

**Centers for Medicare & Medicaid Services** 

# **BY 2020 EDGE Server Status**

# Web Form Guide

July 2020



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## Resources

EDGE Server Status webinar training materials are available for review or download in the REGTAP Library in the Distributed Data Collection for RA Including High Cost Risk Pool/EDGE Server Program Area: <u>https://www.regtap.info</u>.

# New for the 2020 Benefit Year

The following updates were made to the EDGE Server Status Web Form for benefit year (BY) 2020:

- The BY 2020 EDGE Server Status Web Form is located in the FM Community.
- Issuers will report market participation status for each HIOS ID/market as:
  - Active,
  - Inactive, or
  - Exempt
- Small Group Rollover Only reporting is streamlined in the web form.
- The web form displays detailed Data Source statuses:
  - Marketplace Plan Data Submission
  - Unified Rate Review Template (URRT)
  - RBIS submission

# 1. Introduction

The Centers for Medicare & Medicaid Services (CMS) requires all issuers offering or providing coverage through PPACA-compliant individual or small group health insurance to provide information related to their active markets and EDGE server participation. This information allows CMS to determine issuers participating in the PPACA Risk Adjustment program.

The BY 2020 EDGE Server Status Web Form is available beginning July 13, 2020 and must be completed by July 24, 2020 at 11:59 PM ET. The web form allows issuers to:

- Indicate Market participation status in the individual and small group markets
- Identify small group rollover only plans within the small group market
- Provide an explanation as to why data will not be submitted for the identified HIOS ID(s) by market, when applicable



The BY 2020 EDGE Server Status Web Form link will be emailed to FM Users. Since the form must be completed in one session, CMS highly recommends gathering all information before starting the form and checking your Contact Information to ensure it is correct. In the FM Community, select the Maintenance tab, then select the Modify User List button to update the information, if necessary.

This document is a step-by-step guide for how to log in, complete, and submit the BY 2020 EDGE Server Status Web Form for the 2020 benefit year.

Note: The web form is optimized for use with Google Chrome<sup>™</sup> or Firefox<sup>®</sup>. Some form features, such as error messaging, may not function properly in Internet Explorer<sup>®</sup>.

## 2. EDGE Status Tab

FM users access the BY 2020 EDGE Server Status Web Form by logging in to the FM Community and selecting the *EDGE Status* tab.

Select the EDGE Server Status button to navigate to the Welcome page (refer to Section 3).





### 2.1. View DOI Reported Information

The View DOI Reported Information button, available on the EDGE Status tab, allows issuers to view State Departments of Insurance (DOI) reported market participation for all HIOS IDs. You can also generate a PDF of this information in the EDGE Server Status Web Form.

Figure 2: View DOI Reported Information Page

### **View DOI Reported Information**

Company Name: ABC Company

### BY 2020 DOI Market Status

HIOS ID	Issuer Legal Business Name	Market	DOI Market Status	DOI Inactive/Exempt Reason	DOI Comments	DOI Reported Small Group Rollover Only
11010	Test 11010	Individual Non- Catastrophic	Inactive	Did Not Offer Plans for New or Continued Enrollment for Current Benefit Year; Market Exit	test	No
11011	Test 11011	Small Group	Active	lssuer was not expected to have any off calendar year policies with carryover coverage	test	Yes
11012	Test 11012	Merged Market	Active	Issuer was not expected to have any off calendar year policies with carryover coverage	test	No

## 3. Welcome Page

The Welcome page describes the type of information to be submitted and the purpose of the form. Select the **Continue** button to navigate to the next page of the form.



#### Figure 3: Welcome Page

## Welcome

**Guidance** 

The Centers for Medicare & Medicaid Services (CMS) requires all issuers licensed for individual or small group health insurance sales provide information related to their active markets and EDGE server participation.

For each benefit year, the following information must be reported by issuers to CMS:

- Market participation status in the individual and small group markets
- Identification of small group rollover only plans within the small group market
- When applicable: Provide an explanation as to why data will not be submitted for the identified HIOS ID(s) by market

The BY 2020 EDGE Server Status Web Form must be completed in a single session. We recommend that you collect all necessary information prior to continuing.

### **Purpose of this Web Form**

The BY 2020 EDGE Server Status Web Form:

- Allows HIOS ID reporting for BY 2020 EDGE Server Status participation by market and to indicate if a Small Group market contains Small Group Rollover Only plans
- Allows reporting of any new HIOS IDs subject to the HHS-operated risk adjustment program for BY 2020
- Provides data source information regarding actions your company has submitted for BY 2020.

### **Form Navigation**

Select the **Exit** button to close the form.

Select the **Continue** button to advance to the next page of the web form.





# 4. Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations/HIOS IDs Page

The *Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations/HIOS IDs* page (Figure 4) provides information associated with your company's small group only rollover plans for review and verification.

CMS utilized various internal data sources to compile a CSV file that contains a list of the HIOS IDs and SCID/Plan Variant/Rating Area Combinations associated with your company's small group rollover only plans and the data submission actions taken by your company.

The HIOS ID/SCID/Plan Variant/Rating Area Combination Information CSV file contains the following for each HIOS ID/SCID combination:

- HIOS ID
- SCID/Variant/Rating Area Combination
- Issuer Legal Business Name (LBN)
- Exchange Type (On-Exchange, Off-Exchange)
- Metal level (Catastrophic, Bronze, Silver, Gold, Platinum, etc.)
- Rating area

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• Marketplace Plan Data (Data submission information)

Follow these steps to complete the *Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations/HIOS IDs* page:

Note: The Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations/HIOS IDs page is only available if your company has small group rollover only plans.

- 1. Select the **Download HIOS ID/SCID/Plan Variant/Rating Area Combination Information CSV File** link to download the CSV file.
- 2. Select the **Continue** button. The system navigates to the *BY 2020 EDGE Server Status/Market Participation* page.



Guidance

Figure 4: Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations/HIOS IDs Page

### Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations/HIOS IDs

#### Please do not proceed without reading the below information.

The BY 2020 EDGE Server Status Web Form requires your company to review and to verify the HIOS IDs and SCID/Plan Variant/Rating Area Combination associated with your company's small group rollover only plans.

CMS utilized various internal data sources to compile a CSV file that contains a list of the HIOS IDs and SCID/Plan Variant/Rating Area Combinations associated with your company's small group rollover only plans and the data submission actions taken by your company.

The HIOS ID/SCID/Plan Variant/Rating Area Combination Information CSV file contains the following for each HIOS ID/SCID combination:

- HIOS ID
- SCID/Variant/Rating Area Combination
- Issuer Legal Business Name (LBN)
- Exchange Type (On-Exchange, Off-Exchange)
- Metal level (Catastrophic, Bronze, Silver, Gold, Platinum, etc.)
- Rating area
- Marketplace Plan Data (Data submission information)

Select the **Download HIOS ID/SCID/Plan Variant/Rating Area Combination Information CSV File link to download the CSV file** containing the information associated with your company's small group rollover only plans. Please save this document for your records.

Download HIOS ID/SCID/Plan Variant/Rating Area Combination Information CSV File

Review this file and validate the information contained within the CSV on the Small Group Rollover Only SCID/Plan Variant/Rating Area Combination page.

The BY 2020 EDGE Server Status Web Form must be completed in a single session. We recommend that you collect all necessary information prior to continuing.

#### **Form Navigation**

To exit this web form and return at a later time, select the **Exit** button.

If you have reviewed the CSV file and are ready to proceed, please select the Continue button.





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# 5. BY 2020 EDGE Server Status/Market Participation Page

The *BY 2020 EDGE Server Status/Market Participation* page contains the Market Participation by HIOS ID table, which has been pre-populated with HIOS ID(s) associated with your company and the BY 2020 market participation status provided by the state's Department of Insurance (DOI) associated with the HIOS IDs. The page also allows you to download a PDF containing an overview of all the information verified by the DOI. Follow these steps to complete the *BY 2020 EDGE Server Status/Market Participation* page:

1. Select the **View DOI Reported Information** button to see an overview of all of the information previously provided by your state's DOI (optional).

Figure 5: DOI Reported Information Button

BY 2020 EDGE Server Status/Market Participation	Guidance
Instructions	
The Market Participation within the HIOS ID/EDGE Server Status table has been pre-populated with HIOS ID(s) status provided by the state's Department of Insurance (DOI) associated with the HIOS IDs. Review the Issuer Firequired information in the EDGE Server Status/Market Participation table.	associated with your company and the ield Instructions table, then enter the
To see an overview of all of the information previously provided by your state's DOI, please select the View DOI	Reported Information button below.
View DOI Reported Information	
Benefit Year: 2020	
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2. For each HIOS ID listed, select *Active, Inactive,* or *Exempt* to indicate Issuer Market Status. You may also select the **Active for All** button to populate the entire column with Active for all HIOS IDs and markets if applicable. Refer to Table 1 for issuer market status definitions.

Note: Review ALL HIOS IDs/markets and be sure to select the appropriate Issuer Market Status. If you select the Active for All button, be sure to subsequently select the correct market status for any HIOS IDs/markets that are not Active.



#### Figure 6: Issuer Market Status Column

HIOS ID	Market	DOI Reported Market Status	DOI Reported Small Group Rollover Only	Issuer Market Status * (Active for All)	Issuer Small Group Rollover Only * No for All	Issuer Active Reason *	Issuer Inactive/Exempt Reason *	Issuer Comments *	Marketplace Plan Data	URRT
11010	Individual Non- Catastrophic	Inactive <u>View Details</u>	No	Active None Active		None- V	None V		NS	NS
11011	Small Group	Active <u>View Details</u>	Yes	Inactive Exempt	<ul><li>Yes</li><li>No</li></ul>	None-	None V		NS	С
11012	Merged Market	Active <u>View Details</u>	No	None· V		None-	None V		С	I

Note: To review the information provided by the DOI for an individual HIOS ID, select the View Details hyperlink in the DOI Reported Market Status column. Select the back button to return to the HIOS ID table.

#### Table 1: Issuer Market Status Selections

Issuer Market Status Column Options	Issuer Market Status Column Definitions
Active	Issuer sells or has continuing policies for PPACA- compliant plans in the market.
Inactive	Issuer does not sell or have any continuing policies for PPACA-compliant plans in the market.
Exempt	Issuer <b>only</b> sells or has continuing policies in grandfathered, transitional, large group, or standalone dental plans in the market.

3. Select *Yes* or *No* to indicate if the Issuer Market Status for the HIOS ID/market is Issuer Small Group Rollover Only. You may also select the **No for All** button to indicate none of the HIOS IDs are Small Group Rollover Only.



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### EDGE Server Status Web Form Guide

Note: This column is only enabled if the market is a Small Group.

#### Figure 7: Issuer Small Group Rollover Only Column

ch HIOS I	D/market.									
IIOS ID	Market	DOI Reported Market Status	DOI Reported Small Group Rollover Only	Issuer Market Status * (Active for All)	Issuer Small Group Rollover Only * No for All	Issuer Active Reason *	Issuer Inactive/Exempt Reason *	Issuer Comments *	Marketplace Plan Data	URRT
11010	Individual Non- Catastrophic	Inactive <u>View Details</u>	No	Inactive V		None- V	None V		NS	NS
11011	Small Group	Active <u>View Details</u>	Yes	Active ~	Yes No	None- V	None		NS	С
11012	Merged Market	Active <u>View Details</u>	No	Active ~		None- V	None		С	I

- 4. If you selected *Active* in the Issuer Market Status column, you must select one of the following Issuer Active Reason column dropdown responses:
  - No Enrollment Issuer has no enrollment in plans
  - Will submit EDGE data and has > 500 BMM statewide Issuer has enrollees in plans with > 500 billable member months (BMM) statewide
  - Will submit EDGE data and has < 500 BMM statewide Issuer has enrollees in plans with < 500 billable member months statewide
  - Will not submit EDGE data, will accept a RADC and has > 500 BMM statewide Issuer has enrollees in plans but intends to accept a Risk Adjustment Default Charge (RADC) with enrollment of > 500 billable member months statewide
  - Will not submit EDGE data, will accept a RADC and has < 500 BMM statewide Issuer has coverage in plans but intends to accept a Risk Adjustment Default Charge (RADC) with < 500 billable member months statewide</li>



Figure 8:	Issuer	Active	Reason	Column
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(*) EDGE Serv Market Status for )/market.	ed fields. ver Status, each HIOS ID/ma	Market P	articipation table. Complete the s	Table additional required f	ields for each HIOS ID	//market. Review the Data So	burce submission status	~~~	~~~	~~~~
Market	DOI Reported Market Status	DOI Reported Small Group Rollover Only	Issuer Market Status * (Active for All)	Issuer Small Group Rollover Only * No for All	Issuer Active Reason *	Issuer Inactive/Exempt Reason *	Issuer Comments *	Marketplace Plan Data	URRT	RBIS
Individual Non- Catastrophic	Inactive <u>View Details</u>	No	Inactive V		None-	None v	h.	NS	NS	NS
Small Group	Active <u>View Details</u>	Yes	Active ~	<ul><li>Yes</li><li>No</li></ul>	None- V	None V		NS	С	I
Merged Market	Active <u>View Details</u>	No	Active ~		Will submit EDGE Will submit EDGE Will not submit El Will not submit El	data and has > 500 BMM s data and has < 500 BMM s DGE data, will accept a RAE DGE data, will accept a RAE	statewide statewide DC and has > 500 BMM statew DC and has < 500 BMM statew	vide vide	I	с
	DGE Serv Aarket Status for market. Market Individual Non- Catastrophic Small Group Merged Market	DGE Server Status,       Market Status for each HIOS ID/market,       Market Reported Market Status       Individual Non-Catastrophic       Individual Some Status       Small Group       Merged Market       Active View Details	DGE Server Status/Market P       Aarket Status for each HIOS ID/market listed in the market.       DOI Market     DOI Reported Market       Individual Non- Catastrophic     Inactive View Details       Small Group     Active View Details       Merged Market     Active View Details	DOGE Server Status/Market Participation       Aarket Status for each HIOS ID/market listed in the table. Complete the market.       Market     DOI Reported Market Status     DOI Reported Small Group     Issuer Market Status* Active for Ally       Individual Non- Catastrophic     Inactive View Details     No     Inactive (view Details)       Small Group     Active View Details     Yes     Active (view Details)       Merged Market     Active View Details     No     Active (view Details)	Dot Server Status/Market Participation Table         Market Status for each HIOS ID/market listed in the table. Complete the additional required f market.         Market       DOI Reported Market Status       Issuer Market Status       Issuer Small Group Rollover Only         Individual Non- Catastrophic       Inactive View Details       No       Inactive View Details       No         Small Group       Active View Details       Yes       Active View Only       No         Merged Market       Active View Details       No       Active View Only       No	Dot Status/Market Participation Table         Market Status for each HIOS ID/market listed in the table. Complete the additional required fields for each HIOS ID market.         Market       DOI Reported Market Status       Issuer Market Status       Issuer Small Group Rollover Only       Issuer Small Group Rollover Only       Issuer Active Reason*         Individual Non- Catastrophic       Inactive View Details       No       Inactive View Only       -None- No       -None- No       -None- No Enrollment         Merged Market       Active View Details       Yes       Active View View Details       Will submit EDGE Will submit EDGE       Will submit EDGE Will not submit EDGE	DGE Server Status/Market Participation Table         Aarket Status for each HIOS ID/market listed in the table. Complete the additional required fields for each HIOS ID/market. Review the Data Sc market         Market       DOI Reported Market Status       Issuer Market Status       Issuer Small Group Rollover Only       Issuer Active Reason*       Issuer Inactive/Exempt Reason*         Individual Non- Catastrophic       Inactive View Details       No       Inactive       Issuer Market Status       Issuer Small Group Rollover Only*       Issuer Active Reason*       Issuer Inactive/Exempt Reason*         Individual Non- Catastrophic       Inactive View Details       No       Inactive       Issuer Market Small Group       Issuer Market Merged Market       No       Inactive       Issuer Small Group Rollover Only*       Issuer Small Group Rollover Only*       Issuer Active No       Issuer Inactive/Exempt Reason*       Issuer Inactive/Exempt Reason*       Issuer Inactive/Exempt Reason*         Small Group       Active       No       Inactive       Issuer Small Only*       Issuer Cols       Issuer Inactive/Exempt Reason*       -None       -None       -None       -None       -None       -None       -None       -None       No       Will submit EDGE data and has > 500 BMM St Will not submit EDGE data, will accept a RAL Will not submit EDGE data, will accept a RAL	Dot Status/Market Participation Table         Market       Dot Market       Dot Market       Dot Status       Dot Market       Dot Market<	Construction of fields     Construction of fields     Construction     Constructin     Construction     Construction	Correspondence of fields.     Correspondence of fields     Correspond

- 5. If you selected *Inactive*, you must select one of the following Issuer Inactive/Exempt Reason Column Options dropdown responses:
  - Not Approved to Sell Plans Issuer does not have approved rate form filings to offer PPACA-compliant plans
  - Market Exit Issuer has exited the market
  - Liquidation Issuer has been deemed insolvent by the state DOI and is being liquidated by the state
  - Other None of the above apply. If selected, you must provide an explanation in the Issuer Comments field.



#### Figure 9: Issuer Inactive/Exempt Reason Column Options

er the Issuer	Market Status for D/market.	each HIOS ID/ma	Arket listed in the	table. Complete the	additional required fi	elds for each HIOS ID	)/market. Review the Data Sc	ource submission statu	IS			
HIOS ID	Market	DOI Reported Market Status	DOI Reported Small Group Rollover Only	Issuer Market Status * (Active for All)	Issuer Small Group Rollover Only * No for All	Issuer Active Reason *	Issuer Inactive/Exempt Reason *	Issuer Comment	ts *	Marketplace Plan Data	URRT	RB
11010	Individual Non- Catastrophic	Inactive <u>View Details</u>	No	Inactive 🗸		None-	None None Offers only standalone	dental in 2019.		N5	NS	٨
11011	Small Group	Active <u>View Details</u>	Yes	Active	<ul><li>Yes</li><li>No</li></ul>	Will sut V	Not Approved to Sell Pl Market Exit Liquidation Offers only standalone	ans 7 k dental		NS	С	
11012	Merged Market	Active <u>View Details</u>	No	Active ~		None- V	None		.::	С	I	

- 6. If you selected *Exempt*, you must select one of the following Issuer Inactive/Exempt Reason Column Options dropdown responses:
  - Offers only non-PPACA compliant plans Not offering plans that are PPACA-compliant; offers only grandfathered, transitional, or large group plans
  - Offers only standalone dental Issuer only offers standalone dental plans
  - Other None of the above apply. If selected, you must provide an explanation in the Issuer Comments field.



#### Figure 10: Issuer Inactive/Exempt Reason Column Options

			Issuer Inactive/Exempt Reason *	Issuer Active Reason *	Issuer Small Group Rollover Only* No for All	Issuer Market Status * (Active for Al)	Reported Small Group Rollover Only	DOI Reported Market Status	Market	HIOS ID
NS	NS	A	-None V	-None		Inactive 🗸	No	Inactive View Details	Individual Non- Catastrophic	11010
i.	c		-None	-None		Exemp ~	No	Active View.Details	Merged Market	11012
	c	stal in 2019.	None     Offers only standalone d     Not Approved to Sell Plan Market Exit Liquidation	-None		Exemp v	No	Active View Details	Merged Market	11012 rm Nav

7. Enter Issuer Comments as needed. See Appendix A for examples of potential status discrepancies that would require comments.

Warning: This field is required if you selected *Inactive* or *Exempt* in the Issuer Market Status column.



Figure	11:	lssuer	Comments	Field

ie red ast, Jis,		rea	~~~~	$\sim \sim$	$\sim\sim\sim$	hand a start water a start	a survey and		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	$\sim$	$\sim$
Y 2020	EDGE Serv	er Status,	/Market P	articipation	Table						
iter the Issue r each HIOS I	r Market Status for D/market.	each HIOS ID/ma	arket listed in the	table. Complete the	additional required f	ields for each HIOS ID	)/market. Review the Data So	urce submission status			
HIOS ID	Market	DOI Reported Market Status	DOI Reported Small Group Rollover Only	Issuer Market Status * (Active for All)	Issuer Small Group Rollover Only * No for All	Issuer Active Reason *	Issuer Inactive/Exempt Reason *	Issuer Comments *	Marketplace Plan Data	URRT	RBIS
11010	Individual Non- Catastrophic	Inactive <u>View Details</u>	No	Inactive ~		None-	Market Exit ~	This field is required for Inactive Markets.	NS	NS	NS
11011	Small Group	Active <u>View Details</u>	Yes	Active ~	<ul><li>Yes</li><li>No</li></ul>	Will sut	None V		NS	с	I
11012	Merged Market	Active <u>View Details</u>	No	Exemp ~		None-	Liquidation ~	This field is required for Exempt Markets.	с	I	с
	vieati	a space			and the second		- war	mar for some			· ·

8. Review the Data Sources columns, which provide information about the data submission actions your company completed. These columns are informational; however, CMS encourages issuers to ensure all data is submitted as required by applicable statutes. Refer to Table 2 for Marketplace Plan Data Status Indicator definitions.

If you have any questions regarding URTT and RBIS data, please contact <u>EDGE Server data@cms.hhs.gov</u> with the impacted HIOS IDs.



#### Figure 12: Data Sources Columns

Refrequences and the second seco											
inter the Issuer or each HIOS I	r Market Status for D/market.	each HIOS ID/m	arket listed in the	table. Complete the	additional required f	ields for each HIOS ID	)/market. Review the Data So	urce submission status			
HIOS ID	Market	DOI Reported Market Status	DOI Reported Small Group Rollover Only	Issuer Market Status * (Active for All)	Issuer Small Group Rollover Only * No for All	Issuer Active Reason *	Issuer Inactive/Exempt Reason *	Issuer Comments *	Marketplace Plan Data	URRT	RBIS
11010	Individual Non- Catastrophic	Inactive <u>View Details</u>	No	Inactive ~		None-	Market Exit ~	This field is required for Inactive Markets.	NS	NS	NS
11011	Small Group	Active <u>View Details</u>	Yes	Active	<ul><li>Yes</li><li>No</li></ul>	Will sut	None V		NS	с	I
11012	Merged Market	Active <u>View Details</u>	No	Exemp ~		None-	Liquidation ~	This field is required for Exempt Markets.	с	I	с
	vigati				and the second			mar for a forman	and see		

#### Table 2: Marketplace Plan Data Status Indicator Definitions

Marketplace Plan Data Status	Definition
Not Started (NS)	You have not started your submission for the listed HIOS ID/Market.
Not Participating (NP)	The HIOS ID is not participating in the market; therefore, data submission is not applicable for this HIOS ID.
Incomplete (I)	You have started <b>but not finished</b> your submission for the listed HIOS ID/Market.
Complete (C)	All necessary actions have been taken for the listed HIOS ID/Market.
Not Attested (NA)	You have started a RBIS submission but have not provided attestation.
	<b>Note:</b> This status indicator is only applicable for the RBIS data source.

9. Select *Yes* or *No* to indicate whether there are additional HIOS IDs for which your company sold plans and will have EDGE data for BY 2020.



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### **EDGE Server Status Web Form Guide**

### Note: Do not add HIOS IDs if your company does not offer or have enrollment in any PPACA-compliant plans in the Individual Non-Catastrophic, Individual Catastrophic, Small Group, or Merged markets.

#### Figure 13: Additional HIOS ID Indication

Additional HIOS IDs	~
Select Yes or No to indicate whether there are additional HIOS IDs for which your company sold plans and will have EDGE data for the 2020 benefit year.	
Do not add HIOS IDs if your company does not offer or have enrollment in any PPACA-compliant plans in the Individual Non-Catastrophic, Individual Catastrophic, Small Grou Merged markets.	ıp, or
The red asterisk (*) indicates required fields.	
Additional HIOS IDs *	
Form Navigation	

### 10. Select the **Continue** button.

#### Figure 14: Continue Button

Form Navigation			
Select the <b>Back</b> button to return to the previous page.			
Select the Exit button to close the form. All information entered up to the	is point will I	be lost.	
Select the <b>Continue</b> button to advance to the next page of the web form			
	Back	Exit	Continue

# 6. Additional HIOS ID Page

Use the *Additional HIOS ID* page to add only HIOS ID/markets for which your company offers and has enrollment in PPACA-compliant plans. If you offered Individual Catastrophic Market Plans, then Catastrophic Market Participation must be indicated separately from Individual Non-Catastrophic Market. Follow these steps to complete the *Additional HIOS ID* page:

Note: The Additional HIOS IDs page is only available if you indicated that there are additional HIOS IDs for which your company sold plans and will have EDGE data for BY 2020 on the BY 2020 EDGE Server Status/Market Participation page.



- 1. Enter all required company level HIOS ID information:
  - HIOS ID
  - Issuer Legal Business Name
  - State (select from the dropdown list)
  - Market (select all that apply)

### Figure 15: Additional HIOS ID Company Level Information

nstructions						
nter all required information in the fiel	ds below. When completed, select the Add to Table button to add the HIOS ID to the Additional HIOS IDs Table					
dd only HIOS ID/markets for which yo	ar company offers and has enrollment in PPACA-compliant plans.					
you offered Individual Catastrophic M atastrophic Market.	arket Plans, then Catastrophic Market Participation must be indicated separately from Individual Non-					
he red asterisk (*) indicates required fie	elds.					
ompany Name: ABC Company						
dd Additional LUOS ID						
Add Additional HIOS ID						
Additional HIOS ID						
HIOS ID *	11010					
Issuer Legal Business Name *	ABC Company					
Issuer Legal Business Name * State *	ABC Company MD					



2. Select the **Add to Table** button to populate the table. This action creates a new row in the Additional HIOS ID table.

Figure 16: Add to Table Button							
Company Name: ABC Company							
Add Additional HIOS ID							
	Additional HIOS ID						
HIOS ID *	11010						
Issuer Legal Business Name *	ABC Company						
State *	MD V						
Market *	Individual Non-Catastrophic  Individual Catastrophic  Small Group Merged						
	Add to Table						

3. Select *Yes* or *No* to indicate if the Issuer Market Status for the HIOS ID/market is Issuer Small Group Rollover Only. You may also select the **No for All** button to indicate none of the HIOS IDs are Small Group Rollover Only.





$\sim$	$\sim$	~~~~	·····		Add to Table	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	
<mark>7 202</mark> Action	O Add	itional HIO Issuer Legal Business Name	S IDs State	Market	Issuer Small Group Rollover Only * No for All	Issuer Active Reason *	Issuer Commer
<u>Delete</u>	11013	ABC Company	MD	Individual Catastrophic		None V	
<u>Delete</u>	11014	Blue Sky, Inc.	MD	Small Group	Yes	None V	

- 4. Select one of the following Issuer Active Reason column dropdown responses:
  - Will submit EDGE data and has > 500 BMM statewide Issuer has enrollees in plans with > 500 billable member months (BMM) statewide
  - Will submit EDGE data and has < 500 BMM statewide Issuer has enrollees in plans with < 500 billable member months statewide
  - Will not submit EDGE data, will accept a RADC and has > 500 BMM statewide Issuer has enrollees in plans but intends to accept a Risk Adjustment Default Charge (RADC) with enrollment of > 500 billable member months statewide
  - Will not submit EDGE data, will accept a RADC and has < 500 BMM statewide Issuer has coverage in plans but intends to accept a Risk Adjustment Default Charge (RADC) with < 500 billable member months statewide



ction	HIOS ID	Issuer Legal Business Name	State	Market	Issuer Small Group Rollover Only * No for All	Issuer Active Reason * Issuer Comments
<u>elete</u>	11013	ABC Company	MD	Individual Catastrophic		None ~
elete	11014	Blue Sky, Inc.	MD	Small Group	<ul><li>Yes</li><li>No</li></ul>	Will submit EDGE data and has > 500 BMM statewide         Will submit EDGE data and has < 500 BMM statewide

5. Enter Issuer Comments as needed.

#### Figure 19: Issuer Comments Field

Action	HIOS ID	Issuer Legal Business Name	State	Market	Issuer Small Group Rollover Only * No for All	Issuer Active Reason *	Issuer Commen
<u>Delete</u>	11013	ABC Company	MD	Individual Catastrophic		Will not submit EDGE data v	This field is optional.
<u>Delete</u>	11014	Blue Sky, Inc.	MD	Small Group	Yes	Will submit EDGE data an $\checkmark$	This field is optional.

- 6. Repeat steps 1 5 as needed to add additional HIOS IDs.
- 7. Select the **Delete** link as needed to remove the HIOS ID from the table.

Note: If you need to edit a record, you must delete the row and create a new entry using the Add Table button.



Figure 20: Delete Link

Action	HIOS ID	Issuer Legal Business Name	State	Market	Issuer Small Group Rollover Only * No for All	Issuer Active Reason *	Issuer Comment
Delete	11013	ABC Company	MD	Individual Catastrophic		Will not submit EDGE data V	This field is optional.
<u>Delete</u>	11014	Blue Sky, Inc.	MD	Small Group	Yes	Will submit EDGE data an	This field is optional.

8. Select the **Continue** button. The system navigates as indicated in Table 3.

### Figure 21: Continue Button

Form Navigation						
Select the <b>Back</b> button to return to the previous page.						
Select the <b>Exit</b> button to close the form. All information entered up to this point will be lost.						
Select the <b>Continue</b> button to advance to the next page of the web form.						
	Back	Exit	Continue			

### Table 3: Web Form Navigation

If	Then	Proceed to
Your company has small group rollover only plans	The web form navigates to the Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations page.	Section 7
Your company does not have small group rollover only plans	The web form navigates to the <i>Summary</i> page.	Section 8



# 7. Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations Page

The Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations page (Figure 22) contains the Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations table, which is pre-populated with HIOS ID(s) and the corresponding number of SCIDs associated with your company that offered small group plans in 2019 but did not offer them for new enrollment in 2020. This page also allows you to download a CSV containing a more detailed list that includes exchange type, metal level, and rating area. Follow these steps to complete the Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations page:

- 1. If needed, select the **HIOS ID/SCID/Plan Variant/Rating Area Combinations CSV File** link to review more detailed information for your small group plans.
- 2. For each HIOS ID, select the checkbox for one of the following responses to the question *Discrepancy in SCID/Plan Variant/Rating Area Combination Data Provided in the CSV?*:
  - Yes, Missing data
  - Yes, Additional data provided which is not Small Group Rollover Only
  - No



#### Figure 22: Discrepancy in SCID/Plan Variant/Rating Area Combination Data Provided in the CSV? Column

### Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations Guidance

#### Instructions

The HIOS IDs listed in the Small Group Rollover Only Information table below offered small group plans in 2019 but did not offer them for new enrollment in 2020.

The table below has been pre-populated with HIOS ID(s) associated with your company and the total number of unique SCID/Variant/Rating Area Combinations that are associated with each HIOS ID. Review the detailed list that includes exchange type and metal level: <u>HIOS ID/SCID/Plan Variant/Rating Area Combinations CSV File</u>

If you select Yes, Missing Data, then you must provide the # of Missing SCID/Plan Variant/Rating Area Combinations. If you select Yes, Additional data provided which is not Small Group Rollover Only, then you must provide the # of SCID/Plan Variant/Rating Area Combinations Appearing in CSV that are Open for Enrollment in 2020 (not Small Group Rollover Only). Provide any discrepant Plan IDs in the Issuer SCID/Plan Variant/Rating Area Combination Comments field.

The red asterisk (\*) indicates required fields.

Company Name: ABC Company

#### Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations

ID Var	SCID/Plan riant/Rating Area Combinations	Variant/Rating Area Combination Data Provided in the CSV? *	# of Missing SCID/Plan Variant/Rating Area Combinations	Area Combinations Appearing in CSV that are Open for Enrollment in 2020 (not Small Group Rollover Only)	Issuer SCID/Plan Variant/Rating Area Combination Comments
11011	123	Yes, Missing data Yes, Additional data provided which is not Small Group Rollover Only No			

3. Enter the number of Missing SCID/Plan Variant/Rating Area Combinations, if applicable.



#### Figure 23: # of Missing SCID/Plan Variant/Rating Area Combinations Column

Company Name: ABC Company

#### Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations

HIOS ID	Total Number of SCID/Plan Variant/Rating Area Combinations	Discrepancy in SCID/Plan Variant/Rating Area Combination Data Provided in the CSV?*	# of Missing SCID/Plan Variant/Rating Area Combinations	# of SCID/Plan Variant/Rating Area Combinations Appearing in CSV that are Open for Enrollment in 2020 (not Small Group Rollover Only)	Issuer SCID/Plan Variant/Rating Area Combination Comments
11011	123	<ul> <li>Yes, Missing data</li> <li>Yes, Additional data provided which is not Small Group Rollover Only</li> <li>No</li> </ul>	15		

4. Enter the number of SCID/Plan Variant/Rating Area Combinations Appearing in CSV that are Open for Enrollment in 2020 (not Small Group Rollover Only), if applicable.

Figure 24: # of SCID/Plan Variant/Rating Area Combinations Appearing in CSV that are Open for Enrollment in 2020 (not Small Group Rollover Only) Column

Company Name: ABC Company

Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations

HIOS ID	Total Number of SCID/Plan Variant/Rating Area Combinations	Discrepancy in SCID/Plan Variant/Rating Area Combination Data Provided in the CSV?*	# of Missing SCID/Plan Variant/Rating Area Combinations	# of SCID/Plan Variant/Rating Area Combinations Appearing in CSV that are Open for Enrollment in 2020 (not Small Group Rollover Only)	Issuer SCID/Plan Variant/Rating Area Combination Comments
11011	123	<ul> <li>Yes, Missing data</li> <li>Yes, Additional data provided which is not Small Group Rollover Only</li> <li>No</li> </ul>	15	10	

- 5. Enter Issuer SCID/Plan Variant/Rating Area Combination Comments, if needed.
- 6. Select the **Continue** button. The system navigates to the *Summary* page.



Figure 25: Continue Button

Co	Company Name: ABC Company								
S	Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations								
	HIOS ID	Total Number of SCID/Plan Variant/Rating Area Combinations	Discrepancy in SCID/Plan Variant/Rating Area Combination Data Provided in the CSV?*	# of Missing SCID/Plan Variant/Rating Area Combinations	# of SCID/Plan Variant/Rating Area Combinations Appearing in CSV that are Open for Enrollment in 2020 (not Small Group Rollover Only)	Issuer SCID/Plan Variant/Rating Area Combination Comments			
	11011     123     Yes, Missing data provided which is not Small Group Rollover Only     15     10       No     No								
Fo Sel Sel Sel	Form Navigation         Select the Back button to return to the previous page of the web form.         Select the Exit button to close the web form. All information entered up to this point will be lost.         Select the Continue button to advance to the next page of the web form.         Back       Exit         Continue								

# 8. Summary Page

Review the *Summary* page in its entirety. The option to edit BY 2020 Market Participation by HIOS ID/EDGE Server Status, Additional HIOS ID(s), and Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations sections is available.

1. Review the BY 2020 Market Participation by HIOS ID/EDGE Server Status table for accuracy. To edit this table, select the **Edit** button.



#### Figure 26: Summary Page BY 2020 EDGE Server Status/Market Participation by HIOS ID Table

umm	nary									<u>Guida</u>	<u>nce</u>
<b>nstruc</b> eview the i	ctions	o ensure accura	acy prior to submi	tting the EDC	GE Server Statu	s Web Form.					
Y 202	20 EDGE Se	rver Stat	us/Marke	t Partici	pation b	y HIOS ID					
structio	<b>DNS</b> dit button to update	e the BY 2020 E	DGE Server Statı	ıs/Market Par	ticipation by H	IIOS ID table. dit					
HIOS ID	Market	DOI Reported Market Status	DOI Reported Small Group Rollover Only	lssuer Market Status	Issuer Small Group Rollover Only	Issuer Active Reason	Issuer Inactive/Exempt Reason	lssuer Comments	Marketplace Plan Data	URRT	RBI
11010	Individual Non- Catastrophic Market	Inactive <u>View</u> <u>Details</u>	No	Inactive			Market Exit	Example text example text example text	NS	NS	NS
11011	Small Group	Active <u>View</u> <u>Details</u>	Yes	Active	Yes	Will submit EDGE data and has > 500 BMM statewide			NS	с	I
11012	Merged	Active <u>View</u> Details	No	Active		Will submit EDGE data and has < 500 BMM			С	I	С

2. Review the Additional HIOS IDs table for accuracy, if applicable. To edit or add an additional HIOS ID, select the **Edit/Add** button. To remove a HIOS ID, select the **Delete** link in the Action column next to the HIOS ID.



#### Figure 27: Summary Page Additional HIOS ID(s) Table

~~				<u></u>	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~				
Addit	Additional HIOS IDs								
Instruc	tions								
Select the	Edit/Add but	ton to edit the table or a	dd an addit	tional HIOS ID. Within t	he table, select the <b>Delete</b> lin	nk from the Action column to remove the selected row.			
					Edit/Add				
Actio	HIOS ID	Issuer Legal Business Name	State	Market	Issuer Small Group Rollover Only	Issuer Active Reason	Issuer Comments		
Delete	11013	ABC Company	MD	Individual Catastrophic		Will not submit EDGE data, will accept a RADC and has > 500 BMM statewide	This field is optional.		
Delete	11014	Blue Sky, Inc.	MD	Small Group	No	Will submit EDGE data and has > 500 BMM statewide	This field is optional.		

3. Review the Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations table for accuracy. To edit, select the **Edit** button to update the Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations table.

#### Figure 28: Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations Table

Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations Instructions Select the Edit button to update the Small Group Rollover Only SCID/Plan Variant/Rating Area Combinations table.								
			Edit					
HIOS ID	Total Number of SCID/Plan Variant/Rating Area Combinations	Discrepancy in SCID/Plan Variant/Rating Area Combination Data Provided in the CSV	# of Missing SCID/Plan Variant/Rating Area Combinations	# of SCID/Plan Variant/Rating Area Combinations Appearing in CSV that are Open for Enrollment in 2020 (not Small Group Rollover Only)	Issuer SCID/Plan Variant/Rating Area Combination Comments			
11011	123	Yes, Missing data Yes, Additional data provided which is not Small Group Rollover Only	15	10				

4. Review the Submitter Contact Information section for accuracy. If the Submitter Contact Information is incorrect, you must exit the web form and select the Maintenance tab, then select the Modify User List button to update the information.



Figure 29: Summary Page Submitter Contact Information Section

S	Submitter Contact Information							
	First Name	Last Name	Email Address	Job Title	Phone Number	Phone Extension		
	Dirk	Gently	dgently@email.com	Consultant	(444) 444-4444	342		
N	Note: If the Submitter Contact Information is incorrect, then you must exit the web form and make updates in the Maintenance tab.							
ſ	Offitinavigatio							
S	elect the <b>Exit</b> button to a	close the web form. All i	nformation entered up to this point will be lost.					
S	elect the <b>Continue</b> butto	on to advance to the nex	t page of the web form.					
			Exit Con	tinue				

5. Select the **Continue** button. The system navigates to the *Attestation* page.

## 9. Attestation Page

Prior to completing the BY 2020 EDGE Server Status process, an individual with the authority to legally and financially bind the company must attest to the information submitted in the web form. Follow these steps to complete the Attestation page (Figure 30):

Note: The individual providing the attestation must be someone with the authority to legally and financially bind the company.. This individual does not have to personally complete these steps; however, the Attester must be aware of the BY 2020 EDGE server status filing.

- 1. Thoroughly review the Attestation instructions and statement.
- 2. Select the check box next to the Attestation statement to indicate agreement.
- 3. Complete the Attester Details section with the following information:
  - First Name
  - Last Name
  - Email Address
  - Job Title
  - Phone Number



• Phone Extension (optional)

### 4. Select the **Submit** button.

#### Figure 30: Attestation Page

Att	Attestation Guidance									
Inst	ructions									
Prior to web for	completing the BY 202 m.	20 EDGE Server Status process	, an individual with the authorit	ty to legally and financially bind	the company must attest to the	information submitted in this				
To atte	st, the submitter must s	elect the check box next to the	attestation and complete the A	ttester Details.						
Please note that the individual completing the web form does not need to be the Attester; however, the Attester must be aware of the BY 2020 EDGE Server Status filing as they will be the individual contacted if CMS identifies an issue or has questions.										
The rec	l asterisk (*) indicates re	equired fields.								
Attestation As of 6/14/2020, I certify that the information entered for all of the HIOS ID(s) provided in this status submission is true, complete, and accurate to the best of my knowledge:           If my company becomes aware that the information contained in this BY 2020 EDGE Server Status form is incorrect, incomplete, or misreported, my company will promptly										
	If CMS identifies an is	sue or has questions about the	information submitted, then I a	agree to be a contact for respor	iding to such questions. *					
$\square$	l acknowledge that fa CFR § 153.740.*	iling to comply with the HHS-c	perated risk adjustment data re	equirements could result in my	organization triggering the enfo	prcement actions under 45				
$\bigtriangledown$	l acknowledge that th Care Act may be subje	e data submitted to the EDGE ect to the False Claims Act. *	server and made available for t	he permanent risk adjustment p	program established under Sect	ion 1343 of the Affordable				
$\square$	I am authorized to leg	ally and financially bind my org	ganization. *							
Atte	ester Details @	)								
	First Name *	Last Name *	Email Address *	Job Title *	Phone Number *	Phone Extension				
Sai	n	Spade	sspade@email.com	CFO	(555) 555-5555	123				
Form Navigation Select the Cancel button to discard your changes and return to the previous page.										

Select the Submit button to submit the EDGE Server Status information and attestation.

Cancel Exit

Submit



5. On the popup window, select the **Cancel** button to return to the *Attestation* page. Select the **OK** button to continue to the *Confirmation* Page.





## 10. Confirmation Page

An acknowledgement email will be sent to the Attester and FM Users (see Figure 32). The submitted data is available to review in the EDGE Server Status Data page.

Select the Exit button to exit the web form.

#### Figure 32: Confirmation Page

### Confirmation

#### Thank you for your submission.

An acknowledgement email has been sent to the email addresses provided.

The updated data will be reflected in the EDGE Server Status Data page, which is available through the EDGE Status tab in the FM Community.

Please direct any questions to raripaymentoperations@cms.hhs.gov.

Submission End Time: 6/14/2020 9:11 PM

An acknowledgment email was sent to the following email addresses:

```
dgently@email.com
sspade@email.com
```

### **Form Navigation**

Select the Exit button to close the browser tab and return to the EDGE Status tab.

Exit



## 11. View EDGE Server Status Data

After submitting the EDGE Server Status Web Form, FM Community users can select the **View EDGE Server Status** button on the *EDGE Server* tab to view submitted information, and to request to resubmit.

#### Figure 33: View EDGE Server Status Data page

amer APC Company				View EDGE Server Status Data								
ane. Abc Company												
0 EDGE Server	Status/M	arket Particip	ation									
Market	lssuer Market Status	Issuer Small Group Rollover Only	Issuer Active Reason Issuer Inactive/Exempt Issuer Comments Reason		nents	Last Modified Date						
Individual Non- Catastrophic Market	Inactive				Market Exit	Example text e text example	example e text	06/15/2020				
Small Group	Active	Yes	Will submit EDGE data and has > 500 BMM statewide					06/15/2020				
Merged	Active		Will submit EDGE da has < 500 BMM stat	ta and ewide				06/15/2020				
onal HIOS ID(s)												
Issuer Legal Business Name	State	Market	lssuer Small Group Rollover Only		Issuer Active Re	ason		Issuer Comments				
ABC Company	MD C	Individual atastrophic	Will not submit EDGE data, will accept a RADC and has > 500 BMM statewide				has >	This field is optional.				
Blue Sky, Inc.	MD S	mall Group	No	Will s	submit EDGE data and has >	500 BMM statev	vide	This field is optional.				
Group Rollover C	Only SCID	/Plan Variant	/Rating Area (	Comb	inations							
Total Number of SCID/Plan Variant/Ratin Area Combinations	Discrepa Varia Combinati	ancy in SCID/Plan nt/Rating Area on Data Provided in the CSV	# of Missing SCID/Pla Variant/Rating Area Combinations	n c	# of SCID/Plan Variant/Ra combinations Appearing in Dpen for Enrollment in 202 Group Rollover Or	ating Area CSV that are 0 (not Small Ily)	Issuer SCID/Plan Variant/Rating Area Combination Comments					
123	Yes, Missing data 123 Yes, Additional data provided which is not Small Group Rollover Only		15		10		This field is optional.					
lavigation kit button to close the brows equest Resubmission button	er tab and retur n to navigate to t	n to the EDGE Status ta	ab. i <b>on Details</b> page, where y	ou can re	equest CMS approval to upd	ate any of your E	DGE Serve	er Status data.				
	CO EDGE Server S Market Individual Non- Catastrophic Market Small Group Merged Merged Merged International HIOS ID(S) Issuer Legal Business Name ABC Company Blue Sky, Inc. Stroup Rollover C SCID/Plan Variant/Rating Area Combinations 123	Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2"Cols	Super Status/Market Particip         Market       Issuer Market Status       Issuer Small Group Rollover Only         Individual Non- Catastrophic Market       Inactive       Inactive         Small Group       Active       Yes         Merged       Active       Yes         Merged       Active       Individual Merged         Merged       Active       Yes         Market       Market       Market       Individual Catastrophic         ABC Company       MD       Individual Catastrophic       Individual Catastrophic         Blue Sky, Inc.       MD       Small Group       State       Market         Total Number of SCID/Plan Variant/Rating Area Combinations       Discrepancy in SCID/Plan Variant/Rating Area Combination Data Provided in the CSV       Yes, Missing data         123       Yes, Additional data provided which is not Small Group Rollover Only Rollover Only       Yes, Massing data         Lavigation       Xea Combinations       Yes, Market Combination Receiver Conly	Control Contrectic Contecont Conteconte Control Control Control Control Control	Super-Stratus/Market Participation         Market       Issuer Market       Issuer Shall Group       Issuer Active Reason         Individual Non- Catastrophic Market       Inactive       Yes       Will submit EDCE data and has > 500 BMM statewide         Small Group       Active       Yes       Will submit EDCE data and has > 500 BMM statewide         Merged       Active       Yes       Will submit EDCE data and has > 500 BMM statewide         Description       State       Market       Issuer Son BMM statewide         ABC Company       MD       Individual Catastrophic       Will reget         Blue Sky, Inc.       MD       Small Group       No       Will reget         Total Number of SCID/Plan Variant/Rating Area Combination       Discrepancy in SCID/Plan Variant/Rating Area Combination       If of Missing SCID/Plan Variant/Rating Area Combination       If of M	CDECE Server Status/Market Participation         Image: the status in the	CDEDE Server Status/Market Participation         Image: Comparing the status in a source Small Group in a source Active Reason in active/Exempt in active in a source Small Group in a source Small Group in active in a source Small Group Group Group in a source Small Group in a source Group Real source Complement in 2020 In	Super Status/Market Participation         Market       Issuer Small Group       Issuer Active Reason       Inactive Comments         Individual Non- Catastrophic Market       Inactive       Yes       Will submit EDGE data and has > 500 BMM statewide       Example text example text example text         Small Group       Active       Yes       Will submit EDGE data and has > 500 BMM statewide       Issuer Active Reason         Optimized Market       Market       Yes       Will submit EDGE data and has > 500 BMM statewide       Issuer Active Reason         Small Group       Active       Yes       Will submit EDGE data and has < 500 BMM statewide       Issuer Active Reason         Small Group       MD       Individual Catastrophic       State       Market       Issuer Small Group       Issuer Active Reason         ABC Company       MD       Individual Catastrophic       No       Will submit EDGE data and has > 500 BMM statewide         Bue Sky, Inc.       MD       Small Group       No       Will submit EDGE data and has > 500 BMM statewide         Cottop Collover Only SCID/Plan Variant/Rating Area Catastrophic       Yes       Market Bark       Yes       Market Bark         213       Ves. Mising data Ratiover Only       Yes, Additional data provided Ratiover Only       15       10       This fithe         Kurget Extremolin				



### 11.1. Request Resubmission

To submit a request to resubmit the EDGE Server Status Web Form, select the **Request Resubmission** button at the bottom of the *View EDGE Server Status Data* page. Enter an explanation for why you wish to resubmit the web form in the Resubmission Request Explanation field, then select the **Submit Resubmission Request** button.

#### Figure 34: Request Resubmission Details Page

Request Resubmission Details	Guidance
Instructions	
Provide an explanation for the need to update previously submitted EDGE Server Status reporting.	
The red asterisk (*) indicates required fields.	
Company Name: ABC Company	
Benefit Year: 2020	
* Resubmission Request Explanation:	
We need to resubmit because of X, Y, and Z.	
Maximum of 5,000 characters.	
Form Navigation	
Select the Cancel button to navigate back to the View EDGE Server Status Data page without saving any changes.	
Select the Submit Resubmission Request button to submit an EDGE Server Status Resubmission request.	
Cancel Submit Resubmission Request	



# **Appendix A: Status Discrepancy Examples**

CMS strongly recommends providing comments to explain any potential status discrepancy that may be identified by CMS. Providing an explanation for the status discrepancy in the Issuer Comments field for any potential status discrepancy may prevent CMS from contacting you for additional information to clarify your responses. This appendix contains examples of status discrepancies that you should support with a detailed explanation in the Issuer Comments field.

**Example 1:** Figure 35 shows HIOS IDs where the Issuer disagrees with the DOI reporting of Market Participation.



#### Figure 35: Issuer Disagrees with DOI Report

**Example 2:** Figure 36 shows a HIOS ID where the Issuer disagrees with the DOI reporting of Market Participation, yet Data Source Information confirms the DOI reporting.



Figure 36: Issuer D	Disagrees, Data	Source	Confirms
---------------------	-----------------	--------	----------

HIOS ID	D/market. Market	DOI Reported Market Status	DOI Reported Small Group Rollover Only	Issuer Market Status * (Active for All)	Issuer Small Group Rollover Only * No for All	Issuer Active Reason *	Issuer Inactive/Exempt Reason *	Issuer Comments *	Marketplace Plan Data	URRT	RB
11010	Individual Non- Catastrophic	Inactive <u>View Details</u>	No	Active V		Will sut ~	None	Example text example text example text	С	С	C
11011	Small Group	Active <u>View Details</u>	Yes	Active ~	<ul><li>Yes</li><li>No</li></ul>	Will sut V	None V	l.	NS	с	
11012	Merged Market	Active View Details	No	Inactive v		None- V	Market Exit 🗸	Example text example text example text	С	с	(

**Example 3:** Figure 37 shows a HIOS ID where the Issuer and DOI Agree with Market Participation, yet Data Source information shows NS, NA or I – requiring the Issuer to submit plan data as required by regulation.

#### Figure 37: Issuer Required to Submit Plan Data

r the Issuer ach HIOS II	Market Status for D/market.	each HIOS ID/m	arket listed in the	table. Complete the	additional required fi	ields for each HIOS ID	/market. Review the Data So	urce submission status			
HIOS ID	Market	DOI Reported Market Status	DOI Reported Small Group Rollover Only	Issuer Market Status * (Active for Al)	Issuer Small Group Rollover Only * No for All	Issuer Active Reason *	Issuer Inactive/Exempt Reason *	Issuer Comments *	Marketplace Plan Data	URRT	RE
11010	Individual Non- Catastrophic	Active View Details	No	Active ~		Will sut V	None >	Example text example text example text	NS	NS	N
11011	Small Group	Active <u>View Details</u>	Yes	Inactive v	<ul><li>Yes</li><li>No</li></ul>	None-	Market Exit V	Example text example text example text 	с	С	(
11012	Merged Market	Active <u>View Details</u>	No	Active ~		Will sut	None 🗸		с	I	