

DISTRIBUTED DATA COLLECTION (DDC) FOR RISK ADJUSTMENT (RA) INCLUDING HIGH COST RISK POOL (HCRP): FINANCIAL MANAGEMENT (FM) COMMUNITY TRANSITION ACTIVITIES

August 27, 2019

EDGE Server Webinar Series IX



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[HTTPS://WWW.REGTAP.INFO/](https://www.regtap.info/)

Session Agenda

- Session Guidelines
- Intended Audience
- Purpose
- External Data Gathering Environment (EDGE) Server Announcements
- FM Community Overview
- Upcoming Activities
- Multi-factor Authentication
- Next Steps & Key Dates
- Question and Answer (Q&A)
- Resources
- Closing Remarks

Session Guidelines

- This is a 90-minute webinar session.
- For questions regarding content, please submit inquiries to: raripaymentoperations@cms.hhs.gov.
- For questions regarding logistics and registration, please contact the Registrar at: (800) 257-9520.

Intended Audience

- Health insurance issuers
- Third Party Administrators (TPAs)

Session Purpose

- This EDGE session will provide information on the following topics:
 - An overview of the FM Community
 - Upcoming activities related to updating the EDGE Server Contact Database
 - Instructions to download and install a multi-factor authentication application

EDGE Server Announcements

Submitting Non-binary Gender Enrollments

- Now permit a non-binary gender selection on birth certificates and other forms of identification
 - Current: EDGE does not permit non-binary gender for any enrollees >90 days of age
 - Exception – gender code of “U” (unknown) allowed for infant enrollees <90 days of age
 - New: For non-binary gender enrollees >90 days of age, issuers should select the most appropriate gender code of male (“M”) or female (“F”) based on enrollee claims submission and history.
 - If issuer(s) is unable to choose, default as follows to be consistent with “U” gender for infant model:
 - Female (“F”) for infants >90 days of age and child
 - Male (“M”) for adult
 - Allows for the most appropriate risk score for enrollees

FM Community Overview

FM Community Overview

- The Centers for Medicare & Medicaid (CMS) is implementing the FM Community to streamline issuer reporting to support EDGE server data submission for the RA program.
- Accessing the FM Community requires the use of a multi-factor authentication (MFA) application (e.g. WinAuth).

FM Community Overview (continued)

- The FM Community will include the following forms and notifications:
 - Truncation
 - Baseline
 - Quantity
 - Quality Outliers
 - Server Status Update
 - Attestation and Discrepancy
 - RA Reconsiderations
 - Archive

FM Community Overview (continued)

- Only issuers participating in Benefit Year (BY) 2019 risk adjustment will be granted access to the FM Community.
- Only authorized users, such as CEO Designates, will be able to access the FM Community.
 - The CEO Designate and Alternate CEO Designate in the EDGE Contact Database will be invited to access to the FM Community.
 - Once the FM Community goes live, additional authorized users may be added. Each issuer must have a minimum of two and a maximum of four authorized users in the FM Community.

FM Community Overview (continued)

- CEO Designate responsibilities are as follows:
 - Represents your organization to CMS as the main point of contact for EDGE related communications and activities
 - Serves as the primary user of the FM Community
 - Maintains contact information for EDGE contacts
 - Completes or oversees completion of all tasks, and receives notifications related to the following EDGE activities:
 - EDGE Server Status
 - Baseline
 - Quantity
 - Quality Outliers
 - Attestation and Discrepancy
 - RA Reconsiderations
 - Truncation
 - Archive

Upcoming Activities

Upcoming Activities

- To prepare for the upcoming transition to the FM Community, it is important for issuers to ensure that the appropriate individuals are identified as CEO Designate and Alternate CEO Designate in the existing Contact Database because these individuals will be users of the FM Community.
- **As needed, please update any contacts via the EDGE Contacts Database by 9/12/2019.**
 - If your organization has a group email address associated with the CEO Designate and Alternate CEO Designate, it **MUST** be updated prior to the transition to the FM Community.

Upcoming Activities: Timeline

- The FM Community Transition will occur from 8/27/19 – 9/20/19.

Date	Activity
8/27/19 – 9/12/19	Update EDGE contacts database
8/27/19 – 9/23/19	Install Multi-factor authentication application
9/10/19	Attend FM Community Webinar #2 for additional details
9/23/19	FM Community Go Live
9/23/19	EDGE Truncation Go Live

Multi-factor Authentication

Multi-factor Authentication

- The FM Community allows issuers to provide EDGE server web form data and respond to CMS information requests in one centralized location.
- FM Community access requires the use of an authentication application in addition to a user name and password.

Multi-factor Authentication (continued)

- FM Community Users may use their desired authentication application (e.g. WinAuth, Salesforce Authenticator, etc.); however, the RARI Payment Operations Help Desk only provides technical support for WinAuth.
- This presentation provides instructions to download and install WinAuth.



NOTE

If you already have WinAuth installed, you do not need to reinstall it.

Download and Install WinAuth

Download and Install WinAuth

- WinAuth is a free authentication application that is available for download at: <https://winauth.github.io/winauth/download.html>.
- To download WinAuth, select link to the latest stable version.

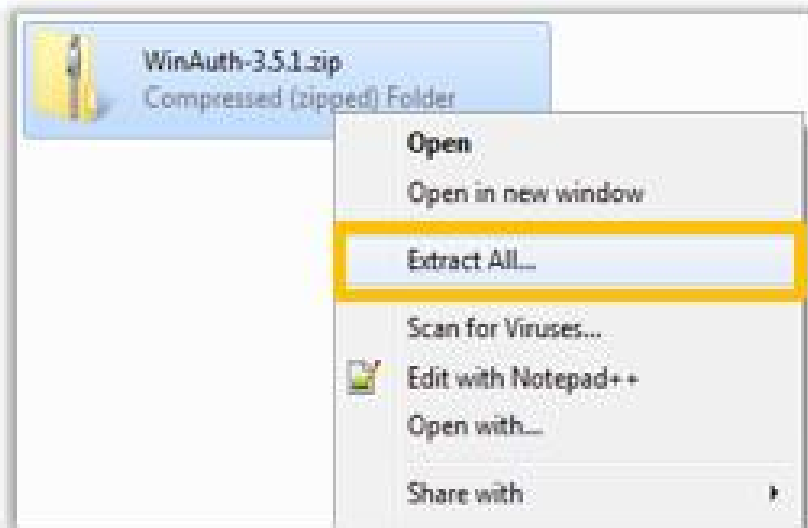


NOTE

The WinAuth version may be different than what appears in these instructions. You should always select the link that appears below the latest stable version.

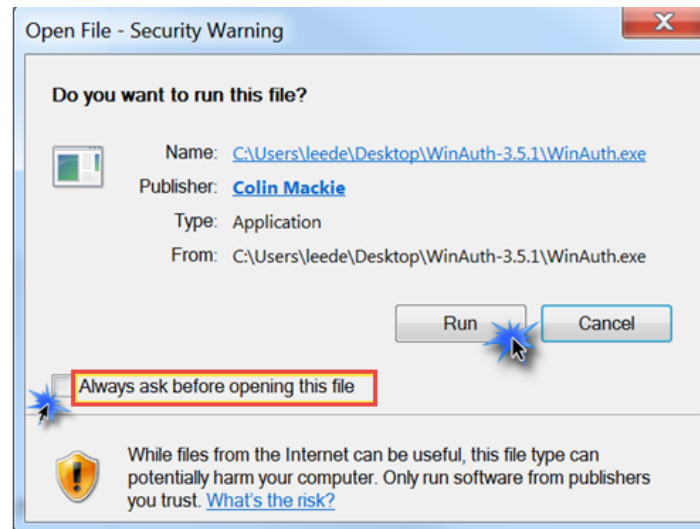
Download and Install WinAuth (continued)

- Save the WinAuth .zip file to the desired location on your computer.
- Right-click on the WinAuth .zip file and select *Extract all...* from the dropdown menu.



Download and Install WinAuth (continued)

- Select the WinAuth.exe file.
- If opening WinAuth for the first time, deselect the ***Always ask before opening this file*** check box.
- Select the **Run** button.



Download and Install WinAuth (continued)

- WinAuth download and installation are now complete.
- Instructions to set-up WinAuth for use with the FM Community will be covered in the next webinar.

Upcoming Webinar

- Join this webinar series on September 10, 2019 to learn more about the new FM Community including:
 - Instructions for ongoing access to the FM Community
 - A tour of the FM Community
 - Information on the decommissioning of the EDGE Contact Database

Next Steps & Key Dates

Date	Activity
8/27/19 – 9/12/19	Make updates to the Contact Database and assigned CEO Designate and/or Alternate CEO Designate, as necessary
8/27/19 – 9/23/19	Install Multi-factor authentication application
9/10/2019	Learn more about the new FM Community
9/23/2019	Start accessing the FM Community through Salesforce

Questions?

To submit or withdraw questions by phone:

- *Dial “**star(*)**, **pound (#)**” on your phone’s keypad to ask a question.*
 - *Dial “**star(*)**, **pound (#)**” on your phone’s keypad to withdraw your question.*

Upcoming Series IX Webinar

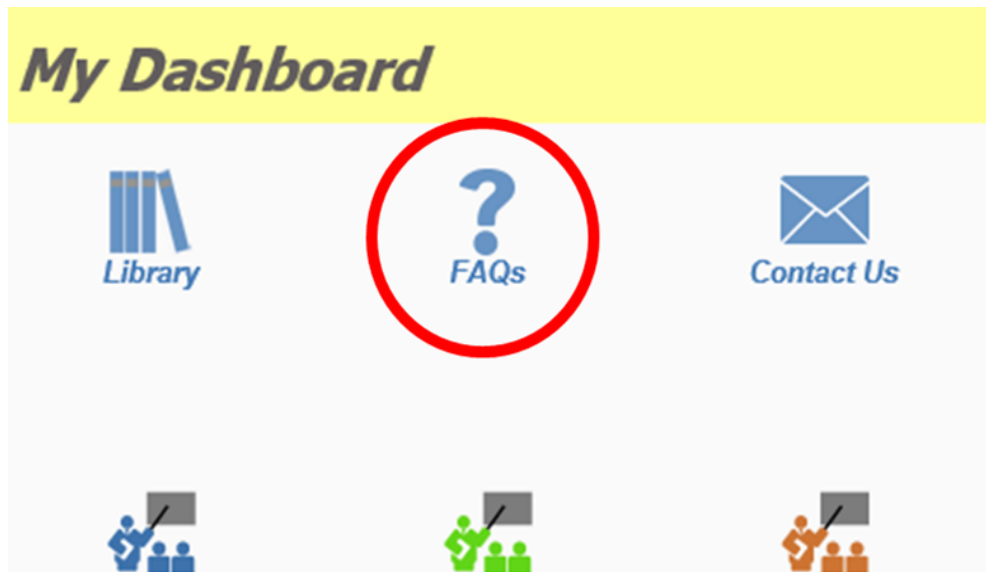
Webinar	Scheduled Event Date
Financial Management (FM) Community	September 10, 2019

Resources

Resources

Resource	Link/Contact Information
Center for Consumer Information and Insurance Oversight (CCIIO)	http://cms.gov/ccio/
Registration for Technical Assistance Portal (REGTAP) • Registration • Inquiry Tracking and Management System (ITMS) • Resource Library • Frequently Asked Questions (FAQs)	https://www.REGTAP.info/

FAQ Database on REGTAP



The FAQ Database allows users to search FAQs by FAQ ID, Keyword/Phrase, Program Area, Primary and Secondary categories, Benefit Year, and Publish Date.

The FAQ Database is available at <https://www.regtap.info/>.

DDC/EDGE Server Resource Page

The DDC/EDGE Server Resource Page provides central access to job aids, announcements, documentation, FAQs, deadlines, and other resources.

To access the DDC/EDGE Server Resource Page, click on the Program Area Pages icon on 'My Dashboard' or access the page at <https://www.REGTAP.info/ddc.php>.



Distributed Data Collection (DDC) for Risk Adjustment (RA) Including High Cost Risk Pool (HCRP)/EDGE Server [Get Adobe Reader](#)

2018 RA Default Charge Data Submission
March 5 - April 12, 2019 (Deadline - 11:59 p.m. ET)

Days Left
28

EDGE 30.0 Released to Test and Production Zones

MARCH
29

EDGE SERVER TIMELINE
click image to enlarge

Welcome to the Distributed Data Collection (DDC) for Risk Adjustment (RA) Including High Cost Risk Pool (HCRP)/EDGE Server page designed to assist you with locating accurate and valuable information regarding External Data Gathering Environment (EDGE) server data submission.

CMS conducts the EDGE Server Webinar Series training sessions with the purpose of providing issuers with additional information related to data submission, testing, timelines, submission scenarios, and any additional guidance related to the data submission or blackout periods.

Please visit [CCIIO's Regulation and Guidance Page](#) for further guidance.

TOPICS OF INTEREST

REFERENCE TABLE UPDATES	BASELINE SUBMISSION
DATA SUBMISSION	ENROLLMENT SUBMISSION
MEDICAL SUBMISSION	PHARMACY SUBMISSION
SUPPLEMENTAL SUBMISSION	

EDGE Core Resources

EDGE Server Operations & Maintenance Manual (O&MM) V 4.0	EDGE Server Business Rules (ESBR) V 11.0	Interface Control Document (ICD) V 02.01.15	EDGE Server Mailbox Assistance
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[View More](#)

DDC/EDGE Server Resource Page

(continued)

TOPICS OF INTEREST

REFERENCE TABLE UPDATES	BASELINE SUBMISSION
DATA SUBMISSION	ENROLLMENT SUBMISSION
MEDICAL SUBMISSION	PHARMACY SUBMISSION
SUPPLEMENTAL SUBMISSION	

EDGE Core Resources

[EDGE Server Operations & Maintenance Manual \(O&MM\) V 3.0](#)



[EDGE Server Business Rules \(ESBR\) V 10.0](#)



[Interface Control Document \(ICD\) V 02.01.15](#)



[EDGE Server Mailbox Assistance](#)



[View More](#)

For quick access to related documentation, users can find resources organized by Topics of Interest, such as 'Medical Submission' or 'Registration'.

Users can also register for active EDGE Server training series, contact CMS, provide feedback, and more.

NEW TO REGISTRATION?
click the button below

REGISTER
for next event session



DO YOU HAVE FEEDBACK?
click the button below

PROVIDE FEEDBACK
to DDC



Closing Remarks

Closing Remarks

- Immediately following this session you will be directed to complete a survey.
 - Please take a moment to submit any ideas, suggestions, or feedback you may have regarding DDC EDGE Server Series IX.