# 2016 Benefit Year:

# Reinsurance and Risk Adjustment Data Reporting Timeline

The Centers for Medicare and Medicaid Services (CMS) is providing the 2016 Reinsurance (RI) and Risk Adjustment (RA) Data Reporting Timeline related to Edge Status, baseline reporting, data submission, and command deployment. Prior to each year's EDGE server data submission, issuers of reinsurance-eligible plans and risk adjustment covered plans must provide CMS with their participation status, and baseline for enrollment and claims counts among other information. CMS will use issuers' self-reported baseline data to assess the completeness of issuers' reinsurance and risk adjustment data submissions on their EDGE server.

The schedule also provides dates that CMS anticipates deploying commands for issuer execution to generate the Enrollee (Without) Claims Summary (ECS) and RA/RI payment calculation reports. Commands are deployed on Friday mornings at 12:01 AM EST, to allow issuers to have staff present Friday morning to ensure the commands are implemented. CMS requires issuers to execute all report commands on their EDGE server by 10:00 AM EST, the following Monday. Placeholder dates are included due to anticipation of interim RA reports.

# 2016 Benefit Year:

# Reinsurance and Risk Adjustment Data Reporting Timeline

| EDGE Server Registration and Provisioning Timeline | | | |
|---|---|---|---|
| **Date** | **Time (EST)** | **Entity** | **Action** |
| 08/08/2016 | 12:01 AM | CMS<br>Issuer | Blackout Lifted<br>2016 Data Submission Begins to submit data to the production zone |
| 09/06/2016<br>to<br>09/22/2016 | TBD<br><br>11:59 PM | Issuer | 2016 EDGE Server Status Web Form Submission where issuers provide CMS with participation status by market |
| 09/23/2016 | 11:59 PM | Issuer | Submit plan templates for corrections to 2016 plan data |
| 10/02/2016 | 11:59 PM | CMS | Deploy plan data updates submitted by issuers |

| Data Submission Test Phase / Data Submission of First Two Quarters of 2016 | | | |
|---|---|---|---|
| **Date** | **Time (EST)** | **Entity** | **Action** |
| 10/18/2016<br>to<br>11/02/2016 | TBD<br><br>11:59 PM | Issuer | Issuers provide 2016 EDGE Server Baseline Submission for the 1st & 2nd Quarter of 2016 |
| 11/9/2016 | 5:00 PM | Issuer | Issuers submit 90% of their enrollment records and 25% of their claims (medical and pharmacy) for the 1st & 2nd Quarter of 2016 to the production zone |
| 11/10/2016 | 12:01 AM | CMS | CMS deploys commands to run the Enrollment (Without) Claims Summary (ECS) and Frequency Distribution Reports |
| TBD | TBD | CMS | CMS notifies issuers of their quantity status |

# 2016 Benefit Year:

# Reinsurance and Risk Adjustment Data Reporting Timeline

| Data Submission of First Three Quarters of 2016 | | | |
|---|---|---|---|
| **Date** | **Time (EST)** | **Entity** | **Action** |
| 11/29/2016 to 12/06/2016 | 12:01 AM 11:59 PM | Issuer | Issuers provide 2016 EDGE Server Baseline Submission for the 1st, 2nd, and 3rd Quarter of 2016 |
| 12/15/2016 | 11:59 PM | Issuer | Issuers submit 90% of their enrollment records and 90% of their claims (medical and pharmacy) for the 1st, 2nd & 3rd Quarters of 2016 to the production zone |
| 12/16/2016 | 12:01 AM | CMS | CMS deploys commands to run RA, RI, ECS and Frequency Distribution Reports |

| Interim Risk Score Calculation | | | |
|---|---|---|---|
| **Date** | **Time** | **Entity** | **Action** |
| 01/26/2017 | 11:59 PM | Issuer | All data for interim calculations must be submitted at this time. All issuers must have maintained their 12/15/2016 data submission levels and passed CMS quality standards. |
| 01/27/2017 | 12:01 AM | CMS | CMS deploys commands to run RA, RI, ECS and Frequency Distribution Reports which will be used to calculate interim risk scores. |
| March | | CMS | CMS publishes Interim Summary Report on Risk Adjustment for the 2016 Benefit Year for all states that meet eligibility threshold[1]. |

[1] CMS is issuing interim risk adjustment summary information for a state only if all credible issuers, defined as issuers with more than 0.5 percent of the market share, in that state passed both quantity and quality thresholds.

# 2016 Benefit Year:

# Reinsurance and Risk Adjustment Data Reporting Timeline

| Data Submission of All Four Quarters of 2016 | | | |
|---|---|---|---|
| **Date** | **Time** | **Entity** | **Action** |
| 02/07/2017 to 02/22/2017 | 12:01 AM 11:59 PM | Issuer | Issuers provide 2016 EDGE Server Baseline Submission for all 4 Quarter of 2016 |
| 03/02/2017 | | Issuer | Issuers submit 90% of claims (medical and pharmacy) and 90% of enrollment records for each quarter of the entire 2016 benefit year to the production zone |
| 03/03/2017 | 12:01 AM | CMS | CMS deploys commands to run RA, RI, ECS and Frequency Distribution Reports |

| Final 2016 Data Submission Reporting | | | |
|---|---|---|---|
| **Date** | **Time** | **Entity** | **Action** |
| 5/1/2017 | 4:00 PM | Issuer | Final day to submit to production claims and enrollment records for the entire 2016 benefit year |
| 5/2/2017 | 12:01 AM | | Final run of RA, RI, ECS, and Frequency Distribution Reports |