DISTRIBUTED DATA COLLECTION (DDC) FOR RISK ADJUSTMENT (RA) INCLUDING HIGH COST RISK POOL (HCRP):
EDGE SERVER BUSINESS RULES (ESBR) UPDATES & EDGE SERVER 32.3 MAINTENANCE RELEASE PREVIEW

January 7, 2020

EDGE Server Webinar Series IX

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Session Agenda

- Session Guidelines
- Intended Audience
- Purpose
- ESBR Updates Overview
- Preview of EDGE 32.3 Maintenance Release
- Question and Answer (Q&A)
- Resources
- Closing Remarks

Session Guidelines

- This is a 90-minute webinar session.
- For questions regarding content, submit inquiries to EDGE_Server_Data@cms.hhs.gov.
  - Include External Data Gathering Environment (EDGE) server and the Health Insurance Oversight System (HIOS) ID in the subject line.
- For questions regarding logistics and registration, contact the Registrar at: (800) 257-9520.

Intended Audience

- Health insurance issuers
- Third Party Administrators (TPAs)

Purpose

- This EDGE server session will:
  - Provide a general overview of the updates to the ESBR Version 15.0, posted in the Registration for Technical Assistance Portal (REGTAP) Library on December 27, 2019.
  - Provide a preview of the EDGE Server 32.3 Maintenance Release that is tentatively scheduled for March 27, 2020.

ESBR Overview

ESBR Overview

- The ESBR provides EDGE server file processing rules to facilitate successful submission of enrollment, pharmacy claims, medical claims, and supplemental diagnosis code files.
  - It complements the EDGE Server Interface Control Document (ICD) and the EDGE Server Operations and Maintenance Manual (O&MM).
- The Centers for Medicare & Medicaid Services (CMS) published the ESBR Version 15.0 in the REGTAP Library on December 27, 2019.
  - CMS updates the ESBR on a quarterly basis.
  - It is located on the DDC Program Area page under the EDGE Core Resources section.
  - It includes updated information based on issuer inquiries.
  - The ESBR does **not** contain new processes or policies that were not previously published.

Updates to the ESBR: Pharmacy Claims Processing

Topic	Key Points	Location in ESBR
Pharmacy Claims File Processing	The **Claim ID** must be *unique* for each claim, except for when an issuer submits a void or replacement claim where the 8 key elements match. Pharmacy claims permit the same **Claim ID** when submitting voids or replacements, which is the same as medical claims.	Section 6.2, Table 32

Updates to the ESBR: Pharmacy Claims Processing (continued)

Topic	Key Points	Location in ESBR
Duplicate Pharmacy Claims Rules	• Issuers should not reuse **Claim IDs** on *original claim* submissions (no V or R in the Void/Replace Indicator field). • Issuers may reuse **Claim IDs** when submitting a void or replacement claim. • The EDGE server will reject original or replacement pharmacy claims if the same claim ID (with the same letter case) exists in the DB for another active or inactive pharmacy claim unless the claim also matches the same eight (8) key elements	Section 6.5, Table 39

Updates to the ESBR: Pharmacy Claims Processing (continued)

Topic	Key Points	Location in ESBR
Rules for Replacing Pharmacy Claims	A **Replacement** pharmacy claim will be rejected if the same claim ID (with the same letter case) exists in the database for another active pharmacy claim, other than the claim that matches the same eight (8) fields used to identify duplicates. An **Original** pharmacy claim with the same claim ID (with the same letter case) will be accepted when an inactive pharmacy claim exists in the DB that has the same claim ID and matches the eight (8) key elements.	Section 6.8, Table 44

Updates to the ESBR: Medical Claims Files

Topic	Key Points	Location in ESBR
Late Charges	Issuers may not include the following payments made to providers in the Plan Paid Amount: • Incentive or performance payments • Interest due to late payments • Any payments made to providers outside of the standard provider payment rates • Payments based on the timing of payments or volume of payments or services.	Section 7.19, Table 77

Updates to the ESBR: Supplemental Diagnosis Code Files

Topic	Key Points	Location in ESBR
Supplemental Diagnosis Code Add and Delete Rules	When the same diagnosis code is deleted and then resubmitted, the EDGE server will evaluate the most recent diagnosis code status to be included in RA calculations.	Section 8.8, Table 91

EDGE 32.3 Server Maintenance Release Preview

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EDGE 32.3: Tentative Deployment on 3/27/2020

- CMS is in the planning and development stages of EDGE release 32.3 which is *tentatively* scheduled for deployment on the following dates:
  - Validation Zone: February 28, 2020
  - Production and Test Zones: March 27, 2020
- CMS recognizes that issuers need sufficient time to schedule, test, and implement changes so we are making information available now for planning purposes.
- Specific details related to the updates will be communicated during a future webinar session.

EDGE 32.3: Tentative Deployment on 3/27/20 (continued)

- The following items will be updated in the release:
  - Truncation update
    - Allows multiple Truncation JSON files to be released to an issuer's EDGE server at one time
  - Risk Adjustment Issuer Transfer Report (TPIR) Update
    - Added a blank row to the report

Truncation Update

EDGE 32.3: Truncation Update

- Issuers can submit truncation request by choosing:
  - 'All' file types *or*
  - One or more file types (Medical including Supplemental, Pharmacy, and/or Enrollment)
- Upon approval for an issuer's request for truncation for more than one file type, CMS releases the JSON files to the issuer.
  - Current Performance:
    - CMS releases JSON file for one requested file type
    - Issuer notifies CMS that command is complete
    - CMS releases JSON file for next requested file type
  - EDGE 32.3 Performance:
    - CMS releases JSON file for all requested files types

TPIR Update

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TPIR Update

- TPIR Update
  - Added blank row between the header and detail levels
    - Provides consistency and enhanced readability

- ***NOTE:*** *This blank row has always existed in the TPIR, however, was inadvertently removed during the EDGE 32.2 release. This release will be added back.*

EDGE 32.3 Beta Testers Wanted

- CMS is actively seeking issuers who would be interested in Beta Testing this release.
  - Beta testing is critical in helping CMS evaluate build items prior to their release to production.
- Beta testing is scheduled to start on February 19th and will end on March 13, 2020.
- If you are interested in beta testing, please email the Financial Management Coordination Center (FMCC) at EDGE_Server_Data@cms.hhs.gov with “Beta Testing EDGE 32.3” in the subject line by January 10, 2020.

Questions?

- To submit or withdraw questions by phone:
  - *Dial **"star(*), pound (#)"** on your phone's keypad to ask a question.*
  - *Dial **"star(*), pound (#)"** on your phone's keypad to withdraw your question.*
- Please Note: If you are listening to today's session through your computer speakers and wish to ask a question, please take a moment to dial 1-866-408-4912 and enter your unique six-digit PIN.
  - Then dial ***"star(*), pound (#)"** on your phone's keypad.*

Upcoming Series IX Webinar

Webinar	Scheduled Event Date
Question and Answer (Q&A)	January 21, 2020

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Resources

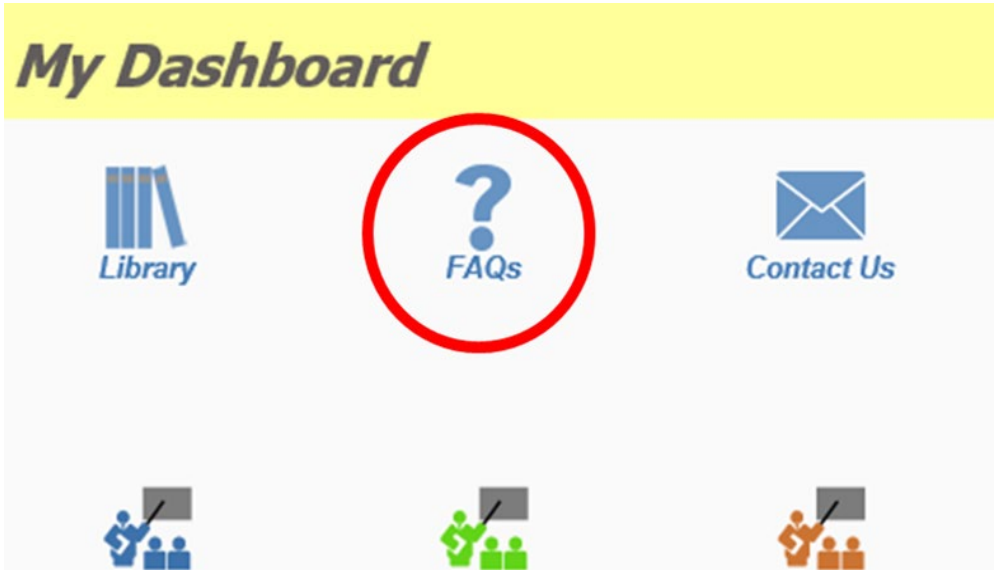
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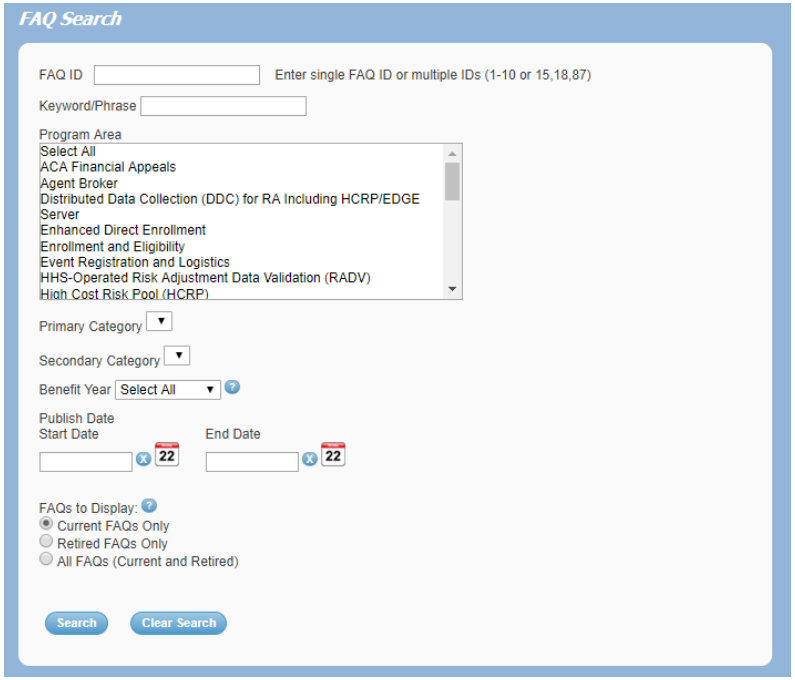
Resources

Resource	Link/Contact Information
Center for Consumer Information and Insurance Oversight (CCIIO)	http://cms.gov/cciio/
Registration for Technical Assistance Portal (REGTAP) • Registration • Inquiry Tracking and Management System (ITMS) • Resource Library • Frequently Asked Questions (FAQs)	https://www.REGTAP.info/

FAQ Database on REGTAP



The FAQ Database allows users to search FAQs by FAQ ID, Keyword/Phrase, Program Area, Primary and Secondary categories, Benefit Year, and Publish Date.



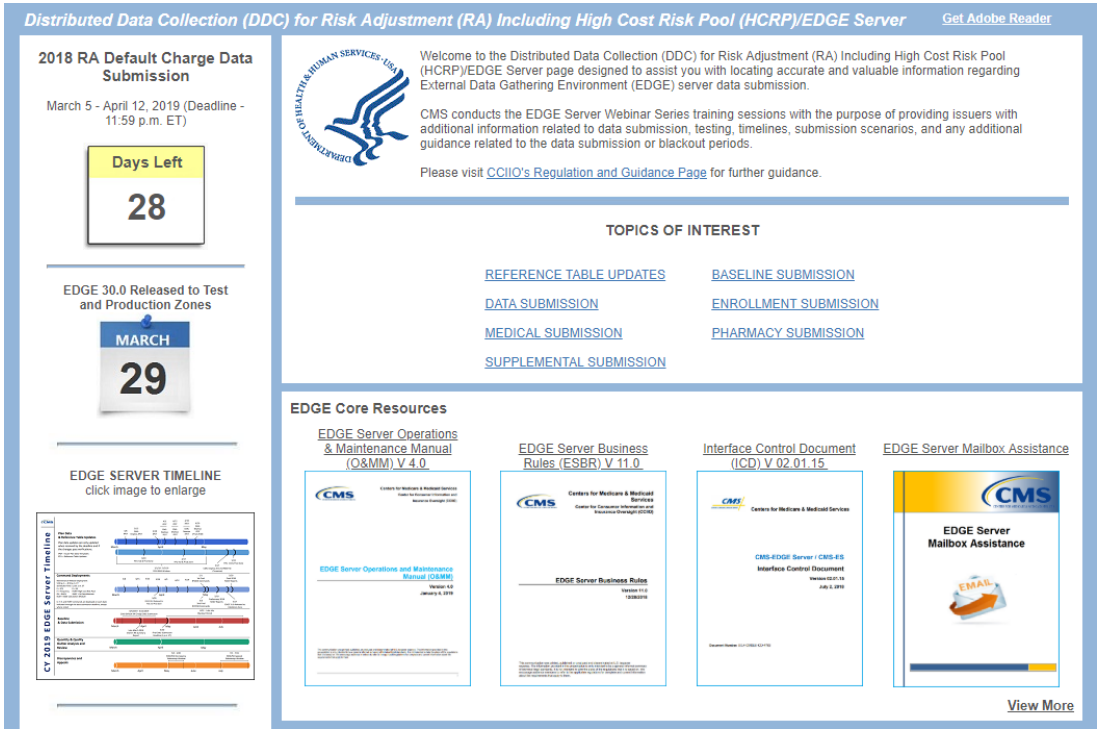
The FAQ Database is available at https://www.regtap.info/.

DDC/EDGE Server Resource Page

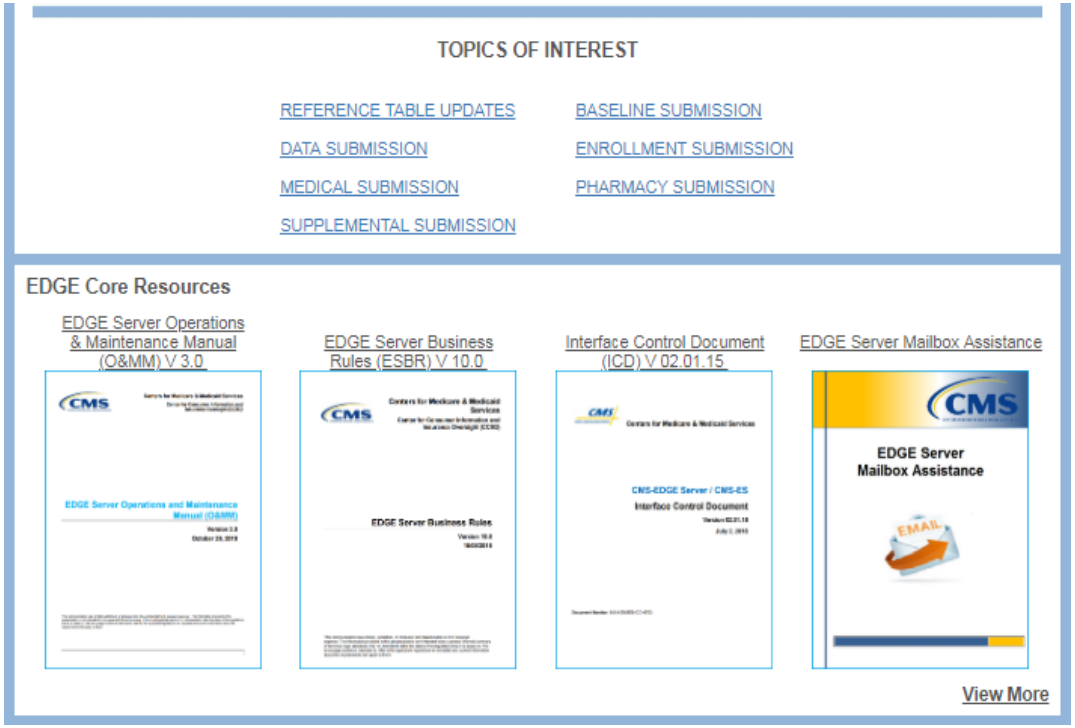
The DDC/EDGE Server Resource Page provides central access to job aids, announcements, documentation, FAQs, deadlines, and other resources.

To access the DDC/EDGE Server Resource Page, click on the Program Area Pages icon on 'My Dashboard' or access the page at https://www.REGTAP.info/ddc.php.



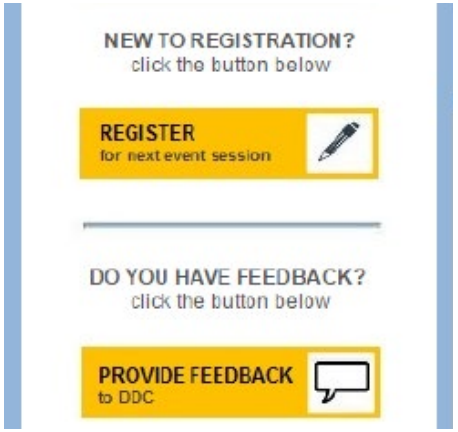


DDC/EDGE Server Resource Page
(continued)



For quick access to related documentation, users can find resources organized by Topics of Interest, such as 'Medical Submission' or 'Registration'.

Users can also register for active EDGE Server training series, contact CMS, provide feedback, and more.



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Closing Remarks

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Closing Remarks

- Immediately following this session you will be directed to complete a survey.
  - Please take a moment to submit any ideas, suggestions, or feedback you may have regarding DDC EDGE Server Series IX.