

November 10, 2020

DISTRIBUTED DATA COLLECTION (DDC) FOR  
RISK ADJUSTMENT (RA) INCLUDING HIGH COST  
RISK POOL (HCRP):

QUANTITY AND QUALITY DATA EVALUATION  
PROCESS

EDGE Server Webinar Series X

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# Session Agenda

- Purpose
- External Data Gathering Environment (EDGE) Server Data Evaluation
- EDGE Data Evaluation: Interim Summary RA Report
- Benefit Year (BY) 2020 EDGE Server Data Quantity in the Financial Management (FM) Community
- BY2020 EDGE Server Data Quality Outlier Web Form
- Question and Answer (Q&A)
- Next Steps and Resources
- Closing Remarks

# Purpose

- This EDGE server session will:
  - Provide an overview of the Quantity and Quality Data Evaluations for Benefit Year 2020
  - Provide a review of the Interim RA Summary Report, tentatively scheduled for release in March 2021

# EDGE Server Data Evaluation

# Background

- The Centers for Medicare & Medicaid Services (CMS) conducts data evaluations throughout Benefit Year 2020, as in previous BYs.
- CMS will:
  - Conduct a quantity assessment to measure completeness
  - Conduct a quality assessment to measure the integrity and accuracy for each issuer's EDGE server data
  - Publish an Interim RA Summary Report containing state-level information, targeted for release in March 2021

# Background (continued)

- The Interim RA Summary Report will contain **state-level** information for states in which issuers meet the EDGE Data Evaluation criteria.
  - Issuers who meet the EDGE Data Evaluation Criteria will receive issuer-level interim transfer reports.
- Final BY2020 RA and HCRP payments or charges will be calculated after the final EDGE data submission deadline of April 30, 2021.
- EDGE server data quantity and quality analyses will be performed to support both interim and final RA reporting.

# Issuer Responsibilities

- CMS provides key program oversight safeguards by:
  - Evaluating the quantity of EDGE data submitted against issuer-submitted baseline data
  - Identifying potential data quality issues through outlier analysis
- CMS does not have the same knowledge that issuers have of their own data and cannot detect data quality anomalies that fall within the normal distribution of data (i.e. data that is not an outlier).
- Issuers are responsible for ensuring the completeness and accuracy of all data submitted to their EDGE servers.

# EDGE Server Data Evaluation: Quantity

# Data Evaluation: Quantity

- The quantity standard requires issuers to submit for each participating market:
  - 90% of enrollment data for the full BY, and
  - 90% of claims data for a defined period of time
    - For example, CMS requires that issuers submit 90% of claims data (both medical and pharmacy) for three quarters for BY2020 by December 3, 2020.
- CMS measures quantity by comparing an issuer's EDGE enrollment and non-orphan claims count to issuer-reported baseline data.
- During the BY, issuers must meet established data submission deadlines published in the [2020 EDGE Key Milestones, Command Deployments & Plan Data Submission Timeline](#).

# Data Evaluation: Quantity (continued)

- Orphan claims (claims that do not match an enrollee's enrollment period or plan) do **not** count toward the quantity threshold.
- CMS sends notifications to issuers that do **not** meet quantity data requirements throughout the BY.



- ***New Enhancements for BY2020***

- FM Community's '**Quantity and Quality**' tab will display the Quantity status, which indicates whether the company has met quantity requirements, has not met quantity requirements, or has no data for the reporting period.
- FM Community's '**Quantity and Quality**' tab will display the date the Quantity status was last modified.
- The '**Quantity**' page will include a **View** link that enables issuers to navigate to the '**View Quantity Details**' page. This page displays detailed quantity metrics and data.

# EDGE Server Data Evaluation: Quality

# Quality: Key Metrics

- CMS conducts data evaluation on an ongoing basis for EDGE and program- specific metrics to determine **quality outliers**:

Key Metrics Area: EDGE	Source
Average number of medical claims per enrollee	CEFR and ECS
Percent of enrollees without claims	ECS
Percent of medical claims that are institutional claims	Ad Hoc Data (Query ID 23006) and CEFR
Average number of pharmacy claims per enrollee	CEFR and ECS
Enrollment data comparison between EDGE and other sources (on-Exchange plans only)	ECS and Policy Based Payments (PBP) or 1A Workbook data
Premium data comparison between EDGE and other sources	RATEE and Rate Review filings (URRT)

# Quality: Key Metrics (continued)

Key Metrics Category: RA*	Source
Historical EDGE average premium per member per month	Current and previous RATEE
Percent of all enrollees with at least one Hierarchical Condition Category (HCC)	RARSS
Average number of conditions per enrollee with at least one HCC	RARSS
Issuer average risk score	RATEE
Average number of diagnosis codes per medical claim	Ad Hoc Data (Query ID 23005) and CEFR
Percent of all enrollees with at least one Prescription Drug Category (RXC)	RARSS and ECS
Percent of pharmacy claims that result in RXCs	RARSS and ECS
High Average Risk Score/Low Average Paid Claims Cost	RATEE and ECS
Low Average Risk Score/High Average Paid Claims Cost	RATEE and ECS

\* Some RA metrics will also be applicable to HCRP

# Quality: Key Metrics (continued)

<b>Key Metrics Category: HCRP and SRI</b>	<b>Source</b>
<b>Percent Paid Claims from HCRP payment enrollees</b>	HCRPS
<b>Average HCRP payment per HCRP payment enrollee</b>	HCRPS
<b>Percent Paid Claims from SRI* payment enrollees</b>	SRISR
<b>Average SRI* payment per enrollee with SRI payment</b>	SRISR
<b>Percent of enrollees receiving an SRI* payment</b>	SRISR

\*These metrics will only apply to issuers in a State market where CMS is providing data to the state in support of a state-based reinsurance program. For BY2020, SRI metrics are only applicable to Colorado, Delaware, Maryland and North Dakota issuers.

# Quality: Key Metrics (continued)

- As needed, CMS may also identify issuers in other metrics, if other data anomalies are found.
- Quality outliers that do not fall in other categories will be listed in the Other area, as necessary, but are conditional and specific to each case.
- The process for issuer notification and response, explained in the next slides, is the same for issuers identified in the “**other**” metric as it is for the key metrics.

Other Metrics (Examples)	Source
<b>Comparison between EDGE Claims Paid Amounts vs. Baseline Paid Claims Amounts</b>	ECS, RATEE, Baseline, and other EDGE and non-EDGE data sources
<b>Percent of Cross Year Claims</b>	

# Quality: BY2020 Premium Adjustments

- Guidance on Reporting Premiums for BY2020 Risk Adjustment:
  - For BY2020, issuers of risk adjustment covered plans that provide temporary premium reductions must report the adjusted plan premiums that reflect the **actual, lower premiums** billed to enrollees after any temporary premium credits provided.
  - For evaluation of EDGE data submissions for BY2020, CMS will evaluate any adjusted plan premiums reported to the EDGE Server.
  - As applicable, CMS will conduct premium data comparisons between EDGE and other sources for all premiums, including any temporary premium reductions.

# Quality: Outlier Identification

- Issuers are divided into **three groups** by enrollee count:
  - Group 1: Fewer than 2,000 enrollees
  - Group 2: Greater than or equal to 2,000 enrollees but less than 10,000 enrollees
  - Group 3: 10,000 enrollees or more
- Outliers are identified based on a **market-level** national distribution for each metric, for each group size.
- CMS will assess additional interactions at the regional and state level for further insight about an issuer's data profile.

# Quality: Outlier Identification

(continued)

- CMS sends notifications to issuers with data that are potential data quality outliers.
- Do not be alarmed if your data is identified as an outlier. Various factors could make your data appear different.
- CMS uses data quality analysis to detect **possible** data issues:
  - Issuers may explain data anomalies
  - Issuers may correct problems before the final submission deadline

# Quality: Outlier Identification

(continued)

- Issuers that submit data identified as outliers in any metric, including “**other**”, must:
  - Submit a justification to CMS **OR**
  - Correct EDGE server or baseline data so that the outlier no longer exists.
- If the justification is accepted by CMS, then an issuer’s data will no longer be considered an outlier for that metric in subsequent analyses, **unless** the issuer has a significant change in data quantity status.
- Issuers who receive outlier notifications during ongoing data quality analysis and who submit acceptable justifications do not need to re-submit justifications after the final EDGE data submission deadline.

# Quality: Outlier Notification

- Issuers whose data are identified as outliers for any quality metrics will be notified by email, addressed to FM Users associated with the issuer's company.
  - Initial emails will be sent on approximately November 13, 2020, based on the November 6, 2020 command deployment.
- Justifications must be submitted through the BY2020 EDGE Data Outlier(s) Web Form.
  - Since this web form will be available on November 13, 2020, issuers who have been contacted as outliers must wait until that time to submit the web form.
- CMS will continue to evaluate data on the quality metrics and send email notifications as appropriate, through the final data submission.
  - Quality notifications are usually sent approximately 2 weeks after '**run date**' command.

# Quality: Outlier Notification (continued)

- All notified issuers must complete the EDGE Data Outlier(s) Web Form.
  - The justification must explain why a data anomaly exists and generally must be submitted to CMS within ten days of receiving notification.
  - If no response is received within ten days of notification, then CMS will continue to notify the issuer of the same outlier as long as it exists in the data.
  - Issuers that identify data issues must correct their EDGE or baseline data as soon as possible, noting data corrections in their outlier web form.
- CMS will review the submitted justification and will contact the issuer if CMS needs additional information.
- Since data evaluations are ongoing, CMS does not send justification acceptance notifications during the EDGE data submission period.

# EDGE Server Data Evaluation: Schedule

# Data Evaluation: Schedule

- CMS conducts data quantity and quality analysis after each EDGE server data submission deadline and EDGE/RA/HCRP/SRI calculation command deployments.

Date	Action
10/22/2020	Issuers submit 90% of all enrollment and 90% of claims data in each participating market for two quarters of BY
10/23/2020 – 04/30/2021	CMS conducts ongoing data evaluation and notifies issuers
12/03/2020	Issuers submit 90% of all enrollment and 90% of claims data in each participating market for three quarters of the BY
01/15/2021	CMS conducts data evaluation for interim RA report based on EDGE server data as of this date
02/26/2021	Issuers submit 90% of enrollment and claims data in each participating market for the entire BY
04/30/2021 (4:00 p.m. ET)	Final BY2020 data submission deadline
05/03/2021	CMS begins final data evaluation of quantity and quality

# Data Evaluation: Schedule (continued)

- **Final Data Submission Deadline: April 30, 2021 at 4:00 p.m. ET**
- Any outliers first identified from April 30th data will require a justification or will represent a data quality failure.
  - Additional or corrected data will not be accepted after this date
- Data quantity or quality failures after April 30th result in a risk adjustment default charge (RADC) and issuers may forgo an HCRP payment.
  - Issuers who receive an RADC and have no HCRP payment will not be assessed an HCRP charge
  - Issuers who receive an RADC and receive an HCRP payment will be assessed an HCRP charge

# Data Evaluation: Schedule (continued)

- Issuers should aim to avoid new data quality issues on April 30, 2021.
- Claims data should be submitted by the established deadlines, with the months of March and April used to make minor corrections to improve overall data quality.
- CMS recommends that issuers submit final enrollment data no later than April 10, 2021, to avoid any issues with final data submission.
- Timely submissions and minimizing late changes will prevent outliers from being identified after the April 30th deadline.
- Issuers should use the ongoing outlier process to address and correct issues.

# EDGE Data Evaluation: Interim Summary RA Report

# Interim Summary RA Report: Overview

- As outlined in the [Evaluation of EDGE Data Submissions for the 2020 Benefit Year](#), CMS will provide an Interim Summary RA Report for BY2020.
  - This report contains state-level information only.
- The issuer-specific report is an interim RA transfer report that is delivered via the EDGE server.
  - This report will have the same format as the final RA transfer report.
  - Issuers should **not** regard the transfers on this report to be predictive of the value of final transfers.

# Interim Summary RA Report: Overview (continued)

- Issuers **must meet certain data quantity and quality requirements** to be eligible to receive an issuer-specific interim RA transfer report.
- Interim RA reports will be based on data **submitted and accepted to an issuer's EDGE server as of January 15, 2021.**
- CMS will notify issuers that have not met the 90% data submission requirement for three quarters of the 2020 benefit year **after December 3, 2020.**
- Issuers meeting this quantity threshold will be moved to the quality evaluation, which provides an opportunity to address any quality issues prior to the Interim Summary RA Report deadline.
- Issuers in a failed status will be excluded from data quality evaluation.

# Interim Summary RA Report: Overview (continued)

- **Issuer** implications
  - If an issuer does not meet the 90% requirement based on data as of January 15, 2021 **AND**
  - Represents 0.5% or more of their state's risk pool market share (i.e., is credible), **THEN**
  - The issuer, and all issuers in the issuer's state, will not receive the issuer-specific Interim RA Report.
  - Issuers excluded from the Interim Summary RA Report should continue to load data to their EDGE servers by the final April 30, 2021, data submission deadline as part of the standard RA and HCRP data submission, validation, calculation and payment process.

# Interim Summary RA Report: Quality

Interim RA Data Evaluation	EDGE Data Submission Deadline	CMS Notifies Outlier Issuers (approx.)	Issuer Justification Due to CMS
Preliminary	December 3, 2020	December 14, 2020	Ten days after notification
Final	January 15, 2021	January 25, 2021	Ten days after notification

- If an issuer represents 0.5% or more of their state’s market risk pool market share (i.e., is credible) **AND**:
  - is a data quality outlier as of January 15, 2021, **AND**
  - fails to submit a justification within ten days after notification **OR** CMS does not accept the justification submitted, **THEN**
  - the issuer and all issuers in the issuer’s state will not receive the issuer-specific Interim RA transfer report on their EDGE server.

# BY2020 EDGE Server Data: Quantity in FM Community

# New for BY2020

- Issuers can view their Quantity Status and the date their Quantity Status was last modified on the '**Quantity & Quality**' tab.
- Issuers can select the **View** link on the **Quantity** page to navigate to the **View Quantity Details** page, which displays the following information:
  - Quantity Status
  - Date Quantity Status Last Modified
  - HIOS ID and Market Information
  - Enrollment Counts
  - Claim Counts
  - Claim Paid Amounts
  - Member Month data
  - Premiums (on-Exchange and off-Exchange)

# Quantity & Quality Tab

MAINTENANCE INQUIRIES BASELINE **QUANTITY & QUALITY** EDGE STATUS EDGE ACTIVITIES DISCREPANCY & RECONSIDERATION LIBRARY

## Quantity & Quality

### EDGE Quantity Status

To review the EDGE data quantity evaluation status of the HIOS IDs associated with your company, select the **Quantity** button.

**Quantity Status: 90/90 - MET REQUIREMENTS**

**Quantity Status Last Modified: 10/7/2020**

Quantity

### EDGE Quality Outliers

To access to the Quality Outliers Web Form, select the **Quality Outliers Web Form** button.

To view all Quality Outliers for your company, including their current status in the CMS review process, select the **View Quality Outliers** button.

Quality Outliers Web Form

View Quality Outliers

# Quantity Page

- The Quantity page contains two tables:
- The ***Data Quantity Evaluation Assessment at 90/90 – Criteria Not Met – Enrollment Count/Claims Count*** table lists HIOS ID/market(s) that **have not met** the enrollment/claims count criteria for the collection period.
  - The Enrollment Count Criteria and Claims Count Criteria columns indicate **‘Passed’** or **‘Failed’** for each HIOS ID.
  - The EDGE Enrollment Count/Baseline Enrollment Count and EDGE Claims Count/Baseline Claims Count reflect the submission thresholds by percentage met.
  - Select the **View** link in the Action column to see detailed quantity information about each corresponding HIOS ID/Market.



The Criteria Not Met table will only display if at least one HIOS ID/market **has not met** the enrollment/claims count criteria for the collection period.

# Quantity Page (continued)

## Quantity

[Guidance](#)

### Data Quantity Evaluation Assessment at 90/90 – Criteria Not Met

#### Criteria Not Met – Enrollment Count/Claims Count

Review the HIOS ID/Markets that did not meet the evaluation criteria. To review details about a specific HIOS ID/Market, select the **View** hyperlink.

Action	HIOS ID	Legal Business Name (LBN)	Market	Run Date	Claims Threshold Requirement	Threshold Date	Enrollment Count Criteria	Baseline Enrollment Count	EDGE Enrollment Count	EDGE Enrollment Count / Baseline Enrollment Count	Claims Count Criteria	Baseline Claims Count
<a href="#">View</a>	11010	Test 11010	Individual	10/2/2020	Total BY 2020 Two Quarters of Claims Data	10/22/2020	Failed	200	100	50.00%	Failed	14,000
<a href="#">View</a>	11011	Test 11011	Small Group	10/2/2020	Total BY 2020 Two Quarters of Claims Data	10/22/2020	Passed	100	100	100.00%	Failed	7,000

# Quantity Page (continued)

- The **Data Quantity Evaluation Assessment at 90/90 – Criteria Met** table lists HIOS ID/market(s) that **have met** the enrollment/claims count criteria for the collection period.
  - Select the **View** link in the Action column to see detailed quantity information about each corresponding HIOS ID/Market.

## Data Quantity Evaluation Assessment at 90/90 – Criteria Met

Review the HIOS ID/Markets that met the evaluation criteria. To review details about a specific HIOS ID/Market, select the **View** hyperlink.

Action	HIOS ID	Legal Business Name (LBN)	Market	Claims Threshold Requirement	Threshold Date ⓘ
<a href="#">View</a>	11012	Test 11012	Merged	Total BY 2020 Two Quarters of Claims Data	10/22/2020



### NOTE

The Criteria Met table will only display if at least one HIOS ID/market **met** the enrollment/claims count criteria for the collection period.

# Quantity Page (continued)

- The **Quantity** page also includes a “**How to Remedy a Data Quantity Issue**” section, which provides instructions explaining how issuers can access the EDGE Quantity User Guide.

## How to Remedy a Data Quantity Issue

For more information on how to remedy data quantity issues, please refer to the EDGE Quantity User Guide.

This reference document can be accessed by selecting the Guidance hyperlink at the top of this page.

## Issues/Questions

CMS is committed to providing organizations with technical support to resolve any issues they are encountering with the data submission process. In any communications, please include at least one HIOS ID in the email subject.

If you have any issues with this web form, please notify [raripaymentoperations@cms.hhs.gov](mailto:raripaymentoperations@cms.hhs.gov).

If you experience any issues with the EDGE data submission process, please notify [edge\\_server\\_data@cms.hhs.gov](mailto:edge_server_data@cms.hhs.gov).

## Form Navigation

Select the **Exit** button to return to the Quantity & Quality tab.

Exit

# View Quantity Details Page

- When an issuer selects the **View** link on the **Quantity** page, the system navigates to the **View Quantity Details** page. This page displays the following information for the corresponding HIOS ID/Market:
  - Quantity Status
  - Date Quantity Status Last Modified
  - HIOS ID and Market Information
  - Enrollment Counts
  - Claim Counts
  - Claim Paid Amounts
  - Member Month data
  - Premiums (on-Exchange and off-Exchange)
- Review this information and select the **Back** button to return to the Quantity page.

# View Quantity Details Page (continued)

## View Quantity Details

[Guidance](#)

### Instructions

Review the EDGE Quantity details provided for **HIOS ID:** 11010 **Market:** Individual.

**Quantity Status:** 90/90 - NOT MET REQUIREMENTS

**Quantity Status Last Modified:** 10/7/2020

### HIOS ID and Market Information

HIOS ID	Legal Business Name (LBN)	Market	Claims Threshold Requirement	Threshold Date ⓘ	Run Date ⓘ
11010	Test 11010	Individual	Total BY 2020 Two Quarters of Claims Data	10/22/2020	10/2/2020

### Enrollment Counts

Baseline Enrollment Count ⓘ	EDGE Enrollment Count ⓘ	EDGE Enrollment Count/ Baseline Enrollment Count
200	100	50.00%
	Enrollment Count Criteria ⓘ	Failed

# View Quantity Details Page (continued)

## Claims Counts

	Baseline Claims Count	EDGE Non-Orphan Claims Count	EDGE Claims Count/Baseline Claims Count
Medical	7,000	12,000	171.43%
RX	7,000	6,000	85.71%
Total	14,000	6,000	42.86%
	Claims Count Criteria ⓘ		Failed

	Baseline Claims Paid Amount	EDGE Non-Orphan Claims Paid Amount	EDGE Claims Paid Amount/Baseline Claims Paid Amount
Medical	\$700,104.00	\$700,104.00	100.00%
RX	\$700,348.00	\$600,348.00	85.72%
Total	\$1,400,452.00	\$1,300,452.00	92.86%

# View Quantity Details Page (continued)

## Member Months (MMs)

	Baseline MMs	EDGE MMs	EDGE MMs/Baseline MMs	PBP MMs	EDGE MMs/PBP MMs
On-Exchange	22,000.00	12,000.00	54.55%	11,000.00	109.09%
Off-Exchange	2,000.00	12,000.00	600.00%	N/A	N/A
Total	24,000.00	24,000.00	100.00%	11,000.00	218.18%

## Premiums

Baseline Total Earned Annualized Premium Revenue	EDGE Total Premium Revenue	EDGE Total Premium Revenue/ Baseline Total Premium Revenue
\$1,600,288.00	\$800,144.00	50.00%

## Form Navigation

Select the **Back** button to return to the *Quantity* page.

[Back](#)

# BY2020 EDGE Server Data: Quality Outlier Web Form

# New for BY 2020 - Quality

- The Quality Outliers Web Form will be available in the FM Community beginning November 13, 2020.
- Issuers can generate an Outlier PDF containing the outliers identified by CMS so that issuers can gather the appropriate data needed for their response(s) prior to completing the web form.
- Issuers can review all their quality outliers and their status by benefit year via the new ***View Quality Outlier(s)*** page.

# Web Form Completion

- Similar to last year, the web form must be completed in a single session.
- Since information cannot be saved in the web form, issuers should collect all necessary information before initiating the process.
  - Before completing this form, please ensure that you have worked with all applicable parties (e.g., TPAs, actuaries, etc.) to identify potential issues with EDGE server data or baseline data, as these are the sources of the CMS data quality assessment.
  - If necessary, indicate a date by which you plan to resubmit EDGE server or baseline data.

# Quantity & Quality Tab

- Select the **Quality Outliers Web Form** button on the Quantity & Quality tab in FM Community to access the web form.
- Select the **View Quality Outliers** button on the Quantity & Quality tab in FM Community to review all their quality outliers and their status by benefit year.
- Select the **CMS Requested Documentation** button on the Quantity & Quality tab in FM Community to submit additional documentation requested by CMS. This button will only display if CMS requested additional documentation.

# Quantity & Quality Tab (continued)

[↑](#) [MAINTENANCE](#) [INQUIRIES](#) [BASELINE](#) [QUANTITY & QUALITY](#) [EDGE STATUS](#) [EDGE ACTIVITIES](#) [DISCREPANCY & RECONSIDERATION](#) [LIBRARY](#)

## Quantity & Quality

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### EDGE Quantity Status

To review the EDGE data quantity evaluation status of the HIOS IDs associated with your company, select the **Quantity** button.

**Quantity Status: 90/90 - MET REQUIREMENTS**

**Quantity Status Last Modified: 10/7/2020**

[Quantity](#)

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### EDGE Quality Outliers

To access to the Quality Outliers Web Form, select the **Quality Outliers Web Form** button.

To view all Quality Outliers for your company, including their current status in the CMS review process, select the **View Quality Outliers** button.

[Quality Outliers Web Form](#)

[View Quality Outliers](#)

# Quality Outliers Page

- Since the BY2020 Quality Outliers Web Form must be completed in a single session, we recommend you collect all necessary information before initiating the process.
- Select the **PDF** button to generate a PDF to support your research of the outliers identified for your company that require a response.

# Quality Outliers Page (continued)

## Quality Outliers

[BY2019 Data Assessment Guidance](#)

[Quality Outliers User Guide](#)

CMS identified that your company's EDGE server data is appearing as a quality outlier. This form allows you to submit a justification for an outlier, indicate the date when you resubmitted, or plan to resubmit EDGE server and/or baseline data to rectify issue(s) with your EDGE server data.

Before completing this form, please ensure that you have worked with all applicable parties (e.g., TPAs, actuaries, etc.) to identify potential issues with EDGE server data or baseline data as these are the sources of our analysis. If necessary, indicate a date by which you plan to resubmit EDGE server or baseline data.

If necessary, be prepared to provide a date by which you plan to resubmit EDGE server or baseline data.

Because the BY 2020 Quality Outliers Web Form must be completed in a single session, we recommend you collect all necessary information before initiating the process. Select the **PDF** button to generate a PDF of the outliers identified for your company that require a response to support your research.



Review the Data Outlier(s) section, which contains the metrics identified by CMS as data outliers. Select the **Continue** button to begin.

If you have any questions, please refer to the **BY 2020 Data Assessment Guidance** or the **Quality Outliers Web Form User Guide**. Links to these documents are located in the top right corner of this page.

## Data Outlier(s)

CMS conducted a data quality evaluation using your EDGE server data and found that your company has data outlier(s) for the following metrics.

### EDGE Claims and Enrollment

EDGE	Medical	Pharmacy	%	of	Enrollment	Premium Data
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# Quality Outliers Page (continued)

- The **Quality Outliers** page contains the following **Data Outliers** tables, which display the potential data quality issues based on the outlier status in one or more EDGE data quality metrics:
  - EDGE Claims and Enrollment
  - Risk Adjustment (RA)
  - High-Cost Risk Pool (HCRP)
  - State-Based Reinsurance (SRI)
  - Other



If all HIOS IDs associated with the issuer are within acceptable thresholds for the listed metrics, then the table won't be displayed.

# Quality Outliers Page (continued)

## EDGE Claims and Enrollment

HIOS ID	Market	EDGE Server Data Run Date	EDGE Quality Outlier Response Deadline Date	Medical Claims Per Enrollee Ratio	Pharmacy Claims Per Enrollee Ratio	% of Medical Claims that are Institutional	% of Enrollees without Claims	Enrollment Comparison Between EDGE & Other Sources (On-Exchange)	Premium Data Comparison Between EDGE & Other Sources
11011	Small Group	10/11/2020	10/22/2020	OK	High	OK	OK	OK	OK

## Risk Adjustment (RA)

HIOS ID	Market	EDGE Server Data Run Date	EDGE Quality Outlier Response Deadline Date	Avg # of Diagnosis Codes Per Medical Claim	Avg # of HCCs Per Enrollee with at Least 1 HCC	% of All Enrollees with HHCs	Issuer Avg Risk Score	Historical EDGE Avg Premium Per Member Per Month	% of All Enrollees with at Least 1 RXC	% of Pharmacy Claims that Result in RXCs	High Average Risk Score/Low Average Paid Claims Cost	Low Average Risk Score/High Average Paid Claims Cost
22010	Small Group	10/11/2020	10/21/2020	low	OK	OK	OK	OK	OK	OK	OK	OK

## High Cost Risk Pool (HCRP)

# Quality Outliers Page (continued)

## High Cost Risk Pool (HCRP)

HIOS ID	Market	EDGE Server Data Run Date	EDGE Quality Outlier Response Deadline Date	Percent Paid Claims from HCRP Payment Enrollees	Average HCRP Payment Per HCRP Payment Enrollee
11012	Merged	10/8/2020	10/21/2020	OK	High

## State-Based Reinsurance (SRI)

HIOS ID	Market	EDGE Server Data Run Date	EDGE Quality Outlier Response Deadline Date	Percent Paid Claims from SRI Payment Enrollees	Average SRI Payment Per SRI Payment Enrollee	Percent of Enrollees Receiving SRI Payment
11010	Individual Catastrophic	10/4/2020	10/22/2020	OK	high	OK

## Other

HIOS ID	Market	EDGE Server Data Run Date	EDGE Quality Outlier Response Deadline Date	Metric Description	Outlier Classification
11010	Individual Non-Catastrophic	10/8/2020	10/25/2020	Premium discrepancy between EDGE and PBP/1A Data	Premium Discrepancy

## Form Navigation

Select the **Continue** button to proceed to the **EDGE Data Outlier(s)** page.

Select the **Exit** button to exit the form. All information entered up to this point will be lost, and the current browser tab will close.

Exit

Continue

# Quality Outliers Page (continued)

10/13/202	IA Data
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**Form Navigation**

Select the **Continue** button to proceed to the **EDGE Data Outlier(s)** page.

Select the **Exit** button to exit the form. All information entered up to this point will be lost, and the current browser tab will close.

- Review the record(s) in the **Data Outliers** tables, then select the **Continue** button to navigate to the **EDGE Data Outlier(s)** page.

# EDGE Data Outlier(s) Page

- The ***EDGE Data Outlier(s)*** page contains the **EDGE Data Outlier Records** table, which allows you to select a record in order to provide a response.
  - Each outlier record is assigned an Outlier Metric ID.

# EDGE Data Outlier(s) Page

Company Name: ABC Company

Benefit Year: 2020

## EDGE Data Outlier Records\*

Select	Outlier Metric ID	HIOS ID	Market	EDGE Server Data Run Date	EDGE Outlier Notification Date 	EDGE Quality Outlier Response Deadline Date	Metric	Outlier Classification
<input type="radio"/>	Outlier Metric-1118	11012	Merged	10/8/2020	10/13/2020	10/21/2020	High Average Risk Score/Low Average Paid Claims Cost	High
<input type="radio"/>	Outlier Metric-1119	11011	Small Group	10/11/2020	10/13/2020	10/22/2020	Pharmacy Claims Per Enrollee Ratio	low
<input type="radio"/>	Outlier Metric-1120	11010	Individual Catastrophic	10/4/2020	10/13/2020	10/22/2020	Average SRI Payment Per SRI Payment Enrollees	high
	Outlier Metric-1121	11010	Individual Non-Catastrophic	10/8/2020	10/13/2020	10/25/2020	Premium discrepancy between EDGE and PBP/1A Data	Premium Discrepancy

Add Outlier Response

# EDGE Data Outlier(s) Page: Response Option

- Choose one of the three response options to provide a resolution action for each record in the EDGE Data Outlier Records table.
  1. Report the date that you resubmitted, or will resubmit, corrected EDGE server and/or EDGE baseline data
  2. Provide an outlier justification
  3. Report an invalid, incorrect, or inapplicable HIOS ID/market metric outlier



The web form will not advance to the next page until a response is entered for each record in the table.

# EDGE Data Outlier(s) Page: Response Option

## Issuer Outlier Response\*

What would you like to do for the selected record?

Resolution Action:

- Report the date that you resubmitted, or will resubmit, corrected EDGE server and/or EDGE baseline data
- Provide an outlier justification
- Report an invalid, incorrect, or inapplicable HIOS ID/market metric outlier

# EDGE Data Outlier(s) Page: Response Option (continued)

1. **Report the date that you resubmitted OR will resubmit corrected EDGE server and/or baseline data.**
  - Enter a resubmission date in the EDGE Server Data Resubmission Date, Baseline Data Resubmission field, or both.
    - At least one date is required
    - The date entered may only be two weeks prior to or after the email notification date
    - The date entered must fall after the EDGE server data run date

# EDGE Data Outlier(s) Page: Response Option (continued)

- If the **EDGE Server Data Resubmission Date** has been entered, you must select at least one type of data from the **EDGE Server Data Corrected** checkboxes:
  - Diagnosis Codes
  - Enrollee Information
  - Premiums
  - Claim Information
  - Other
- If you wish to provide a correction for a data type not listed, enter the data type in the Other Data Corrected field.

# EDGE Data Outlier(s) Page: Response Option (continued)

## Resubmission Date Information

**Instructions:** You must either enter the date for EDGE Server Data Resubmission or Baseline Data Resubmission for when you resubmitted or will resubmit to resolve the data issue. You must select at least one EDGE Server Data Corrected checkbox if the EDGE Server Data Resubmission Date has been entered.

### EDGE Server Data Resubmission

Date:

### EDGE Server Data Corrected:

- Diagnosis Codes
- Enrollee Information
- Premiums
- Claim Information
- Other

### Baseline Data Resubmission Date:

Add Outlier Response

# EDGE Data Outlier(s) Page: Response Option (continued)

## 2. Provide an outlier justification.

- Enter a justification in the Outlier Justification field using a maximum of 10,000 characters. An outlier justification will not be accepted if it only directs CMS to review an attachment, or if it simply states that the outlier results are expected, without any supporting evidence or context.

### Outlier Justification

**Instructions:** Outlier justifications should capture a complete and thorough summary of the identified issue so that CMS can evaluate whether the outlier is expected/justified. Outlier justifications will not be accepted if it only directs CMS to review an attachment. You may upload attachments after a response is added to all outlier records.

### Outlier Justification \*

Enter the outlier justification here. Be as specific as possible. This field is limited to 10,000 characters.

109/10000 characters.

Add Outlier Response

# EDGE Data Outlier(s) Page: Response Option (continued)

## 3. Report an invalid, incorrect, or inapplicable HIOS ID/market metric outlier.

- Select an inapplicable outlier category from the dropdown menu for limited instances including:
  - HIOS ID/market metric outlier table and my email notification do not match
  - The HIOS ID/market is invalid or is not ours
  - The metric is inapplicable
  - Our organization previously submitted a justification for this outlier
  - Other
- Enter an explanation for the invalid, incorrect, or inapplicable HIOS ID/market metric outlier in the Explanation of Inapplicable Outlier field.

# EDGE Data Outlier(s) Page: Response Option (continued)

## Explanation of Inapplicable Outlier

**Instructions:** If an outlier is considered invalid, incorrect, or inapplicable, please select the **Inapplicable Outlier Category**. This should only be used in limited instances. These instances are described in the **Quality Outliers Web Form User Guide** which is located in the top right hand corner of this page. Please ensure the description entered below is as succinct and clear as possible.

Inapplicable Outlier Category \*

--None--

--None--

HIOS ID/market metric outlier table and my email notification do not match

The HIOS ID/market is invalid or is not ours

The metric is inapplicable

Our organization previously submitted a justification for this outlier

Other

Add Outlier Response

# EDGE Data Outlier(s) Page: Response Option (continued)

## Explanation of Inapplicable Outlier

**Instructions:** If an outlier is considered invalid, incorrect, or inapplicable, please select the **Inapplicable Outlier Category**. This should only be used in limited instances. These instances are described in the **Quality Outliers Web Form User Guide** which is located in the top right hand corner of this page. Please ensure the description entered below is as succinct and clear as possible.

Inapplicable Outlier Category \*

The metric is inapplicable

Explanation of Inapplicable Outlier \*

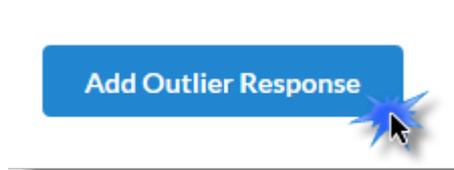
Enter an explanation of the inapplicable outlier here. Be as specific as possible. This field is limited to 10,000 characters.

126/10000 characters.

Add Outlier Response

# EDGE Data Outlier(s) Page (continued)

- Once you have chosen your response option and provided the outlier information, select the **Add Outlier Response** button to add your response for the selected record to the Outlier(s) Response table.
- Repeat the process of selecting a response option and providing outlier information, for each record in the table.



# EDGE Data Outlier(s) Page (continued)

- Review the Outlier(s) Response table for accuracy.
- If necessary, you can view, edit, or delete the HIOS ID/market metric information for the selected row by selecting the appropriate link.
- Select the **Continue** button to proceed to the **Summary** page.

# EDGE Data Outlier(s) Page (continued)

## Outlier(s) Response\*

### Table Instructions

- Select the **View** action link to view the HIOS ID/market metric response for the selected row.
- Select the **Edit** action link to update/edit the HIOS ID/market metric response for the selected row.
- Select the **Delete** action link to remove the response HIOS ID/market metric response for the selected row and return the HIOS ID/market metric to the EDGE Data Outlier Records table above.

Action	Outlier Metric ID	HIOS ID	Market	EDGE Quality Outlier Response Deadline Date	Metric	Outlier Action	Issuer Outlier Response
<a href="#">View</a> <a href="#">Edit</a> <a href="#">Delete</a>	Outlier Metric-1119	11011	Small Group	10/22/2020	Pharmacy Claims Per Enrollee Ratio	Outlier Justification	This outlier is justified because of X, Y, and Z.
<a href="#">View</a> <a href="#">Edit</a> <a href="#">Delete</a>	Outlier Metric-1120	11010	Individual Catastrophic	10/22/2020	Average SRI Payment Per SRI Payment Enrollees	Resubmission Date	EDGE Server: 10/12/2020 Baseline Data: 10/19/2020
<a href="#">View</a> <a href="#">Edit</a> <a href="#">Delete</a>	Outlier Metric-1121	11010	Individual Non-Catastrophic	10/25/2020	Premium discrepancy between EDGE and PBP/1A Data	Inapplicable Outlier	<b>Category: The metric is inapplicable.</b> Enter an explanation of the inapplicable outlier here. Be as specific as possible. This field is lim

### Form Navigation

Select the **Continue** button to proceed to the next page.

Select the **Exit** button to exit the form. All information entered up to this point will be lost, and the current browser tab will close.

Exit

Continue 

# Summary Page

- The **Summary** page, which contains the **Outlier(s) Response Summary** table, displays basic and detailed information about outlier records that have an associated response entered.
- The **Summary** page also contains the **Attachments Summary** section. Selecting the **Upload Attachment** button navigates to the **Upload Attachments** page, which allows for the upload of files in support of justification(s) and/or explanation(s) provided in the web form.

# Summary Page (continued)

## Summary

[BY2019 Data Assessment Guidance](#)

[Quality Outliers User Guide](#)

Company Name: ABC Company

Benefit Year: 2020

## Outlier(s) Response Summary

### Instructions

[Edit](#)

- **Instructions:** Select the **Edit** button to return to the **EDGE Data Outlier(s)** page and to make changes to the Issuer Outlier Response table.
- Select the **View** Action link to view the HIOS ID/market metric information for a specific row. Select the **Edit** Action link to update/edit the HIOS ID/market metric information for a specific row.

Action	Outlier Metric ID	HIOS ID	Market	EDGE Quality Outlier Response Deadline Date	Metric	Outlier Action	Issuer Outlier Response
<a href="#">View</a> <a href="#">Edit</a>	Outlier Metric-1121	11010	Individual Non-Catastrophic	10/25/2020	Premium discrepancy between EDGE and PBP/1A Data	Resubmission Date	EDGE Server: 10/13/2020 Baseline Data: 10/19/2020

## Attachments Summary

### Instructions

- **Instructions:** To upload an attachment, select the **Upload Attachment** button. A maximum of four (4) file attachments can be uploaded.
- Select the **View** link next to the file name to view the attachment.
- Select the **Delete** link next to the file name to delete the attachment.

No attachments have been uploaded to support the reported issuer outlier responses. If you would like to upload supporting documentation, please select the **Upload Attachment** button below.

[Upload Attachment](#)

## Form Navigation

Select the **Continue** button to proceed to the next page.

Select the **Exit** button to exit the form. All information entered up to this point will be lost, and the session will close.

[Exit](#)

[Continue](#)

# Summary Page: Upload Attachments

- If necessary, you may upload attachment(s) to support your justification from the ***Upload Attachments*** page.
  - Select the **Browse/Choose File** button to locate a file (Excel, CSV, or TXT).
  - Select the **Upload Attachment** button.
  - Select the **Return to Summary** button to return to the ***Summary*** page.
- If you have uploaded an attachment, review the **Attachments Summary** table for accuracy. The **Attachments Summary** table only displays if a file has been uploaded.

# Summary Page: Upload Attachments (continued)

## Upload Attachments

[BY2019 Data Assessment Guidance](#)  
[Quality Outliers User Guide](#)

Company Name: ABC Company  
Benefit Year: 2020

### Instructions

Attach a maximum of four (4) files.

- Excel, CSV and TXT are the only file types allowed.
- Uploaded files must **NOT** contain any Protected Health Information (PHI) or Personally Identifiable Information (PII).
- Files containing PHI or PII will be deleted and not considered as support for the Outlier Justification.
- Uploaded files may include multiple tabs. If including multiple tabs, please adequately name the tabs to identify different metrics.
- Files cannot exceed 10MB.

### Upload a File

Instructions: Select **Choose File** to select your file.

Select **Upload Attachment** to attach your selected file. This file will be listed in the Attachments table below.

**Choose File**

**Upload Attachment**

### Attachments Summary

Instructions: Select the **Action** link next to the file name to view or delete the selected attachment.

Action	File Name	File Size
<a href="#">View</a> <a href="#">Delete</a>	Test_File.xlsx	0.2655 MB

### Form Navigation

Select the **Return to Summary** button to return to the **Summary** page.

**Return to Summary**

# Attestation Page

- The **Attestation** page requires that a Chief Actuary of your company attest to the information submitted in the web form.
  - Thoroughly review the Attestation instructions and statement on the page.
  - Select the check box next to the Attestation statement to indicate agreement.
  - Complete the Attester Details fields with the contact information.



The individual completing the web form does not need to be the attester; however, the attester must be aware of the **EDGE Server Data Quality Outlier** responses prior to the submission of this form.

# Attestation Page (continued)

- Select the **Submit** button to complete the web form to navigate to the **Confirmation** page. By selecting the **Submit** button, your EDGE server data quality outlier justification submission and attestation are saved and submitted.

# Attestation Page (continued)

## Attestation

[BY2019 Data Assessment Guidance](#)

[Quality Outliers User Guide](#)

### Instructions

Prior to completing the EDGE Server Data Quality Outlier Justification Submission reporting process, a Chief Actuary for your company must attest to the information submitted in this form.

To attest, the submitter must select the checkbox next to the attestation and provide their contact details. Please note that the individual completing the web form does not need to be the attester; however, the attester must be aware of the EDGE Server Data Quality Outlier responses prior to the submission of this form.

The red asterisk (\*) indicates required fields.

### Attestation

As of 10/19/2020, you agree to the following statements:

- \* I hereby attest and certify that the information for all HIOS ID(s)/metric(s) provided in this submission is true, complete, and accurate to the best of my knowledge as of today. If my company discovers that the information contained in this web form is incorrect, incomplete, or misreported, my company will promptly inform CMS. If CMS identifies an issue or has questions about the information submitted, I agree to be a contact for responding to such questions.

* First Name	* Last Name	* Email Address	* Job Title ⓘ	* Phone Number	Phone Extension
Tiana	Baker	tbaker@email.com	Senior Analyst	(555) 111-2222	

### Form Navigation

Select the **Submit** button to submit your data and attestation for the EDGE Server Data Quality Outlier Justification Submission.

Select the **Exit** button to exit the form. All information entered up to this point will be lost, and the session will close.

Select the **Cancel** button to discard your changes on this page and return to the **Summary** page.

Cancel

Exit

Submit 

# Confirmation Page

- An acknowledgement email is sent to the Submitter and Attester email addresses.
- Select the **PDF** button to print and/or save the confirmation for your records.
- The **PDF** will not be included with the acknowledgement email, so we recommend printing it from this page before closing the browser.

# Confirmation Page (continued)

## Confirmation

---

Warning: Please print the PDF for your records before closing your browser.

### Thank you for your submission.

An acknowledgement email has been sent to the email addresses provided. It is recommended that you save and print the PDF for your records; it is the formal confirmation of the information submitted for the EDGE Server Data Quality Outlier Justification. The PDF will not be attached to the confirmation email.

### Submission End Time:

10/19/2020 3:33 PM

### Acknowledgement email and submission information sent to the following email addresses:

tbaker@email.com

fmuserjc+jenn1@gmail.com

---

### Print/Save

Select the PDF button to generate a PDF confirmation that contains the information submitted for the EDGE Server Data Quality Outlier Justification. It is recommended that you print and save this document for your records. The PDF will not be attached to the confirmation email.



---

### Form Navigation

Select the **Exit** button to close the browser tab and return to the **Quantity & Quality** tab.



# CMS Requested Documentation

- If CMS requires additional documentation or explanation to support the issuer outlier responses provided, CMS will send an email request to the issuer FM Users.
- To submit requested additional documentation, select the **CMS Requested Documentation** button on the **Quantity & Quality** tab in FM Community.

## EDGE Quality Outliers

To access to the Quality Outliers Web Form, select the **Quality Outliers Web Form** button.

To view all Quality Outliers for your company, including their current status in the CMS review process, select the **View Quality Outliers** button.

CMS has requested additional documentation or explanation to support the issuer outlier responses you have provided. Select the **CMS Requested Documentation** button to review and provide information requested by CMS.

Quality Outliers Web Form

View Quality Outliers

CMS Requested Documentation



# CMS Requested Documentation

(continued)

- Review the **EDGE Data Outlier Records** table on the ***CMS Requested Documentation*** page. This table displays the **EDGE Date Outlier Records** for which CMS has requested additional information.
- Select the **Submit Response** link to navigate to the submit response page to upload the requested document and/or provide an explanation.

# CMS Requested Documentation

(continued)

## CMS Requested Documentation

[BY2019 Data Assessment Guidance](#)

[Quality Outliers User Guide](#)

### Instructions

The EDGE Data Outlier Records table displays the EDGE Date Outlier Records for which CMS has requested additional information.

**Company Name:** ABC Company

**Benefit Year:** 2020

### EDGE Data Outlier Records

**Instructions:** Select the **View** link to navigate to the View Outlier page. Select **Submit Response** link to navigate to the Submit Response page to upload requested document and/or provide explanation.

Action	Outlier Metric ID	HIOS ID	Market	EDGE Server Data Run Date	Metric	Outlier Classification	CMS Comments
<a href="#">View</a> <a href="#">Submit Response</a>	Outlier Metric-1121	11010	Individual Non-Catastrophic	10/8/2020	Premium discrepancy between EDGE and PBP/1A Data	Premium Discrepancy	requesting documents.

### Form Navigation

Select the Exit button to close the browser tab and return to the **Quantity & Quality** tab.

Exit

# CMS Requested Documentation

(continued)

- Enter an explanation in the field as needed.
- To upload an attachment:
  - Select the **Browse** button to locate a file (Excel, CSV, or TXT).
  - Select the **Upload Attachment** button.
- Complete the **Attestation** section:
  - Thoroughly review the Attestation instructions and statement on the page.
  - Select the check box next to the Attestation statement to indicate agreement.
  - Complete the Attester Details fields with the contact information.
- Select the **Submit** button to submit the response.

# CMS Requested Documentation

(continued)

## Submit Response

[BY2019 Data Assessment Guidance](#)

[Quality Outliers User Guide](#)

### Instructions

You must either provide an explanation and/or upload a document to submit your response.

**Company Name:** ABC Company

**Benefit Year:** 2020

### EDGE Data Outlier Record

**Instructions:** Select the **View** link to navigate to the View EDGE Data Outlier Records page. Select the **Submit Response** link to navigate to the **Submit Response** page to upload requested document and/or provide explanation.

Outlier Metric ID	HIOS ID	Market	EDGE Server Data Run Date	Metric	Outlier Classification
Outlier Metric-1121	11010	Individual Non-Catastrophic	10/25/2020	Premium discrepancy between EDGE and PBP/1A Data	Premium Discrepancy

### CMS Comments:

requesting documents.

### Explanation:

Enter additional explanation here. Be as specific as possible. This field is limited to 10,000 characters.

106/10000 characters.

[File Upload](#)

# CMS Requested Documentation

(continued)

### Attachments Summary

**Instructions:** Select the **Action** link next to the file name to view or delete the selected attachment.

Action	File Name	File Size
<a href="#">View</a> <a href="#">Delete</a>	Test_File.xlsx	0.2655 MB

### Attestation

**Instructions:** To attest, the submitter must select the checkbox next to the attestation and provide their contact details. Please note that the individual completing the web form does not need to be the attester; however, the attester must be aware of the EDGE Server Data Quality Outlier response prior to the submission of this form.

The red asterisk (\*) indicates required fields.

As of 10/19/2020, you agree to the following statements:

I hereby attest and certify that the information for this HIOS ID(s)/market metric provided in this submission is true, complete, and accurate to the best of my knowledge as of today. If my company discovers that the information contained in this web form is incorrect, incomplete, or misreported, my company will promptly inform CMS. If CMS identifies an issue or has questions about the information submitted, I agree to be a contact for responding to such questions.

*First Name	*Last Name	*Email Address	*Job Title ⓘ	*Phone Number	Phone Extension
Tiana	Baker	Tbaker@email.com	Senior Analyst	(555) 111-2222	

### Form Navigation

Select the **Submit** button to submit your response and attestation for the EDGE Server Data Quality Outlier CMS Requested Documentation.

Select the **Exit** button to close the browser tab and return to the **Quantity & Quality** tab.

[Exit](#) [Submit](#)

# Quality Evaluation Questions

- If you have any questions related to **EDGE Data Quality Evaluation** or an outlier notification, please contact us at [edgedatareply@cms.hhs.gov](mailto:edgedatareply@cms.hhs.gov). Reference at least one **EDGE Outlier Metric ID** in the subject line.

# Questions?

- To submit or withdraw questions by phone:
  - Dial “**star(\*)**, **pound (#)**” on your phone’s keypad to ask a question.
  - Dial “**star(\*)**, **pound (#)**” on your phone’s keypad to withdraw your question.
- Please Note: If you are listening to today’s session through your computer speakers and wish to ask a question, please take a moment to dial 1-866-408-4912 and enter your unique six-digit PIN.
  - Then dial “**star(\*)**, **pound (#)**” on your phone’s keypad.

# Upcoming Series X Webinar

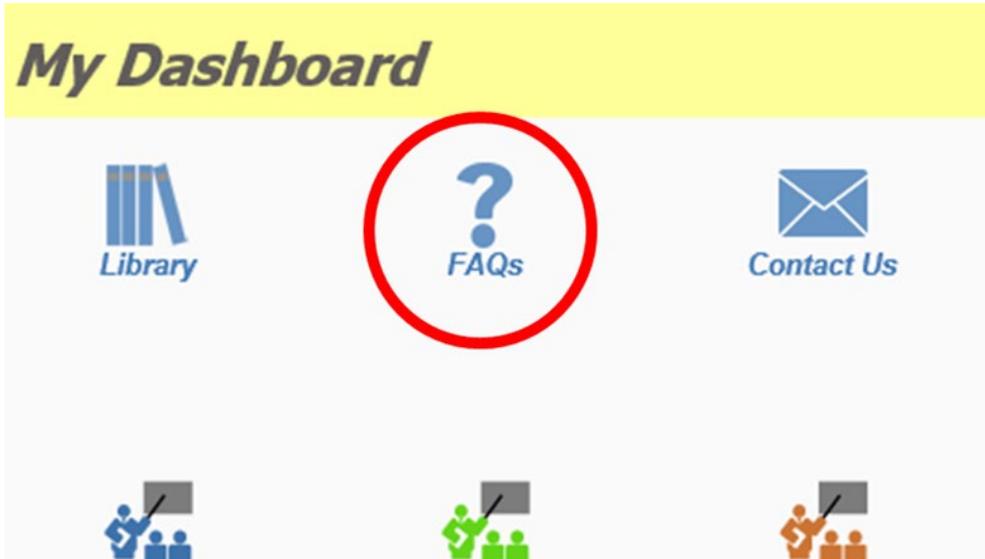
<b>Webinar</b>	<b>Scheduled Event Date</b>
<b>EDGE Server 34.0 Maintenance Release Details</b>	<b>November 17, 2020</b>

# Resources

# Resources

Resource	Link/Contact Information
Center for Consumer Information and Insurance Oversight (CCIIO)	<a href="http://cms.gov/ccio/">http://cms.gov/ccio/</a>
Registration for Technical Assistance Portal (REGTAP) <ul style="list-style-type: none"><li>• Registration</li><li>• Inquiry Tracking and Management System (ITMS)</li><li>• Resource Library</li><li>• Frequently Asked Questions (FAQs)</li></ul>	<a href="https://www.REGTAP.info/">https://www.REGTAP.info/</a>

# FAQ Database on REGTAP



The FAQ Database is available at <https://www.regtap.info/>.

- The FAQ Database allows users to search FAQs by FAQ ID, Keyword/Phrase, Program Area, Primary and Secondary categories, Benefit Year, and Publish Date.

**FAQ Search**

FAQ ID  Enter single FAQ ID or multiple IDs (1-10 or 15,18,87)

Keyword/Phrase

Program Area  
Select All  
ACA Financial Appeals  
Agent Broker  
Distributed Data Collection (DDC) for RA Including HCRP/EDGE Server  
Enhanced Direct Enrollment  
Enrollment and Eligibility  
Event Registration and Logistics  
HHS-Operated Risk Adjustment Data Validation (RADV)  
High Cost Risk Pool (HCRP)

Primary Category

Secondary Category

Benefit Year  Select All

Publish Date  
Start Date  x 22 End Date  x 22

FAQs to Display:  Current FAQs Only  
 Retired FAQs Only  
 All FAQs (Current and Retired)

# DDC/EDGE Server Resource Page

- The DDC/EDGE Server Resource Page provides central access to job aids, announcements, documentation, FAQs, deadlines, and other resources.
- To access the DDC/EDGE Server Resource Page, click on the Program Area Pages icon on 'My Dashboard' or access the page at <https://www.REGTAP.info/ddc.php>.



**Distributed Data Collection (DDC) for Risk Adjustment (RA) Including High Cost Risk Pool (HCRP)/EDGE Server** [Get Adobe Reader](#)

**2018 RA Default Charge Data Submission**  
 March 5 - April 12, 2019 (Deadline - 11:59 p.m. ET)

**Days Left**  
**28**

EDGE 30.0 Released to Test and Production Zones

**MARCH**  
**29**

EDGE SERVER TIMELINE  
 click image to enlarge

Welcome to the Distributed Data Collection (DDC) for Risk Adjustment (RA) Including High Cost Risk Pool (HCRP)/EDGE Server page designed to assist you with locating accurate and valuable information regarding External Data Gathering Environment (EDGE) server data submission.

CMS conducts the EDGE Server Webinar Series training sessions with the purpose of providing issuers with additional information related to data submission, testing, timelines, submission scenarios, and any additional guidance related to the data submission or blackout periods.

Please visit [CCIIO's Regulation and Guidance Page](#) for further guidance.

**TOPICS OF INTEREST**

[REFERENCE TABLE UPDATES](#)      [BASELINE SUBMISSION](#)  
[DATA SUBMISSION](#)                      [ENROLLMENT SUBMISSION](#)  
[MEDICAL SUBMISSION](#)                  [PHARMACY SUBMISSION](#)  
[SUPPLEMENTAL SUBMISSION](#)

**EDGE Core Resources**

[EDGE Server Operations & Maintenance Manual \(O&MM\) V 4.0](#)      [EDGE Server Business Rules \(ESBR\) V 11.0](#)      [Interface Control Document \(ICD\) V 02.01.15](#)      [EDGE Server Mailbox Assistance](#)

[View More](#)

# DDC/EDGE Server Resource Page

(continued)

### TOPICS OF INTEREST

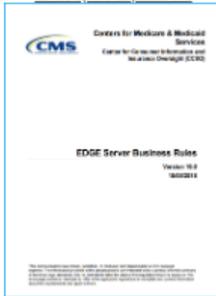
- [REFERENCE TABLE UPDATES](#)
- [BASELINE SUBMISSION](#)
- [DATA SUBMISSION](#)
- [ENROLLMENT SUBMISSION](#)
- [MEDICAL SUBMISSION](#)
- [PHARMACY SUBMISSION](#)
- [SUPPLEMENTAL SUBMISSION](#)

### EDGE Core Resources

[EDGE Server Operations & Maintenance Manual \(O&MM\) V 3.0](#)



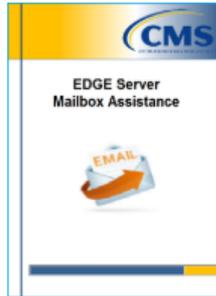
[EDGE Server Business Rules \(ESBR\) V 10.0](#)



[Interface Control Document \(ICD\) V 02.01.15](#)



[EDGE Server Mailbox Assistance](#)



[View More](#)

- For quick access to related documentation, users can find resources organized by Topics of Interest, such as ‘Medical Submission’ or ‘Registration’.
- Users can also register for active EDGE Server training series, contact CMS, provide feedback, and more.

NEW TO REGISTRATION?  
click the button below

**REGISTER**  
for next event session



DO YOU HAVE FEEDBACK?  
click the button below

**PROVIDE FEEDBACK**  
to DDC



# Closing Remarks

# Closing Remarks

- Immediately following this session you will be directed to complete a survey.
  - Please take a moment to submit any ideas, suggestions, or feedback you may have regarding DDC EDGE Server Series X.