

September 8, 2020

DISTRIBUTED DATA COLLECTION (DDC) FOR RISK  
ADJUSTMENT (RA) INCLUDING HIGH COST RISK  
POOL (HCRP):

EDGE SERVER TRUNCATION OVERVIEW

EDGE Server Webinar Series X

This communication was printed, published, or produced and disseminated at U.S. taxpayer expense. The information provided in this presentation is only intended to be a general informal summary of technical legal standards. It is not intended to take the place of the regulations that it is based on. We encourage audience members to refer to the applicable regulations for complete and current information about the requirements that apply to them.



# Agenda

- External Data Gathering Environment (EDGE) Server Truncation Overview
- Question and Answer (Q&A)
- Resources
- Closing Remarks

# EDGE Server Truncation Overview

# EDGE Server Truncation: Overview

- Truncation is a data purging process issuers can perform to delete stored enrollee, medical claim, pharmacy claim, and supplemental data from the EDGE server.
- Execution of truncation commands will result in a complete purge of data across all issuer tables, except the EDGE Server Common Schema Data tables.
- Issuers who have established an EDGE server for submitting Benefit Year (BY) 2020 data may submit a request for EDGE server truncation.
- Issuers may either request a complete truncation or truncation by one or more of the following file types:
  - Enrollment
  - Medical claims (including supplemental records)
  - Pharmacy claims

# EDGE Server Truncation: Overview *(continued)*

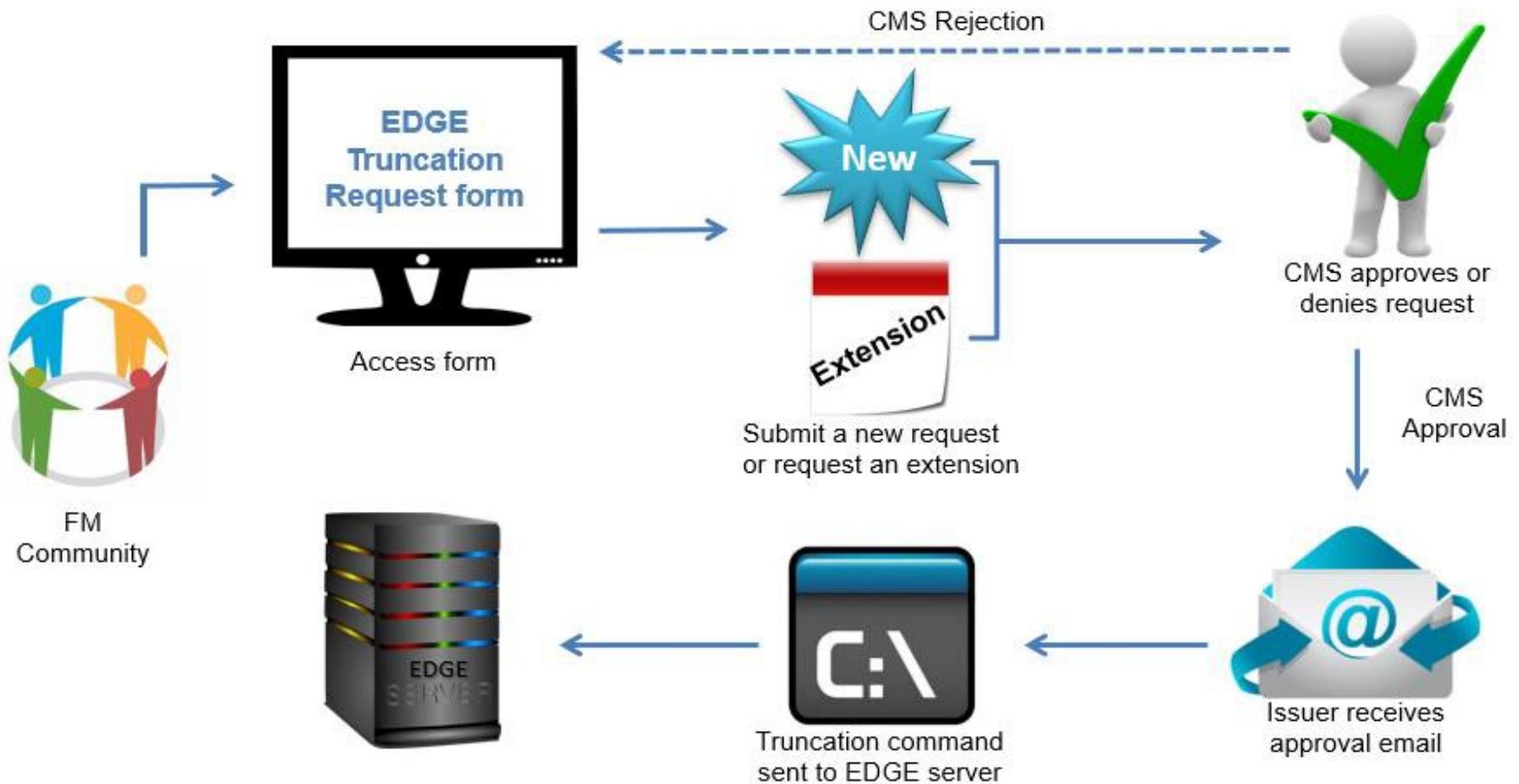
- Truncations should be limited to instances where a significant error, or systemic issue, occurred that cannot be resolved with standard processes, such as Void and Replace.
  - The Void and Replace process for pharmacy claims is outlined in section six and section seven for medical claims of the EDGE Server Business Rules (ESBR).
- Issuers are permitted to truncate in the production, test, and validation zones.
  - **Production:** Issuers must request a new script each time. The Centers for Medicare & Medicaid Services (CMS) must approve each request and issue a new script.
  - **Test:** Issuers must request the initial script for each benefit year. CMS must approve the request and the issuer can re-use the script throughout the benefit year.
  - **Validation:** Issuers must request the initial script for each benefit year. CMS must approve the request and the issuer can re-use the script throughout the benefit year.

# EDGE Server Truncation: Process Overview

- CMS reviews and responds to truncation requests within two business days.
- Truncation requests may be denied if the request is missing required items or a sufficient explanation is not provided.
- Issuers will receive an email from [RARIPaymentOperations@cms.hhs.gov](mailto:RARIPaymentOperations@cms.hhs.gov) if additional information is required.
- Once a truncation request is approved, the requestor will receive the command that can be executed from [RARIPaymentOperations@cms.hhs.gov](mailto:RARIPaymentOperations@cms.hhs.gov).

# EDGE Server Truncation Submission Process

# EDGE Server Truncation: Submission Process



# EDGE Server Truncation: Accessing EDGE Activities Tab

- Log into the Financial Management (FM) Community and select the *EDGE Activities* tab to navigate to the EDGE Server Truncation Web Form.

The screenshot shows a navigation bar with the following tabs: MAINTENANCE, INQUIRIES, BASELINE, QUANTITY & QUALITY, EDGE STATUS, **EDGE ACTIVITIES** (highlighted with a red box), DISCREPANCY & RECONSIDERATION, and LIBRARY. Below the navigation bar, the page is titled "EDGE Activities". There are three main sections: "Pre-Archive", "Archive", and "EDGE Server Truncation Request". Each section contains a brief description of the process and a button to proceed.

**EDGE Activities**

---

**Pre-Archive**

The web form for the pre-archive process is available for you to complete and submit from July 6, 2020 through July 17, 2020.

Select the **Pre-Archive** button to proceed to the Pre-Archive Confirmation Web Form.

**Pre-Archive**

**Archive**

The web form for the archive process is available for you to complete and to submit from August 3, 2020 through August 14, 2020.

Select the **Archive** button to proceed to the Archive Confirmation Web Form.

**Archive**

**EDGE Server Truncation Request**

Select the **Truncation Request** button to access the EDGE Server Truncation Request Form in order to request a new EDGE Server truncation or to request an extension of a previously approved truncation request. Issuers must submit a new Truncation Request for the Test and Validation zones for each benefit year. Once CMS approves the request, the Test and Validation commands will be valid for the remainder of the benefit period.

Select the **Truncation History** button to view the history of truncation requests associated with your company for the current benefit year.

**Truncation Request**   **Truncation History**

# EDGE Server Truncation: View Truncation Request History

- Select the **Truncation History** button on the *EDGE Activities* tab to navigate to the *Truncation Request History* page.

## EDGE Server Truncation Request

Select the **Truncation Request** button to access the EDGE Server Truncation Request Form in order to request a new EDGE Server truncation or to request an extension of a previously approved truncation request. Issuers must submit a new Truncation Request for the Test and Validation zones for each benefit year. Once CMS approves the request, the Test and Validation commands will be valid for the remainder of the benefit period.

Select the **Truncation History** button to view the history of truncation requests associated with your company for the current benefit year.

Truncation Request

Truncation History



The *EDGE Activities* tab will only display the Truncation History button if your company has submitted a truncation request for the current benefit year.

# EDGE Server Truncation: View Truncation Request History (continued)

- In the Truncation Request History table, select the **View** link in the Action column to see all details related to the truncation request. The system navigates to the *View EDGE Server Truncation Details* page.

## Truncation Request History

The table below lists the EDGE Server truncation requests previously submitted on behalf of your organization.

Select the **View** link in the Action column to see all details related to the truncation request.

Company Name: ABC Company

Benefit Year: 2020

Action	Truncation Request ID	Request Type	Truncation Zone	HIOS IDs	File Type	Truncation Request Date	CMS Approved Start Date	CMS Approved End Date	Status
<a href="#">View</a>	AEZAW5	New	Production	11011	Complete Truncation	08/21/20			Under Review
<a href="#">View</a>	4ILNXU	New	Production	11011, 11012	Complete Truncation	08/19/20	08/20/20	08/27/20	Accepted
<a href="#">View</a>	I2NE1Z	New	Production	11011, 11012	Medical Claims (includes Supplemental Records)	08/18/20	08/20/20	08/27/20	Accepted
<a href="#">View</a>	LIRIQS	New	Production	11011, 11012	Pharmacy Claims	08/18/20	08/20/20	08/27/20	Accepted

## Form Navigation

Instructions: To close the form, select the **Exit** button.

Exit

# EDGE Server Truncation: View Truncation Request History (continued)

- Review the truncation request details.
- Select the **Back** button to return to the *Truncation Request History* page.



**View EDGE Server Truncation Request Details**

Company Name: ABC Company  
Status: Under Review  
EDGE Server truncation request type: New  
EDGE Server truncation zone: Production  
EDGE Server Truncation Method: Complete Truncation  
EDGE Server truncation category: Functionality exists, prefer to resubmit  
Reason for EDGE Server truncation: Reason  
HIOS ID(s) and EDGE Server ID(s) table:

HIOS ID	EDGE Server ID
11011	

FMCC Case Number:  
Truncation Request Date: 8/21/2020 3:21 PM  
CMS Approved Truncation Start Date:  
CMS Approved Truncation End Date:

**Form Navigation**

Instructions: To return to the previous page, select the **Back** button.

[Back](#)

# EDGE Server Truncation: View Truncation Request History (continued)

- On the *Truncation Request History* page, select the **Exit** button to return to the *EDGE Activities* tab.

## Truncation Request History

The table below lists the EDGE Server truncation requests previously submitted on behalf of your organization.

Select the **View** link in the Action column to see all details related to the truncation request.

Company Name: ABC Company

Benefit Year: 2020

Action	Truncation Request ID	Request Type	Truncation Zone	HIOS IDs	File Type	Truncation Request Date	CMS Approved Start Date	CMS Approved End Date	Status
<a href="#">View</a>	AEZAW5	New	Production	11011	Complete Truncation	08/21/20			Under Review
<a href="#">View</a>	4ILNXU	New	Production	11011, 11012	Complete Truncation	08/19/20	08/20/20	08/27/20	Accepted
<a href="#">View</a>	I2NE1Z	New	Production	11011, 11012	Medical Claims (includes Supplemental Records)	08/18/20	08/20/20	08/27/20	Accepted
<a href="#">View</a>	LIRIQS	New	Production	11011, 11012	Pharmacy Claims	08/18/20	08/20/20	08/27/20	Accepted

## Form Navigation

Instructions: To close the form, select the **Exit** button.



# EDGE Server Truncation: Access Truncation Request Web Form

- To access the EDGE Server Truncation Web Form, select the **Truncation Request** button. The system navigates to the *Welcome* page.

## EDGE Server Truncation Request

Select the **Truncation Request** button to access the EDGE Server Truncation Request Form in order to request a new EDGE Server truncation or to request an extension of a previously approved truncation request. Issuers must submit a new Truncation Request for the Test and Validation zones for each benefit year. Once CMS approves the request, the Test and Validation commands will be valid for the remainder of the benefit period.

Select the **Truncation History** button to view the history of truncation requests associated with your company for the current benefit year.

Truncation Request

Truncation History

# EDGE Server Truncation: Welcome Page

- Review the instructions for submitting an EDGE server truncation request, paying close attention to the validation and test zones.
- Select the **Continue** button to navigate to the *Contact Information* page.



[Guidance](#)

## Welcome

The EDGE Server Truncation Request Form allows issuers submitting EDGE server data for the Risk Adjustment program to submit an EDGE Server truncation request or request an extension for a previously approved truncation request for CMS review and approval. Database truncation is a process by which issuers can delete claim, supplemental diagnosis, and enrollment data that has been submitted to the EDGE server in the Production, Test, or Validation Zone. Issuers have the option to request a complete truncation within a specific zone to delete data across all issuer tables or to delete data based on file type. Truncation does not allow deletion of the EDGE Server Common Schema Data Tables.

### Important Information about Test and Validation Truncation Scripts:

If you received a truncation script for a benefit year (BY) 2019 HIOS ID that continues to participate in BY2020 prior to September 8, 2020 for the Test or Validation Zone, you must request a new truncation script to truncate all files for that HIOS ID.

CMS requires all issuers to request the initial truncation script for the test and validation zone for each benefit year as it must be approved by CMS. The Test and Validation Zone truncations can be reused for the remainder of the benefit year. If you requested to truncate by a specific file type and later wish to truncate by another file type, you **must** submit a new request.

Please note that data in this form cannot be saved prior to submission. If you exit the form without submitting, all previously entered data will be lost. We recommend that you collect all necessary information before initiating the process. Select the **Continue** button to begin.

[Continue](#)



# EDGE Server Truncation: Contact Information Page

- Enter contact information.

If the contact information entered in this form matches the FM Community contact, the contact information entered on this form will not automatically update the contact information existing within the FM Community.



## Contact Information

### Instructions

Enter the Truncation Request Contact Information.

**Note:** If the contact information entered in this form matches the FM Community contact, the contact information entered on this form will not automatically update the contact information existing within the FM Community.

The red asterisk (\*) indicates required fields.

### Truncation Request Contact Information

First Name*	Last Name*
<input type="text" value="Reggie"/>	<input type="text" value="NoName"/>
Email Address*	Job Title*
<input type="text" value="Reggie.NoName@email.com"/>	<input type="text" value="CEO"/>
Phone Number*	Phone Extension
<input type="text" value="(123) 456-7890"/>	<input type="text"/>

### Form Navigation

Instructions: To return to the previous page, select the **Back** button. Select the **Continue** button to advance to the next page of the form.

Back

Continue

# EDGE Server Truncation: Request Type Page

- Select **New** or **Extension** to indicate the EDGE Server Truncation type.
- Select the zone to be truncated.

The Test and Validation zone options will be disabled if you choose an extension request, as extensions are not applicable for the Test or Validation zone.

 **NOTE**



[Guidance](#)

## EDGE Server Truncation Request Type

### Instructions

Select **New** to request a new EDGE Server truncation request. Select **Extension** to request additional time for a previously approved Production Zone truncation request not executed within the approved time period.

**Note:** Once approved by CMS for the current data submission benefit year, Test and Validation Zone truncation scripts can be re-used throughout the benefit year therefore do not require extensions.

If you have previously submitted a truncation request for the Test or Validation Zone and the provided script is not working, submit a **New** request.

The red asterisk (\*) indicates required fields.

EDGE Server truncation request type: \*

- New  
 Extension

Select the EDGE Server truncation zone **\***:

- Production  
 Validation  
 Test

### Form Navigation

Instructions: To return to the previous page, select the **Back** button. To close the form, select the **Exit** button. All information entered up to this point will be lost. Select the **Continue** button to advance to the next page of the form.

[Back](#)

[Exit](#)

[Continue](#)



# EDGE Server Truncation: New Request Page

- Select the truncation method: complete truncation (truncation of all file types) or truncation by file type.
- If you select the truncation by file type option:
  - You must select the file type(s) for the EDGE server truncation.
  - You may select no more than two of the following file types: Enrollment, Medical Claims (includes supplemental records), or Pharmacy Claims.
  - If you are approved to truncate by a specific file type and later wish to truncate by another file type, you must submit a new request.



If the truncation request is by multiple file types, it is possible for CMS to accept the truncation request for one file type but not for the other file type. You will receive a separate email response from CMS for each file type you request.

# EDGE Server Truncation: New Request Page (continued)



Guidance

## New EDGE Server Production Zone Truncation Request

The red asterisk (\*) indicates required fields.

Company Name: ABC Company

EDGE Server Truncation Zone: Production

### Instructions

Select the appropriate truncation method to either request a complete truncation (truncation of all file types) or truncation by file type (e.g. enrollment claims, medical claims and supplemental records, or pharmacy claims). If you intend to truncate all file types, select complete truncation. If you select truncation by file type, you must also select the file types for the EDGE Server truncation request.

EDGE Server Truncation Method: \*

- Complete Truncation
- Truncation by File Type

File Type(s) for the EDGE Server Truncation Request: \*

- Enrollment Claims
- Medical Claims (includes Supplemental Records)
- Pharmacy Claims



# EDGE Server Truncation: New Request Page (continued)

- Select the appropriate EDGE Server Truncation category.
  - Functionality exists, prefer to resubmit
  - Functionality does not exist, must resubmit
  - Issuer/TPA implementing new logic
  - Other
- Enter the reason for EDGE server truncation.
- Enter the date you plan to do the truncation.
- Enter the date you plan to re-load your data.

# EDGE Server Truncation: New Request Page (continued)

## Instructions

Select the appropriate EDGE Server truncation request category from the options listed.

EDGE Server truncation request category:\*

- Functionality exists, prefer to resubmit** - Issuer/TPA has implemented the necessary logic to correct the issue by ingesting new files but prefers to clear out the data table and resubmit.
- Functionality does not exist, must resubmit** - Issuer/TPA has not implemented the necessary logic to correct the records by submitting new files and must clear the table for resubmission.
- Issuer/TPA implementing new logic** - The Issuer/TPA has updated programming logic which requires a full reload of data.
- Other**

## Instructions

Provide specific details including the error or systemic issue which occurred and an approximate count or percentage of your total records that need to be corrected. If you selected **Functionality does not exist, must resubmit**, provide a brief explanation as to when you plan to implement a solution that brings you into compliance. Enter the dates you plan to perform the truncation and you plan to re-load your data in the appropriate fields.

Reason for EDGE Server truncation request:\*

Limit 1,500 characters

When do you plan to do the truncation? \* ⓘ

When do you plan to re-load your data? \* ⓘ

# EDGE Server Truncation: New Request Page (continued)

- Select '**Yes**' or '**No**' from the dropdown menus in response to the following questions:
  - Are your new files ready for submission?
  - Have you run your data through the test zone?
    - If you select '**Yes**', you will be prompted to enter the test results.
- Select the Health Insurance Oversight System (HIOS) ID(s) for which you are requesting truncation.
- Provide the associated Financial Management Coordination Center (FMCC) number, if available.
- Select the **Continue** button to navigate to the *Summary* page.

# EDGE Server Truncation: New Request Page (continued)

## Instructions

Select *Yes* or *No* from the dropdown menus to in response to the questions below. If you have run your data through the test zone, enter the test results in the field below.

Are your new files ready for submission? \*

Have you run your data through the test zone? \*

Have you performed a back-up of your data on an external location/site?\*

## Instructions

Select HIOS ID(s) by using the arrows above the **Available HIOS ID(s)** list to move the applicable HIOS ID(s) to the **Selected HIOS ID(s)** list. Remove selected HIOS ID(s) by using the arrows above the **Selected HIOS ID(s)** list.

You may filter the list of HIOS IDs by entering the HIOS ID or issuer legal business name in the **Filter** field.

HIOS ID(s):\*

Available HIOS ID(s) Showing all 2	Selected HIOS ID(s) Empty list
<input type="text" value="Filter"/> → →      →	<input type="text" value="Filter"/> ←      ← ←
11011 - Test 11011 11012 - Test 11012	

# EDGE Server Truncation: New Test or Validation Zone Request Page

- Select truncation method, either complete truncation or by file type.
  - If necessary, select file type.
- Select the HIOS ID(s) for which you are requesting truncation.
- Provide the associated FMCC number, if available.
- Select the **Continue** button to navigate to the *Summary* page.

# EDGE Server Truncation: New Test or Validation Zone Request Page (continued)



Guidance

## New EDGE Server Validation Zone Truncation Request

---

### Instructions

A new Test or Validation Zone Truncation request does not require a truncation date to be entered. Issuers must request the initial script for each benefit year. The truncation start day will default to the next full business day after the request is submitted. CMS must approve the request and the issuer can re-use the script.

The red asterisk (\*) indicates required fields.

Company Name: ABC Company

EDGE Server truncation zone ⓘ : Validation

Truncation Start Date: 8/26/2020

---

### Instructions

Select the appropriate truncation method to either request a complete truncation (truncation of all file types) or truncation by file type (e.g. enrollment claims, medical claims and supplemental records, or pharmacy claims). If you intend to truncate all file types, select complete truncation. If you select truncation by file type, you must also select the file types for the EDGE Server truncation request.

**Note:** Once approved by CMS for the current data submission benefit year, Validation Zone truncation scripts can be re-used throughout the benefit year therefore do not require resubmission.

EDGE Server Truncation Method: \*

- Complete Truncation
- Truncation by File Type



# EDGE Server Truncation: Extension Request Page

- An extension request may only be made for a previously approved production zone truncation request that has not been executed and has not expired.
  - Truncation extension requests are not applicable to the test or validation zones. You may only request a truncation extension request for the production zone.
  - If your previously approved production zone truncation request expired, you must submit a new EDGE server truncation request.
  - If the original truncation request was by file type, then extensions will apply to the file type originally requested.

# EDGE Server Truncation: Extension Request Page (continued)

- To submit the EDGE server truncation extension request:
  - Enter the Truncation Request ID.
  - Enter the reason for the EDGE server truncation.
  - Enter the date you plan to do the truncation.
  - Enter the date you plan to re-load your data.
  - Select **'Yes'** or **'No'** from the dropdown menus in response to the following questions:
    - Are your new files ready for submission?
    - Have you run your data through the test zone?
      - If you select **'Yes'**, you will be prompted to enter the test results.
  - Provide the associated FMCC number, if available.
  - Select the **Continue** button to navigate to the *Summary* page.

# EDGE Server Truncation: Extension Request Page (continued)



Guidance

## EDGE Server Truncation Extension Request

### Instructions

An EDGE Server truncation extension request may be made for a previously approved Production Zone truncation request that has not been executed and has not expired.

**Note:** If your previously approved **Production Zone** truncation request expired, you must submit a new EDGE Server truncation request by selecting the **Back** button and completing all required fields.

The red asterisk (\*) indicates required fields.

Company Name: ABC Company

EDGE Server Truncation Zone: Production

### Instructions

Enter the **Truncation Request ID** you received for your previously approved **Production Zone** truncation request and select the **Verify** button to populate information from the previous request in the form.

Truncation Request ID:\*

Verify

EDGE Server Truncation Method:

EDGE Server Truncation File Type(s):

EDGE Server truncation category:

HIOS ID(s) for which you are requesting an extension for EDGE Server truncation:



# EDGE Server Truncation: Extension Request Page (continued)

### Instructions

Provide a reason for the truncation extension request in the field provided. Enter the dates you plan to perform the truncation and you plan to re-load your data in the appropriate fields.

Reason for EDGE Server truncation extension:\*

Limit 1,500 characters

When do you plan to do the truncation? \*

When do you plan to re-load your data? \*

---

### Instructions

Select Yes or No from the dropdown menus to in response to the questions below. If you have run your data through the test zone, enter the test results in the field below.

Are your new files ready for submission? \*

Have you run your data through the test zone? \*

Have you performed a back-up of your data on an external location/site? \*

---

### Instructions

If you have an FMCC case number related to the EDGE Server, enter it here:

Limit 100 characters; separate case numbers with a comma

---

### Form Navigation

Instructions: To return to the previous page, select the **Back** button. To close the form, select the **Exit** button. All information entered up to this point will be lost. Select the **Continue** button to advance to the next page of the form.

[Back](#) [Exit](#) [Continue](#)

# EDGE Server Truncation: Summary Page

- Review the EDGE Server Truncation(s) Summary table:
  - Select the ‘**View**’, ‘**Edit**’, or ‘**Delete**’ links as needed.
- Review the Contact Information section.
  - Select the **Edit Contact Information** button to update the truncation request contact information.
  - If the submitter contact information is incorrect, you must exit the form, select the *Maintenance* tab, and select the **Modify User List** button to update the information.
- Select the **Submit** button to submit your request.

# EDGE Server Truncation: Summary Page (continued)



Guidance

## Summary

---

Company Name: ABC Company

---

## EDGE Server Truncation Request(s) Summary

### Instructions:

- Select the **View** link to view the EDGE server truncation request details.
- Select the **Edit** link to update the EDGE server truncation request details.
- Select the **Delete** link to delete the EDGE server truncation request.

Action	Request Type	Truncation Zone	Truncation Method	Truncation File Type(s)	HIOS ID(s)	EDGE Server ID(s)	Planned Truncation date
<a href="#">View</a> <a href="#">Edit</a> <a href="#">Delete</a>	New	Test	Complete Truncation	N/A	11012		8/26/2020

# EDGE Server Truncation: Summary Page (continued)

## Contact Information

Instructions: Select the **Edit Contact Information** button to update the Truncation Request contact information.

**Note:** If the Submitter User Information is incorrect, you must exit the form and make updates in the Maintenance tab

### Submitter Contact Information

First Name kaitlyn	Last Name beverungen
Email Address kaitlyn.beverungen@gdit.com	Job Title consultant
Phone Number (898) 090-8900	Phone Extension

### Truncation Request Contact Information

First Name* Reggie	Last Name* NoName
Email Address* Reggie.NoName@email.com	Job Title* CEO
Phone Number* (123) 456-7890	Phone Extension

[Edit Contact Information](#)

## Form Navigation

Instructions: To close the form, select the **Exit** button. All information entered up to this point will be lost. Select the **Continue** button to enter another EDGE Server truncation request. Select the **Submit** button to complete the EDGE Server truncation request process.

[Exit](#)

[Continue](#)

[Submit](#)

# EDGE Server Truncation: Best Practices

- Truncation is not intended to be a form of data management.
- In order to make changes to claim data loaded to the EDGE server, issuers are encouraged to use the Void and Replace process as outlined in the ESBR.
- For further guidance on best practices, please refer to the December 15, 2015, webinar presentation located in the Registration for Technical Assistance Portal (REGTAP) Library and accessible via the following link:  
[https://www.regtap.info/reg\\_librarye.php?i=1265](https://www.regtap.info/reg_librarye.php?i=1265).

# EDGE Server Truncation: Important Takeaways

- Truncation commands for the test and validation zones do not expire and can be re-used within the benefit year. Issuers must obtain a new truncation command for every production zone truncation.
- Backups must be moved to a secure location off the server in order for the data to be retrievable and accessible in case of a catastrophic system failure.
- Keep baseline and data submission deadlines in mind throughout the year when submitting truncation requests.
  - Issuers must ensure they have adequate time to re-load their data to meet the required deadlines.
- Issuers should have processes in place, which conform to CMS guidance, to correct data submission errors and only submit truncation requests when absolutely necessary.

# Questions?

- To submit or withdraw questions by phone:
  - Dial “**star(\*)**, **pound (#)**” on your phone’s keypad to ask a question.
  - Dial “**star(\*)**, **pound (#)**” on your phone’s keypad to withdraw your question.
- Please Note: If you are listening to today’s session through your computer speakers and wish to ask a question, please take a moment to dial 1-866-408-4912 and enter your unique six-digit PIN.
  - Then dial “**star(\*)**, **pound (#)**” on your phone’s keypad.

# Upcoming Series X Webinar

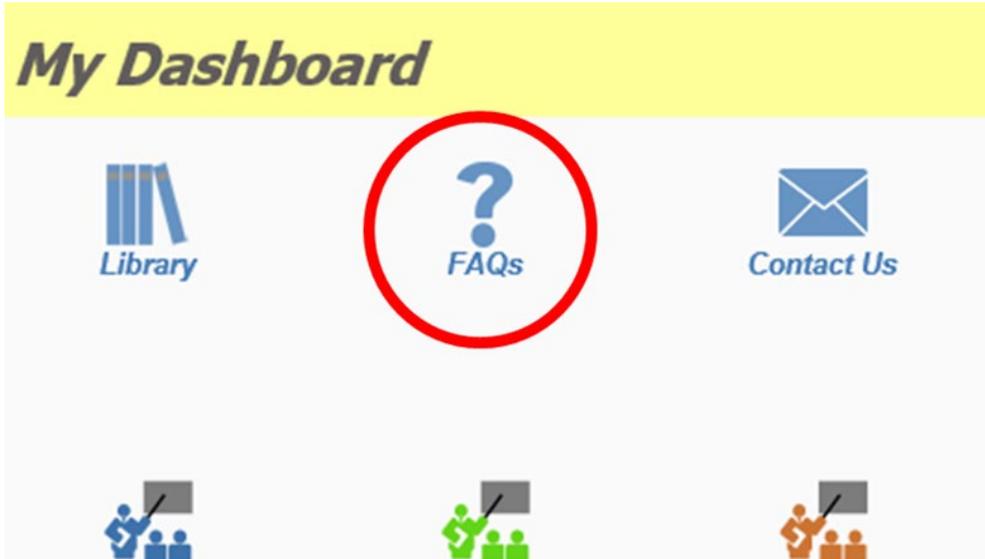
Webinar	Scheduled Event Date
<b>EDGE Server Business Rules (ESBR) Version 17.0 and EDGE Server Operations and Maintenance Manual (O&amp;MM) Version 11.0 Updates</b>	<b>September 29, 2020</b>

# Resources

# Resources

Resource	Link/Contact Information
Center for Consumer Information and Insurance Oversight (CCIIO)	<a href="http://cms.gov/ccio/">http://cms.gov/ccio/</a>
Registration for Technical Assistance Portal (REGTAP) <ul style="list-style-type: none"><li>• Registration</li><li>• Inquiry Tracking and Management System (ITMS)</li><li>• Resource Library</li><li>• Frequently Asked Questions (FAQs)</li></ul>	<a href="https://www.REGTAP.info/">https://www.REGTAP.info/</a>

# FAQ Database on REGTAP



The FAQ Database is available at <https://www.regtap.info/>.

- The FAQ Database allows users to search FAQs by FAQ ID, Keyword/Phrase, Program Area, Primary and Secondary categories, Benefit Year, and Publish Date.

# DDC/EDGE Server Resource Page

- The DDC/EDGE Server Resource Page provides central access to job aids, announcements, documentation, FAQs, deadlines, and other resources.
- To access the DDC/EDGE Server Resource Page, click on the Program Area Pages icon on 'My Dashboard' or access the page at <https://www.REGTAP.info/ddc.php>.



*Distributed Data Collection (DDC) for Risk Adjustment (RA) Including High Cost Risk Pool (HCRP)/EDGE Server* [Get Adobe Reader](#)

**2018 RA Default Charge Data Submission**  
 March 5 - April 12, 2019 (Deadline - 11:59 p.m. ET)

**Days Left**  
**28**

EDGE 30.0 Released to Test and Production Zones

**MARCH**  
**29**

**EDGE SERVER TIMELINE**  
 click image to enlarge

Welcome to the Distributed Data Collection (DDC) for Risk Adjustment (RA) Including High Cost Risk Pool (HCRP)/EDGE Server page designed to assist you with locating accurate and valuable information regarding External Data Gathering Environment (EDGE) server data submission.

CMS conducts the EDGE Server Webinar Series training sessions with the purpose of providing issuers with additional information related to data submission, testing, timelines, submission scenarios, and any additional guidance related to the data submission or blackout periods.

Please visit [CCIIO's Regulation and Guidance Page](#) for further guidance.

**TOPICS OF INTEREST**

[REFERENCE TABLE UPDATES](#)      [BASELINE SUBMISSION](#)  
[DATA SUBMISSION](#)                      [ENROLLMENT SUBMISSION](#)  
[MEDICAL SUBMISSION](#)                  [PHARMACY SUBMISSION](#)  
[SUPPLEMENTAL SUBMISSION](#)

**EDGE Core Resources**

[EDGE Server Operations & Maintenance Manual \(O&MM\) V 4.0](#)      [EDGE Server Business Rules \(ESBR\) V 11.0](#)      [Interface Control Document \(ICD\) V 02.01.15](#)      [EDGE Server Mailbox Assistance](#)

[View More](#)

# DDC/EDGE Server Resource Page

(continued)

## TOPICS OF INTEREST

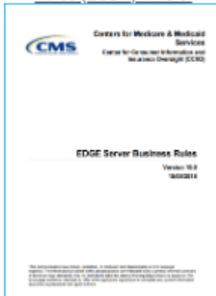
- [REFERENCE TABLE UPDATES](#)
- [BASELINE SUBMISSION](#)
- [DATA SUBMISSION](#)
- [ENROLLMENT SUBMISSION](#)
- [MEDICAL SUBMISSION](#)
- [PHARMACY SUBMISSION](#)
- [SUPPLEMENTAL SUBMISSION](#)

## EDGE Core Resources

[EDGE Server Operations & Maintenance Manual \(O&MM\) V 3.0](#)



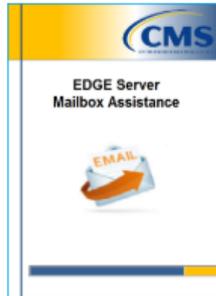
[EDGE Server Business Rules \(ESBR\) V 10.0](#)



[Interface Control Document \(ICD\) V 02.01.15](#)



[EDGE Server Mailbox Assistance](#)



[View More](#)

- For quick access to related documentation, users can find resources organized by Topics of Interest, such as ‘Medical Submission’ or ‘Registration’.
- Users can also register for active EDGE Server training series, contact CMS, provide feedback, and more.

NEW TO REGISTRATION?  
click the button below

REGISTER  
for next event session



DO YOU HAVE FEEDBACK?  
click the button below

PROVIDE FEEDBACK  
to DDC



# Closing Remarks

# Closing Remarks

- Immediately following this session you will be directed to complete a survey.
  - Please take a moment to submit any ideas, suggestions, or feedback you may have regarding DDC EDGE Server Series X.