

March 31, 2020

DISTRIBUTED DATA COLLECTION (DDC) FOR RISK ADJUSTMENT (RA) INCLUDING HIGH COST RISK POOL (HCRP): EDGE SERVER OPERATIONS AND MAINTENANCE MANUAL (O&MM) UPDATES

EDGE Server Webinar Series IX

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Session Agenda

- External Data Gathering Environment (EDGE) Server Announcements
- EDGE Server Operations and Maintenance Manual (O&MM) Version 9.0 Updates Overview
- Question and Answer (Q&A)
- Resources
- Closing Remarks

EDGE Server Announcements

Update: BY2019 Data Submission Extension

- Centers for Medicare & Medicaid Services (CMS) realizes that some issuers may be facing challenges related to system access, data quality assurance processes, workforce availability, and other issues related to the need for social distancing to prevent the spread of COVID-19
- On March 25, 2020, CMS announced an extension of the BY2019 deadlines to provide flexibility to all issuers¹:
 - Issuer's BY2019 EDGE server data submission deadline
 - *Current*: 4:00 p.m. ET, Thursday, April 30, 2020
 - *New*: 4:00 p.m. ET Thursday, May 14, 2020
 - CMS publication of BY2019 Summary Report on Risk Adjustment
 - *Current*: June 30, 2020
 - *New*: No later than July 16, 2020
 - CMS release of BY2019 Issuer-specific risk adjustment transfer reports
 - *Current*: June 30, 2020
 - *New*: No later than July 16, 2020

¹ We believe this guidance is a statement of agency policy not subject to the notice and comment requirements of the Administrative Procedure Act (APA). 5 U.S.C. § 553(b)(A). For the same reasons explained above, CMS additionally finds that, even if this guidance were subject to the public participation provisions of the APA, prior notice and comment for this guidance is impracticable, and there is good cause to issue this guidance without prior public comment and without a delayed effective date. 5 U.S.C. § 553(b)(B) & (d)(3).

Update: COVID-19

- Covid-19 claims using the new ICD-10-CM and HCPCS codes are valid only for the BY2020 EDGE data submission.
 - 02/04/20: New HCPCS Code effective (lab test)
 - Healthcare providers who need to test patients for Coronavirus
 - *U0001* - Centers for Disease Control and Prevention (CDC) 2019 Novel Coronavirus Real Time RT-PCR Diagnostic Test Panel may bill for that test using the newly created HCPCS code
 - *U0002* - non-CDC laboratory tests for SARS-CoV-2/2019-nCoV (COVID-19)
 - Updated in EDGE global reference data on March 20, 2020 with an effective start date of 2/4/2020.
 - 03/31/20: BY2020 EDGE data submission window opens
 - Window opens after off-exchange plan data loaded to EDGE Plan Reference Table
 - 04/01/20: New ICD-10 code
 - *U07.1* – COVID-19
 - Updated in EDGE global reference data on April 17, 2020 with an effective start date of 04/1/2020

Update: COVID-19 (continued)

- For CDC guidance on billing and coding, please visit:
 - <https://www.cdc.gov/nchs/data/icd/ICD-10-CM-Official-Coding-Guidance-Interim-Advice-coronavirus-feb-20-2020.pdf>
 - <https://www.cdc.gov/nchs/data/icd/Announcement-New-ICD-code-for-coronavirus-3-18-2020.pdf>
- For more information such as HHS/CMS press releases, guidance and general information/communications about this topic, please see the Coronavirus section on CMS's emergency page (on CMS.gov).
 - <https://www.cms.gov/About-CMS/Agency-Information/Emergency/EPRO/Current-Emergencies/Current-Emergencies-page>
- For EDGE data submission inquiries, please send to RARIPaymentOperations@cms.hhs.gov.

EDGE Server O&MM Overview

O&MM Overview

- CMS published the EDGE Server Operations & Maintenance Manual (O&MM) Version 9.0 in the Registration of Technical Assistance Portal (REGTAP) Library on March 27, 2020. It is located on the DDC Program Area page under the EDGE Core Resources section.
- The O&MM streamlines information for issuers by:
 - Consolidating documents containing information pertaining to the functional system design of the EDGE server
 - Complementing the EDGE server Interface Control Document (ICD) and the EDGE Server Business Rules (ESBR)
 - Including topics such as registering EDGE servers, data maintenance procedures, functional system operations, command execution, and troubleshooting
- The CMS updates the O&MM on a quarterly basis.
 - The ESBR is updated on a complementary schedule.
 - Note: There are no ESBR updates for this quarter.

O&MM Overview *(continued)*

- The O&MM
 - Includes updated information based on issuer inquiries and information previously shared during the EDGE Server Webinar presentations
 - Does not contain new processes or policies that were not previously published
 - Split into five sections:
 - Health Insurance Oversight System (HIOS), EDGE Server Management Console (ESM), & Provisioning
 - File Processing & Commands
 - Configuration, Validation, & Application Errors
 - Backup & Maintenance Procedures
 - Reference Data

O&MM Updates: Section 2

HIOS, ESM & Provisioning

Topic	Key Points	OM&M Section
Download Installation Scripts	Updated the download button verbiage and screenshots for On- Premise EDGE Server provisioning	Section 3.8.5.1
AWS EDGE Server Provisioning	Added note that it typically takes about 60 minutes for requests to display <i>Provisioning in Progress</i> and additional 60 minutes for background processing to complete. After the timeframe has passed, issuers can access their Amazon Web Services (AWS) accounts and confirm provisioning is complete	Section 3.8.6
Accessing Payment and Charge Reports	Added the steps on accessing the program payment and charge reports in the EDGE Server Management (ESM) Portal	Section 3.10

O&MM Updates: Section 3

File Processing & Commands

Topic	Key Points	OM&M Section
Local Commands	Added information on requesting truncations by file type Issuers can submit a truncation request by choosing: Complete Truncation (all files) or up to two file types during one web form session (Medical including Supplemental, Pharmacy, and / or Enrollment)	Section 3.2.1
Prod to Test and Prod to Validation Copy Command	After receiving the 'Success Message' in the ESM Portal, issuers may have to wait a certain amount of time (depending on server size) to confirm the data copied successfully.	Section 3.2.3

O&MM Updates: Section 5

Backup & Maintenance Procedures

Topic	Key Points	OM&M Section
Executing a Truncation Script	Added information advising issuers will need to increment the File ID on any files re-submitted after truncation, so that they are not rejected due to a duplicate file ID error	Section 3.4.2

Questions?

- To submit or withdraw questions by phone:
 - Dial “**star(*)**, **pound (#)**” on your phone’s keypad to ask a question.
 - Dial “**star(*)**, **pound (#)**” on your phone’s keypad to withdraw your question.
- Please Note: If you are listening to today’s session through your computer speakers and wish to ask a question, please take a moment to dial 1-866-408-4912 and enter your unique six-digit PIN.
 - Then dial “**star(*)**, **pound (#)**” on your phone’s keypad.

Upcoming Series IX Webinar

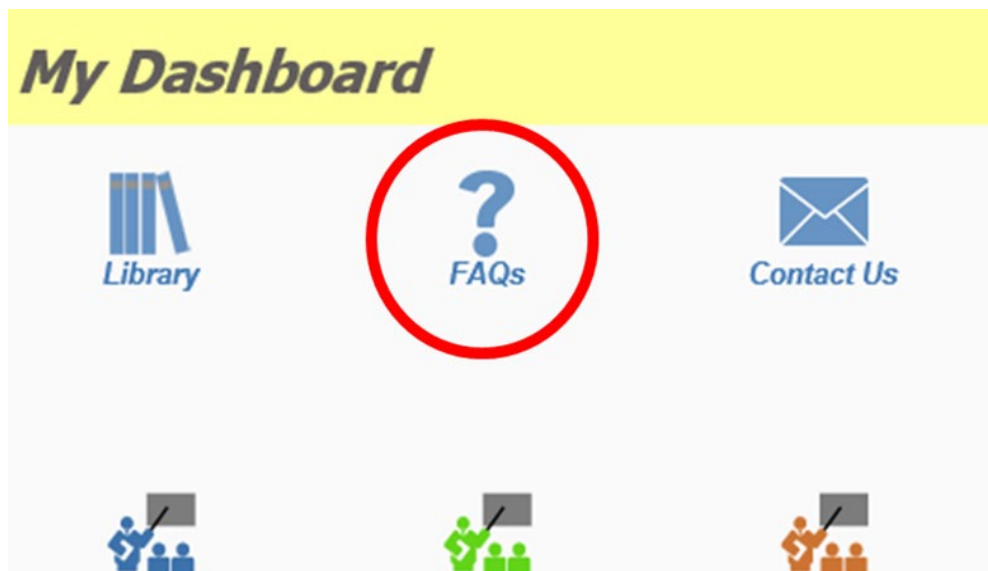
Webinar	Scheduled Event Date
Question and Answer (Q&A)	April 14, 2020

Resources

Resources

Resource	Link/Contact Information
Center for Consumer Information and Insurance Oversight (CCIIO)	http://cms.gov/ccio/
Registration for Technical Assistance Portal (REGTAP) • Registration • Inquiry Tracking and Management System (ITMS) • Resource Library • Frequently Asked Questions (FAQs)	https://www.REGTAP.info/

FAQ Database on REGTAP



The FAQ Database is available at
<https://www.regtap.info/>.

The FAQ Database allows users to search FAQs by FAQ ID, Keyword/Phrase, Program Area, Primary and Secondary categories, Benefit Year, and Publish Date.

FAQ Search

FAQ ID Enter single FAQ ID or multiple IDs (1-10 or 15,18,87)

Keyword/Phrase

Program Area
Select All
ACA Financial Appeals
Agent Broker
Distributed Data Collection (DDC) for RA Including HCRP/EDGE
Server
Enhanced Direct Enrollment
Enrollment and Eligibility
Event Registration and Logistics
HHS-Operated Risk Adjustment Data Validation (RADV)
High Cost Risk Pool (HCRP)

Primary Category

Secondary Category

Benefit Year Select All

Publish Date
Start Date 22 End Date 22

FAQs to Display:
☒ Current FAQs Only
☐ Retired FAQs Only
☐ All FAQs (Current and Retired)

DDC/EDGE Server Resource Page

The DDC/EDGE Server Resource Page provides central access to job aids, announcements, documentation, FAQs, deadlines, and other resources.

To access the DDC/EDGE Server Resource Page, click on the Program Area Pages icon on 'My Dashboard' or access the page at <https://www.REGTAP.info/ddc.php>.



Distributed Data Collection (DDC) for Risk Adjustment (RA) Including High Cost Risk Pool (HCRP)/EDGE Server [Get Adobe Reader](#)

2018 RA Default Charge Data Submission

March 5 - April 12, 2019 (Deadline - 11:59 p.m. ET)

Days Left

28

EDGE 30.0 Released to Test and Production Zones

MARCH

29

EDGE SERVER TIMELINE
click image to enlarge

Welcome to the Distributed Data Collection (DDC) for Risk Adjustment (RA) Including High Cost Risk Pool (HCRP)/EDGE Server page designed to assist you with locating accurate and valuable information regarding External Data Gathering Environment (EDGE) server data submission.

CMS conducts the EDGE Server Webinar Series training sessions with the purpose of providing issuers with additional information related to data submission, testing, timelines, submission scenarios, and any additional guidance related to the data submission or blackout periods.

Please visit [CCIIO's Regulation and Guidance Page](#) for further guidance.

TOPICS OF INTEREST

[REFERENCE TABLE UPDATES](#) [BASELINE SUBMISSION](#)
[DATA SUBMISSION](#) [ENROLLMENT SUBMISSION](#)
[MEDICAL SUBMISSION](#) [PHARMACY SUBMISSION](#)
[SUPPLEMENTAL SUBMISSION](#)

EDGE Core Resources

EDGE Server Operations & Maintenance Manual (O&MM) V 4.0

EDGE Server Business Rules (ESBR) V 11.0

Interface Control Document (ICD) V 02.01.15

EDGE Server Mailbox Assistance

[View More](#)

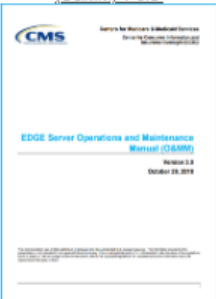
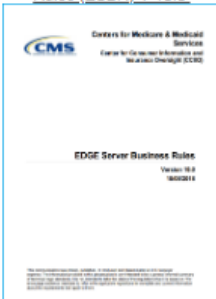
DDC/EDGE Server Resource Page

(continued)

TOPICS OF INTEREST

REFERENCE TABLE UPDATES	BASELINE SUBMISSION
DATA SUBMISSION	ENROLLMENT SUBMISSION
MEDICAL SUBMISSION	PHARMACY SUBMISSION
SUPPLEMENTAL SUBMISSION	

EDGE Core Resources

EDGE Server Operations & Maintenance Manual (O&MM) V 3.0 	EDGE Server Business Rules (ESBR) V 10.0 	Interface Control Document (ICD) V 02.01.15 	EDGE Server Mailbox Assistance 
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[View More](#)

For quick access to related documentation, users can find resources organized by Topics of Interest, such as 'Medical Submission' or 'Registration'.

Users can also register for active EDGE Server training series, contact CMS, provide feedback, and more.

NEW TO REGISTRATION?
click the button below

REGISTER
for next event session



DO YOU HAVE FEEDBACK?
click the button below

PROVIDE FEEDBACK
to DDC



Closing Remarks

Closing Remarks

- Immediately following this session you will be directed to complete a survey.
 - Please take a moment to submit any ideas, suggestions, or feedback you may have regarding DDC EDGE Server Series IX.