



Centers for Medicare & Medicaid Services
Center for Consumer Information and
Insurance Oversight (CCIIO)

EDGE Server Operations and Maintenance Manual (O&MM) – Table of Contents Overview

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Table of Contents

EDGE Server Operations and Maintenance Manual (O&MM) – HIOS, ESM, & Provisioning2

EDGE Server Operations and Maintenance Manual (O&MM) – File Processing & Commands.....3

EDGE Server Operations and Maintenance Manual (O&MM) – Configuration, Validation & Application Errors
.....5

EDGE Server Operations and Maintenance Manual (O&MM) – Backup & Maintenance Procedures6

EDGE Server Operations and Maintenance Manual (O&MM) – Reference Data7

Revision History.....9

EDGE Server Operations and Maintenance Manual (O&MM) – HIOS, ESM, & Provisioning

Section 1 - Introduction

- 1.1 Conventions
- 1.2 Additional Resources
- 1.3 Technical Assistance

Section 2 - System Overview

- 2.1 Functional System Overview
 - 2.1.1 Issuer Responsibilities and Infrastructure Overview
 - 2.1.2 Architecture
 - 2.1.3 System Software Specifications
 - 2.1.4 Application Users
 - 2.1.5 Application Directories
 - 2.1.6 Application Binary Files
- 2.2 Data Model & Dictionary

Section 3 - Provisioning & Set Up

- 3.1 EDGE Server Options
- 3.2 EDGE Server Management Console
- 3.3 Server Set-Up - On-Premise
 - 3.3.1 Server Setup
- 3.4 Server Set-Up - AWS
 - 3.4.1 AWS Account Setup
 - 3.4.2 Request an AWS EDGE Server Instance
- 3.5 HIOS ESM Roles
 - 3.5.1 Assigning an EDGE Server Role to HIOS User
- 3.6 Accessing the ESM Website
- 3.7 EDGE Server Contacts
- 3.8 EDGE Server Registration Overview
 - 3.8.1 Issuer EDGE Registration Request Submitter (aka: Issuer Submitters)
 - 3.8.2 Issuer EDGE Registration Request Approver
 - 3.8.3 TPA EDGE Registration Submitter
 - 3.8.4 EDGE Server Management Console - Server Status Tracking
 - 3.8.5 On-Premise EDGE Server Provisioning
 - 3.8.6 AWS EDGE Server Provisioning
- 3.9 Migration

EDGE Server Operations and Maintenance Manual (O&MM) – File Processing & Commands

Section 1 - Introduction

- 1.1 Conventions
- 1.2 Additional Resources
- 1.3 Technical Assistance

Section 2 - System Overview

- 2.1 Functional System Overview
 - 2.1.1 Issuer Responsibilities and Infrastructure Overview
 - 2.1.2 Architecture
 - 2.1.3 System Software Specifications
 - 2.1.4 Application Users
 - 2.1.5 Application Directories
 - 2.1.6 Application Binary Files
- 2.2 Data Model & Dictionary

Section 3 - Operations

- 3.1 File Processing
 - 3.1.1 EDGE Server Business Rules
 - 3.1.2 Interface Control Document
 - 3.1.3 File Ingest Overview
 - 3.1.4 Submitting Files for Processing - AWS EDGE Servers
 - 3.1.5 Submitting Files for Processing - On-Premise EDGE Servers
 - 3.1.6 File Ingest Validation Errors
 - 3.1.7 Missing Detail Report Troubleshooting Steps
 - 3.1.8 Troubleshooting Help for Claims Rejected as Duplicates
- 3.2 Commands
 - 3.2.1 Local Commands
 - 3.2.2 Remote Commands
 - 3.2.3 Prod to Test and Prod to Validation Copy Command
 - 3.2.4 Command Performance Configuration
 - 3.2.5 Common Command Errors

Section 4 - Appendices

Appendix A: Enrollee File Ingest Job Error Messages

Appendix B: Medical File Ingest Informational and Error Messages

Appendix C: Supplemental File Ingest Informational and Error Messages

Appendix D: Pharmacy File Ingest Error Messages

Appendix E: Common Errors

Appendix F: Tables in Prod/Test/Validation Schemas

Appendix G: EDGE Server Reports and Local Commands

Appendix H: Data Validation Queries for Archive Command

EDGE Server Operations and Maintenance Manual (O&MM) – Configuration, Validation & Application Errors

Section 1 - Introduction

- 1.1 Conventions
- 1.2 Additional Resources
- 1.3 Technical Assistance

Section 2 - System Overview

- 2.1 Functional System Overview
 - 2.1.1 Issuer Responsibilities and Infrastructure Overview
 - 2.1.2 Architecture
 - 2.1.3 System Software Specifications
 - 2.1.4 Application Users
 - 2.1.5 Application Directories
 - 2.1.6 Application Binary Files
- 2.2 Data Model & Dictionary

Section 3 - Configuration

- 3.1 edge.properties
 - 3.1.1 my.cnf
 - 3.1.2 Directory Ownership
 - 3.1.3 Storage Requirements
 - 3.1.4 Automated Job Scheduling
- 3.2 Application Error Logging
 - 3.2.1 Application Debug Level
 - 3.2.2 Common Application Errors

Section 4 - Appendices

Appendix A: Installer Policy Data

Appendix B: Tables in Prod/Test/Validation Schemas

EDGE Server Operations and Maintenance Manual (O&MM) – Backup & Maintenance Procedures

Section 1 - Introduction

- 1.1 Conventions
- 1.2 Additional Resources
- 1.3 Technical Assistance

Section 2 - System Overview

- 2.1 Functional System Overview
 - 2.1.1 Issuer Responsibilities and Infrastructure Overview
 - 2.1.2 Architecture
 - 2.1.3 System Software Specifications
 - 2.1.4 Application Users
 - 2.1.5 Application Directories
 - 2.1.6 Application Binary Files
- 2.2 Data Model & Dictionary

Section 3 - Backup and Maintenance Procedures

- 3.1 Backup and Data Retention Policy
 - 3.1.1 Backup Command
 - 3.1.2 Pre-Step Checklist
 - 3.1.3 Executing the Backup Command - AWS Server
 - 3.1.4 Executing the Backup Command - On-Premise Server
 - 3.1.5 Restoring from Backup Files
- 3.2 Disaster Recovery
 - 3.2.1 Inform CMS of the Disaster Recovery Event
 - 3.2.2 Recreate Server
 - 3.2.3 Backup Restoration
 - 3.2.4 Backup Verification
- 3.3 Annual Archive Process
 - 3.3.1 Pre-Archive Steps
 - 3.3.2 Archive Steps
- 3.4 Truncation Requests
 - 3.4.1 Truncation Request Approval
 - 3.4.2 Executing a Truncation Script
- 3.5 EDGE Server Application and Software Stack Version Updates

EDGE Server Operations and Maintenance Manual (O&MM) – Reference Data

Section 1 - Introduction

- 1.1 Conventions
- 1.2 Additional Resources
- 1.3 Technical Assistance

Section 2 - System Overview

- 2.1 Functional System Overview
 - 2.1.1 Issuer Responsibilities and Infrastructure Overview
 - 2.1.2 Architecture
 - 2.1.3 System Software Specifications
 - 2.1.4 Application Users
 - 2.1.5 Application Directories
 - 2.1.6 Application Binary Files
- 2.2 Data Model & Dictionary

Section 3 - Reference Data

- 3.1 Global Reference Data
- 3.2 Plan Data Source & Integration
- 3.3 Plan Data Public Sources
- 3.4 Plan Data Records on Server
- 3.5 Plan Data Small Group Rollover
- 3.6 Updating Plan Data**

Revision History

The current revision has been updated to reflect changes to this version of the document. Please note that past versions are not updated in the Revision History and reflect the updates made at the time of that revision.

Version Number	Date	Section	Description of Change
7.0	October 2019	1.3 Technical Assistance	Added information on the FM Community
7.0	October 2019	4.2.1 Local Commands	Updated truncation commands and descriptions
7.0	October 2019	4.2.3 Prod to Test and Prod to Validation Copy Command	Added queries to validate copy command in the Validation and Test Zones
7.0	October 2019	5.4 Truncation Requests	Added information on truncation requests.
7.0	October 2019	6.1 Global Reference Data	Added information on global reference data
6.0	June 2019	3.6 Migrations	Added information on migration requests,
6.0	June 2019	4.2.1 Local Commands	Added information on inability to execute the Risk Score Local Remote Command (RA_RS_Transfer_Prelim YYYY prod) in the production zone during the blackout period.
6.0	June 2019	4.2.1 Local Commands 4.2.2 Remote Commands Appendix H: EDGE Server Reports and Local commands	Added information on the SRI Local Command and the CMS SRI Remote Command, • EDGE Server State-based Reinsurance Summary (SRISR) • EDGE Server State-based Reinsurance Detail Enrollee (SRIDE)

Version Number	Date	Section	Description of Change
6.0	June 2019	5.3 Annual Archive Process	Updated the steps for the pre-archive process.
6.0	June 2019	Appendix E: Common Errors	Added Error information for when Local Risk Score Remote Command is executed in the PROD zone during the blackout period.
6.0	June 2019	Appendix I: Data Validation Queries for Archive Command	Updated queries for expected counts. Added queries for actual counts.
5.0	March 2019	Appendix H: EDGE Server Reports and Local Commands	Added RADVPCE report as the RADV job will now include pharmacy claims. Added additional information on the RADVEE report. Added additional information on the RADVMCE report. Added additional information on the RADVMCE report. Added information on the RADVPSF report.
4.0	January 2019	3.4.2 Server Registration	Added additional information on license agreements.
4.0	January 2019	3.4.3 On – Premise EDGE Provisioning	Updated figures for WinSCP website.
4.0	January 2019	5.5 EDGE Server Application and Software Stack Version Updates	Added table for current EDGE Server Supported Software.
3.0	October 2018	1 Introduction	Added information regarding addition of the High Cost Risk Pool (HCRP) program.

Version Number	Date	Section	Description of Change
3.0	October 2018	1.2 Additional Resources	Added link to the HCRP Reference Guide.
3.0	October 2018	2.1 Functional System Overview	Added background about HCRP reports.
3.0	October 2018	3.4.2 Server Registration	Consolidated section by deleting repeated steps for tracking server status. Added call-out box for issuers to email CMS_FEPS team when servers show 'Pending CMS Approval' status.
3.0	October 2018	3.6 Migration	Added additional guidance regarding migration approval, timeline, and concurrent steps.
3.0	October 2018	4.1.8 Troubleshooting Help for Claim Rejected as Duplicates	Added pharmacy duplicate claim queries.
3.0	October 2018	4.2.1 Local Commands	Added HCRP commands. Updated RACSD, RACSS, RARSD, RARSS, HCRPSR, and HCRPDE to include pharmacy claims.
3.0	October 2018	4.2.2 Remote Commands	Added RIAR command to Table 4-2: CMS Staged Remote Commands.
3.0	October 2018	5.1. Back-up and Data Retention Policy	Added information about the data retention policy.
3.0	October 2018	5.3 Annual Archive Process	Updated Pre-Archive and Archive steps based on BY2017 Job Aid. Added call-out box advising use of the 'page down' button to view the 200 success code message in the edge.log. Updated note in Step 8. Note: YYYY = is the current year. Example: In July of 2018, this value should say 2018.
3.0	October 2018	5.4 Truncation Requests	Added information from BY2018 EDGE Server Truncation Web Form Guide.

Version Number	Date	Section	Description of Change
3.0	October 2018	6.1 Global Reference Data	Added EDGE 27.0 update that reference data process will occur independently of maintenance release.
3.0	October 2018	6.2 Plan Data Source & Integration	Added clarification for reusing plan IDs.
3.0	October 2018	6.4 Plan Data Records on Server	Created subsections 6.4.1 Identifying Missing Plans and 6.4.2 Small Group Rollover.
3.0	October 2018	Appendix I	Added Appendix I: Data Validation Queries Before Archive Command.
3.0	October 2018	Appendix H: EDGE Server Reports and Local Commands	Updated RACSD, RACSS, RARSD, RARSS, HCRPSR, and HCRPDE to include pharmacy claims. Added HCRP command.