

Enrollment Reconciliation & IC834 Workgroup



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IC834 – Housekeeping

- **The PO-IC834 reporting suite** (PO Summary, PO Detailed, and Reinstatement Detailed) for transactions submitted from 3/24 – 3/30 was sent out yesterday.
- If you have any questions about these reports or any other IC834-related item, please contact Inbound834@bah.com

E051 Errors

The E051 error code signifies rejection **when does not follow date processing rules.**

Focusing in on termination transactions:

BAA Error Codes			Rejection Reasons
Error Code	Error Reason	Element in Error	
E051	Incorrect Date	Eligibility End Date	Termination IC834 transaction sent for a Terminated FFM Policy IC834 Term date > FFM Term Date
E051	Incorrect Date	Eligibility End Date	Termination IC834 transaction sent where Benefit End Date < Benefit Begin Date

E046 Errors

E046 indicates a variety of secondary field mismatches, including the following.

To ensure successful transactions, please be mindful of the following:

- Ensure the Eligibility End Date on an IC834 transaction = Eligibility Begin Date of the policy
- Persist the correct Sponsor TPID from the I834 received from the FFM

BAA Error Codes				Rejection Reasons
Error Code	Error Reason	Element in Error	Modified Data Content	
E046	Not Matching	Eligibility Begin Date	FFM Eligibility Begin Date	Effectuation or Maintenance IC834 transaction sent for IC834 Eligibility Begin date not equal to FFM Policy Eligibility Begin date
		Sponsor Tax Payer Identification Number	FFM Sponsor Other Identifier	Invalid (Sponsor) Taxpayer Identification Number

Housekeeping: Pre-Audit & Reconciliation

- **Prior Plan Years (2014-2019)**
 - 1095-A Consumer-Initiated Dispute Update (1095Ax) Files were delivered to Issuers yesterday, Wednesday, April 1st
 - The next set of 1095Ax Files are scheduled for distribution to Issuers on Wednesday, April 15th
- **Plan Year 2016**
 - An incremental 2016 FFM extract is scheduled for Monday, April 13th at 6PM EDT
 - Incremental 2016 Pre-Audit (ISIPA6) Files based upon that extract are scheduled for delivery to Issuers on Wednesday, April 15th
- **Plan Year 2017**
 - Next month's 2017 FFM extract is scheduled for Wednesday, April 15th at 6PM EDT
 - Incremental 2017 Pre-Audit (ISIPA7) Files based upon that extract are scheduled for delivery to Issuers on Monday, April 20th

Housekeeping: Pre-Audit & Reconciliation

- **Plan Year 2018**

- Next month's 2018 FFM extract is scheduled for Wednesday, April 15th at 6PM EDT
- Comprehensive 2018 Pre-Audit (AUD8) Files based upon that extract are scheduled for delivery to Issuers on Monday, April 20th

- **Plan Year 2019**

- Next month's 2019 FFM extract is scheduled for Wednesday, April 15th at 6PM EDT
- Comprehensive 2019 Pre-Audit (AUD9) Files based upon that extract are scheduled for delivery to Issuers on Friday, April 17th

Housekeeping: Pre-Audit & Reconciliation

- **Plan Year 2020**

- The RCNIO submission deadline for March's Run 4 was last Thursday, March 26th at 3PM EST
 - RCNO0 Files were delivered to Issuers on Tuesday, March 31st
- Next month's 2020 FFM extract is scheduled for Wednesday, April 15th at 6PM EDT
- Comprehensive 2020 Pre-Audit (AUD0) Files based upon that extract are scheduled for delivery to Issuers on Friday, April 17th
- The RCNIO submission deadline for April's Run 5 is Thursday, April 23rd at 3PM EDT

Updates on Cancel/Term Reason Codes in Recon

- CMS has decided to postpone full implementation of Cancellation and Termination Reason Codes in Enrollment Reconciliation
 - CMS was targeting June 2020 for full implementation, including application of Issuer-supplied reason codes to FFM data and suppression of cancellations and terminations submitted incorrectly
 - CMS will postpone this full implementation until at least **Fall 2020** to allow Issuers additional time to improve data quality and avoid suppression of a high number of updates through reconciliation
- **Issuer Feedback Requested:** CMS is interested in any operational challenges impacting an Issuer's ability to accurately submit these reason codes in monthly reconciliation
 - To share any feedback on cancellation and termination reason codes with CMS, please send an e-mail to recon_issuer_support@bah.com with the subject line "REASON CODE FEEDBACK"
 - CMS will consider all feedback to determine if further accommodations or adjustments to business rules can be made to facilitate Issuer compliance with recon requirements

Update: Enrollment Dispute Form Version 13

- ER&R is developing v13 of the Enrollment Dispute Form to allow issuers to include Term and Cancel Reason Codes on applicable disputes.
- The implementation date for Enrollment Dispute Form v13 is currently planned for Summer 2020. ER&R will provide issuers with an exact implementation date as far in advance as possible.
- When v13 is implemented, ER&R will no longer accept v12. Issuers should begin making any necessary changes on their end to support the use of v13.
- The Excel add-ins for Enrollment Dispute Form v12 will not be compatible with v13.
 - ER&R will release complete v13-compatible add-ins prior to implementation.
 - Once implementation of v13 is complete, issuers should discontinue using the v12 add-ins, which will be retired.

Q&A

