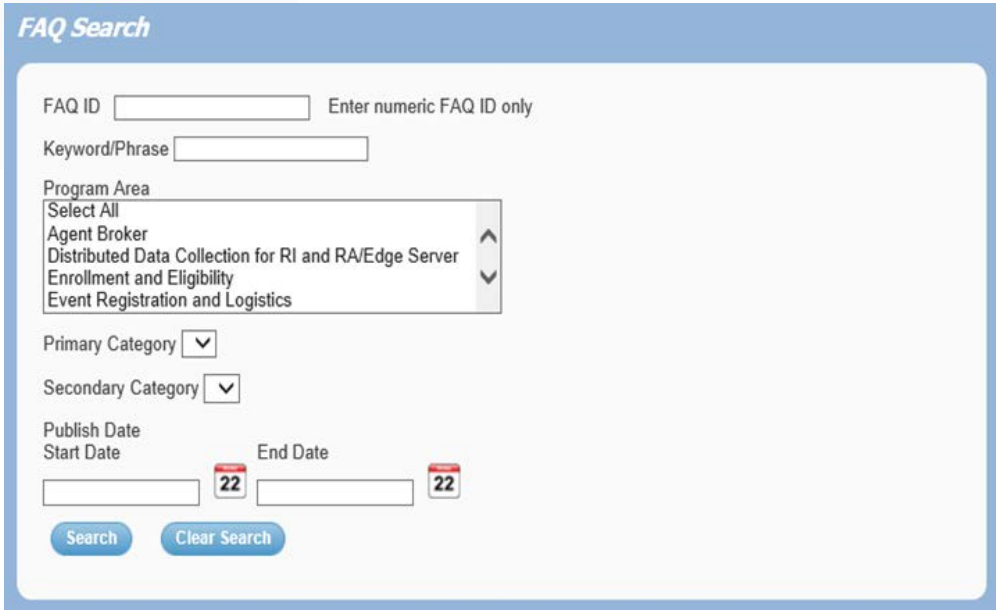


Note: Enter only one (1) question per submission.

FAQ Database on REGTAP



The FAQ Database allows users to search FAQs by FAQ ID, Keyword/Phrase, Program Area, Primary and Secondary categories, and Publish Date.



FAQ Database is available at https://www.regtap.info/

Closing Remarks

HTTPS://WWW.REGTAP.INFO/