

Medicare Periodic Data Matching & Voluntary Terms for Dually Enrolled (3 18 19)



*Consumer Information &
Insurance Oversight (CCIIO)*

March 18, 2019

<https://www.regtap.info/FFENR.php>

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Medicare Periodic Data Matching (PDM) & Dual Terminations

Background:

- Beginning in January 2019, the FFE has the functionality in place to automatically end APTC/CSR for Exchange enrollees that are dually enrolled in Medicare and the Exchange.
- Additionally, the FFE will also end QHP coverage for dual enrollees who permit the FFE to act on their behalf and end their coverage if they are found to be dually enrolled in Medicare and the Exchange at a later date.

Medicare (PDM) & Dual Term Notices

The FFE has begun notifying these enrollees that our records show they are dually enrolled in Medicare and Exchange coverage, and if the consumer doesn't respond to the notice within 30 days, then the FFE will either end APTC/CSRs (45 CFR 155.330(e)) or Exchange coverage if the consumer permitted the Exchange to act on their behalf to end coverage if later found to be dually enrolled in Medicare and the Exchange.

Enrollees will also have the option to either:

- Resubmit their application if they believe they are not enrolled in Medicare; or Consumer(s) who return to their application and resubmit it with an attestation that they do not have Medicare will likely receive a Medicare data matching issue (DMI) and will have 90 days to resolve. After the 90 day window elapses, the FFE will then take action to end APTC/CSRs or QHP coverage, depending on consumer preference, if the consumer does not confirm that s/he is not eligible for MEC Medicare.
- Change their termination attestation response from agree to disagree. For consumer(s) who previously granted but now revoke permission for the FFE to end QHP coverage on their behalf, the FFE will proceed to end APTC/CSR after the 30 days elapses.

Medicare PDM & Dual Term Notices

CMS has posted four example consumer notices in English and Spanish at:

<https://marketplace.cms.gov/applications-and-forms/notices.html>

- “Stop APTC” warning and final notice that financial assistance will end for the dually enrolled
- “Stop QHP” warning and final notice that QHP coverage will end for the dually enrolled

Periodic Data Matching Notices

- Medicare (March 2019)
 - [English](#) | [Spanish](#)
- Medicare (March 2018)
 - [English](#) | [Spanish](#)
- Medicaid and CHIP: final notice/ending financial help (February 2018)
 - [English](#) | [Spanish](#)
- Medicaid and CHIP: initial warning notice (February 2018)
 - [English](#) | [Spanish](#)

Medicare Periodic Data Matching (PDM) Notices

For more information on Medicare Periodic Data Matching (PDM), please reference:

- https://www.regtap.info/reg_librarye.php?i=2737
- <https://www.cms.gov/CCIIO/Programs-and-Initiatives/Health-Insurance-Marketplaces/Downloads/Medicare-PDM-FAQ.pdf>