

MISC8 File Delivery: Retroactive Date of Birth and Premium Adjustments

*Consumer Information &
Insurance Oversight (CCIIO)*

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<https://www.regtap.info/FFENR.php>

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File Delivery: Retroactive Date of Birth and Premium Adjustments

Background

When a Date-of-birth (DOB) change is entered in the Federally facilitated Marketplace (FFM), the DOB and premium are adjusted as needed going forward, but no update is made to the historical records for that plan year

- If the DOB change on the historical update would cause a change in premium, the premium adjustment and DOB will be applied to historical records
- If the premium on the historical record had been previously updated through Reconciliation, a DOB change will be made, but no update to the premium will be applied
- Cost Sharing Reduction (CSR) amounts will be adjusted along with any premium changes, as appropriate
 - Please Note: No adjustments are made to Advance Payment of Premium Tax Credit (APTC) as part of this cleanup
- As the July cleanup was run prior to the Pre-Audit extract, these records will match the corresponding record on the full 2018 Pre-Audit Files distributed last week

NOTE: CMS distributed Incremental Pre-Audit (MISC8) Files on Monday, July 23, 2018 that conveyed enrollment records impacted by the Date of Birth Cleanup run ahead of the June 15th and July 15th FFE extracts.