

DISTRIBUTED DATA COLLECTION (DDC) FOR REINSURANCE (RI) AND RISK ADJUSTMENT (RA): EDGE 28.0 MAINTENANCE RELEASE PREVIEW

July 24, 2018

**Health Insurance Exchange Program
Training Series**



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[HTTPS://WWW.REGTAP.INFO](https://www.regtap.info)

Session Agenda

- Session Guidelines
- Intended Audience
- EDGE Server Announcements
- Preview of EDGE 28.0 Maintenance Release
- Questions and Answers (Q&A)
- Resources
- Closing Remarks

Session Guidelines

- This is a 90-minute webinar session
- For questions regarding content, submit inquiries to EDGE_Server_Data@cms.hhs.gov
 - Include EDGE server and the Health Insurance Oversight System (HIOS) ID in the subject line
- For questions regarding logistics and registration, contact the Registrar at (800) 257-9520

Intended Audience

- Health insurance issuers participating in the EDGE server process for the RA program
- Third Party Administrators (TPAs) and Support Vendors

Announcements

EDGE 28.0 Beta Testers Wanted

- CMS is actively seeking issuers who would be interested in Beta Testing this release
 - Beta testing is critical in helping CMS evaluate build items prior to their release to production
- Beta testing is scheduled to start on September 24, 2018, and end on October 5, 2018
- The EDGE 28.0 Maintenance Release will:
 - Update the risk score calculations and RA reports to include pharmacy claims in the RA model
 - Repair an inaccuracy in the Risk Adjustment Risk Score Detail (RARSD) report
 - Implement code to perform High Cost Risk Pool (HCRP) calculations

EDGE 28 Beta Testers Wanted (continued)

- If you are interested in beta testing, please email the FMCC at EDGE_Server_Data@cms.hhs.gov with “Beta Testing EDGE 28” in the subject line by August 3, 2018

Clarification for EDGE Server Business Rules (ESBR)

Correction to Section 7 - Medical File Processing:

- CMS has identified an error in Figure 46 – Capitated Claim Covered Under a More Comprehensive Service
 - The **Derived Amount Indicator** was incorrectly changed to “N” as part of the updates to Section 7.15.2 – Capitated Services
- Issuers must submit a **Derived Amount Indicator** of “Y” at the claim header and all claim lines when submitting claim files for capitated services
- This correction will appear in the next publication of the ESBR (version 10) which is scheduled for publication early October of 2018
- For additional questions regarding claim submission for capitated services, contact EDGE_Server_Data@cms.hhs.gov

2017 Archive Timeline Update

- CMS is updating the 2017 Archive timeline as follows:
 - CMS will deploy the archive command at 12:01 a.m. ET on Friday, July 27, 2018
 - Issuers will need to execute the command between July 27, 2018 and July 31, 2018
- CMS will contact issuers who have not executed the command beginning July 31, 2018
- Issuers will have from July 30, 2018 to August 6, 2018 to complete the post-archive web form
 - As a reminder, issuers are to report 2018 records to be restored, rather than reporting 2017 records expected to be archived

2017 Archive Timeline Update (continued)

- CMS updated the EDGE Server Annual Archive Job Aid on July 17, 2018, with this new information
- CMS has blacked out submission of enrollment, medical and pharmacy files until all issuers have successfully archived and reported their record counts
 - The blackout is intended to prevent inaccuracies in the comparisons of record counts before and after archive
- Successful archiving and lifting of the blackout depends upon timely preparation and confirmation

BY 2018 EDGE Key Milestones, Command Deployments & Plan Data Timeline

- On July 19, 2018, CMS released the Benefit Year (BY) 2018 EDGE Key Milestones, Command Deployments and Plan Data Submission Timeline
- Similar to previous years, the timeline provides the following submission deadlines for BY 2018:
 - Issuer participation status in the Individual and Small Group markets
 - Baseline data
 - EDGE server enrollment and claims data

BY 2018 EDGE Key Milestones, Command Deployments & Plan Data Timeline (continued)

- CMS added the HCRP command to the timeline
 - CMS is implementing the HCRP as part of the RA program beginning with BY 2018
- The HCRP command will produce two (2) new reports:
 - The HCRP Summary (HCRPS) Report for CMS and issuers
 - The HCRP Detail Enrollee (HCRPDE) Report for issuers only
- Additional information regarding the RA program and EDGE server data submission can be accessed at <https://www.regtap.info/>

Reference Data Updates Reminder

Reference Data Updates:

- Effective June 22, 2018, CMS uncoupled global reference data updates from the quarterly EDGE build releases
 - July 20, 2018 marked the first global reference data update deployment independent of an EDGE build release
- Monthly global reference data updates are tentatively planned for the third Wednesday of each month
 - Updates will occur when any EDGE command is initiated
 - Issuers may verify the modified codes by running a query on the last modified date

EDGE 28.0 – Tentative Deployment on 10/19/18

- CMS is in the planning and development stages of the EDGE 28.0 Maintenance Release, which is tentatively scheduled for deployment to the Validation Zone on September 21, 2018, and to the Production and Test Zones on October 19, 2018
- CMS recognizes that issuers need sufficient time to schedule, test and implement changes.
- For planning purposes, CMS is making information available now

EDGE 28.0 – Tentative Deployment on 10/19/18 (continued)

- Specific details related to the Release updates will be communicated during a future webinar session
- Publication of necessary technical and business documents will be made available as early as possible
 - CMS expects to publish the Interface Control Document (ICD) RARI Addendum, eXtensible Markup Language (XML), and XML Schema Definition (XSD) files to the Registration for Technical Assistance Portal (REGTAP) on or before July 31, 2018

EDGE 28.0 – Tentative Deployment on 10/19/18 (continued)

The following items will be included in the EDGE 28.0 Release:

- **HCRP**

- Starting in benefit year 2018¹, RA will include the HCRP program
 - o The HCRP program is designed to partially reimburse issuers who incurred high claims costs for enrollees above a certain threshold (attachment point) at a certain coinsurance rate
 - Incurred costs will be aggregated for both the individual and small group markets
 - HCRP has a \$1 million attachment point and 60% coinsurance rate
- HCRP Report creation consists of the HCRPS and the HCRPDE reports, which are included in EDGE 28.0

¹The inclusion of HCRP is in accordance with the 2018 Payment Notice (FR 81 94080-94082) which may be referenced at: <https://www.gpo.gov/fdsys/pkg/FR-2016-12-22/pdf/2016-30433.pdf>

EDGE 28.0 – Tentative Deployment on 10/19/18 (continued)

- **Pharmacy Claims (RA Model Update):**
 - RA Claim selection and risk score calculation updates will include pharmacy claims
 - o Upload and update an underlying reference table, which crosswalks National Drug Codes (NDCs) with those pharmacy conditions, or Prescription Drug Categories (RXC)
 - Similar to the ICD-10 to Hierarchical Condition Category (HCC) table
 - o RA reports enhancements will include the RXCs
- **Hepatitis HCC Split (RA Model Update):**
 - The Chronic Hepatitis HCC will be split into two (2) new HCCs for "Chronic Viral Hepatitis C" and "Chronic Hepatitis Other/Unspecified"

EDGE Server Outbound Reports Overview

RA Outbound Reports Enhancements

Risk Adjustment Claim Selection Detail (RACSD) Report

RACSD Report Updates

- The RACSD report is being updated to include the RA RXC (Pharmacy) elements
- New fields will include:
 - Total unique NDC count
 - RA Eligible Indicator for Pharmacy Claims
 - RXC Eligible Indicators

Risk Adjustment Claim Selection Summary (RACSS) Report

RACSS Report Updates

- The RACSS report is being updated to include the RA RXC (Pharmacy) elements
- New fields will include:
 - Total Enrollees with Pharmacy Claims
 - Pharmacy Reason Codes

Risk Adjustment Risk Score Detail (RARSD) Report

RARSD Report Updates

- The RARSD report is being updated to include the RA RXC (Pharmacy) elements
- New fields will include:
 - Total count of RXCs
 - Total count of enrollees with and without payment RXCs
 - Male and female with RXC counts
 - Total count of NDCs accepted
 - Total count of RXC to HCC interactions
 - RXC by service code

Risk Adjustment Risk Score Summary (RARSS) Report

RARSS Report Updates

- The RARSS report is being updated to include the RA RXC (Pharmacy) elements
- New fields will include:
 - Total count of payment RXCs
 - Count of unique RA enrollees with RXCs
 - Total count of RXC to HCC interactions
 - RXC by service code
 - Mean risk score for enrollees with payment RXCs
 - Mean unique NDC per utilizer

HCRP Report Creation

HCRPS Report

HCRPS Report

- The HCRPS report is a newly created report containing summary information available to CMS and issuers
- The following are some noteworthy field elements that are included:
 - By Market and Plan ID
 - o Total Paid Claims Amount
 - o Total Claims Count
 - o Paid Claims Amount Above the Attachment Point
 - o HCRP Payment (after coinsurance applied)
 - Cross Year Claims
 - Total Premium for Issuer

HCRPDE Report

HCRPDE Report

- The HCRPDE report is a newly created report of detailed information available to issuers only
- The following are some noteworthy field elements that are included:
 - By Market, Enrollee and Plan ID
 - o Total Paid Claims Amount
 - o Total Claims Count
 - o Paid Claims Amount Above the Attachment Point
 - o HCRP Payment (after coinsurance applied)
 - Cross Year Claims
 - Total Premium for Issuer

EDGE 28.0 Report Documentation

- Draft documents to be posted to REGTAP on or before July 31, 2018 include:
 - Draft XML files
 - Draft XSD files
 - Draft ICD – RARI Addendum

Questions?

To submit or withdraw questions by phone:

- *Dial “**star(*)**, **pound (#)**” on your phone’s keypad to ask a question.*
- *Dial “**star(*)**, **pound (#)**” on your phone’s keypad to withdraw your question.*

Upcoming Webinar

Webinar	Scheduled Event Date
DIY Software Walkthrough	August 28, 2018

Resources

Resources

Resource	Link/Contact Information
Center for Consumer Information and Insurance Oversight (CCIIO)	http://cms.gov/cciiio/
Registration for Technical Assistance Portal (REGTAP) • Registration • Inquiry Tracking and Management System (ITMS) • Resource Library • Frequently Asked Questions (FAQs)	https://www.REGTAP.info/

FAQ Database on REGTAP

My Dashboard



FAQ Database is available at
<https://www.regtap.info/>

The FAQ Database allows users to search FAQs by FAQ ID, Keyword/Phrase, Program Area, Primary and Secondary categories, Benefit Year and Publish Date

FAQ Search

FAQ ID Enter single FAQ ID or multiple IDs (1-10 or 15,18,87)

Keyword/Phrase

Program Area

Select All
ACA Financial Appeals
Agent Broker
Distributed Data Collection for RI and RA/Edge Server
Enrollment and Eligibility

Primary Category

Secondary Category

Benefit Year

Publish Date

Start Date

22

End Date

22

FAQs to Display:

- ☒ Current FAQs Only
☐ Retired FAQs Only
☐ All FAQs (Current and Retired)

Search

Clear Search

DDC/EDGE Server Resource Page

The DDC/EDGE Server Resource Page provides central access to job aids, announcements, documentation, FAQs, deadlines and other resources

To access the DDC/EDGE Server Resource Page, click on the Program Area Pages icon on 'My Dashboard' or access the page at <https://www.REGTAP.info/ddc.php>



[Get Adobe Reader](#)

Welcome to the Distributed Data Collection for RI and RA/Edge Server page designed to assist you with locating accurate and valuable information regarding External Data Gathering Environment (EDGE) server data submission.

CMS conducts the EDGE Server Webinar Series training sessions with the purpose of providing issuers with additional information related to data submission, testing, timelines, submission scenarios, and any additional guidance related to the data submission or blackout periods.

! IMPORTANT ANNOUNCEMENTS:

On June 10, 2016, there will be an EDGE server maintenance release which will update HHS-RADV sampling functionality. CMS will also release remote commands for preliminary HHS-RADV sampling reports. The reports will only be available to CMS.

TOPICS OF INTEREST

DATA SUBMISSION	ENROLLMENT SUBMISSION
MEDICAL SUBMISSION	PHARMACY SUBMISSION
REGISTRATION & PROVISIONING	SUPPLEMENTAL SUBMISSION

EDGE Core Resources

ICD Addendum	Interface Control Document (ICD)	Business Rules	XML/XSD Outbound Files
 CMS-EDGE Server / CMS-ES Interface Control Document – Risk Adjustment and Remittance Addendum Version 10/1/16 July 2016	 CMS-EDGE Server / CMS-ES Interface Control Document Version 10/1/16 August 2016	 CMS-EDGE Server / CMS-ES EDGE Server Business Rules Version 10/1/16 August 2016	 CMS-EDGE Server / CMS-ES XML/XSD Outbound Files Version 10/1/16 August 2016

Distributed Data Collection for RI and RA/Edge Server

EDGE Plan Data Templates Due 9/23/16

Days Left

6

Edge Server – Baseline Submission for 1st and 2nd Quarter 2016

NOVEMBER

2

Edge Server – Data Submission 90% of Enrollment Records / 25% of Medical & Pharmacy Claims for 1st and 2nd Quarter 2016

NOVEMBER

9

Edge Server Commands Deployed – ECS and Frequency Distribution Reports

NOVEMBER

10

DDC/EDGE Server Resource Page

(continued)

TOPICS OF INTEREST

[DATA SUBMISSION](#)

[ENROLLMENT SUBMISSION](#)

[MEDICAL SUBMISSION](#)

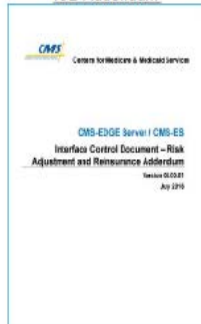
[PHARMACY SUBMISSION](#)

[REGISTRATION & PROVISIONING](#)

[SUPPLEMENTAL SUBMISSION](#)

EDGE Core Resources

ICD Addendum



Interface Control Document (ICD)



Business Rules



XML/XSD Outbound Files



For quick access to related documentation, users can find resources organized by Topics of Interest, such as 'Medical Submission' or 'Registration'

Users can also register for active EDGE Server training series, contact CMS, provide feedback and more

NEW TO REGISTRATION?
click the button below

REGISTER
for next event session



DO YOU HAVE FEEDBACK?
click the button below

PROVIDE FEEDBACK
to DDC



EDGE SERVER
MAILBOX ASSISTANCE



ADDITIONAL RESOURCES:

[Centers for Medicare & Medicaid Services \(CMS\)](#)

[Centers for Customer Information and Insurance Oversight \(CCIIO\)](#)

Closing Remarks